

Global Canned Tuna In Water Market Growth 2026-2032

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Abstracts

The global Canned Tuna In Water market size is predicted to grow from US\$ 7924 million in 2025 to US\$ 10299 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Canned tuna in water is a shelf-stable tuna product manufactured primarily from commercially used tuna species (most commonly skipjack and yellowfin, with albacore or bigeye used in selected markets). The fish is cleaned, pre-cooked to set texture, skinned and deboned, then filled into hermetically sealed containers—predominantly metal cans including easy-open formats, and to a smaller extent retort pouches—in pack styles such as solid, chunk, flake, or grated. Potable water is used as the principal packing medium (often with salt as permitted), followed by thermal sterilization to achieve commercial sterility for ambient storage. The defining attribute is the water medium replacing oil, delivering a leaner profile and a mild flavor that fits household meals, salads and sandwiches, fitness-oriented and calorie-controlled diets, and foodservice or further-processing applications. Major production and export hubs include Thailand, Ecuador, the Philippines, Indonesia, Vietnam, China, and Spain, with supply largely oriented to North America and Europe.

In 2025, canned tuna remains a multi-million-ton global trade category; public sources indicate global canned tuna export volume surpassed roughly 2.5 million metric tons in 2023. Against this backdrop—and supported by a long-running shift in key consumer markets (notably North America) toward water-packed formats versus oil—global production of canned tuna in water in 2025 is estimated at approximately 1.6–2.0 million metric tons. Pricing varies materially by raw material costs, pack style (solid, chunk, flake), branding, and destination markets; typical FOB prices for canned tuna in water are estimated at USD 3,600–5,000 per metric ton (with some U.S.-bound export

transactions often clearing above ~USD 4,000/ton).

United States market for Canned Tuna In Water is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Canned Tuna In Water is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Canned Tuna In Water is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Canned Tuna In Water players cover Dongwon Industries Co., Ltd., Thai Union Group PCL, Century Pacific Food, Inc., Bolton Group, Nauterra, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Canned Tuna In Water Industry Forecast" looks at past sales and reviews total world Canned Tuna In Water sales in 2025, providing a comprehensive analysis by region and market sector of projected Canned Tuna In Water sales for 2026 through 2032. With Canned Tuna In Water sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Canned Tuna In Water industry.

This Insight Report provides a comprehensive analysis of the global Canned Tuna In Water landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Canned Tuna In Water portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Canned Tuna In Water market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Canned Tuna In Water and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Canned Tuna In Water.

This report presents a comprehensive overview, market shares, and growth opportunities of Canned Tuna In Water market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Pure Water

Light Brine

Flavored Water

Others

Segmentation by Product Form:

Solid

Chunks

Flakes

Others

Segmentation by Tuna Species:

Skipjack Tuna

Yellowfin Tuna

Albacore Tuna

Others

Segmentation by Distribution Channel:

Modern Trade

E-Commerce

Others

Segmentation by Application:

Restaurant and Catering

Household Consumption

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dongwon Industries Co., Ltd.

Thai Union Group PCL

Century Pacific Food, Inc.

Bolton Group

Nauterra

Frinsa Group (Frinsa del Noroeste, S.A.)

Hagoromo Foods Corporation

Jealsa Foods SAU

COFACO – Companhia de Fish Canning

Ramirez & Cia (Filhos), S.A.

Dardanel ?renta? G?da Sanayi A.?.

Unimer Group

Nippon Suisan Kaisha, Ltd. (Nissui)

Zhejiang Retronx Foodstuff Industry Co., Ltd.

Ningbo Today Food Co., Ltd.

Rongcheng Haizhirun Seafood Foods Co., Ltd.

Fujian Xingguang Food Co., Ltd.

Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO)

Guangdong Eagle Coin Haibao Food Co., Ltd.

Zhangzhou Gangchang Canned Food Co., Ltd.

Ocean Family (Zhejiang) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Canned Tuna In Water market?

What factors are driving Canned Tuna In Water market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Canned Tuna In Water market opportunities vary by end market size?

How does Canned Tuna In Water break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Canned Tuna In Water Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Canned Tuna In Water by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Canned Tuna In Water by Country/Region, 2021, 2025 & 2032
- 2.2 Canned Tuna In Water Segment by Type
 - 2.2.1 Pure Water
 - 2.2.2 Light Brine
 - 2.2.3 Flavored Water
 - 2.2.4 Others
 - 2.2.5 Canned Tuna In Water Sales by Type
 - 2.2.5.1 Global Canned Tuna In Water Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Canned Tuna In Water Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Canned Tuna In Water Sale Price by Type (2021-2026)
- 2.3 Canned Tuna In Water Segment by Product Form
 - 2.3.1 Solid
 - 2.3.2 Chunks
 - 2.3.3 Flakes
 - 2.3.4 Others
 - 2.3.5 Canned Tuna In Water Sales by Product Form
 - 2.3.5.1 Global Canned Tuna In Water Sales Market Share by Product Form (2021-2026)

2.3.5.2 Global Canned Tuna In Water Revenue and Market Share by Product Form (2021-2026)

2.3.5.3 Global Canned Tuna In Water Sale Price by Product Form (2021-2026)

2.4 Canned Tuna In Water Segment by Tuna Species

2.4.1 Skipjack Tuna

2.4.2 Yellowfin Tuna

2.4.3 Albacore Tuna

2.4.4 Others

2.4.5 Canned Tuna In Water Sales by Tuna Species

2.4.5.1 Global Canned Tuna In Water Sales Market Share by Tuna Species (2021-2026)

2.4.5.2 Global Canned Tuna In Water Revenue and Market Share by Tuna Species (2021-2026)

2.4.5.3 Global Canned Tuna In Water Sale Price by Tuna Species (2021-2026)

2.5 Canned Tuna In Water Segment by Distribution Channel

2.5.1 Modern Trade

2.5.2 E-Commerce

2.5.3 Others

2.5.4 Canned Tuna In Water Sales by Distribution Channel

2.5.4.1 Global Canned Tuna In Water Sales Market Share by Distribution Channel (2021-2026)

2.5.4.2 Global Canned Tuna In Water Revenue and Market Share by Distribution Channel (2021-2026)

2.5.4.3 Global Canned Tuna In Water Sale Price by Distribution Channel (2021-2026)

2.6 Canned Tuna In Water Segment by Application

2.6.1 Restaurant and Catering

2.6.2 Household Consumption

2.6.3 Others

2.6.4 Canned Tuna In Water Sales by Application

2.6.4.1 Global Canned Tuna In Water Sale Market Share by Application (2021-2026)

2.6.4.2 Global Canned Tuna In Water Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Canned Tuna In Water Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Canned Tuna In Water Breakdown Data by Company

3.1.1 Global Canned Tuna In Water Annual Sales by Company (2021-2026)

3.1.2 Global Canned Tuna In Water Sales Market Share by Company (2021-2026)

- 3.2 Global Canned Tuna In Water Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Canned Tuna In Water Revenue by Company (2021-2026)
 - 3.2.2 Global Canned Tuna In Water Revenue Market Share by Company (2021-2026)
- 3.3 Global Canned Tuna In Water Sale Price by Company
- 3.4 Key Manufacturers Canned Tuna In Water Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Canned Tuna In Water Product Location Distribution
 - 3.4.2 Players Canned Tuna In Water Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CANNED TUNA IN WATER BY GEOGRAPHIC REGION

- 4.1 World Historic Canned Tuna In Water Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Canned Tuna In Water Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Canned Tuna In Water Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Canned Tuna In Water Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Canned Tuna In Water Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Canned Tuna In Water Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Canned Tuna In Water Sales Growth
- 4.4 APAC Canned Tuna In Water Sales Growth
- 4.5 Europe Canned Tuna In Water Sales Growth
- 4.6 Middle East & Africa Canned Tuna In Water Sales Growth

5 AMERICAS

- 5.1 Americas Canned Tuna In Water Sales by Country
 - 5.1.1 Americas Canned Tuna In Water Sales by Country (2021-2026)
 - 5.1.2 Americas Canned Tuna In Water Revenue by Country (2021-2026)
- 5.2 Americas Canned Tuna In Water Sales by Type (2021-2026)
- 5.3 Americas Canned Tuna In Water Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Canned Tuna In Water Sales by Region

6.1.1 APAC Canned Tuna In Water Sales by Region (2021-2026)

6.1.2 APAC Canned Tuna In Water Revenue by Region (2021-2026)

6.2 APAC Canned Tuna In Water Sales by Type (2021-2026)

6.3 APAC Canned Tuna In Water Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Canned Tuna In Water by Country

7.1.1 Europe Canned Tuna In Water Sales by Country (2021-2026)

7.1.2 Europe Canned Tuna In Water Revenue by Country (2021-2026)

7.2 Europe Canned Tuna In Water Sales by Type (2021-2026)

7.3 Europe Canned Tuna In Water Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Canned Tuna In Water by Country

8.1.1 Middle East & Africa Canned Tuna In Water Sales by Country (2021-2026)

8.1.2 Middle East & Africa Canned Tuna In Water Revenue by Country (2021-2026)

8.2 Middle East & Africa Canned Tuna In Water Sales by Type (2021-2026)

8.3 Middle East & Africa Canned Tuna In Water Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Canned Tuna In Water

10.3 Manufacturing Process Analysis of Canned Tuna In Water

10.4 Industry Chain Structure of Canned Tuna In Water

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Canned Tuna In Water Distributors

11.3 Canned Tuna In Water Customer

12 WORLD FORECAST REVIEW FOR CANNED TUNA IN WATER BY GEOGRAPHIC REGION

12.1 Global Canned Tuna In Water Market Size Forecast by Region

12.1.1 Global Canned Tuna In Water Forecast by Region (2027-2032)

12.1.2 Global Canned Tuna In Water Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Canned Tuna In Water Forecast by Type (2027-2032)

12.7 Global Canned Tuna In Water Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dongwon Industries Co., Ltd.

13.1.1 Dongwon Industries Co., Ltd. Company Information

13.1.2 Dongwon Industries Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications

13.1.3 Dongwon Industries Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Dongwon Industries Co., Ltd. Main Business Overview

13.1.5 Dongwon Industries Co., Ltd. Latest Developments

13.2 Thai Union Group PCL

13.2.1 Thai Union Group PCL Company Information

13.2.2 Thai Union Group PCL Canned Tuna In Water Product Portfolios and Specifications

13.2.3 Thai Union Group PCL Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Thai Union Group PCL Main Business Overview

13.2.5 Thai Union Group PCL Latest Developments

13.3 Century Pacific Food, Inc.

13.3.1 Century Pacific Food, Inc. Company Information

13.3.2 Century Pacific Food, Inc. Canned Tuna In Water Product Portfolios and Specifications

13.3.3 Century Pacific Food, Inc. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Century Pacific Food, Inc. Main Business Overview

13.3.5 Century Pacific Food, Inc. Latest Developments

13.4 Bolton Group

13.4.1 Bolton Group Company Information

13.4.2 Bolton Group Canned Tuna In Water Product Portfolios and Specifications

13.4.3 Bolton Group Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Bolton Group Main Business Overview

13.4.5 Bolton Group Latest Developments

13.5 Nauterra

13.5.1 Nauterra Company Information

13.5.2 Nauterra Canned Tuna In Water Product Portfolios and Specifications

13.5.3 Nauterra Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Nauterra Main Business Overview
- 13.5.5 Nauterra Latest Developments
- 13.6 Frinsa Group (Frinsa del Noroeste, S.A.)
 - 13.6.1 Frinsa Group (Frinsa del Noroeste, S.A.) Company Information
 - 13.6.2 Frinsa Group (Frinsa del Noroeste, S.A.) Canned Tuna In Water Product Portfolios and Specifications
 - 13.6.3 Frinsa Group (Frinsa del Noroeste, S.A.) Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Frinsa Group (Frinsa del Noroeste, S.A.) Main Business Overview
 - 13.6.5 Frinsa Group (Frinsa del Noroeste, S.A.) Latest Developments
- 13.7 Hagoromo Foods Corporation
 - 13.7.1 Hagoromo Foods Corporation Company Information
 - 13.7.2 Hagoromo Foods Corporation Canned Tuna In Water Product Portfolios and Specifications
 - 13.7.3 Hagoromo Foods Corporation Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Hagoromo Foods Corporation Main Business Overview
 - 13.7.5 Hagoromo Foods Corporation Latest Developments
- 13.8 Jealsa Foods SAU
 - 13.8.1 Jealsa Foods SAU Company Information
 - 13.8.2 Jealsa Foods SAU Canned Tuna In Water Product Portfolios and Specifications
 - 13.8.3 Jealsa Foods SAU Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Jealsa Foods SAU Main Business Overview
 - 13.8.5 Jealsa Foods SAU Latest Developments
- 13.9 COFACO – Companhia de Fish Canning
 - 13.9.1 COFACO – Companhia de Fish Canning Company Information
 - 13.9.2 COFACO – Companhia de Fish Canning Canned Tuna In Water Product Portfolios and Specifications
 - 13.9.3 COFACO – Companhia de Fish Canning Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 COFACO – Companhia de Fish Canning Main Business Overview
 - 13.9.5 COFACO – Companhia de Fish Canning Latest Developments
- 13.10 Ramirez & Cia (Filhos), S.A.
 - 13.10.1 Ramirez & Cia (Filhos), S.A. Company Information
 - 13.10.2 Ramirez & Cia (Filhos), S.A. Canned Tuna In Water Product Portfolios and Specifications
 - 13.10.3 Ramirez & Cia (Filhos), S.A. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Ramirez & Cia (Filhos), S.A. Main Business Overview
- 13.10.5 Ramirez & Cia (Filhos), S.A. Latest Developments
- 13.11 Dardanel ?renta? G?da Sanayi A.?.
 - 13.11.1 Dardanel ?renta? G?da Sanayi A.?. Company Information
 - 13.11.2 Dardanel ?renta? G?da Sanayi A.?. Canned Tuna In Water Product Portfolios and Specifications
 - 13.11.3 Dardanel ?renta? G?da Sanayi A.?. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Dardanel ?renta? G?da Sanayi A.?. Main Business Overview
 - 13.11.5 Dardanel ?renta? G?da Sanayi A.?. Latest Developments
- 13.12 Unimer Group
 - 13.12.1 Unimer Group Company Information
 - 13.12.2 Unimer Group Canned Tuna In Water Product Portfolios and Specifications
 - 13.12.3 Unimer Group Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Unimer Group Main Business Overview
 - 13.12.5 Unimer Group Latest Developments
- 13.13 Nippon Suisan Kaisha, Ltd. (Nissui)
 - 13.13.1 Nippon Suisan Kaisha, Ltd. (Nissui) Company Information
 - 13.13.2 Nippon Suisan Kaisha, Ltd. (Nissui) Canned Tuna In Water Product Portfolios and Specifications
 - 13.13.3 Nippon Suisan Kaisha, Ltd. (Nissui) Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Nippon Suisan Kaisha, Ltd. (Nissui) Main Business Overview
 - 13.13.5 Nippon Suisan Kaisha, Ltd. (Nissui) Latest Developments
- 13.14 Zhejiang Retronx Foodstuff Industry Co., Ltd.
 - 13.14.1 Zhejiang Retronx Foodstuff Industry Co., Ltd. Company Information
 - 13.14.2 Zhejiang Retronx Foodstuff Industry Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
 - 13.14.3 Zhejiang Retronx Foodstuff Industry Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Zhejiang Retronx Foodstuff Industry Co., Ltd. Main Business Overview
 - 13.14.5 Zhejiang Retronx Foodstuff Industry Co., Ltd. Latest Developments
- 13.15 Ningbo Today Food Co., Ltd.
 - 13.15.1 Ningbo Today Food Co., Ltd. Company Information
 - 13.15.2 Ningbo Today Food Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
 - 13.15.3 Ningbo Today Food Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.15.4 Ningbo Today Food Co., Ltd. Main Business Overview
- 13.15.5 Ningbo Today Food Co., Ltd. Latest Developments
- 13.16 Rongcheng Haizhirun Seafood Foods Co., Ltd.
 - 13.16.1 Rongcheng Haizhirun Seafood Foods Co., Ltd. Company Information
 - 13.16.2 Rongcheng Haizhirun Seafood Foods Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
 - 13.16.3 Rongcheng Haizhirun Seafood Foods Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Rongcheng Haizhirun Seafood Foods Co., Ltd. Main Business Overview
 - 13.16.5 Rongcheng Haizhirun Seafood Foods Co., Ltd. Latest Developments
- 13.17 Fujian Xingguang Food Co., Ltd.
 - 13.17.1 Fujian Xingguang Food Co., Ltd. Company Information
 - 13.17.2 Fujian Xingguang Food Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
 - 13.17.3 Fujian Xingguang Food Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Fujian Xingguang Food Co., Ltd. Main Business Overview
 - 13.17.5 Fujian Xingguang Food Co., Ltd. Latest Developments
- 13.18 Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO)
 - 13.18.1 Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Company Information
 - 13.18.2 Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Canned Tuna In Water Product Portfolios and Specifications
 - 13.18.3 Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Main Business Overview
 - 13.18.5 Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Latest Developments
- 13.19 Guangdong Eagle Coin Haibao Food Co., Ltd.
 - 13.19.1 Guangdong Eagle Coin Haibao Food Co., Ltd. Company Information
 - 13.19.2 Guangdong Eagle Coin Haibao Food Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
 - 13.19.3 Guangdong Eagle Coin Haibao Food Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Guangdong Eagle Coin Haibao Food Co., Ltd. Main Business Overview
 - 13.19.5 Guangdong Eagle Coin Haibao Food Co., Ltd. Latest Developments
- 13.20 Zhangzhou Gangchang Canned Food Co., Ltd.
 - 13.20.1 Zhangzhou Gangchang Canned Food Co., Ltd. Company Information
 - 13.20.2 Zhangzhou Gangchang Canned Food Co., Ltd. Canned Tuna In Water

Product Portfolios and Specifications

13.20.3 Zhangzhou Gangchang Canned Food Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Zhangzhou Gangchang Canned Food Co., Ltd. Main Business Overview

13.20.5 Zhangzhou Gangchang Canned Food Co., Ltd. Latest Developments

13.21 Ocean Family (Zhejiang) Co., Ltd.

13.21.1 Ocean Family (Zhejiang) Co., Ltd. Company Information

13.21.2 Ocean Family (Zhejiang) Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications

13.21.3 Ocean Family (Zhejiang) Co., Ltd. Canned Tuna In Water Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Ocean Family (Zhejiang) Co., Ltd. Main Business Overview

13.21.5 Ocean Family (Zhejiang) Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Canned Tuna In Water Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Canned Tuna In Water Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pure Water

Table 4. Major Players of Light Brine

Table 5. Major Players of Flavored Water

Table 6. Major Players of Others

Table 7. Global Canned Tuna In Water Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Canned Tuna In Water Sales Market Share by Type (2021-2026)

Table 9. Global Canned Tuna In Water Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Canned Tuna In Water Revenue Market Share by Type (2021-2026)

Table 11. Global Canned Tuna In Water Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Solid

Table 13. Major Players of Chunks

Table 14. Major Players of Flakes

Table 15. Major Players of Others

Table 16. Global Canned Tuna In Water Sales by Product Form (2021-2026) & (Kilotons)

Table 17. Global Canned Tuna In Water Sales Market Share by Product Form (2021-2026)

Table 18. Global Canned Tuna In Water Revenue by Product Form (2021-2026) & (\$ million)

Table 19. Global Canned Tuna In Water Revenue Market Share by Product Form (2021-2026)

Table 20. Global Canned Tuna In Water Sale Price by Product Form (2021-2026) & (US\$/Ton)

Table 21. Major Players of Skipjack Tuna

Table 22. Major Players of Yellowfin Tuna

Table 23. Major Players of Albacore Tuna

Table 24. Major Players of Others

Table 25. Global Canned Tuna In Water Sales by Tuna Species (2021-2026) & (Kilotons)

Table 26. Global Canned Tuna In Water Sales Market Share by Tuna Species (2021-2026)

Table 27. Global Canned Tuna In Water Revenue by Tuna Species (2021-2026) & (\$ million)

Table 28. Global Canned Tuna In Water Revenue Market Share by Tuna Species (2021-2026)

Table 29. Global Canned Tuna In Water Sale Price by Tuna Species (2021-2026) & (US\$/Ton)

Table 30. Major Players of Modern Trade

Table 31. Major Players of E-Commerce

Table 32. Major Players of Others

Table 33. Global Canned Tuna In Water Sales by Distribution Channel (2021-2026) & (Kilotons)

Table 34. Global Canned Tuna In Water Sales Market Share by Distribution Channel (2021-2026)

Table 35. Global Canned Tuna In Water Revenue by Distribution Channel (2021-2026) & (\$ million)

Table 36. Global Canned Tuna In Water Revenue Market Share by Distribution Channel (2021-2026)

Table 37. Global Canned Tuna In Water Sale Price by Distribution Channel (2021-2026) & (US\$/Ton)

Table 38. Global Canned Tuna In Water Sale by Application (2021-2026) & (Kilotons)

Table 39. Global Canned Tuna In Water Sale Market Share by Application (2021-2026)

Table 40. Global Canned Tuna In Water Revenue by Application (2021-2026) & (\$ million)

Table 41. Global Canned Tuna In Water Revenue Market Share by Application (2021-2026)

Table 42. Global Canned Tuna In Water Sale Price by Application (2021-2026) & (US\$/Ton)

Table 43. Global Canned Tuna In Water Sales by Company (2021-2026) & (Kilotons)

Table 44. Global Canned Tuna In Water Sales Market Share by Company (2021-2026)

Table 45. Global Canned Tuna In Water Revenue by Company (2021-2026) & (\$ millions)

Table 46. Global Canned Tuna In Water Revenue Market Share by Company (2021-2026)

Table 47. Global Canned Tuna In Water Sale Price by Company (2021-2026) & (US\$/Ton)

Table 48. Key Manufacturers Canned Tuna In Water Producing Area Distribution and Sales Area

Table 49. Players Canned Tuna In Water Products Offered

Table 50. Canned Tuna In Water Concentration Ratio (CR3, CR5 and CR10) &

(2024-2026)

Table 51. New Products and Potential Entrants

Table 52. Market M&A Activity & Strategy

Table 53. Global Canned Tuna In Water Sales by Geographic Region (2021-2026) & (Kilotons)

Table 54. Global Canned Tuna In Water Sales Market Share Geographic Region (2021-2026)

Table 55. Global Canned Tuna In Water Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 56. Global Canned Tuna In Water Revenue Market Share by Geographic Region (2021-2026)

Table 57. Global Canned Tuna In Water Sales by Country/Region (2021-2026) & (Kilotons)

Table 58. Global Canned Tuna In Water Sales Market Share by Country/Region (2021-2026)

Table 59. Global Canned Tuna In Water Revenue by Country/Region (2021-2026) & (\$ millions)

Table 60. Global Canned Tuna In Water Revenue Market Share by Country/Region (2021-2026)

Table 61. Americas Canned Tuna In Water Sales by Country (2021-2026) & (Kilotons)

Table 62. Americas Canned Tuna In Water Sales Market Share by Country (2021-2026)

Table 63. Americas Canned Tuna In Water Revenue by Country (2021-2026) & (\$ millions)

Table 64. Americas Canned Tuna In Water Sales by Type (2021-2026) & (Kilotons)

Table 65. Americas Canned Tuna In Water Sales by Application (2021-2026) & (Kilotons)

Table 66. APAC Canned Tuna In Water Sales by Region (2021-2026) & (Kilotons)

Table 67. APAC Canned Tuna In Water Sales Market Share by Region (2021-2026)

Table 68. APAC Canned Tuna In Water Revenue by Region (2021-2026) & (\$ millions)

Table 69. APAC Canned Tuna In Water Sales by Type (2021-2026) & (Kilotons)

Table 70. APAC Canned Tuna In Water Sales by Application (2021-2026) & (Kilotons)

Table 71. Europe Canned Tuna In Water Sales by Country (2021-2026) & (Kilotons)

Table 72. Europe Canned Tuna In Water Revenue by Country (2021-2026) & (\$ millions)

Table 73. Europe Canned Tuna In Water Sales by Type (2021-2026) & (Kilotons)

Table 74. Europe Canned Tuna In Water Sales by Application (2021-2026) & (Kilotons)

Table 75. Middle East & Africa Canned Tuna In Water Sales by Country (2021-2026) & (Kilotons)

Table 76. Middle East & Africa Canned Tuna In Water Revenue Market Share by

Country (2021-2026)

Table 77. Middle East & Africa Canned Tuna In Water Sales by Type (2021-2026) & (Kilotons)

Table 78. Middle East & Africa Canned Tuna In Water Sales by Application (2021-2026) & (Kilotons)

Table 79. Key Market Drivers & Growth Opportunities of Canned Tuna In Water

Table 80. Key Market Challenges & Risks of Canned Tuna In Water

Table 81. Key Industry Trends of Canned Tuna In Water

Table 82. Canned Tuna In Water Raw Material

Table 83. Key Suppliers of Raw Materials

Table 84. Canned Tuna In Water Distributors List

Table 85. Canned Tuna In Water Customer List

Table 86. Global Canned Tuna In Water Sales Forecast by Region (2027-2032) & (Kilotons)

Table 87. Global Canned Tuna In Water Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Americas Canned Tuna In Water Sales Forecast by Country (2027-2032) & (Kilotons)

Table 89. Americas Canned Tuna In Water Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. APAC Canned Tuna In Water Sales Forecast by Region (2027-2032) & (Kilotons)

Table 91. APAC Canned Tuna In Water Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 92. Europe Canned Tuna In Water Sales Forecast by Country (2027-2032) & (Kilotons)

Table 93. Europe Canned Tuna In Water Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Middle East & Africa Canned Tuna In Water Sales Forecast by Country (2027-2032) & (Kilotons)

Table 95. Middle East & Africa Canned Tuna In Water Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 96. Global Canned Tuna In Water Sales Forecast by Type (2027-2032) & (Kilotons)

Table 97. Global Canned Tuna In Water Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 98. Global Canned Tuna In Water Sales Forecast by Application (2027-2032) & (Kilotons)

Table 99. Global Canned Tuna In Water Revenue Forecast by Application (2027-2032)

& (\$ millions)

Table 100. Dongwon Industries Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 101. Dongwon Industries Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications

Table 102. Dongwon Industries Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Dongwon Industries Co., Ltd. Main Business

Table 104. Dongwon Industries Co., Ltd. Latest Developments

Table 105. Thai Union Group PCL Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 106. Thai Union Group PCL Canned Tuna In Water Product Portfolios and Specifications

Table 107. Thai Union Group PCL Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Thai Union Group PCL Main Business

Table 109. Thai Union Group PCL Latest Developments

Table 110. Century Pacific Food, Inc. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 111. Century Pacific Food, Inc. Canned Tuna In Water Product Portfolios and Specifications

Table 112. Century Pacific Food, Inc. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Century Pacific Food, Inc. Main Business

Table 114. Century Pacific Food, Inc. Latest Developments

Table 115. Bolton Group Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 116. Bolton Group Canned Tuna In Water Product Portfolios and Specifications

Table 117. Bolton Group Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Bolton Group Main Business

Table 119. Bolton Group Latest Developments

Table 120. Nauterra Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 121. Nauterra Canned Tuna In Water Product Portfolios and Specifications

Table 122. Nauterra Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Nauterra Main Business

Table 124. Nauterra Latest Developments

Table 125. Frinsa Group (Frinsa del Noroeste, S.A.) Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 126. Frinsa Group (Frinsa del Noroeste, S.A.) Canned Tuna In Water Product Portfolios and Specifications

Table 127. Frinsa Group (Frinsa del Noroeste, S.A.) Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Frinsa Group (Frinsa del Noroeste, S.A.) Main Business

Table 129. Frinsa Group (Frinsa del Noroeste, S.A.) Latest Developments

Table 130. Hagoromo Foods Corporation Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 131. Hagoromo Foods Corporation Canned Tuna In Water Product Portfolios and Specifications

Table 132. Hagoromo Foods Corporation Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Hagoromo Foods Corporation Main Business

Table 134. Hagoromo Foods Corporation Latest Developments

Table 135. Jealsa Foods SAU Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 136. Jealsa Foods SAU Canned Tuna In Water Product Portfolios and Specifications

Table 137. Jealsa Foods SAU Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Jealsa Foods SAU Main Business

Table 139. Jealsa Foods SAU Latest Developments

Table 140. COFACO – Companhia de Fish Canning Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 141. COFACO – Companhia de Fish Canning Canned Tuna In Water Product Portfolios and Specifications

Table 142. COFACO – Companhia de Fish Canning Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. COFACO – Companhia de Fish Canning Main Business

Table 144. COFACO – Companhia de Fish Canning Latest Developments

Table 145. Ramirez & Cia (Filhos), S.A. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 146. Ramirez & Cia (Filhos), S.A. Canned Tuna In Water Product Portfolios and Specifications

Table 147. Ramirez & Cia (Filhos), S.A. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Ramirez & Cia (Filhos), S.A. Main Business

Table 149. Ramirez & Cia (Filhos), S.A. Latest Developments

Table 150. Dardanel ?renta? G?da Sanayi A.?. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 151. Dardanel ?renta? G?da Sanayi A.?. Canned Tuna In Water Product Portfolios and Specifications

Table 152. Dardanel ?renta? G?da Sanayi A.?. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Dardanel ?renta? G?da Sanayi A.?. Main Business

Table 154. Dardanel ?renta? G?da Sanayi A.?. Latest Developments

Table 155. Unimer Group Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 156. Unimer Group Canned Tuna In Water Product Portfolios and Specifications

Table 157. Unimer Group Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Unimer Group Main Business

Table 159. Unimer Group Latest Developments

Table 160. Nippon Suisan Kaisha, Ltd. (Nissui) Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 161. Nippon Suisan Kaisha, Ltd. (Nissui) Canned Tuna In Water Product Portfolios and Specifications

Table 162. Nippon Suisan Kaisha, Ltd. (Nissui) Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Nippon Suisan Kaisha, Ltd. (Nissui) Main Business

Table 164. Nippon Suisan Kaisha, Ltd. (Nissui) Latest Developments

Table 165. Zhejiang Retronx Foodstuff Industry Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 166. Zhejiang Retronx Foodstuff Industry Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications

Table 167. Zhejiang Retronx Foodstuff Industry Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Zhejiang Retronx Foodstuff Industry Co., Ltd. Main Business

Table 169. Zhejiang Retronx Foodstuff Industry Co., Ltd. Latest Developments

Table 170. Ningbo Today Food Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 171. Ningbo Today Food Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications

Table 172. Ningbo Today Food Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Ningbo Today Food Co., Ltd. Main Business

- Table 174. Ningbo Today Food Co., Ltd. Latest Developments
- Table 175. Rongcheng Haizhirun Seafood Foods Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors
- Table 176. Rongcheng Haizhirun Seafood Foods Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
- Table 177. Rongcheng Haizhirun Seafood Foods Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 178. Rongcheng Haizhirun Seafood Foods Co., Ltd. Main Business
- Table 179. Rongcheng Haizhirun Seafood Foods Co., Ltd. Latest Developments
- Table 180. Fujian Xingguang Food Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors
- Table 181. Fujian Xingguang Food Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
- Table 182. Fujian Xingguang Food Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 183. Fujian Xingguang Food Co., Ltd. Main Business
- Table 184. Fujian Xingguang Food Co., Ltd. Latest Developments
- Table 185. Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors
- Table 186. Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Canned Tuna In Water Product Portfolios and Specifications
- Table 187. Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 188. Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Main Business
- Table 189. Shandong Oceanic Fisheries Corporation, Ltd. (ZOFCO) Latest Developments
- Table 190. Guangdong Eagle Coin Haibao Food Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors
- Table 191. Guangdong Eagle Coin Haibao Food Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications
- Table 192. Guangdong Eagle Coin Haibao Food Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 193. Guangdong Eagle Coin Haibao Food Co., Ltd. Main Business
- Table 194. Guangdong Eagle Coin Haibao Food Co., Ltd. Latest Developments
- Table 195. Zhangzhou Gangchang Canned Food Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors
- Table 196. Zhangzhou Gangchang Canned Food Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications

Table 197. Zhangzhou Gangchang Canned Food Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 198. Zhangzhou Gangchang Canned Food Co., Ltd. Main Business

Table 199. Zhangzhou Gangchang Canned Food Co., Ltd. Latest Developments

Table 200. Ocean Family (Zhejiang) Co., Ltd. Basic Information, Canned Tuna In Water Manufacturing Base, Sales Area and Its Competitors

Table 201. Ocean Family (Zhejiang) Co., Ltd. Canned Tuna In Water Product Portfolios and Specifications

Table 202. Ocean Family (Zhejiang) Co., Ltd. Canned Tuna In Water Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 203. Ocean Family (Zhejiang) Co., Ltd. Main Business

Table 204. Ocean Family (Zhejiang) Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Canned Tuna In Water
- Figure 2. Canned Tuna In Water Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Canned Tuna In Water Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Canned Tuna In Water Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Canned Tuna In Water Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Canned Tuna In Water Sales Market Share by Country/Region (2025)
- Figure 10. Canned Tuna In Water Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pure Water
- Figure 12. Product Picture of Light Brine
- Figure 13. Product Picture of Flavored Water
- Figure 14. Product Picture of Others
- Figure 15. Global Canned Tuna In Water Sales Market Share by Type in 2026
- Figure 16. Global Canned Tuna In Water Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Solid
- Figure 18. Product Picture of Chunks
- Figure 19. Product Picture of Flakes
- Figure 20. Product Picture of Others
- Figure 21. Global Canned Tuna In Water Sales Market Share by Product Form in 2026
- Figure 22. Global Canned Tuna In Water Revenue Market Share by Product Form (2021-2026)
- Figure 23. Product Picture of Skipjack Tuna
- Figure 24. Product Picture of Yellowfin Tuna
- Figure 25. Product Picture of Albacore Tuna
- Figure 26. Product Picture of Others
- Figure 27. Global Canned Tuna In Water Sales Market Share by Tuna Species in 2026
- Figure 28. Global Canned Tuna In Water Revenue Market Share by Tuna Species (2021-2026)
- Figure 29. Product Picture of Modern Trade
- Figure 30. Product Picture of E-Commerce
- Figure 31. Product Picture of Others

Figure 32. Global Canned Tuna In Water Sales Market Share by Distribution Channel in 2026

Figure 33. Global Canned Tuna In Water Revenue Market Share by Distribution Channel (2021-2026)

Figure 34. Canned Tuna In Water Consumed in Restaurant and Catering

Figure 35. Global Canned Tuna In Water Market: Restaurant and Catering (2021-2026) & (Kilotons)

Figure 36. Canned Tuna In Water Consumed in Household Consumption

Figure 37. Global Canned Tuna In Water Market: Household Consumption (2021-2026) & (Kilotons)

Figure 38. Canned Tuna In Water Consumed in Others

Figure 39. Global Canned Tuna In Water Market: Others (2021-2026) & (Kilotons)

Figure 40. Global Canned Tuna In Water Sale Market Share by Application (2025)

Figure 41. Global Canned Tuna In Water Revenue Market Share by Application in 2026

Figure 42. Canned Tuna In Water Sales by Company in 2026 (Kilotons)

Figure 43. Global Canned Tuna In Water Sales Market Share by Company in 2026

Figure 44. Canned Tuna In Water Revenue by Company in 2026 (\$ millions)

Figure 45. Global Canned Tuna In Water Revenue Market Share by Company in 2026

Figure 46. Global Canned Tuna In Water Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Canned Tuna In Water Revenue Market Share by Geographic Region in 2026

Figure 48. Americas Canned Tuna In Water Sales 2021-2026 (Kilotons)

Figure 49. Americas Canned Tuna In Water Revenue 2021-2026 (\$ millions)

Figure 50. APAC Canned Tuna In Water Sales 2021-2026 (Kilotons)

Figure 51. APAC Canned Tuna In Water Revenue 2021-2026 (\$ millions)

Figure 52. Europe Canned Tuna In Water Sales 2021-2026 (Kilotons)

Figure 53. Europe Canned Tuna In Water Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Canned Tuna In Water Sales 2021-2026 (Kilotons)

Figure 55. Middle East & Africa Canned Tuna In Water Revenue 2021-2026 (\$ millions)

Figure 56. Americas Canned Tuna In Water Sales Market Share by Country in 2026

Figure 57. Americas Canned Tuna In Water Revenue Market Share by Country (2021-2026)

Figure 58. Americas Canned Tuna In Water Sales Market Share by Type (2021-2026)

Figure 59. Americas Canned Tuna In Water Sales Market Share by Application (2021-2026)

Figure 60. United States Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)

- Figure 62. Mexico Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Brazil Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 64. APAC Canned Tuna In Water Sales Market Share by Region in 2026
- Figure 65. APAC Canned Tuna In Water Revenue Market Share by Region (2021-2026)
- Figure 66. APAC Canned Tuna In Water Sales Market Share by Type (2021-2026)
- Figure 67. APAC Canned Tuna In Water Sales Market Share by Application (2021-2026)
- Figure 68. China Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Japan Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Korea Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Southeast Asia Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 72. India Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Australia Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 74. China Taiwan Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Europe Canned Tuna In Water Sales Market Share by Country in 2026
- Figure 76. Europe Canned Tuna In Water Revenue Market Share by Country (2021-2026)
- Figure 77. Europe Canned Tuna In Water Sales Market Share by Type (2021-2026)
- Figure 78. Europe Canned Tuna In Water Sales Market Share by Application (2021-2026)
- Figure 79. Germany Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 80. France Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 81. UK Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Italy Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Russia Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Middle East & Africa Canned Tuna In Water Sales Market Share by Country (2021-2026)
- Figure 85. Middle East & Africa Canned Tuna In Water Sales Market Share by Type (2021-2026)
- Figure 86. Middle East & Africa Canned Tuna In Water Sales Market Share by Application (2021-2026)
- Figure 87. Egypt Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 88. South Africa Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Israel Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Turkey Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)
- Figure 91. GCC Countries Canned Tuna In Water Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Canned Tuna In Water in 2026

Figure 93. Manufacturing Process Analysis of Canned Tuna In Water

Figure 94. Industry Chain Structure of Canned Tuna In Water

Figure 95. Channels of Distribution

Figure 96. Global Canned Tuna In Water Sales Market Forecast by Region (2027-2032)

Figure 97. Global Canned Tuna In Water Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Canned Tuna In Water Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Canned Tuna In Water Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Canned Tuna In Water Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Canned Tuna In Water Revenue Market Share Forecast by Application (2027-2032)

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