

Global Cans Market Growth 2026-2032

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Abstracts

The global Cans market size is predicted to grow from US\$ 64499 million in 2025 to US\$ 96593 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

The cans market comprises finished metal cans manufactured primarily from aluminum and steel, including tinplate and tin-free steel (TFS), for the packaging of beverages, food, aerosol products and a broad range of general line or industrial applications. At the product level, the market includes beverage cans, food cans, aerosol cans and general line cans, which together represent the core body-forming segment of rigid metal packaging. Industry classification frameworks consistently distinguish these can formats from other metal packaging categories and treat them as the principal applications of the metal can industry. In commercial terms, the product is defined not only by its metallic substrate, but by its function as a sealed, formed, fill-ready packaging container designed to protect contents, support industrial filling processes, preserve product quality and enable efficient transport, storage and retail presentation. Typical manufacturing routes include two-piece cans for high-volume beverage and selected food uses, three-piece cans for food and general line applications, and monobloc aerosol cans for pressurized consumer and technical products.

Within this market, beverage cans serve categories such as beer, carbonated soft drinks, energy drinks, sparkling water and ready-to-drink beverages; food cans serve preserved foods, pet food and ambient shelf-stable nutrition products; aerosol cans serve personal care, household, pharmaceutical and technical spray uses; and general line cans serve paints, coatings, lubricants, chemicals and other industrial or specialty packaged products. This application structure is important because each segment is associated with a distinct operating model, customer base and technical requirement set. Beverage cans are shaped by scale, high-speed filling and brand visibility. Food cans are centered on preservation, hermetic sealing and thermal process performance.

Aerosol cans are defined by pressurized dispensing performance and compatibility with valves, actuators and formulations. General line cans are driven by chemical resistance, handling performance and product protection in industrial and professional-use environments. These distinctions make finished cans a clearly defined packaging market rather than a broad collection of metal containers.

The market excludes adjacent metal packaging categories that are commercially related but structurally distinct from finished can bodies. These include closures, crown corks, can ends, industrial drums, pails, tubes, trays, foil containers and bulk metal packaging, as well as upstream metal sheet supply and downstream filling or contract packaging services. It also excludes plastic, glass, paper and other non-metal rigid or flexible packaging formats. This definition keeps the cans market aligned with the product categories used by industry associations and major packaging groups, and it preserves analytical comparability across beverage, food, aerosol and general line can suppliers. As a result, the cans market is best understood as the global market for formed, finished metal can containers used in mainstream consumer and industrial packaging applications, with aluminum and steel can bodies at its core and with closures and bulk metal packaging treated as adjacent but separate product markets.

Globally, 550.6 billion metal cans are projected to be sold in 2025, with an average price of \$0.12 per can.

Overall, the global cans market enters the next stage of growth with a solid structural foundation. Beverage will remain the principal demand engine, food will continue to provide stability, consumer aerosol will support value-added growth, and industrial & technical applications will reinforce pricing and niche differentiation. The market's direction is clear: global volume growth will continue, value growth will outpace volume growth, and competitive advantage will increasingly depend on substrate capability, geographic footprint, customer alignment, application specialization and the ability to manage a more complex raw-material and policy environment. As a result, the cans industry is expected to remain one of the most important and resilient segments within global rigid packaging through 2032, with strong fundamentals in consumption, established barriers to entry in large-scale production, and sustained relevance across both consumer and industrial end markets.

LP Information, Inc. (LPI) ' newest research report, the "Cans Industry Forecast" looks at past sales and reviews total world Cans sales in 2025, providing a comprehensive analysis by region and market sector of projected Cans sales for 2026 through 2032. With Cans sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Cans industry.

This Insight Report provides a comprehensive analysis of the global Cans landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cans portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cans market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cans and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cans.

This report presents a comprehensive overview, market shares, and growth opportunities of Cans market by product type, application, key manufacturers and key regions and countries.

Segmentation by Materials:

Aluminum Cans

Tinplate Cans

TFS & ECCS Steel Cans

Other

Segmentation by Type:

Two-piece Can

Three-piece Can

Other

Segmentation by Application:

Beverage

Food

Consumer Aerosol

Industrial & Technical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Crown

Ball Corporation

Ardagh Group

Can-Pack S.A.

Silgan Holdings Inc

Metal Container Corporation (Anheuser-Busch)

ALTEMIRA CAN Co., Ltd

Trivium Packaging

Sonoco

ORG Technology

Shanghai Baosteel Packaging Co., Ltd

Daiwa Can Company

Hokkan Holdings

Toyo Seikan Group

Envases Group

Berry Global Group

Kian Joo

Lohakij Rung Chareon (LRC)

Swan Industries

Thai Beverage Can (TBC)

Asian-Pacific Can (APC)

SMYPC

ShengXing Group

PT IMCP

Standard Can

Royal Can Industries (RCI)

MC Packaging

PT United Can

GEMECO

Multi Makmur Indah Industri (MMI)

ATP Group

Soonthorn

Cometa Can

Rowell Can

Arthawena

Able Global Berhad (AGB)

Oriental Tin Can (OTC)

Asia Can

Poonsub Can

Metro Container Corporation

Canpac Vietnam

Great China Metal Ind. Co., Ltd

Suzhou Hycan Holdings

Jiamei Food Packaging (Chuzhou) Co., Ltd

Shenzhen Huate Packing Co., Ltd

Jiyuan Packaging

Kingcan Holdings

Mauser Packaging Solutions

Colep

Staeble

Massilly

Aeropak doo

NCI Packaging

Grupo Zapata

Ton Yi Industrial Corporation

Fujian Detong

Fujian Example Group

Shenzhen Daman packaging Co., Ltd

Marshallom Metal Manufacture (Huizhou) Co., Ltd

Chumboon Metal Packaging Group Co., Ltd

Qingdao Haishengda

Zhengzhou Jintai

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cans market?

What factors are driving Cans market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cans market opportunities vary by end market size?

How does Cans break out by Materials, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cans Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Cans by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Cans by Country/Region, 2021, 2025 & 2032
- 2.2 Cans Segment by Materials
 - 2.2.1 Aluminum Cans
 - 2.2.2 Tinplate Cans
 - 2.2.3 TFS & ECCS Steel Cans
 - 2.2.4 Other
 - 2.2.5 Cans Sales by Materials
 - 2.2.5.1 Global Cans Sales Market Share by Materials (2021-2026)
 - 2.2.5.2 Global Cans Revenue and Market Share by Materials (2021-2026)
 - 2.2.5.3 Global Cans Sale Price by Materials (2021-2026)
- 2.3 Cans Segment by Type
 - 2.3.1 Two-piece Can
 - 2.3.2 Three-piece Can
 - 2.3.3 Other
 - 2.3.4 Cans Sales by Type
 - 2.3.4.1 Global Cans Sales Market Share by Type (2021-2026)
 - 2.3.4.2 Global Cans Revenue and Market Share by Type (2021-2026)
 - 2.3.4.3 Global Cans Sale Price by Type (2021-2026)
- 2.4 Cans Segment by Application

- 2.4.1 Beverage
- 2.4.2 Food
- 2.4.3 Consumer Aerosol
- 2.4.4 Industrial & Technical
- 2.4.5 Other
- 2.4.6 Cans Sales by Application
 - 2.4.6.1 Global Cans Sale Market Share by Application (2021-2026)
 - 2.4.6.2 Global Cans Revenue and Market Share by Application (2021-2026)
 - 2.4.6.3 Global Cans Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Cans Breakdown Data by Company
 - 3.1.1 Global Cans Annual Sales by Company (2021-2026)
 - 3.1.2 Global Cans Sales Market Share by Company (2021-2026)
- 3.2 Global Cans Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Cans Revenue by Company (2021-2026)
 - 3.2.2 Global Cans Revenue Market Share by Company (2021-2026)
- 3.3 Global Cans Sale Price by Company
- 3.4 Key Manufacturers Cans Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cans Product Location Distribution
 - 3.4.2 Players Cans Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CANS BY GEOGRAPHIC REGION

- 4.1 World Historic Cans Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Cans Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Cans Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Cans Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Cans Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Cans Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cans Sales Growth
- 4.4 APAC Cans Sales Growth
- 4.5 Europe Cans Sales Growth

4.6 Middle East & Africa Cans Sales Growth

5 AMERICAS

5.1 Americas Cans Sales by Country

5.1.1 Americas Cans Sales by Country (2021-2026)

5.1.2 Americas Cans Revenue by Country (2021-2026)

5.2 Americas Cans Sales by Materials (2021-2026)

5.3 Americas Cans Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cans Sales by Region

6.1.1 APAC Cans Sales by Region (2021-2026)

6.1.2 APAC Cans Revenue by Region (2021-2026)

6.2 APAC Cans Sales by Materials (2021-2026)

6.3 APAC Cans Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cans by Country

7.1.1 Europe Cans Sales by Country (2021-2026)

7.1.2 Europe Cans Revenue by Country (2021-2026)

7.2 Europe Cans Sales by Materials (2021-2026)

7.3 Europe Cans Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cans by Country

8.1.1 Middle East & Africa Cans Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cans Revenue by Country (2021-2026)

8.2 Middle East & Africa Cans Sales by Materials (2021-2026)

8.3 Middle East & Africa Cans Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cans

10.3 Manufacturing Process Analysis of Cans

10.4 Industry Chain Structure of Cans

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cans Distributors

11.3 Cans Customer

12 WORLD FORECAST REVIEW FOR CANS BY GEOGRAPHIC REGION

- 12.1 Global Cans Market Size Forecast by Region
 - 12.1.1 Global Cans Forecast by Region (2027-2032)
 - 12.1.2 Global Cans Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Cans Forecast by Materials (2027-2032)
- 12.7 Global Cans Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Crown
 - 13.1.1 Crown Company Information
 - 13.1.2 Crown Cans Product Portfolios and Specifications
 - 13.1.3 Crown Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Crown Main Business Overview
 - 13.1.5 Crown Latest Developments
- 13.2 Ball Corporation
 - 13.2.1 Ball Corporation Company Information
 - 13.2.2 Ball Corporation Cans Product Portfolios and Specifications
 - 13.2.3 Ball Corporation Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Ball Corporation Main Business Overview
 - 13.2.5 Ball Corporation Latest Developments
- 13.3 Ardagh Group
 - 13.3.1 Ardagh Group Company Information
 - 13.3.2 Ardagh Group Cans Product Portfolios and Specifications
 - 13.3.3 Ardagh Group Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Ardagh Group Main Business Overview
 - 13.3.5 Ardagh Group Latest Developments
- 13.4 Can-Pack S.A.
 - 13.4.1 Can-Pack S.A. Company Information
 - 13.4.2 Can-Pack S.A. Cans Product Portfolios and Specifications
 - 13.4.3 Can-Pack S.A. Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Can-Pack S.A. Main Business Overview
 - 13.4.5 Can-Pack S.A. Latest Developments
- 13.5 Silgan Holdings Inc
 - 13.5.1 Silgan Holdings Inc Company Information
 - 13.5.2 Silgan Holdings Inc Cans Product Portfolios and Specifications

- 13.5.3 Silgan Holdings Inc Cans Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Silgan Holdings Inc Main Business Overview
- 13.5.5 Silgan Holdings Inc Latest Developments
- 13.6 Metal Container Corporation (Anheuser-Busch)
 - 13.6.1 Metal Container Corporation (Anheuser-Busch) Company Information
 - 13.6.2 Metal Container Corporation (Anheuser-Busch) Cans Product Portfolios and Specifications
 - 13.6.3 Metal Container Corporation (Anheuser-Busch) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Metal Container Corporation (Anheuser-Busch) Main Business Overview
 - 13.6.5 Metal Container Corporation (Anheuser-Busch) Latest Developments
- 13.7 ALTEMIRA CAN Co., Ltd
 - 13.7.1 ALTEMIRA CAN Co., Ltd Company Information
 - 13.7.2 ALTEMIRA CAN Co., Ltd Cans Product Portfolios and Specifications
 - 13.7.3 ALTEMIRA CAN Co., Ltd Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 ALTEMIRA CAN Co., Ltd Main Business Overview
 - 13.7.5 ALTEMIRA CAN Co., Ltd Latest Developments
- 13.8 Trivium Packaging
 - 13.8.1 Trivium Packaging Company Information
 - 13.8.2 Trivium Packaging Cans Product Portfolios and Specifications
 - 13.8.3 Trivium Packaging Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Trivium Packaging Main Business Overview
 - 13.8.5 Trivium Packaging Latest Developments
- 13.9 Sonoco
 - 13.9.1 Sonoco Company Information
 - 13.9.2 Sonoco Cans Product Portfolios and Specifications
 - 13.9.3 Sonoco Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sonoco Main Business Overview
 - 13.9.5 Sonoco Latest Developments
- 13.10 ORG Technology
 - 13.10.1 ORG Technology Company Information
 - 13.10.2 ORG Technology Cans Product Portfolios and Specifications
 - 13.10.3 ORG Technology Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 ORG Technology Main Business Overview
 - 13.10.5 ORG Technology Latest Developments
- 13.11 Shanghai Baosteel Packaging Co., Ltd
 - 13.11.1 Shanghai Baosteel Packaging Co., Ltd Company Information
 - 13.11.2 Shanghai Baosteel Packaging Co., Ltd Cans Product Portfolios and

Specifications

13.11.3 Shanghai Baosteel Packaging Co., Ltd Cans Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shanghai Baosteel Packaging Co., Ltd Main Business Overview

13.11.5 Shanghai Baosteel Packaging Co., Ltd Latest Developments

13.12 Daiwa Can Company

13.12.1 Daiwa Can Company Company Information

13.12.2 Daiwa Can Company Cans Product Portfolios and Specifications

13.12.3 Daiwa Can Company Cans Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Daiwa Can Company Main Business Overview

13.12.5 Daiwa Can Company Latest Developments

13.13 Hokkan Holdings

13.13.1 Hokkan Holdings Company Information

13.13.2 Hokkan Holdings Cans Product Portfolios and Specifications

13.13.3 Hokkan Holdings Cans Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hokkan Holdings Main Business Overview

13.13.5 Hokkan Holdings Latest Developments

13.14 Toyo Seikan Group

13.14.1 Toyo Seikan Group Company Information

13.14.2 Toyo Seikan Group Cans Product Portfolios and Specifications

13.14.3 Toyo Seikan Group Cans Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Toyo Seikan Group Main Business Overview

13.14.5 Toyo Seikan Group Latest Developments

13.15 Envases Group

13.15.1 Envases Group Company Information

13.15.2 Envases Group Cans Product Portfolios and Specifications

13.15.3 Envases Group Cans Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Envases Group Main Business Overview

13.15.5 Envases Group Latest Developments

13.16 Berry Global Group

13.16.1 Berry Global Group Company Information

13.16.2 Berry Global Group Cans Product Portfolios and Specifications

13.16.3 Berry Global Group Cans Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Berry Global Group Main Business Overview

13.16.5 Berry Global Group Latest Developments

13.17 Kian Joo

- 13.17.1 Kian Joo Company Information
- 13.17.2 Kian Joo Cans Product Portfolios and Specifications
- 13.17.3 Kian Joo Cans Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Kian Joo Main Business Overview
- 13.17.5 Kian Joo Latest Developments
- 13.18 Lohakij Rung Chareon (LRC)
 - 13.18.1 Lohakij Rung Chareon (LRC) Company Information
 - 13.18.2 Lohakij Rung Chareon (LRC) Cans Product Portfolios and Specifications
 - 13.18.3 Lohakij Rung Chareon (LRC) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Lohakij Rung Chareon (LRC) Main Business Overview
 - 13.18.5 Lohakij Rung Chareon (LRC) Latest Developments
- 13.19 Swan Industries
 - 13.19.1 Swan Industries Company Information
 - 13.19.2 Swan Industries Cans Product Portfolios and Specifications
 - 13.19.3 Swan Industries Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Swan Industries Main Business Overview
 - 13.19.5 Swan Industries Latest Developments
- 13.20 Thai Beverage Can (TBC)
 - 13.20.1 Thai Beverage Can (TBC) Company Information
 - 13.20.2 Thai Beverage Can (TBC) Cans Product Portfolios and Specifications
 - 13.20.3 Thai Beverage Can (TBC) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Thai Beverage Can (TBC) Main Business Overview
 - 13.20.5 Thai Beverage Can (TBC) Latest Developments
- 13.21 Asian-Pacific Can (APC)
 - 13.21.1 Asian-Pacific Can (APC) Company Information
 - 13.21.2 Asian-Pacific Can (APC) Cans Product Portfolios and Specifications
 - 13.21.3 Asian-Pacific Can (APC) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Asian-Pacific Can (APC) Main Business Overview
 - 13.21.5 Asian-Pacific Can (APC) Latest Developments
- 13.22 SMYPC
 - 13.22.1 SMYPC Company Information
 - 13.22.2 SMYPC Cans Product Portfolios and Specifications
 - 13.22.3 SMYPC Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 SMYPC Main Business Overview
 - 13.22.5 SMYPC Latest Developments
- 13.23 ShengXing Group

- 13.23.1 ShengXing Group Company Information
- 13.23.2 ShengXing Group Cans Product Portfolios and Specifications
- 13.23.3 ShengXing Group Cans Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 ShengXing Group Main Business Overview
- 13.23.5 ShengXing Group Latest Developments
- 13.24 PT IMCP
 - 13.24.1 PT IMCP Company Information
 - 13.24.2 PT IMCP Cans Product Portfolios and Specifications
 - 13.24.3 PT IMCP Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 PT IMCP Main Business Overview
 - 13.24.5 PT IMCP Latest Developments
- 13.25 Standard Can
 - 13.25.1 Standard Can Company Information
 - 13.25.2 Standard Can Cans Product Portfolios and Specifications
 - 13.25.3 Standard Can Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Standard Can Main Business Overview
 - 13.25.5 Standard Can Latest Developments
- 13.26 Royal Can Industries (RCI)
 - 13.26.1 Royal Can Industries (RCI) Company Information
 - 13.26.2 Royal Can Industries (RCI) Cans Product Portfolios and Specifications
 - 13.26.3 Royal Can Industries (RCI) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Royal Can Industries (RCI) Main Business Overview
 - 13.26.5 Royal Can Industries (RCI) Latest Developments
- 13.27 MC Packaging
 - 13.27.1 MC Packaging Company Information
 - 13.27.2 MC Packaging Cans Product Portfolios and Specifications
 - 13.27.3 MC Packaging Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 MC Packaging Main Business Overview
 - 13.27.5 MC Packaging Latest Developments
- 13.28 PT United Can
 - 13.28.1 PT United Can Company Information
 - 13.28.2 PT United Can Cans Product Portfolios and Specifications
 - 13.28.3 PT United Can Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 PT United Can Main Business Overview
 - 13.28.5 PT United Can Latest Developments
- 13.29 GEMECO
 - 13.29.1 GEMECO Company Information
 - 13.29.2 GEMECO Cans Product Portfolios and Specifications

- 13.29.3 GEMECO Cans Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.29.4 GEMECO Main Business Overview
- 13.29.5 GEMECO Latest Developments
- 13.30 Multi Makmur Indah Industri (MMI)
 - 13.30.1 Multi Makmur Indah Industri (MMI) Company Information
 - 13.30.2 Multi Makmur Indah Industri (MMI) Cans Product Portfolios and Specifications
 - 13.30.3 Multi Makmur Indah Industri (MMI) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Multi Makmur Indah Industri (MMI) Main Business Overview
 - 13.30.5 Multi Makmur Indah Industri (MMI) Latest Developments
- 13.31 ATP Group
 - 13.31.1 ATP Group Company Information
 - 13.31.2 ATP Group Cans Product Portfolios and Specifications
 - 13.31.3 ATP Group Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 ATP Group Main Business Overview
 - 13.31.5 ATP Group Latest Developments
- 13.32 Soonthorn
 - 13.32.1 Soonthorn Company Information
 - 13.32.2 Soonthorn Cans Product Portfolios and Specifications
 - 13.32.3 Soonthorn Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.32.4 Soonthorn Main Business Overview
 - 13.32.5 Soonthorn Latest Developments
- 13.33 Cometa Can
 - 13.33.1 Cometa Can Company Information
 - 13.33.2 Cometa Can Cans Product Portfolios and Specifications
 - 13.33.3 Cometa Can Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.33.4 Cometa Can Main Business Overview
 - 13.33.5 Cometa Can Latest Developments
- 13.34 Rowell Can
 - 13.34.1 Rowell Can Company Information
 - 13.34.2 Rowell Can Cans Product Portfolios and Specifications
 - 13.34.3 Rowell Can Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Rowell Can Main Business Overview
 - 13.34.5 Rowell Can Latest Developments
- 13.35 Arthawena
 - 13.35.1 Arthawena Company Information
 - 13.35.2 Arthawena Cans Product Portfolios and Specifications
 - 13.35.3 Arthawena Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.35.4 Arthawena Main Business Overview

- 13.35.5 Arthawena Latest Developments
- 13.36 Able Global Berhad (AGB)
 - 13.36.1 Able Global Berhad (AGB) Company Information
 - 13.36.2 Able Global Berhad (AGB) Cans Product Portfolios and Specifications
 - 13.36.3 Able Global Berhad (AGB) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.36.4 Able Global Berhad (AGB) Main Business Overview
 - 13.36.5 Able Global Berhad (AGB) Latest Developments
- 13.37 Oriental Tin Can (OTC)
 - 13.37.1 Oriental Tin Can (OTC) Company Information
 - 13.37.2 Oriental Tin Can (OTC) Cans Product Portfolios and Specifications
 - 13.37.3 Oriental Tin Can (OTC) Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.37.4 Oriental Tin Can (OTC) Main Business Overview
 - 13.37.5 Oriental Tin Can (OTC) Latest Developments
- 13.38 Asia Can
 - 13.38.1 Asia Can Company Information
 - 13.38.2 Asia Can Cans Product Portfolios and Specifications
 - 13.38.3 Asia Can Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.38.4 Asia Can Main Business Overview
 - 13.38.5 Asia Can Latest Developments
- 13.39 Poonsub Can
 - 13.39.1 Poonsub Can Company Information
 - 13.39.2 Poonsub Can Cans Product Portfolios and Specifications
 - 13.39.3 Poonsub Can Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.39.4 Poonsub Can Main Business Overview
 - 13.39.5 Poonsub Can Latest Developments
- 13.40 Metro Container Corporation
 - 13.40.1 Metro Container Corporation Company Information
 - 13.40.2 Metro Container Corporation Cans Product Portfolios and Specifications
 - 13.40.3 Metro Container Corporation Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.40.4 Metro Container Corporation Main Business Overview
 - 13.40.5 Metro Container Corporation Latest Developments
- 13.41 Canpac Vietnam
 - 13.41.1 Canpac Vietnam Company Information
 - 13.41.2 Canpac Vietnam Cans Product Portfolios and Specifications
 - 13.41.3 Canpac Vietnam Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.41.4 Canpac Vietnam Main Business Overview

- 13.41.5 Canpac Vietnam Latest Developments
- 13.42 Great China Metal Ind. Co., Ltd
 - 13.42.1 Great China Metal Ind. Co., Ltd Company Information
 - 13.42.2 Great China Metal Ind. Co., Ltd Cans Product Portfolios and Specifications
 - 13.42.3 Great China Metal Ind. Co., Ltd Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.42.4 Great China Metal Ind. Co., Ltd Main Business Overview
 - 13.42.5 Great China Metal Ind. Co., Ltd Latest Developments
- 13.43 Suzhou Hycan Holdings
 - 13.43.1 Suzhou Hycan Holdings Company Information
 - 13.43.2 Suzhou Hycan Holdings Cans Product Portfolios and Specifications
 - 13.43.3 Suzhou Hycan Holdings Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.43.4 Suzhou Hycan Holdings Main Business Overview
 - 13.43.5 Suzhou Hycan Holdings Latest Developments
- 13.44 Jiamei Food Packaging (Chuzhou) Co., Ltd
 - 13.44.1 Jiamei Food Packaging (Chuzhou) Co., Ltd Company Information
 - 13.44.2 Jiamei Food Packaging (Chuzhou) Co., Ltd Cans Product Portfolios and Specifications
 - 13.44.3 Jiamei Food Packaging (Chuzhou) Co., Ltd Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.44.4 Jiamei Food Packaging (Chuzhou) Co., Ltd Main Business Overview
 - 13.44.5 Jiamei Food Packaging (Chuzhou) Co., Ltd Latest Developments
- 13.45 Shenzhen Huate Packing Co., Ltd
 - 13.45.1 Shenzhen Huate Packing Co., Ltd Company Information
 - 13.45.2 Shenzhen Huate Packing Co., Ltd Cans Product Portfolios and Specifications
 - 13.45.3 Shenzhen Huate Packing Co., Ltd Cans Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.45.4 Shenzhen Huate Packing Co., Ltd Main Business Overview
 - 13.45.5 Shenzhen Huate Packing Co., Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cans Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cans Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aluminum Cans

Table 4. Major Players of Tinplate Cans

Table 5. Major Players of TFS & ECCS Steel Cans

Table 6. Major Players of Other

Table 7. Global Cans Sales by Materials (2021-2026) & (M Units)

Table 8. Global Cans Sales Market Share by Materials (2021-2026)

Table 9. Global Cans Revenue by Materials (2021-2026) & (\$ million)

Table 10. Global Cans Revenue Market Share by Materials (2021-2026)

Table 11. Global Cans Sale Price by Materials (2021-2026) & (USD/K Unit)

Table 12. Major Players of Two-piece Can

Table 13. Major Players of Three-piece Can

Table 14. Major Players of Other

Table 15. Global Cans Sales by Type (2021-2026) & (M Units)

Table 16. Global Cans Sales Market Share by Type (2021-2026)

Table 17. Global Cans Revenue by Type (2021-2026) & (\$ million)

Table 18. Global Cans Revenue Market Share by Type (2021-2026)

Table 19. Global Cans Sale Price by Type (2021-2026) & (USD/K Unit)

Table 20. Global Cans Sale by Application (2021-2026) & (M Units)

Table 21. Global Cans Sale Market Share by Application (2021-2026)

Table 22. Global Cans Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Cans Revenue Market Share by Application (2021-2026)

Table 24. Global Cans Sale Price by Application (2021-2026) & (USD/K Unit)

Table 25. Global Cans Sales by Company (2021-2026) & (M Units)

Table 26. Global Cans Sales Market Share by Company (2021-2026)

Table 27. Global Cans Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Cans Revenue Market Share by Company (2021-2026)

Table 29. Global Cans Sale Price by Company (2021-2026) & (USD/K Unit)

Table 30. Key Manufacturers Cans Producing Area Distribution and Sales Area

Table 31. Players Cans Products Offered

Table 32. Cans Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy
Table 35. Global Cans Sales by Geographic Region (2021-2026) & (M Units)
Table 36. Global Cans Sales Market Share Geographic Region (2021-2026)
Table 37. Global Cans Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 38. Global Cans Revenue Market Share by Geographic Region (2021-2026)
Table 39. Global Cans Sales by Country/Region (2021-2026) & (M Units)
Table 40. Global Cans Sales Market Share by Country/Region (2021-2026)
Table 41. Global Cans Revenue by Country/Region (2021-2026) & (\$ millions)
Table 42. Global Cans Revenue Market Share by Country/Region (2021-2026)
Table 43. Americas Cans Sales by Country (2021-2026) & (M Units)
Table 44. Americas Cans Sales Market Share by Country (2021-2026)
Table 45. Americas Cans Revenue by Country (2021-2026) & (\$ millions)
Table 46. Americas Cans Sales by Materials (2021-2026) & (M Units)
Table 47. Americas Cans Sales by Application (2021-2026) & (M Units)
Table 48. APAC Cans Sales by Region (2021-2026) & (M Units)
Table 49. APAC Cans Sales Market Share by Region (2021-2026)
Table 50. APAC Cans Revenue by Region (2021-2026) & (\$ millions)
Table 51. APAC Cans Sales by Materials (2021-2026) & (M Units)
Table 52. APAC Cans Sales by Application (2021-2026) & (M Units)
Table 53. Europe Cans Sales by Country (2021-2026) & (M Units)
Table 54. Europe Cans Revenue by Country (2021-2026) & (\$ millions)
Table 55. Europe Cans Sales by Materials (2021-2026) & (M Units)
Table 56. Europe Cans Sales by Application (2021-2026) & (M Units)
Table 57. Middle East & Africa Cans Sales by Country (2021-2026) & (M Units)
Table 58. Middle East & Africa Cans Revenue Market Share by Country (2021-2026)
Table 59. Middle East & Africa Cans Sales by Materials (2021-2026) & (M Units)
Table 60. Middle East & Africa Cans Sales by Application (2021-2026) & (M Units)
Table 61. Key Market Drivers & Growth Opportunities of Cans
Table 62. Key Market Challenges & Risks of Cans
Table 63. Key Industry Trends of Cans
Table 64. Cans Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Cans Distributors List
Table 67. Cans Customer List
Table 68. Global Cans Sales Forecast by Region (2027-2032) & (M Units)
Table 69. Global Cans Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Cans Sales Forecast by Country (2027-2032) & (M Units)
Table 71. Americas Cans Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Cans Sales Forecast by Region (2027-2032) & (M Units)
Table 73. APAC Cans Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Cans Sales Forecast by Country (2027-2032) & (M Units)
Table 75. Europe Cans Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa Cans Sales Forecast by Country (2027-2032) & (M Units)
Table 77. Middle East & Africa Cans Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global Cans Sales Forecast by Materials (2027-2032) & (M Units)
Table 79. Global Cans Revenue Forecast by Materials (2027-2032) & (\$ millions)
Table 80. Global Cans Sales Forecast by Application (2027-2032) & (M Units)
Table 81. Global Cans Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. Crown Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 83. Crown Cans Product Portfolios and Specifications
Table 84. Crown Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 85. Crown Main Business
Table 86. Crown Latest Developments
Table 87. Ball Corporation Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 88. Ball Corporation Cans Product Portfolios and Specifications
Table 89. Ball Corporation Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 90. Ball Corporation Main Business
Table 91. Ball Corporation Latest Developments
Table 92. Ardagh Group Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 93. Ardagh Group Cans Product Portfolios and Specifications
Table 94. Ardagh Group Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 95. Ardagh Group Main Business
Table 96. Ardagh Group Latest Developments
Table 97. Can-Pack S.A. Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 98. Can-Pack S.A. Cans Product Portfolios and Specifications
Table 99. Can-Pack S.A. Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 100. Can-Pack S.A. Main Business

Table 101. Can-Pack S.A. Latest Developments

Table 102. Silgan Holdings Inc Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 103. Silgan Holdings Inc Cans Product Portfolios and Specifications

Table 104. Silgan Holdings Inc Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 105. Silgan Holdings Inc Main Business

Table 106. Silgan Holdings Inc Latest Developments

Table 107. Metal Container Corporation (Anheuser-Busch) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 108. Metal Container Corporation (Anheuser-Busch) Cans Product Portfolios and Specifications

Table 109. Metal Container Corporation (Anheuser-Busch) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 110. Metal Container Corporation (Anheuser-Busch) Main Business

Table 111. Metal Container Corporation (Anheuser-Busch) Latest Developments

Table 112. ALTEMIRA CAN Co., Ltd Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 113. ALTEMIRA CAN Co., Ltd Cans Product Portfolios and Specifications

Table 114. ALTEMIRA CAN Co., Ltd Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 115. ALTEMIRA CAN Co., Ltd Main Business

Table 116. ALTEMIRA CAN Co., Ltd Latest Developments

Table 117. Trivium Packaging Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 118. Trivium Packaging Cans Product Portfolios and Specifications

Table 119. Trivium Packaging Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 120. Trivium Packaging Main Business

Table 121. Trivium Packaging Latest Developments

Table 122. Sonoco Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 123. Sonoco Cans Product Portfolios and Specifications

Table 124. Sonoco Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 125. Sonoco Main Business

Table 126. Sonoco Latest Developments

Table 127. ORG Technology Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 128. ORG Technology Cans Product Portfolios and Specifications
Table 129. ORG Technology Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 130. ORG Technology Main Business
Table 131. ORG Technology Latest Developments
Table 132. Shanghai Baosteel Packaging Co., Ltd Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 133. Shanghai Baosteel Packaging Co., Ltd Cans Product Portfolios and Specifications
Table 134. Shanghai Baosteel Packaging Co., Ltd Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 135. Shanghai Baosteel Packaging Co., Ltd Main Business
Table 136. Shanghai Baosteel Packaging Co., Ltd Latest Developments
Table 137. Daiwa Can Company Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 138. Daiwa Can Company Cans Product Portfolios and Specifications
Table 139. Daiwa Can Company Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 140. Daiwa Can Company Main Business
Table 141. Daiwa Can Company Latest Developments
Table 142. Hokkan Holdings Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 143. Hokkan Holdings Cans Product Portfolios and Specifications
Table 144. Hokkan Holdings Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 145. Hokkan Holdings Main Business
Table 146. Hokkan Holdings Latest Developments
Table 147. Toyo Seikan Group Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 148. Toyo Seikan Group Cans Product Portfolios and Specifications
Table 149. Toyo Seikan Group Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 150. Toyo Seikan Group Main Business
Table 151. Toyo Seikan Group Latest Developments
Table 152. Envases Group Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 153. Envases Group Cans Product Portfolios and Specifications
Table 154. Envases Group Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 155. Envases Group Main Business
Table 156. Envases Group Latest Developments
Table 157. Berry Global Group Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 158. Berry Global Group Cans Product Portfolios and Specifications
Table 159. Berry Global Group Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 160. Berry Global Group Main Business
Table 161. Berry Global Group Latest Developments
Table 162. Kian Joo Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 163. Kian Joo Cans Product Portfolios and Specifications
Table 164. Kian Joo Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 165. Kian Joo Main Business
Table 166. Kian Joo Latest Developments
Table 167. Lohakij Rung Chareon (LRC) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 168. Lohakij Rung Chareon (LRC) Cans Product Portfolios and Specifications
Table 169. Lohakij Rung Chareon (LRC) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 170. Lohakij Rung Chareon (LRC) Main Business
Table 171. Lohakij Rung Chareon (LRC) Latest Developments
Table 172. Swan Industries Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 173. Swan Industries Cans Product Portfolios and Specifications
Table 174. Swan Industries Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 175. Swan Industries Main Business
Table 176. Swan Industries Latest Developments
Table 177. Thai Beverage Can (TBC) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 178. Thai Beverage Can (TBC) Cans Product Portfolios and Specifications
Table 179. Thai Beverage Can (TBC) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 180. Thai Beverage Can (TBC) Main Business
Table 181. Thai Beverage Can (TBC) Latest Developments
Table 182. Asian-Pacific Can (APC) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 183. Asian-Pacific Can (APC) Cans Product Portfolios and Specifications
Table 184. Asian-Pacific Can (APC) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 185. Asian-Pacific Can (APC) Main Business
Table 186. Asian-Pacific Can (APC) Latest Developments
Table 187. SMYPC Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 188. SMYPC Cans Product Portfolios and Specifications
Table 189. SMYPC Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 190. SMYPC Main Business
Table 191. SMYPC Latest Developments
Table 192. ShengXing Group Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 193. ShengXing Group Cans Product Portfolios and Specifications
Table 194. ShengXing Group Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 195. ShengXing Group Main Business
Table 196. ShengXing Group Latest Developments
Table 197. PT IMCP Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 198. PT IMCP Cans Product Portfolios and Specifications
Table 199. PT IMCP Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 200. PT IMCP Main Business
Table 201. PT IMCP Latest Developments
Table 202. Standard Can Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 203. Standard Can Cans Product Portfolios and Specifications
Table 204. Standard Can Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 205. Standard Can Main Business
Table 206. Standard Can Latest Developments
Table 207. Royal Can Industries (RCI) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 208. Royal Can Industries (RCI) Cans Product Portfolios and Specifications
Table 209. Royal Can Industries (RCI) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 210. Royal Can Industries (RCI) Main Business

Table 211. Royal Can Industries (RCI) Latest Developments
Table 212. MC Packaging Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 213. MC Packaging Cans Product Portfolios and Specifications
Table 214. MC Packaging Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 215. MC Packaging Main Business
Table 216. MC Packaging Latest Developments
Table 217. PT United Can Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 218. PT United Can Cans Product Portfolios and Specifications
Table 219. PT United Can Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 220. PT United Can Main Business
Table 221. PT United Can Latest Developments
Table 222. GEMECO Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 223. GEMECO Cans Product Portfolios and Specifications
Table 224. GEMECO Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 225. GEMECO Main Business
Table 226. GEMECO Latest Developments
Table 227. Multi Makmur Indah Industri (MMI) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 228. Multi Makmur Indah Industri (MMI) Cans Product Portfolios and Specifications
Table 229. Multi Makmur Indah Industri (MMI) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 230. Multi Makmur Indah Industri (MMI) Main Business
Table 231. Multi Makmur Indah Industri (MMI) Latest Developments
Table 232. ATP Group Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 233. ATP Group Cans Product Portfolios and Specifications
Table 234. ATP Group Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 235. ATP Group Main Business
Table 236. ATP Group Latest Developments
Table 237. Soonthorn Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 238. Soonthorn Cans Product Portfolios and Specifications
Table 239. Soonthorn Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 240. Soonthorn Main Business
Table 241. Soonthorn Latest Developments
Table 242. Cometa Can Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 243. Cometa Can Cans Product Portfolios and Specifications
Table 244. Cometa Can Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 245. Cometa Can Main Business
Table 246. Cometa Can Latest Developments
Table 247. Rowell Can Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 248. Rowell Can Cans Product Portfolios and Specifications
Table 249. Rowell Can Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 250. Rowell Can Main Business
Table 251. Rowell Can Latest Developments
Table 252. Arthawena Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 253. Arthawena Cans Product Portfolios and Specifications
Table 254. Arthawena Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 255. Arthawena Main Business
Table 256. Arthawena Latest Developments
Table 257. Able Global Berhad (AGB) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 258. Able Global Berhad (AGB) Cans Product Portfolios and Specifications
Table 259. Able Global Berhad (AGB) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 260. Able Global Berhad (AGB) Main Business
Table 261. Able Global Berhad (AGB) Latest Developments
Table 262. Oriental Tin Can (OTC) Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 263. Oriental Tin Can (OTC) Cans Product Portfolios and Specifications
Table 264. Oriental Tin Can (OTC) Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 265. Oriental Tin Can (OTC) Main Business

Table 266. Oriental Tin Can (OTC) Latest Developments
Table 267. Asia Can Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 268. Asia Can Cans Product Portfolios and Specifications
Table 269. Asia Can Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 270. Asia Can Main Business
Table 271. Asia Can Latest Developments
Table 272. Poonsub Can Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 273. Poonsub Can Cans Product Portfolios and Specifications
Table 274. Poonsub Can Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 275. Poonsub Can Main Business
Table 276. Poonsub Can Latest Developments
Table 277. Metro Container Corporation Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 278. Metro Container Corporation Cans Product Portfolios and Specifications
Table 279. Metro Container Corporation Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 280. Metro Container Corporation Main Business
Table 281. Metro Container Corporation Latest Developments
Table 282. Canpac Vietnam Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 283. Canpac Vietnam Cans Product Portfolios and Specifications
Table 284. Canpac Vietnam Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 285. Canpac Vietnam Main Business
Table 286. Canpac Vietnam Latest Developments
Table 287. Great China Metal Ind. Co., Ltd Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 288. Great China Metal Ind. Co., Ltd Cans Product Portfolios and Specifications
Table 289. Great China Metal Ind. Co., Ltd Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)
Table 290. Great China Metal Ind. Co., Ltd Main Business
Table 291. Great China Metal Ind. Co., Ltd Latest Developments
Table 292. Suzhou Hycan Holdings Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors
Table 293. Suzhou Hycan Holdings Cans Product Portfolios and Specifications

Table 294. Suzhou Hycan Holdings Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 295. Suzhou Hycan Holdings Main Business

Table 296. Suzhou Hycan Holdings Latest Developments

Table 297. Jiamei Food Packaging (Chuzhou) Co., Ltd Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 298. Jiamei Food Packaging (Chuzhou) Co., Ltd Cans Product Portfolios and Specifications

Table 299. Jiamei Food Packaging (Chuzhou) Co., Ltd Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 300. Jiamei Food Packaging (Chuzhou) Co., Ltd Main Business

Table 301. Jiamei Food Packaging (Chuzhou) Co., Ltd Latest Developments

Table 302. Shenzhen Huate Packing Co., Ltd Basic Information, Cans Manufacturing Base, Sales Area and Its Competitors

Table 303. Shenzhen Huate Packing Co., Ltd Cans Product Portfolios and Specifications

Table 304. Shenzhen Huate Packing Co., Ltd Cans Sales (M Units), Revenue (\$ Million), Price (USD/K Unit) and Gross Margin (2021-2026)

Table 305. Shenzhen Huate Packing Co., Ltd Main Business

Table 306. Shenzhen Huate Packing Co., Ltd Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cans
- Figure 2. Cans Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cans Sales Growth Rate 2021-2032 (M Units)
- Figure 7. Global Cans Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cans Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cans Sales Market Share by Country/Region (2025)
- Figure 10. Cans Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aluminum Cans
- Figure 12. Product Picture of Tinsplate Cans
- Figure 13. Product Picture of TFS & ECCS Steel Cans
- Figure 14. Product Picture of Other
- Figure 15. Global Cans Sales Market Share by Materials in 2026
- Figure 16. Global Cans Revenue Market Share by Materials (2021-2026)
- Figure 17. Product Picture of Two-piece Can
- Figure 18. Product Picture of Three-piece Can
- Figure 19. Product Picture of Other
- Figure 20. Global Cans Sales Market Share by Type in 2026
- Figure 21. Global Cans Revenue Market Share by Type (2021-2026)
- Figure 22. Cans Consumed in Beverage
- Figure 23. Global Cans Market: Beverage (2021-2026) & (M Units)
- Figure 24. Cans Consumed in Food
- Figure 25. Global Cans Market: Food (2021-2026) & (M Units)
- Figure 26. Cans Consumed in Consumer Aerosol
- Figure 27. Global Cans Market: Consumer Aerosol (2021-2026) & (M Units)
- Figure 28. Cans Consumed in Industrial & Technical
- Figure 29. Global Cans Market: Industrial & Technical (2021-2026) & (M Units)
- Figure 30. Cans Consumed in Other
- Figure 31. Global Cans Market: Other (2021-2026) & (M Units)
- Figure 32. Global Cans Sale Market Share by Application (2025)
- Figure 33. Global Cans Revenue Market Share by Application in 2025
- Figure 34. Cans Sales by Company in 2025 (M Units)
- Figure 35. Global Cans Sales Market Share by Company in 2025

- Figure 36. Cans Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Cans Revenue Market Share by Company in 2025
- Figure 38. Global Cans Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Cans Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Cans Sales 2021-2026 (M Units)
- Figure 41. Americas Cans Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Cans Sales 2021-2026 (M Units)
- Figure 43. APAC Cans Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Cans Sales 2021-2026 (M Units)
- Figure 45. Europe Cans Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Cans Sales 2021-2026 (M Units)
- Figure 47. Middle East & Africa Cans Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Cans Sales Market Share by Country in 2025
- Figure 49. Americas Cans Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Cans Sales Market Share by Materials (2021-2026)
- Figure 51. Americas Cans Sales Market Share by Application (2021-2026)
- Figure 52. United States Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Cans Sales Market Share by Region in 2025
- Figure 57. APAC Cans Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Cans Sales Market Share by Materials (2021-2026)
- Figure 59. APAC Cans Sales Market Share by Application (2021-2026)
- Figure 60. China Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Cans Sales Market Share by Country in 2025
- Figure 68. Europe Cans Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Cans Sales Market Share by Materials (2021-2026)
- Figure 70. Europe Cans Sales Market Share by Application (2021-2026)
- Figure 71. Germany Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Cans Revenue Growth 2021-2026 (\$ millions)

- Figure 75. Russia Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Cans Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Cans Sales Market Share by Materials (2021-2026)
- Figure 78. Middle East & Africa Cans Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Cans Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Cans in 2026
- Figure 85. Manufacturing Process Analysis of Cans
- Figure 86. Industry Chain Structure of Cans
- Figure 87. Channels of Distribution
- Figure 88. Global Cans Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Cans Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Cans Sales Market Share Forecast by Materials (2027-2032)
- Figure 91. Global Cans Revenue Market Share Forecast by Materials (2027-2032)
- Figure 92. Global Cans Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Cans Revenue Market Share Forecast by Application (2027-2032)

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