

Global Canned Wet Cat Food Market Growth 2026-2032

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Abstracts

The global Canned Wet Cat Food market size is predicted to grow from US\$ 2782 million in 2025 to US\$ 4210 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global production of Canned Wet Cat Food reached approximately 1.8 million metric tons, with an average price of around USD 1,580 per metric ton. Canned Wet Cat Food is a wet pet food specifically designed for cats, packaged in sealed metal cans and processed through high-temperature sterilization, with moisture content typically ranging from 75% to 82%, formulated with fresh or frozen meat, poultry, and fish as primary ingredients, tailored to the nutritional requirements of cats as obligate carnivores. Main product forms include chunk-style, pâté-style, gravy-style, and mousse-style. Formulations cover basic nutrition, grain-free recipes, single-protein sources, functional formulas, and prescription diets. Target species cover kittens, adult cats, and senior cats. Products are characterized by high meat content (>90% in premium products), ample hydration, high-quality animal protein, and fortification with essential nutrients such as taurine. Distribution channels cover online e-commerce platforms, offline pet specialty stores, premium supermarkets, and veterinary clinics.

The global Canned Wet Cat Food market is experiencing steady growth, driven primarily by deepening nutritional understanding of cats as obligate carnivores, widespread recognition of wet food's unique advantages in urinary health and hydration, premiumization consumption upgrades, and increasing preference among cat owners for natural and grain-free formulations. North America is the largest market globally, with high brand concentration and active product innovation; Europe shows steady growth with strong emphasis on natural ingredients and animal welfare; Asia-Pacific is the fastest-growing region, driven by continued growth in cat populations and consumption

upgrades in China, Japan, and South Korea. Industry trends are focused on high meat content and human-grade ingredient applications, expansion of functional formulas (urinary health, hairball control, weight management, etc.), single-protein and hypoallergenic formulations, sustainable eco-friendly packaging, and omnichannel distribution. Future continued growth in cat populations, increasing urinary health awareness, and deepening innovation in high-end wet food products will collectively drive steady growth of the Canned Wet Cat Food market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Canned Wet Cat Food Industry Forecast” looks at past sales and reviews total world Canned Wet Cat Food sales in 2025, providing a comprehensive analysis by region and market sector of projected Canned Wet Cat Food sales for 2026 through 2032. With Canned Wet Cat Food sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Canned Wet Cat Food industry.

This Insight Report provides a comprehensive analysis of the global Canned Wet Cat Food landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Canned Wet Cat Food portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Canned Wet Cat Food market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Canned Wet Cat Food and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Canned Wet Cat Food.

This report presents a comprehensive overview, market shares, and growth opportunities of Canned Wet Cat Food market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Staple Food Canned

Snack Canned

Functional Canned

Segmentation by Grain Formulation:

Grain-inclusive

Grain-free

Segmentation by Crude Fiber Content:

Low Fiber (< 3%)

Standard Fiber (3%-8%)

High Fiber (> 8%)

Segmentation by Application:

Kitten

Adult Cat

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Purina

Royal Canin

Mars Petcare

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Addressed in this Report

What is the 10-year outlook for the global Canned Wet Cat Food market?

What factors are driving Canned Wet Cat Food market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Canned Wet Cat Food market opportunities vary by end market size?

How does Canned Wet Cat Food break out by Type, by Application?

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