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Global Canned Motor Pumps Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Canned Motor Pumps market size was valued at US$ 1748.1 million in 2023. With growing demand in downstream market, the Canned Motor Pumps is forecast to a readjusted size of US$ 2136.1 million by 2030 with a CAGR of 2.9% during review period.

The research report highlights the growth potential of the global Canned Motor Pumps market. Canned Motor Pumps are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Canned Motor Pumps. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Canned Motor Pumps market.

Canned Motor Pump is a centrifugal pump with hermetically sealed electric motor mounted on single shaft thus eliminating the requirement of mechanical seal or other sealing device. Entire rotating assembly is immersed in the liquid, and motor stator and rotor are isolated from the pumped liquid with corrosion resistant, non-magnetic liner and sleeve. A part of the pumped liquid is by-passed through the motor, for cooling of motor and lubricating the bearing.

Canned motor pumps are characterized by their compact and integrated design, with the motor and pump forming a single unit with the rotor and impeller fitted on to a common shaft. The rotor is guided by two slide bearings and the drive motor stator is separated from the rotor using a cylindrical metal can. The rotor compartment, together

with the hydraulic section of the pump, is filled with the pumped medium during operation. The heat loss from the motor is carried off by a partial flow between the motor and stator, and the flow also lubricates both slide bearings in the rotor compartment. The can, which is a hermetically sealed component, and the motor casing offer primary and secondary containment, respectively. It is this double containment design, together with the compactness and low noise level, and differentiates the canned motor pump from the magnetically coupled pump. The design makes canned motor pump 100% leak-free. Even in the unlikely event of a stator lime rupturing there is no leakage to the atmosphere. These factors make the canned motor pump ideally suited to the safe handling of hazardous and volatile organic compounds, particularly where high temperatures and high working pressures are encountered.

The global key manufacturers of Canned Motor Pumps include Teikoku Electric, Kirloskar Brothers and Zhejiang Dayuan. Zhejiang Dayuan is the largest player, with a share about 50 percent.

Key Features:

The report on Canned Motor Pumps market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Canned Motor Pumps market. It may include historical data, market segmentation by Type (e.g., Standard Basic Pumps, High Temperature Pumps), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Canned Motor Pumps market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Canned Motor Pumps market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Canned Motor Pumps industry. This include

advancements in Canned Motor Pumps technology, Canned Motor Pumps new entrants, Canned Motor Pumps new investment, and other innovations that are shaping the future of Canned Motor Pumps.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Canned Motor Pumps market. It includes factors influencing customer ' purchasing decisions, preferences for Canned Motor Pumps product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Canned Motor Pumps market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Canned Motor Pumps market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Canned Motor Pumps market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Canned Motor Pumps industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Canned Motor Pumps market.

Market Segmentation:

Canned Motor Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

- Standard Basic Pumps
- High Temperature Pumps

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- Reverse Circulation Pumps
- Pumps for Liquid with High Melting Point
- Multistage Pumps
- Others

Segmentation by application

- Chemical Industry
- Oil & Gas
- HVAC Industry
- Nuclear Energy
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Teikoku Electric

NIKKISO

Kirloskar Brothers

Hermetic

Dynamic Pumps

OPTIMEX

Hermetic

Eastpump

Dalian Huanyou

Zhangjiagang Chemmp Pump

Shimge

Hayward Tyler

Curtiss-Wright

Harbin Electric Company

Hermag Pumps

GruppeR?tschi

CRIS Hermetic Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Canned Motor Pumps market?

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What factors are driving Canned Motor Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Canned Motor Pumps market opportunities vary by end market size?

How does Canned Motor Pumps break out type, application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Canned Motor Pumps Annual Sales 2019-2030
  2.1.2 World Current & Future Analysis for Canned Motor Pumps by Geographic Region, 2019, 2023 & 2030
  2.1.3 World Current & Future Analysis for Canned Motor Pumps by Country/Region, 2019, 2023 & 2030
2.2 Canned Motor Pumps Segment by Type
  2.2.1 Standard Basic Pumps
  2.2.2 High Temperature Pumps
  2.2.3 Reverse Circulation Pumps
  2.2.4 Pumps for Liquid with High Melting Point
  2.2.5 Multistage Pumps
  2.2.6 Others
2.3 Canned Motor Pumps Sales by Type
  2.3.1 Global Canned Motor Pumps Sales Market Share by Type (2019-2024)
  2.3.2 Global Canned Motor Pumps Revenue and Market Share by Type (2019-2024)
  2.3.3 Global Canned Motor Pumps Sale Price by Type (2019-2024)
2.4 Canned Motor Pumps Segment by Application
  2.4.1 Chemical Industry
  2.4.2 Oil & Gas
  2.4.3 HVAC Industry
  2.4.4 Nuclear Energy
  2.4.5 Others
2.5 Canned Motor Pumps Sales by Application

2.5.1 Global Canned Motor Pumps Sale Market Share by Application (2019-2024)
2.5.2 Global Canned Motor Pumps Revenue and Market Share by Application (2019-2024)
2.5.3 Global Canned Motor Pumps Sale Price by Application (2019-2024)

3 GLOBAL CANNED MOTOR PUMPS BY COMPANY

3.1 Global Canned Motor Pumps Breakdown Data by Company
3.1.1 Global Canned Motor Pumps Annual Sales by Company (2019-2024)
3.1.2 Global Canned Motor Pumps Sales Market Share by Company (2019-2024)
3.2 Global Canned Motor Pumps Annual Revenue by Company (2019-2024)
3.2.1 Global Canned Motor Pumps Revenue by Company (2019-2024)
3.2.2 Global Canned Motor Pumps Revenue Market Share by Company (2019-2024)
3.3 Global Canned Motor Pumps Sale Price by Company
3.4 Key Manufacturers Canned Motor Pumps Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Canned Motor Pumps Product Location Distribution
3.4.2 Players Canned Motor Pumps Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
3.6 New Products and Potential Entrants
3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR CANNED MOTOR PUMPS BY GEOGRAPHIC REGION

4.1 World Historic Canned Motor Pumps Market Size by Geographic Region (2019-2024)
4.1.1 Global Canned Motor Pumps Annual Sales by Geographic Region (2019-2024)
4.1.2 Global Canned Motor Pumps Annual Revenue by Geographic Region (2019-2024)
4.2 World Historic Canned Motor Pumps Market Size by Country/Region (2019-2024)
4.2.1 Global Canned Motor Pumps Annual Sales by Country/Region (2019-2024)
4.2.2 Global Canned Motor Pumps Annual Revenue by Country/Region (2019-2024)
4.3 Americas Canned Motor Pumps Sales Growth
4.4 APAC Canned Motor Pumps Sales Growth
4.5 Europe Canned Motor Pumps Sales Growth
4.6 Middle East & Africa Canned Motor Pumps Sales Growth

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5 AMERICAS

5.1 Americas Canned Motor Pumps Sales by Country
5.1.1 Americas Canned Motor Pumps Sales by Country (2019-2024)
5.1.2 Americas Canned Motor Pumps Revenue by Country (2019-2024)
5.2 Americas Canned Motor Pumps Sales by Type
5.3 Americas Canned Motor Pumps Sales by Application
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Canned Motor Pumps Sales by Region
6.1.1 APAC Canned Motor Pumps Sales by Region (2019-2024)
6.1.2 APAC Canned Motor Pumps Revenue by Region (2019-2024)
6.2 APAC Canned Motor Pumps Sales by Type
6.3 APAC Canned Motor Pumps Sales by Application
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Canned Motor Pumps by Country
7.1.1 Europe Canned Motor Pumps Sales by Country (2019-2024)
7.1.2 Europe Canned Motor Pumps Revenue by Country (2019-2024)
7.2 Europe Canned Motor Pumps Sales by Type
7.3 Europe Canned Motor Pumps Sales by Application
7.4 Germany
7.5 France
7.6 UK
7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Canned Motor Pumps by Country
8.1.1 Middle East & Africa Canned Motor Pumps Sales by Country (2019-2024)
8.1.2 Middle East & Africa Canned Motor Pumps Revenue by Country (2019-2024)
8.2 Middle East & Africa Canned Motor Pumps Sales by Type
8.3 Middle East & Africa Canned Motor Pumps Sales by Application
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Canned Motor Pumps
10.3 Manufacturing Process Analysis of Canned Motor Pumps
10.4 Industry Chain Structure of Canned Motor Pumps

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Canned Motor Pumps Distributors
11.3 Canned Motor Pumps Customer

12 WORLD FORECAST REVIEW FOR CANNED MOTOR PUMPS BY GEOGRAPHIC REGION

12.1 Global Canned Motor Pumps Market Size Forecast by Region
12.1.1 Global Canned Motor Pumps Forecast by Region (2025-2030)
12.1.2 Global Canned Motor Pumps Annual Revenue Forecast by Region (2025-2030)
12.2 Americas Forecast by Country
12.3 APAC Forecast by Region
12.4 Europe Forecast by Country
12.5 Middle East & Africa Forecast by Country
12.6 Global Canned Motor Pumps Forecast by Type
12.7 Global Canned Motor Pumps Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 Teikoku Electric
13.1.1 Teikoku Electric Company Information
13.1.2 Teikoku Electric Canned Motor Pumps Product Portfolios and Specifications
13.1.3 Teikoku Electric Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.1.4 Teikoku Electric Main Business Overview
13.1.5 Teikoku Electric Latest Developments
13.2 NIKKISO
13.2.1 NIKKISO Company Information
13.2.2 NIKKISO Canned Motor Pumps Product Portfolios and Specifications
13.2.3 NIKKISO Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.2.4 NIKKISO Main Business Overview
13.2.5 NIKKISO Latest Developments
13.3 Kirloskar Brothers
13.3.1 Kirloskar Brothers Company Information
13.3.2 Kirloskar Brothers Canned Motor Pumps Product Portfolios and Specifications
13.3.3 Kirloskar Brothers Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.3.4 Kirloskar Brothers Main Business Overview
13.3.5 Kirloskar Brothers Latest Developments
13.4 Hermetic
13.4.1 Hermetic Company Information
13.4.2 Hermetic Canned Motor Pumps Product Portfolios and Specifications
13.4.3 Hermetic Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.4.4 Hermetic Main Business Overview

13.4.5 Hermetic Latest Developments
13.5 Dynamic Pumps
13.5.1 Dynamic Pumps Company Information
13.5.2 Dynamic Pumps Canned Motor Pumps Product Portfolios and Specifications
13.5.3 Dynamic Pumps Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.5.4 Dynamic Pumps Main Business Overview
13.5.5 Dynamic Pumps Latest Developments
13.6 OPTIMEX
13.6.1 OPTIMEX Company Information
13.6.2 OPTIMEX Canned Motor Pumps Product Portfolios and Specifications
13.6.3 OPTIMEX Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.6.4 OPTIMEX Main Business Overview
13.6.5 OPTIMEX Latest Developments
13.7 Hermetic
13.7.1 Hermetic Company Information
13.7.2 Hermetic Canned Motor Pumps Product Portfolios and Specifications
13.7.3 Hermetic Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.7.4 Hermetic Main Business Overview
13.7.5 Hermetic Latest Developments
13.8 Eastpump
13.8.1 Eastpump Company Information
13.8.2 Eastpump Canned Motor Pumps Product Portfolios and Specifications
13.8.3 Eastpump Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.8.4 Eastpump Main Business Overview
13.8.5 Eastpump Latest Developments
13.9 Dalian Huanyou
13.9.1 Dalian Huanyou Company Information
13.9.2 Dalian Huanyou Canned Motor Pumps Product Portfolios and Specifications
13.9.3 Dalian Huanyou Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.9.4 Dalian Huanyou Main Business Overview
13.9.5 Dalian Huanyou Latest Developments
13.10 Zhangjiagang Chemmp Pump
13.10.1 Zhangjiagang Chemmp Pump Company Information
13.10.2 Zhangjiagang Chemmp Pump Canned Motor Pumps Product Portfolios and

Specifications
13.10.3 Zhangjiagang Chemmp Pump Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.10.4 Zhangjiagang Chemmp Pump Main Business Overview
13.10.5 Zhangjiagang Chemmp Pump Latest Developments
13.11 Shimge
13.11.1 Shimge Company Information
13.11.2 Shimge Canned Motor Pumps Product Portfolios and Specifications
13.11.3 Shimge Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.11.4 Shimge Main Business Overview
13.11.5 Shimge Latest Developments
13.12 Hayward Tyler
13.12.1 Hayward Tyler Company Information
13.12.2 Hayward Tyler Canned Motor Pumps Product Portfolios and Specifications
13.12.3 Hayward Tyler Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.12.4 Hayward Tyler Main Business Overview
13.12.5 Hayward Tyler Latest Developments
13.13 Curtiss-Wright
13.13.1 Curtiss-Wright Company Information
13.13.2 Curtiss-Wright Canned Motor Pumps Product Portfolios and Specifications
13.13.3 Curtiss-Wright Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.13.4 Curtiss-Wright Main Business Overview
13.13.5 Curtiss-Wright Latest Developments
13.14 Harbin Electric Company
13.14.1 Harbin Electric Company Company Information
13.14.2 Harbin Electric Company Canned Motor Pumps Product Portfolios and Specifications
13.14.3 Harbin Electric Company Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.14.4 Harbin Electric Company Main Business Overview
13.14.5 Harbin Electric Company Latest Developments
13.15 Hermag Pumps
13.15.1 Hermag Pumps Company Information
13.15.2 Hermag Pumps Canned Motor Pumps Product Portfolios and Specifications
13.15.3 Hermag Pumps Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)

13.15.4 Hermag Pumps Main Business Overview
13.15.5 Hermag Pumps Latest Developments
13.16 GruppeR?tschi
13.16.1 GruppeR?tschi Company Information
13.16.2 GruppeR?tschi Canned Motor Pumps Product Portfolios and Specifications
13.16.3 GruppeR?tschi Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.16.4 GruppeR?tschi Main Business Overview
13.16.5 GruppeR?tschi Latest Developments
13.17 CRIS Hermetic Pumps
13.17.1 CRIS Hermetic Pumps Company Information
13.17.2 CRIS Hermetic Pumps Canned Motor Pumps Product Portfolios and Specifications
13.17.3 CRIS Hermetic Pumps Canned Motor Pumps Sales, Revenue, Price and Gross Margin (2019-2024)
13.17.4 CRIS Hermetic Pumps Main Business Overview
13.17.5 CRIS Hermetic Pumps Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Canned Motor Pumps Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & ($ millions)
Table 2. Canned Motor Pumps Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & ($ millions)
Table 3. Major Players of Standard Basic Pumps
Table 4. Major Players of High Temperature Pumps
Table 5. Major Players of Reverse Circulation Pumps
Table 6. Major Players of Pumps for Liquid with High Melting Point
Table 7. Major Players of Multistage Pumps
Table 8. Major Players of Others
Table 9. Global Canned Motor Pumps Sales by Type (2019-2024) & (K Units)
Table 10. Global Canned Motor Pumps Sales Market Share by Type (2019-2024)
Table 11. Global Canned Motor Pumps Revenue by Type (2019-2024) & ($ million)
Table 12. Global Canned Motor Pumps Revenue Market Share by Type (2019-2024)
Table 13. Global Canned Motor Pumps Sale Price by Type (2019-2024) & (USD/Unit)
Table 14. Global Canned Motor Pumps Sales by Application (2019-2024) & (K Units)
Table 15. Global Canned Motor Pumps Sales Market Share by Application (2019-2024)
Table 16. Global Canned Motor Pumps Revenue by Application (2019-2024)
Table 17. Global Canned Motor Pumps Revenue Market Share by Application (2019-2024)
Table 18. Global Canned Motor Pumps Sale Price by Application (2019-2024) & (USD/Unit)
Table 19. Global Canned Motor Pumps Sales by Company (2019-2024) & (K Units)
Table 20. Global Canned Motor Pumps Sales Market Share by Company (2019-2024)
Table 21. Global Canned Motor Pumps Revenue by Company (2019-2024) ($ Millions)
Table 22. Global Canned Motor Pumps Revenue Market Share by Company (2019-2024)
Table 23. Global Canned Motor Pumps Sale Price by Company (2019-2024) & (USD/Unit)
Table 24. Key Manufacturers Canned Motor Pumps Producing Area Distribution and Sales Area
Table 25. Players Canned Motor Pumps Products Offered
Table 26. Canned Motor Pumps Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion
Table 29. Global Canned Motor Pumps Sales by Geographic Region (2019-2024) & (K Units)
Table 30. Global Canned Motor Pumps Sales Market Share Geographic Region (2019-2024)
Table 31. Global Canned Motor Pumps Revenue by Geographic Region (2019-2024) & ($ millions)
Table 32. Global Canned Motor Pumps Revenue Market Share by Geographic Region (2019-2024)
Table 33. Global Canned Motor Pumps Sales by Country/Region (2019-2024) & (K Units)
Table 34. Global Canned Motor Pumps Sales Market Share by Country/Region (2019-2024)
Table 35. Global Canned Motor Pumps Revenue by Country/Region (2019-2024) & ($ millions)
Table 36. Global Canned Motor Pumps Revenue Market Share by Country/Region (2019-2024)
Table 37. Americas Canned Motor Pumps Sales by Country (2019-2024) & (K Units)
Table 38. Americas Canned Motor Pumps Sales Market Share by Country (2019-2024)
Table 39. Americas Canned Motor Pumps Revenue by Country (2019-2024) & ($ Millions)
Table 40. Americas Canned Motor Pumps Revenue Market Share by Country (2019-2024)
Table 41. Americas Canned Motor Pumps Sales by Type (2019-2024) & (K Units)
Table 42. Americas Canned Motor Pumps Sales by Application (2019-2024) & (K Units)
Table 43. APAC Canned Motor Pumps Sales by Region (2019-2024) & (K Units)
Table 44. APAC Canned Motor Pumps Sales Market Share by Region (2019-2024)
Table 45. APAC Canned Motor Pumps Revenue by Region (2019-2024) & ($ Millions)
Table 46. APAC Canned Motor Pumps Revenue Market Share by Region (2019-2024)
Table 47. APAC Canned Motor Pumps Sales by Type (2019-2024) & (K Units)
Table 48. APAC Canned Motor Pumps Sales by Application (2019-2024) & (K Units)
Table 49. Europe Canned Motor Pumps Sales by Country (2019-2024) & (K Units)
Table 50. Europe Canned Motor Pumps Sales Market Share by Country (2019-2024)
Table 51. Europe Canned Motor Pumps Revenue by Country (2019-2024) & ($ Millions)
Table 52. Europe Canned Motor Pumps Revenue Market Share by Country (2019-2024)
Table 53. Europe Canned Motor Pumps Sales by Type (2019-2024) & (K Units)
Table 54. Europe Canned Motor Pumps Sales by Application (2019-2024) & (K Units)
Table 55. Middle East & Africa Canned Motor Pumps Sales by Country (2019-2024) &

(K Units)
Table 56. Middle East & Africa Canned Motor Pumps Sales Market Share by Country (2019-2024)
Table 57. Middle East & Africa Canned Motor Pumps Revenue by Country (2019-2024) & ($ Millions)
Table 58. Middle East & Africa Canned Motor Pumps Revenue Market Share by Country (2019-2024)
Table 59. Middle East & Africa Canned Motor Pumps Sales by Type (2019-2024) & (K Units)
Table 60. Middle East & Africa Canned Motor Pumps Sales by Application (2019-2024) & (K Units)
Table 61. Key Market Drivers & Growth Opportunities of Canned Motor Pumps
Table 62. Key Market Challenges & Risks of Canned Motor Pumps
Table 63. Key Industry Trends of Canned Motor Pumps
Table 64. Canned Motor Pumps Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Canned Motor Pumps Distributors List
Table 67. Canned Motor Pumps Customer List
Table 68. Global Canned Motor Pumps Sales Forecast by Region (2025-2030) & (K Units)
Table 69. Global Canned Motor Pumps Revenue Forecast by Region (2025-2030) & ($ millions)
Table 70. Americas Canned Motor Pumps Sales Forecast by Country (2025-2030) & (K Units)
Table 71. Americas Canned Motor Pumps Revenue Forecast by Country (2025-2030) & ($ millions)
Table 72. APAC Canned Motor Pumps Sales Forecast by Region (2025-2030) & (K Units)
Table 73. APAC Canned Motor Pumps Revenue Forecast by Region (2025-2030) & ($ millions)
Table 74. Europe Canned Motor Pumps Sales Forecast by Country (2025-2030) & (K Units)
Table 75. Europe Canned Motor Pumps Revenue Forecast by Country (2025-2030) & ($ millions)
Table 76. Middle East & Africa Canned Motor Pumps Sales Forecast by Country (2025-2030) & (K Units)
Table 77. Middle East & Africa Canned Motor Pumps Revenue Forecast by Country (2025-2030) & ($ millions)
Table 78. Global Canned Motor Pumps Sales Forecast by Type (2025-2030) & (K Units)

Table 79. Global Canned Motor Pumps Revenue Forecast by Type (2025-2030) & ($ Millions)
Table 80. Global Canned Motor Pumps Sales Forecast by Application (2025-2030) & (K Units)
Table 81. Global Canned Motor Pumps Revenue Forecast by Application (2025-2030) & ($ Millions)
Table 82. Teikoku Electric Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 83. Teikoku Electric Canned Motor Pumps Product Portfolios and Specifications
Table 84. Teikoku Electric Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 85. Teikoku Electric Main Business
Table 86. Teikoku Electric Latest Developments
Table 87. NIKKISO Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 88. NIKKISO Canned Motor Pumps Product Portfolios and Specifications
Table 89. NIKKISO Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 90. NIKKISO Main Business
Table 91. NIKKISO Latest Developments
Table 92. Kirloskar Brothers Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 93. Kirloskar Brothers Canned Motor Pumps Product Portfolios and Specifications
Table 94. Kirloskar Brothers Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 95. Kirloskar Brothers Main Business
Table 96. Kirloskar Brothers Latest Developments
Table 97. Hermetic Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 98. Hermetic Canned Motor Pumps Product Portfolios and Specifications
Table 99. Hermetic Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 100. Hermetic Main Business
Table 101. Hermetic Latest Developments
Table 102. Dynamic Pumps Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 103. Dynamic Pumps Canned Motor Pumps Product Portfolios and Specifications
Table 104. Dynamic Pumps Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 105. Dynamic Pumps Main Business
Table 106. Dynamic Pumps Latest Developments
Table 107. OPTIMEX Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 108. OPTIMEX Canned Motor Pumps Product Portfolios and Specifications
Table 109. OPTIMEX Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 110. OPTIMEX Main Business
Table 111. OPTIMEX Latest Developments
Table 112. Hermetic Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 113. Hermetic Canned Motor Pumps Product Portfolios and Specifications
Table 114. Hermetic Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 115. Hermetic Main Business
Table 116. Hermetic Latest Developments
Table 117. Eastpump Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 118. Eastpump Canned Motor Pumps Product Portfolios and Specifications
Table 119. Eastpump Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 120. Eastpump Main Business
Table 121. Eastpump Latest Developments
Table 122. Dalian Huanyou Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 123. Dalian Huanyou Canned Motor Pumps Product Portfolios and Specifications
Table 124. Dalian Huanyou Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 125. Dalian Huanyou Main Business
Table 126. Dalian Huanyou Latest Developments
Table 127. Zhangjiagang Chemmp Pump Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 128. Zhangjiagang Chemmp Pump Canned Motor Pumps Product Portfolios and Specifications
Table 129. Zhangjiagang Chemmp Pump Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 130. Zhangjiagang Chemmp Pump Main Business
Table 131. Zhangjiagang Chemmp Pump Latest Developments
Table 132. Shimge Basic Information, Canned Motor Pumps Manufacturing Base, Sales

Area and Its Competitors
Table 133. Shimge Canned Motor Pumps Product Portfolios and Specifications
Table 134. Shimge Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 135. Shimge Main Business
Table 136. Shimge Latest Developments
Table 137. Hayward Tyler Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 138. Hayward Tyler Canned Motor Pumps Product Portfolios and Specifications
Table 139. Hayward Tyler Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 140. Hayward Tyler Main Business
Table 141. Hayward Tyler Latest Developments
Table 142. Curtiss-Wright Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 143. Curtiss-Wright Canned Motor Pumps Product Portfolios and Specifications
Table 144. Curtiss-Wright Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 145. Curtiss-Wright Main Business
Table 146. Curtiss-Wright Latest Developments
Table 147. Harbin Electric Company Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 148. Harbin Electric Company Canned Motor Pumps Product Portfolios and Specifications
Table 149. Harbin Electric Company Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 150. Harbin Electric Company Main Business
Table 151. Harbin Electric Company Latest Developments
Table 152. Hermag Pumps Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 153. Hermag Pumps Canned Motor Pumps Product Portfolios and Specifications
Table 154. Hermag Pumps Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 155. Hermag Pumps Main Business
Table 156. Hermag Pumps Latest Developments
Table 157. GruppeR?tschi Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 158. GruppeR?tschi Canned Motor Pumps Product Portfolios and Specifications
Table 159. GruppeR?tschi Canned Motor Pumps Sales (K Units), Revenue ($ Million),

Price (USD/Unit) and Gross Margin (2019-2024)
Table 160. GruppeR?tschi Main Business
Table 161. GruppeR?tschi Latest Developments
Table 162. CRIS Hermetic Pumps Basic Information, Canned Motor Pumps Manufacturing Base, Sales Area and Its Competitors
Table 163. CRIS Hermetic Pumps Canned Motor Pumps Product Portfolios and Specifications
Table 164. CRIS Hermetic Pumps Canned Motor Pumps Sales (K Units), Revenue ($ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 165. CRIS Hermetic Pumps Main Business
Table 166. CRIS Hermetic Pumps Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Canned Motor Pumps
Figure 2. Canned Motor Pumps Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Canned Motor Pumps Sales Growth Rate 2019-2030 (K Units)
Figure 7. Global Canned Motor Pumps Revenue Growth Rate 2019-2030 ($ Millions)
Figure 8. Canned Motor Pumps Sales by Region (2019, 2023 & 2030) & ($ Millions)
Figure 9. Product Picture of Standard Basic Pumps
Figure 10. Product Picture of High Temperature Pumps
Figure 11. Product Picture of Reverse Circulation Pumps
Figure 12. Product Picture of Pumps for Liquid with High Melting Point
Figure 13. Product Picture of Multistage Pumps
Figure 14. Product Picture of Others
Figure 15. Global Canned Motor Pumps Sales Market Share by Type in 2023
Figure 16. Global Canned Motor Pumps Revenue Market Share by Type (2019-2024)
Figure 17. Canned Motor Pumps Consumed in Chemical Industry
Figure 18. Global Canned Motor Pumps Market: Chemical Industry (2019-2024) & (K Units)
Figure 19. Canned Motor Pumps Consumed in Oil & Gas
Figure 20. Global Canned Motor Pumps Market: Oil & Gas (2019-2024) & (K Units)
Figure 21. Canned Motor Pumps Consumed in HVAC Industry
Figure 22. Global Canned Motor Pumps Market: HVAC Industry (2019-2024) & (K Units)
Figure 23. Canned Motor Pumps Consumed in Nuclear Energy
Figure 24. Global Canned Motor Pumps Market: Nuclear Energy (2019-2024) & (K Units)
Figure 25. Canned Motor Pumps Consumed in Others
Figure 26. Global Canned Motor Pumps Market: Others (2019-2024) & (K Units)
Figure 27. Global Canned Motor Pumps Sales Market Share by Application (2023)
Figure 28. Global Canned Motor Pumps Revenue Market Share by Application in 2023
Figure 29. Canned Motor Pumps Sales Market by Company in 2023 (K Units)
Figure 30. Global Canned Motor Pumps Sales Market Share by Company in 2023
Figure 31. Canned Motor Pumps Revenue Market by Company in 2023 ($ Million)
Figure 32. Global Canned Motor Pumps Revenue Market Share by Company in 2023

Figure 33. Global Canned Motor Pumps Sales Market Share by Geographic Region (2019-2024)
Figure 34. Global Canned Motor Pumps Revenue Market Share by Geographic Region in 2023
Figure 35. Americas Canned Motor Pumps Sales 2019-2024 (K Units)
Figure 36. Americas Canned Motor Pumps Revenue 2019-2024 ($ Millions)
Figure 37. APAC Canned Motor Pumps Sales 2019-2024 (K Units)
Figure 38. APAC Canned Motor Pumps Revenue 2019-2024 ($ Millions)
Figure 39. Europe Canned Motor Pumps Sales 2019-2024 (K Units)
Figure 40. Europe Canned Motor Pumps Revenue 2019-2024 ($ Millions)
Figure 41. Middle East & Africa Canned Motor Pumps Sales 2019-2024 (K Units)
Figure 42. Middle East & Africa Canned Motor Pumps Revenue 2019-2024 ($ Millions)
Figure 43. Americas Canned Motor Pumps Sales Market Share by Country in 2023
Figure 44. Americas Canned Motor Pumps Revenue Market Share by Country in 2023
Figure 45. Americas Canned Motor Pumps Sales Market Share by Type (2019-2024)
Figure 46. Americas Canned Motor Pumps Sales Market Share by Application (2019-2024)
Figure 47. United States Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 48. Canada Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 49. Mexico Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 50. Brazil Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 51. APAC Canned Motor Pumps Sales Market Share by Region in 2023
Figure 52. APAC Canned Motor Pumps Revenue Market Share by Regions in 2023
Figure 53. APAC Canned Motor Pumps Sales Market Share by Type (2019-2024)
Figure 54. APAC Canned Motor Pumps Sales Market Share by Application (2019-2024)
Figure 55. China Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 56. Japan Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 57. South Korea Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 58. Southeast Asia Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 59. India Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 60. Australia Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 61. China Taiwan Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 62. Europe Canned Motor Pumps Sales Market Share by Country in 2023
Figure 63. Europe Canned Motor Pumps Revenue Market Share by Country in 2023
Figure 64. Europe Canned Motor Pumps Sales Market Share by Type (2019-2024)
Figure 65. Europe Canned Motor Pumps Sales Market Share by Application (2019-2024)
Figure 66. Germany Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)

Figure 67. France Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 68. UK Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 69. Italy Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 70. Russia Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 71. Middle East & Africa Canned Motor Pumps Sales Market Share by Country in 2023
Figure 72. Middle East & Africa Canned Motor Pumps Revenue Market Share by Country in 2023
Figure 73. Middle East & Africa Canned Motor Pumps Sales Market Share by Type (2019-2024)
Figure 74. Middle East & Africa Canned Motor Pumps Sales Market Share by Application (2019-2024)
Figure 75. Egypt Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 76. South Africa Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 77. Israel Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 78. Turkey Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 79. GCC Country Canned Motor Pumps Revenue Growth 2019-2024 ($ Millions)
Figure 80. Manufacturing Cost Structure Analysis of Canned Motor Pumps in 2023
Figure 81. Manufacturing Process Analysis of Canned Motor Pumps
Figure 82. Industry Chain Structure of Canned Motor Pumps
Figure 83. Channels of Distribution
Figure 84. Global Canned Motor Pumps Sales Market Forecast by Region (2025-2030)
Figure 85. Global Canned Motor Pumps Revenue Market Share Forecast by Region (2025-2030)
Figure 86. Global Canned Motor Pumps Sales Market Share Forecast by Type (2025-2030)
Figure 87. Global Canned Motor Pumps Revenue Market Share Forecast by Type (2025-2030)
Figure 88. Global Canned Motor Pumps Sales Market Share Forecast by Application (2025-2030)
Figure 89. Global Canned Motor Pumps Revenue Market Share Forecast by Application (2025-2030)

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