

Global Capillary Blood Collection Microsampling Device Market Growth 2026-2032

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Abstracts

The global Capillary Blood Collection Microsampling Device market size is predicted to grow from US\$ 87.13 million in 2025 to US\$ 226 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

In 2025, global Capillary Blood Collection Microsampling Device production reached approximately 8324.1 K Units, with an average global market price of around 10.7 USD per Unit.

Capillary Blood Collection Microsampling Device are compact tools designed to collect small quantities of blood samples for analysis. These devices are primarily used in medical diagnostics, clinical trials, and research, offering an alternative to traditional, larger-volume sampling methods. Microsampling enables easier, less invasive sample collection, often facilitating at-home or point-of-care testing.

Capillary Blood Collection Microsampling Device are transforming the way biological samples are collected, offering a solution to several longstanding challenges in the healthcare and diagnostics industries. One of the most prominent pain points microsampling addresses is the discomfort and inconvenience associated with traditional blood draws samples. By enabling the collection of smaller, less invasive samples, these devices reduce patient discomfort and increase compliance, particularly for those who require frequent sampling. Furthermore, these devices are particularly advantageous in the context of home diagnostics, where they enable individuals to perform self-testing in the comfort of their homes, removing the need for frequent visits to healthcare facilities. This convenience is further amplified by the devices' ability to streamline the sampling process and reduce the costs associated with large sample collection and transportation.

The primary upstream raw materials for Capillary Blood Collection Microsampling Device are polymer plastics; typical suppliers of these materials include BASF, Sinopec, Dow, LyondellBasell, and SABIC, among others. Downstream applications primarily encompass disease diagnosis, health screening, and clinical research; typical downstream users include Abbott, Roche, Quest Diagnostics, PerkinElmer, Labcorp, IQVIA, the Mayo Clinic, and the Cleveland Clinic.

The single-line production capacity for Capillary Blood Collection Microsampling Device varies significantly depending on product form, technical approach, and level of production automation; the industry's gross margin typically ranges from 50% to 60%.

United States market for Capillary Blood Collection Microsampling Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Capillary Blood Collection Microsampling Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Capillary Blood Collection Microsampling Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Capillary Blood Collection Microsampling Device players cover Tasso, YourBio Health, Owen Mumford, RDA Spot, Drawbridge Health (Thorne), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Capillary Blood Collection Microsampling Device Industry Forecast" looks at past sales and reviews total world Capillary Blood Collection Microsampling Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Capillary Blood Collection Microsampling Device sales for 2026 through 2032. With Capillary Blood Collection Microsampling Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Capillary Blood Collection Microsampling Device industry.

This Insight Report provides a comprehensive analysis of the global Capillary Blood Collection Microsampling Device landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Capillary Blood Collection Microsampling Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Capillary Blood Collection Microsampling Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Capillary Blood Collection Microsampling Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Capillary Blood Collection Microsampling Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Capillary Blood Collection Microsampling Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dried Blood Type

Liquid Blood Type

Segmentation by Usage:

Disposable Products

Reusable Products

Segmentation by Pain:

Painless

Non-painless

Segmentation by Application:

Disease Diagnostics

Health Screening

Clinical Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tasso

YourBio Health

Owen Mumford

RDA Spot

Drawbridge Health (Thorne)

BD

Trajan Group

Lipomic Healthcare

Hemaxis

Lameditech

Capitainer

Spot On Sciences

PanoHealth

RedDrop Dx

Labonovum

Nightingale Health

Telimmune

Suzhou Shi Lai Medical Devices

Greiner Bio-One Suns

Jiangsu Changfeng Medical Industry

Jiangsu Kangjie Medical Devices

Jiangsu Kangjian Medical Apparatus

Key Questions Addressed in this Report

What is the 10-year outlook for the global Capillary Blood Collection Microsampling Device market?

What factors are driving Capillary Blood Collection Microsampling Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Capillary Blood Collection Microsampling Device market opportunities vary by end market size?

How does Capillary Blood Collection Microsampling Device break out by Type, by Application?

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