

# Global Caprylic/Capric Triglyceride Market Growth 2026-2032

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## Abstracts

The global Caprylic/Capric Triglyceride market size is predicted to grow from US\$ 950 million in 2025 to US\$ 1438 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Caprylic/Capric Triglyceride are a type of medium chain triglyceride mixture formed by esterification of two types of medium chain fatty acids, octanoic acid and decanoic acid, with glycerol. They often appear as colorless to light yellow transparent oily liquids, with a slight odor, stable chemical properties, good low-temperature flowability, and oxidation stability that is generally better than long-chain vegetable oils. They have good spreading and moisturizing properties and are often used as base oils and solvent carriers in cosmetics and personal care products to enhance the refreshing skin feel and dissolution and dispersion ability of formulations. They are also widely used in the food industry as carrier oils and processing lipid raw materials, as well as in pharmaceutical preparations as auxiliary materials to help dissolve fat soluble components and improve formulation stability.

Caprylic/Capric Triglyceride – also known as MCT Oil – is a classic emollient derived from renewable natural rawmaterials. It is produced from vegetable Glycerine and fractionated vegetable Fatty Acids, mainly Caprylic and Capric Acids. MCT Oil is a clear and colourless liquid, neutral in odour and taste. It is fully saturated and therefore highly resistant to oxidation. In 2025, global Caprylic/Capric Triglyceride production reached approximately 289.62 K MT, with an average global market price of around US\$ 3,352 per MT.

The annual production capacity of Caprylic/Capric Triglycerides (GTCC) is 430 K MT, with a gross profit margin of around 15%.

The upstream raw materials are mainly coconut oil or palm kernel oil systems, which are hydrolyzed and fractionated to obtain medium chain fatty acid components, and then esterified or re esterified with glycerol to synthesize medium chain triglycerides. Subsequently, low acid value and low odor products are obtained through refining steps such as filtration and deodorization. Some processes also first separate the fatty acid methyl ester fraction and then esterify it with glycerol to improve purity and meet food or pharmacopoeia requirements.

The downstream is mainly for personal care as light skin moisturizing oil and essence solvent, for food and nutrition as fast energy supply lipid carrier, for medicine as active ingredient carrier oil and excipient, and for flavor solvent and some lubrication purposes. Typical selling points focus on low viscosity, oxidation stability and sensory cleanliness.

Raw materials account for about 65% to 80% of the total cost, energy and utilities such as steam, electricity, and cooling water account for about 6% to 12%, catalysts, additives, and filtration media account for about 1% to 4%, labor and manufacturing costs account for about 4% to 8%, depreciation and maintenance account for about 4% to 10%, and packaging, warehousing, logistics, and quality inspection compliance documents account for about 5% to 12%.

United States market for Caprylic/Capric Triglyceride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Caprylic/Capric Triglyceride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Caprylic/Capric Triglyceride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Caprylic/Capric Triglyceride players cover BASF, Croda International, Gattefoss?, Wilmar International, Oleon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Caprylic/Capric Triglyceride Industry Forecast" looks at past sales and reviews total world Caprylic/Capric Triglyceride sales in 2025, providing a comprehensive analysis by region and market sector of projected Caprylic/Capric Triglyceride sales for 2026 through 2032. With Caprylic/Capric Triglyceride sales broken down by region, market sector and sub-

sector, this report provides a detailed analysis in US\$ millions of the world Caprylic/Capric Triglyceride industry.

This Insight Report provides a comprehensive analysis of the global Caprylic/Capric Triglyceride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Caprylic/Capric Triglyceride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Caprylic/Capric Triglyceride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Caprylic/Capric Triglyceride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Caprylic/Capric Triglyceride.

This report presents a comprehensive overview, market shares, and growth opportunities of Caprylic/Capric Triglyceride market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Cosmetic Grade

Food Grade

Pharmaceutical Grade

#### Segmentation by Source:

Coconut

Palm

#### Segmentation by Fatty Acid Ratio:

C8/C10?60/40

C8/C10?70/30

C8/C10?95/5

Others

#### Segmentation by Application:

Hair Care

Skin Care

Food Industry

Pharmaceutical Industry

Other

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

**BASF**

Croda International

Gattefoss?

Wilmar International

Oleon

KLK Oleo

IOI Oleo

Berg+Schmidt Solutions GmbH

Suzhou Minghua Sugar Alcohol

Zhejiang Wumei Biotechnology

Hangzhou Jiangding Chemical

Dowpol Corporation

Guangdong Goodlight New Materials Technology

Kevin Group

Guangdong Fuyansheng Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Caprylic/Capric Triglyceride market?

What factors are driving Caprylic/Capric Triglyceride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Caprylic/Capric Triglyceride market opportunities vary by end market size?

How does Caprylic/Capric Triglyceride break out by Type, by Application?

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