

Global Canmaking Market Growth 2026-2032

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Abstracts

The global Canmaking market size is predicted to grow from US\$ 73064 million in 2025 to US\$ 86167 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

The term 'can manufacturing' or 'metal can' in this report refers to rigid metal containers made from thin metal sheets such as aluminum, tinplate (tin-plated steel sheet), or electroplated chrome steel sheet, manufactured through processes such as stamping, stretching, coil welding, and spraying printing, and used for packaging food, beverages, daily chemicals, chemicals, pharmaceuticals, and other products. It does not include other packaging forms such as glass, plastic, or paper-based containers, nor does it include metal components for non-packaging purposes.

From a structural and technological perspective, metal cans mainly fall into two categories: one is the two-piece can, where the can body and bottom are integrally formed, with the top cap connected only by roll sealing. It typically employs the 'draw-roll-coat (DWI)' process, where a metal disc is punched into a cup shape and then stretched and rolled at the wall end. This type is widely used for aluminum can packaging of beer, carbonated beverages, and energy drinks. The other is the three-piece can, which consists of a cylindrical can body formed by roll welding and top and bottom end caps. The side seams of the can body are mainly welded by electric welding, and then sealed by roll sealing. This type is mainly used for food packaging such as meat, canned fruits and vegetables, and condiments. Aerosol cans are based on the two-piece or three-piece can structure, equipped with spray valves and propellant systems, and are used for daily chemical and industrial sprays.

In 2025, the price of individual metal cans varied considerably, with the global average price at \$71 per thousand cans and sales reaching 1051.9 billion cans.

The global can manufacturing market is driven by beverage cans on the demand side, with food cans serving as a stable foundational segment. On the supply side, the industry is characterized by high concentration, heavy asset investment, strong regional clustering, and tight customer binding.

In terms of demand structure, beverage cans remain the global growth engine. For one thing, emerging categories such as energy drinks, sparkling water, and ready-to-drink (RTD) products (including ready-made tea, coffee, cocktails, etc.) show a clear preference for can packaging, thanks to its superior shelf visibility, cooling efficiency, portability, and channel adaptability. For another, in mature markets like Europe and North America, there is still an ongoing shift in packaging formats with beer and other beverages moving from glass to cans. Coupled with brands' inclination toward innovative can shapes, eye-catching graphics, and differentiated display strategies when launching new products, this continues to unlock incremental demand for cans. As highlighted in Crown's annual report, cans demonstrate strong suitability across a wide range of beverage scenarios, and there is a growing trend of 'beverage cans first' in new product launches.

On the supply side, capacity expansion must be closely aligned with customers and filling ecosystems, while certification compliance and stable supply capabilities serve as key market entry barriers. Competition in the can manufacturing industry is not simply a matter of 'who has access to cheaper capital'; instead, it revolves around meeting the stringent quality standards, delivery requirements, and cross-plant consistency demanded by major beverage groups and filling plants. Consequently, industry expansion is more about constructing new facilities, adding production lines, and optimizing networks in proximity to key consumption and filling hubs, rather than pursuing simple capacity consolidation through mergers and acquisitions. Take Crown as an example: between 2019 and 2023, it implemented a global beverage can capacity expansion program, boosting its global beverage can production capacity by over 20%. Since 2024, the company has entered a phase where 'the capacity platform is fully established and capital expenditure has dropped significantly', reflecting that leading manufacturers are placing greater emphasis on asset efficiency and profitability after a round of aggressive capacity expansion.

From a regional perspective, the core growth strategy remains 'securing market share in mature markets + capturing incremental demand in emerging markets'. In North America and Europe, demand growth is mainly fueled by packaging format shifts and new product iterations. In contrast, regions including Southeast Asia, India, Latin America, and the Middle East are experiencing more direct volume growth, driven by

favorable demographic structures, rising household incomes, and increased investment in filling capacity by brand owners. Crown cited Southeast Asia as a key growth case in its annual report, disclosing that it has established manufacturing facilities across multiple Southeast Asian countries and projecting robust future growth in the region, underpinned by demographic dividends, a youthful population, and sustained customer investment. Meanwhile, other leading can makers are also ramping up local supply capabilities in high-growth regions. For instance, media reports indicate that Ball has increased its investment in India to expand production capacity and better serve local market demand.

The most definitive long-term structural variable lies in the 'sustainability and circular economy' paradigm, which is reshaping the valuation of packaging materials. Metal cans, particularly aluminum cans, boast strong circularity in regions with well-developed recycling systems. Industry players are also continuously raising the proportion of recycled aluminum used in production and enhancing the efficiency of the 'can-to-can' closed-loop recycling process. Crown has emphasized the sustainability advantages of cans in its annual report with the narrative of a '60-day recycling loop', while Ball has disclosed that the share of recycled aluminum in its beverage packaging business has been on a steady upward trend. This indicates that the future focus of competition will shift further away from 'pure capacity scale' toward comprehensive capabilities encompassing low-carbon aluminum supply chains, recycling collaboration, lightweight can design, and improvements in unit energy consumption and production yield.

LP Information, Inc. (LPI) ' newest research report, the 'Canmaking Industry Forecast' looks at past sales and reviews total world Canmaking sales in 2025, providing a comprehensive analysis by region and market sector of projected Canmaking sales for 2026 through 2032. With Canmaking sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Canmaking industry.

This Insight Report provides a comprehensive analysis of the global Canmaking landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Canmaking portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Canmaking market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Canmaking and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Canmaking.

This report presents a comprehensive overview, market shares, and growth opportunities of Canmaking market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Two-piece Can

Three-piece Can

Others

Segmentation by Metal:

Aluminum Cans

Steel Cans

Tin Cans

Segmentation by Application:

Food

Beverage

Aerosol Cans

General Industrial Cans

Paints/Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Crown

Kian Joo

Lohakij Rung Chareon (LRC)

Swan Industries

Thai Beverage Can (TBC)

Asian-Pacific Can (APC)

SMYPC

Hanacans

Sunrise Group Company Limited

PT IMCP

Standard Can

Royal Can Industries (RCI)

MC Packaging

PT United Can

GEMECO

Toyo Seikan Group

Shanghai Baosteel Packaging Co.,Ltd

Multi Makmur Indah Industri (MMI)

ATP Group

TBC-Ball

Soonthorn

Cometa Can

Rowell Can

Arthawena

Able Global Berhad (AGB)

Oriental Tin Can (OTC)

Ball

Asia Can

Poonsub Can

Metro Container Corporation

Canpac

ORG Technology

Great China Metal Ind. Co., Ltd

Suzhou Hycan Holdings Co., Ltd

Jiamei Food Packaging (Chuzhou) Co., Ltd

Chumboon Metal Packaging Group Co., Ltd

Shenzhen Huate Packing Co., Ltd

Zhengzhou Jintai

Marshallom

Ardagh Group

Can-Pack S.A.

Silgan Holdings Inc

Daiwa Can Company

Hokkan Holdings

ALTEMIRA CAN Co., Ltd

Jiyuan Packaging Holdings

Kingcan Holdings

Mauser Packaging Solutions

Colep

Staehle

Massilly

Sarten Packaging

Aeropak doo

NCI Packaging

Grupo Zapata

Hildering Packaging BV

Metal Press

Key Questions Addressed in this Report

What is the 10-year outlook for the global Canmaking market?

What factors are driving Canmaking market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Canmaking market opportunities vary by end market size?

How does Canmaking break out by Type, by Application?

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