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Global Capillary Pipette Market Growth 2026-2032

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Abstracts

The global Capillary Pipette market size is predicted to grow from US$ 82.17 million in 2025 to US$ 116 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Capillary Pipette is a precision laboratory tool engineered for handling ultra-small liquid volumes (typically ranging from nanoliters to microliters), distinguished by its slender, hollow tubular structure—commonly crafted from high-purity borosilicate glass (valued for heat resistance, chemical inertness, and transparency) or medical-grade plastic (for single-use convenience). Its design features a uniform inner diameter (usually 0.1–2 mm) and one tapered, fine tip to enable close contact with liquids, while its core functionality relies on capillary action: the combined forces of surface tension (between the liquid and air interface) and adhesive forces (between the liquid and the pipette's inner wall) draw liquids into the tube spontaneously, eliminating the need for external suction devices (e.g., bulbs or electronic controllers). Unlike graduated pipettes, the volume of liquid it retains is determined by the pipette's inner diameter, length, and the physical properties of the liquid (such as density and surface tension), rather than pre-marked scales.

In 2024, global Capillary Pipette production reached approximately 20,256 K units, with an average global market price of around US$ 3.9 per unit. The single-line production capacity of Capillary Pipette is 1,100 to 1,400 K units per year, the average gross profit margin was 30% .

The supply chain for capillary pipettes is structured around upstream material sourcing, midstream manufacturing, and downstream distribution, with interdependencies shaped by technological requirements and end-user demands. Upstream suppliers provide raw materials such as borosilicate glass (for heat-resistant variants), medical-grade polymers (e.g., polypropylene for disposable plastic pipettes), and specialty coatings

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(e.g., hydrophilic surfactants). Industrial equipment suppliers contribute critical tools like glass-drawing machines (for shaping tips via thermal radiation), injection molds for plastic variants, and quality control instruments. Midstream manufacturers transform these inputs into finished products through processes like extrusion (for plastic pipettes), flame polishing (for glass tips), and sterilization (via gamma irradiation or ethylene oxide). Customization (e.g., nanoliter-scale tips for microfluidics) and compliance with standards (e.g., ISO 8353 for volume accuracy) are managed at this stage. Downstream, distributors and e-commerce platforms deliver products to end-users, including research labs, clinical diagnostics, and industrial sectors.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Capillary Pipette Industry Forecast” looks at past sales and reviews total world Capillary Pipette sales in 2025, providing a comprehensive analysis by region and market sector of projected Capillary Pipette sales for 2026 through 2032. With Capillary Pipette sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Capillary Pipette industry.

This Insight Report provides a comprehensive analysis of the global Capillary Pipette landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Capillary Pipette portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Capillary Pipette market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Capillary Pipette and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Capillary Pipette.

This report presents a comprehensive overview, market shares, and growth opportunities of Capillary Pipette market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Disposable

Reusable

Segmentation by Application:

Biological & Life Sciences

Clinical & Medical Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CAMAG

Kitazato

DWK Life Sciences LLC

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Drummond Scientific Company

Jiangsu Kehua Medical Instrument Technology Co., Ltd.

Thermo Fisher Scientific Inc.

Hirschmann Laborger?te GmbH & Co. KG

Accufine Life Sciences

Transfer Pipette

Socorex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Capillary Pipette market?

What factors are driving Capillary Pipette market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Capillary Pipette market opportunities vary by end market size?

How does Capillary Pipette break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Capillary Pipette Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Capillary Pipette by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Capillary Pipette by Country/Region, 2021, 2025 & 2032
2.2 Capillary Pipette Segment by Type
  2.2.1 Disposable
  2.2.2 Reusable
  2.2.3 Capillary Pipette Sales by Type
    2.2.3.1 Global Capillary Pipette Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Capillary Pipette Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Capillary Pipette Sale Price by Type (2021-2026)
2.3 Capillary Pipette Segment by Application
  2.3.1 Biological & Life Sciences
  2.3.2 Clinical & Medical Testing
  2.3.3 Others
  2.3.4 Capillary Pipette Sales by Application
    2.3.4.1 Global Capillary Pipette Sale Market Share by Application (2021-2026)
    2.3.4.2 Global Capillary Pipette Revenue and Market Share by Application (2021-2026)
    2.3.4.3 Global Capillary Pipette Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

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3.1 Global Capillary Pipette Breakdown Data by Company
3.1.1 Global Capillary Pipette Annual Sales by Company (2021-2026)
3.1.2 Global Capillary Pipette Sales Market Share by Company (2021-2026)
3.2 Global Capillary Pipette Annual Revenue by Company (2021-2026)
3.2.1 Global Capillary Pipette Revenue by Company (2021-2026)
3.2.2 Global Capillary Pipette Revenue Market Share by Company (2021-2026)
3.3 Global Capillary Pipette Sale Price by Company
3.4 Key Manufacturers Capillary Pipette Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Capillary Pipette Product Location Distribution
3.4.2 Players Capillary Pipette Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CAPILLARY PIPETTE BY GEOGRAPHIC REGION

4.1 World Historic Capillary Pipette Market Size by Geographic Region (2021-2026)
4.1.1 Global Capillary Pipette Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Capillary Pipette Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Capillary Pipette Market Size by Country/Region (2021-2026)
4.2.1 Global Capillary Pipette Annual Sales by Country/Region (2021-2026)
4.2.2 Global Capillary Pipette Annual Revenue by Country/Region (2021-2026)
4.3 Americas Capillary Pipette Sales Growth
4.4 APAC Capillary Pipette Sales Growth
4.5 Europe Capillary Pipette Sales Growth
4.6 Middle East & Africa Capillary Pipette Sales Growth

5 AMERICAS

5.1 Americas Capillary Pipette Sales by Country
5.1.1 Americas Capillary Pipette Sales by Country (2021-2026)
5.1.2 Americas Capillary Pipette Revenue by Country (2021-2026)
5.2 Americas Capillary Pipette Sales by Type (2021-2026)
5.3 Americas Capillary Pipette Sales by Application (2021-2026)

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5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Capillary Pipette Sales by Region
  6.1.1 APAC Capillary Pipette Sales by Region (2021-2026)
  6.1.2 APAC Capillary Pipette Revenue by Region (2021-2026)
6.2 APAC Capillary Pipette Sales by Type (2021-2026)
6.3 APAC Capillary Pipette Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Capillary Pipette by Country
  7.1.1 Europe Capillary Pipette Sales by Country (2021-2026)
  7.1.2 Europe Capillary Pipette Revenue by Country (2021-2026)
7.2 Europe Capillary Pipette Sales by Type (2021-2026)
7.3 Europe Capillary Pipette Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Capillary Pipette by Country
  8.1.1 Middle East & Africa Capillary Pipette Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Capillary Pipette Revenue by Country (2021-2026)
8.2 Middle East & Africa Capillary Pipette Sales by Type (2021-2026)

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8.3 Middle East & Africa Capillary Pipette Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Capillary Pipette
10.3 Manufacturing Process Analysis of Capillary Pipette
10.4 Industry Chain Structure of Capillary Pipette

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Capillary Pipette Distributors
11.3 Capillary Pipette Customer

12 WORLD FORECAST REVIEW FOR CAPILLARY PIPETTE BY GEOGRAPHIC REGION

12.1 Global Capillary Pipette Market Size Forecast by Region
  12.1.1 Global Capillary Pipette Forecast by Region (2027-2032)
  12.1.2 Global Capillary Pipette Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Capillary Pipette Forecast by Type (2027-2032)

+357 96 030922
info@marketpublishers.com

12.7 Global Capillary Pipette Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 CAMAG
13.1.1 CAMAG Company Information
13.1.2 CAMAG Capillary Pipette Product Portfolios and Specifications
13.1.3 CAMAG Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 CAMAG Main Business Overview
13.1.5 CAMAG Latest Developments
13.2 Kitazato
13.2.1 Kitazato Company Information
13.2.2 Kitazato Capillary Pipette Product Portfolios and Specifications
13.2.3 Kitazato Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Kitazato Main Business Overview
13.2.5 Kitazato Latest Developments
13.3 DWK Life Sciences LLC
13.3.1 DWK Life Sciences LLC Company Information
13.3.2 DWK Life Sciences LLC Capillary Pipette Product Portfolios and Specifications
13.3.3 DWK Life Sciences LLC Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 DWK Life Sciences LLC Main Business Overview
13.3.5 DWK Life Sciences LLC Latest Developments
13.4 Drummond Scientific Company
13.4.1 Drummond Scientific Company Company Information
13.4.2 Drummond Scientific Company Capillary Pipette Product Portfolios and Specifications
13.4.3 Drummond Scientific Company Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Drummond Scientific Company Main Business Overview
13.4.5 Drummond Scientific Company Latest Developments
13.5 Jiangsu Kehua Medical Instrument Technology Co., Ltd.
13.5.1 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Company Information
13.5.2 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Product Portfolios and Specifications
13.5.3 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Main Business Overview

+357 96 030922
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13.5.5 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Latest Developments
13.6 Thermo Fisher Scientific Inc.
13.6.1 Thermo Fisher Scientific Inc. Company Information
13.6.2 Thermo Fisher Scientific Inc. Capillary Pipette Product Portfolios and Specifications
13.6.3 Thermo Fisher Scientific Inc. Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Thermo Fisher Scientific Inc. Main Business Overview
13.6.5 Thermo Fisher Scientific Inc. Latest Developments
13.7 Hirschmann Laborger?te GmbH & Co. KG
13.7.1 Hirschmann Laborger?te GmbH & Co. KG Company Information
13.7.2 Hirschmann Laborger?te GmbH & Co. KG Capillary Pipette Product Portfolios and Specifications
13.7.3 Hirschmann Laborger?te GmbH & Co. KG Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Hirschmann Laborger?te GmbH & Co. KG Main Business Overview
13.7.5 Hirschmann Laborger?te GmbH & Co. KG Latest Developments
13.8 Accufine Life Sciences
13.8.1 Accufine Life Sciences Company Information
13.8.2 Accufine Life Sciences Capillary Pipette Product Portfolios and Specifications
13.8.3 Accufine Life Sciences Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Accufine Life Sciences Main Business Overview
13.8.5 Accufine Life Sciences Latest Developments
13.9 Transfer Pipette
13.9.1 Transfer Pipette Company Information
13.9.2 Transfer Pipette Capillary Pipette Product Portfolios and Specifications
13.9.3 Transfer Pipette Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Transfer Pipette Main Business Overview
13.9.5 Transfer Pipette Latest Developments
13.10 Socorex
13.10.1 Socorex Company Information
13.10.2 Socorex Capillary Pipette Product Portfolios and Specifications
13.10.3 Socorex Capillary Pipette Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Socorex Main Business Overview
13.10.5 Socorex Latest Developments

+357 96 030922
info@marketpublishers.com

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Capillary Pipette Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Capillary Pipette Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Disposable
Table 4. Major Players of Reusable
Table 5. Global Capillary Pipette Sales by Type (2021-2026) & (K Units)
Table 6. Global Capillary Pipette Sales Market Share by Type (2021-2026)
Table 7. Global Capillary Pipette Revenue by Type (2021-2026) & ($ million)
Table 8. Global Capillary Pipette Revenue Market Share by Type (2021-2026)
Table 9. Global Capillary Pipette Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Global Capillary Pipette Sale by Application (2021-2026) & (K Units)
Table 11. Global Capillary Pipette Sale Market Share by Application (2021-2026)
Table 12. Global Capillary Pipette Revenue by Application (2021-2026) & ($ million)
Table 13. Global Capillary Pipette Revenue Market Share by Application (2021-2026)
Table 14. Global Capillary Pipette Sale Price by Application (2021-2026) & (US$/Unit)
Table 15. Global Capillary Pipette Sales by Company (2021-2026) & (K Units)
Table 16. Global Capillary Pipette Sales Market Share by Company (2021-2026)
Table 17. Global Capillary Pipette Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Capillary Pipette Revenue Market Share by Company (2021-2026)
Table 19. Global Capillary Pipette Sale Price by Company (2021-2026) & (US$/Unit)
Table 20. Key Manufacturers Capillary Pipette Producing Area Distribution and Sales Area
Table 21. Players Capillary Pipette Products Offered
Table 22. Capillary Pipette Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Capillary Pipette Sales by Geographic Region (2021-2026) & (K Units)
Table 26. Global Capillary Pipette Sales Market Share Geographic Region (2021-2026)
Table 27. Global Capillary Pipette Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Capillary Pipette Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Capillary Pipette Sales by Country/Region (2021-2026) & (K Units)
Table 30. Global Capillary Pipette Sales Market Share by Country/Region (2021-2026)

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Table 31. Global Capillary Pipette Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Capillary Pipette Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Capillary Pipette Sales by Country (2021-2026) & (K Units)
Table 34. Americas Capillary Pipette Sales Market Share by Country (2021-2026)
Table 35. Americas Capillary Pipette Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Capillary Pipette Sales by Type (2021-2026) & (K Units)
Table 37. Americas Capillary Pipette Sales by Application (2021-2026) & (K Units)
Table 38. APAC Capillary Pipette Sales by Region (2021-2026) & (K Units)
Table 39. APAC Capillary Pipette Sales Market Share by Region (2021-2026)
Table 40. APAC Capillary Pipette Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC Capillary Pipette Sales by Type (2021-2026) & (K Units)
Table 42. APAC Capillary Pipette Sales by Application (2021-2026) & (K Units)
Table 43. Europe Capillary Pipette Sales by Country (2021-2026) & (K Units)
Table 44. Europe Capillary Pipette Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Capillary Pipette Sales by Type (2021-2026) & (K Units)
Table 46. Europe Capillary Pipette Sales by Application (2021-2026) & (K Units)
Table 47. Middle East & Africa Capillary Pipette Sales by Country (2021-2026) & (K Units)
Table 48. Middle East & Africa Capillary Pipette Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Capillary Pipette Sales by Type (2021-2026) & (K Units)
Table 50. Middle East & Africa Capillary Pipette Sales by Application (2021-2026) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Capillary Pipette
Table 52. Key Market Challenges & Risks of Capillary Pipette
Table 53. Key Industry Trends of Capillary Pipette
Table 54. Capillary Pipette Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Capillary Pipette Distributors List
Table 57. Capillary Pipette Customer List
Table 58. Global Capillary Pipette Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global Capillary Pipette Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Capillary Pipette Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas Capillary Pipette Annual Revenue Forecast by Country (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 62. APAC Capillary Pipette Sales Forecast by Region (2027-2032) & (K Units)
Table 63. APAC Capillary Pipette Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Capillary Pipette Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe Capillary Pipette Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Capillary Pipette Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Middle East & Africa Capillary Pipette Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Capillary Pipette Sales Forecast by Type (2027-2032) & (K Units)
Table 69. Global Capillary Pipette Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Capillary Pipette Sales Forecast by Application (2027-2032) & (K Units)
Table 71. Global Capillary Pipette Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. CAMAG Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 73. CAMAG Capillary Pipette Product Portfolios and Specifications
Table 74. CAMAG Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 75. CAMAG Main Business
Table 76. CAMAG Latest Developments
Table 77. Kitazato Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 78. Kitazato Capillary Pipette Product Portfolios and Specifications
Table 79. Kitazato Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 80. Kitazato Main Business
Table 81. Kitazato Latest Developments
Table 82. DWK Life Sciences LLC Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 83. DWK Life Sciences LLC Capillary Pipette Product Portfolios and Specifications
Table 84. DWK Life Sciences LLC Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 85. DWK Life Sciences LLC Main Business
Table 86. DWK Life Sciences LLC Latest Developments
Table 87. Drummond Scientific Company Basic Information, Capillary Pipette

+357 96 030922
info@marketpublishers.com

Manufacturing Base, Sales Area and Its Competitors
Table 88. Drummond Scientific Company Capillary Pipette Product Portfolios and Specifications
Table 89. Drummond Scientific Company Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 90. Drummond Scientific Company Main Business
Table 91. Drummond Scientific Company Latest Developments
Table 92. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 93. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Product Portfolios and Specifications
Table 94. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Main Business
Table 96. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Latest Developments
Table 97. Thermo Fisher Scientific Inc. Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 98. Thermo Fisher Scientific Inc. Capillary Pipette Product Portfolios and Specifications
Table 99. Thermo Fisher Scientific Inc. Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. Thermo Fisher Scientific Inc. Main Business
Table 101. Thermo Fisher Scientific Inc. Latest Developments
Table 102. Hirschmann Laborger?te GmbH & Co. KG Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 103. Hirschmann Laborger?te GmbH & Co. KG Capillary Pipette Product Portfolios and Specifications
Table 104. Hirschmann Laborger?te GmbH & Co. KG Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Hirschmann Laborger?te GmbH & Co. KG Main Business
Table 106. Hirschmann Laborger?te GmbH & Co. KG Latest Developments
Table 107. Accufine Life Sciences Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 108. Accufine Life Sciences Capillary Pipette Product Portfolios and Specifications
Table 109. Accufine Life Sciences Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Accufine Life Sciences Main Business
Table 111. Accufine Life Sciences Latest Developments

+357 96 030922
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Table 112. Transfer Pipette Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 113. Transfer Pipette Capillary Pipette Product Portfolios and Specifications
Table 114. Transfer Pipette Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Transfer Pipette Main Business
Table 116. Transfer Pipette Latest Developments
Table 117. Socorex Basic Information, Capillary Pipette Manufacturing Base, Sales Area and Its Competitors
Table 118. Socorex Capillary Pipette Product Portfolios and Specifications
Table 119. Socorex Capillary Pipette Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Socorex Main Business
Table 121. Socorex Latest Developments

+357 96 030922
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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Capillary Pipette
Figure 2. Capillary Pipette Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Capillary Pipette Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Capillary Pipette Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Capillary Pipette Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Capillary Pipette Sales Market Share by Country/Region (2025)
Figure 10. Capillary Pipette Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Disposable
Figure 12. Product Picture of Reusable
Figure 13. Global Capillary Pipette Sales Market Share by Type in 2026
Figure 14. Global Capillary Pipette Revenue Market Share by Type (2021-2026)
Figure 15. Capillary Pipette Consumed in Biological & Life Sciences
Figure 16. Global Capillary Pipette Market: Biological & Life Sciences (2021-2026) & (K Units)
Figure 17. Capillary Pipette Consumed in Clinical & Medical Testing
Figure 18. Global Capillary Pipette Market: Clinical & Medical Testing (2021-2026) & (K Units)
Figure 19. Capillary Pipette Consumed in Others
Figure 20. Global Capillary Pipette Market: Others (2021-2026) & (K Units)
Figure 21. Global Capillary Pipette Sale Market Share by Application (2025)
Figure 22. Global Capillary Pipette Revenue Market Share by Application in 2026
Figure 23. Capillary Pipette Sales by Company in 2026 (K Units)
Figure 24. Global Capillary Pipette Sales Market Share by Company in 2026
Figure 25. Capillary Pipette Revenue by Company in 2026 ($ millions)
Figure 26. Global Capillary Pipette Revenue Market Share by Company in 2026
Figure 27. Global Capillary Pipette Sales Market Share by Geographic Region (2021-2026)
Figure 28. Global Capillary Pipette Revenue Market Share by Geographic Region in 2026
Figure 29. Americas Capillary Pipette Sales 2021-2026 (K Units)

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Figure 30. Americas Capillary Pipette Revenue 2021-2026 ($ millions)
Figure 31. APAC Capillary Pipette Sales 2021-2026 (K Units)
Figure 32. APAC Capillary Pipette Revenue 2021-2026 ($ millions)
Figure 33. Europe Capillary Pipette Sales 2021-2026 (K Units)
Figure 34. Europe Capillary Pipette Revenue 2021-2026 ($ millions)
Figure 35. Middle East & Africa Capillary Pipette Sales 2021-2026 (K Units)
Figure 36. Middle East & Africa Capillary Pipette Revenue 2021-2026 ($ millions)
Figure 37. Americas Capillary Pipette Sales Market Share by Country in 2026
Figure 38. Americas Capillary Pipette Revenue Market Share by Country (2021-2026)
Figure 39. Americas Capillary Pipette Sales Market Share by Type (2021-2026)
Figure 40. Americas Capillary Pipette Sales Market Share by Application (2021-2026)
Figure 41. United States Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 42. Canada Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 43. Mexico Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 44. Brazil Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 45. APAC Capillary Pipette Sales Market Share by Region in 2026
Figure 46. APAC Capillary Pipette Revenue Market Share by Region (2021-2026)
Figure 47. APAC Capillary Pipette Sales Market Share by Type (2021-2026)
Figure 48. APAC Capillary Pipette Sales Market Share by Application (2021-2026)
Figure 49. China Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 50. Japan Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 51. South Korea Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 52. Southeast Asia Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 53. India Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 54. Australia Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 55. China Taiwan Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 56. Europe Capillary Pipette Sales Market Share by Country in 2026
Figure 57. Europe Capillary Pipette Revenue Market Share by Country (2021-2026)
Figure 58. Europe Capillary Pipette Sales Market Share by Type (2021-2026)
Figure 59. Europe Capillary Pipette Sales Market Share by Application (2021-2026)
Figure 60. Germany Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 61. France Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 62. UK Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 63. Italy Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 64. Russia Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 65. Middle East & Africa Capillary Pipette Sales Market Share by Country (2021-2026)
Figure 66. Middle East & Africa Capillary Pipette Sales Market Share by Type (2021-2026)

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Figure 67. Middle East & Africa Capillary Pipette Sales Market Share by Application (2021-2026)
Figure 68. Egypt Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 69. South Africa Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 70. Israel Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 71. Turkey Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 72. GCC Countries Capillary Pipette Revenue Growth 2021-2026 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of Capillary Pipette in 2026
Figure 74. Manufacturing Process Analysis of Capillary Pipette
Figure 75. Industry Chain Structure of Capillary Pipette
Figure 76. Channels of Distribution
Figure 77. Global Capillary Pipette Sales Market Forecast by Region (2027-2032)
Figure 78. Global Capillary Pipette Revenue Market Share Forecast by Region (2027-2032)
Figure 79. Global Capillary Pipette Sales Market Share Forecast by Type (2027-2032)
Figure 80. Global Capillary Pipette Revenue Market Share Forecast by Type (2027-2032)
Figure 81. Global Capillary Pipette Sales Market Share Forecast by Application (2027-2032)
Figure 82. Global Capillary Pipette Revenue Market Share Forecast by Application (2027-2032)

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