

# Global Canned Motor Pumps Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Canned Motor Pumps market size was valued at US\$ 1748.1 million in 2023. With growing demand in downstream market, the Canned Motor Pumps is forecast to a readjusted size of US\$ 2136.1 million by 2030 with a CAGR of 2.9% during review period.

The research report highlights the growth potential of the global Canned Motor Pumps market. Canned Motor Pumps are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Canned Motor Pumps. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Canned Motor Pumps market.

Canned Motor Pump is a centrifugal pump with hermetically sealed electric motor mounted on single shaft thus eliminating the requirement of mechanical seal or other sealing device. Entire rotating assembly is immersed in the liquid, and motor stator and rotor are isolated from the pumped liquid with corrosion resistant, non-magnetic liner and sleeve. A part of the pumped liquid is by-passed through the motor, for cooling of motor and lubricating the bearing.

Canned motor pumps are characterized by their compact and integrated design, with the motor and pump forming a single unit with the rotor and impeller fitted on to a common shaft. The rotor is guided by two slide bearings and the drive motor stator is separated from the rotor using a cylindrical metal can. The rotor compartment, together

with the hydraulic section of the pump, is filled with the pumped medium during operation. The heat loss from the motor is carried off by a partial flow between the motor and stator, and the flow also lubricates both slide bearings in the rotor compartment. The can, which is a hermetically sealed component, and the motor casing offer primary and secondary containment, respectively. It is this double containment design, together with the compactness and low noise level, and differentiates the canned motor pump from the magnetically coupled pump. The design makes canned motor pump 100% leak-free. Even in the unlikely event of a stator lime rupturing there is no leakage to the atmosphere. These factors make the canned motor pump ideally suited to the safe handling of hazardous and volatile organic compounds, particularly where high temperatures and high working pressures are encountered.

The global key manufacturers of Canned Motor Pumps include Teikoku Electric, Kirloskar Brothers and Zhejiang Dayuan. Zhejiang Dayuan is the largest player, with a share about 50 percent.

#### Key Features:

The report on Canned Motor Pumps market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Canned Motor Pumps market. It may include historical data, market segmentation by Type (e.g., Standard Basic Pumps, High Temperature Pumps), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Canned Motor Pumps market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Canned Motor Pumps market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Canned Motor Pumps industry. This include

advancements in Canned Motor Pumps technology, Canned Motor Pumps new entrants, Canned Motor Pumps new investment, and other innovations that are shaping the future of Canned Motor Pumps.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Canned Motor Pumps market. It includes factors influencing customer ' purchasing decisions, preferences for Canned Motor Pumps product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Canned Motor Pumps market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Canned Motor Pumps market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Canned Motor Pumps market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Canned Motor Pumps industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Canned Motor Pumps market.

**Market Segmentation:**

Canned Motor Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Standard Basic Pumps

High Temperature Pumps

Reverse Circulation Pumps

Pumps for Liquid with High Melting Point

Multistage Pumps

Others

### Segmentation by application

Chemical Industry

Oil & Gas

HVAC Industry

Nuclear Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Teikoku Electric

NIKKISO

Kirloskar Brothers

Hermetic

Dynamic Pumps

OPTIMEX

Hermetic

Eastpump

Dalian Huanyou

Zhangjiagang Chemmp Pump

Shimge

Hayward Tyler

Curtiss-Wright

Harbin Electric Company

Hermag Pumps

GruppeR?tschi

CRIS Hermetic Pumps

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Canned Motor Pumps market?

What factors are driving Canned Motor Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Canned Motor Pumps market opportunities vary by end market size?

How does Canned Motor Pumps break out type, application?

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