

Global CAR-NK Cell Therapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global CAR-NK Cell Therapy market size is predicted to grow from US\$ 2317 million in 2025 to US\$ 3439 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

CAR-NK cell therapy is an advanced cellular therapy technique that combines the natural anticancer ability of natural killer (NK) cells with the specific targeting function of chimeric antigen receptors (CARs). Through genetic engineering, CAR structures capable of recognizing specific tumor antigens are introduced into NK cells, thereby enhancing their targeting ability and killing power. This therapy has shown great potential in treating various types of cancers, including hematological tumors and solid tumors. CAR-NK cell therapy has lower toxic and side effects and better safety, making it a promising supplement or alternative to CAR-T cell therapy.

Market Drivers

Superior Safety and "Off-the-Shelf" Potential over CAR-T therapies is a critical driver. CAR-NK cells carry a significantly lower risk of cytokine release syndrome (CRS), neurotoxicity, and graft-versus-host disease (GvHD). Furthermore, they can be developed as allogeneic, "off-the-shelf" products from healthy donors, unlike patient-specific CAR-T cells. This enables faster, more scalable, and cost-effective production.

Technological Advancements and Clinical Progress are accelerating market growth. These include the development of genetically engineered CAR-NK cells, integration of induced pluripotent stem cell (iPSC)-derived NK cells for mass production, and improved cryopreservation techniques. The pipeline is robust, with numerous companies advancing therapies into late-stage clinical trials.

LPI (LP Information)' newest research report, the “CAR-NK Cell Therapy Industry Forecast” looks at past sales and reviews total world CAR-NK Cell Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected CAR-NK Cell Therapy sales for 2026 through 2032. With CAR-NK Cell Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CAR-NK Cell Therapy industry.

This Insight Report provides a comprehensive analysis of the global CAR-NK Cell Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on CAR-NK Cell Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CAR-NK Cell Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CAR-NK Cell Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CAR-NK Cell Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of CAR-NK Cell Therapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cytokine Therapy

Adoptive NK Cell Therapy

Genetically Engineered NK Cell Therapy

Others

Segmentation by Cell Source:

Peripheral Blood (PB)

Umbilical Cord Blood (CB)

Induced Pluripotent Stem Cells (iPSCs)

NK Cell Lines (e.g., NK-92)

Segmentation by Product Generation:

First Generation

Second/Third Generation

Fourth Generation

Segmentation by Application:

Solid Tumors

Hematological Malignancies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Artiva Biotherapeutics

Cartherics

Cytoimmune Therapeutics

Dragonfly Therapeutics

Fate Therapeutics

Glycostem Therapeutics

ImmuneBridge

ImmunityBio

Nkarta

NKGen Biotech

ONK Therapeutics

Senti Biosciences

Base Therapeutics

Persongen

Alpha Biopharma

Guangzhou Double Bioproduct

Rui Therapeutics

Allife Medicine

Morecell

Simnova

Nuwacell

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