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Global Canine and Feline Blood Typing Tests Market Growth 2026-2032

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Abstracts

The global Canine and Feline Blood Typing Tests market size is predicted to grow from US$ 24.42 million in 2025 to US$ 42.18 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Canine and Feline Blood Typing Tests are disposable veterinary in-vitro diagnostic products designed for rapid identification of clinically relevant red blood cell antigens in dogs and cats. Commercial products are primarily supplied as agglutination cards or immunochromatographic test formats and are typically used with anticoagulated whole blood or prepared red blood cell samples. In canine testing, commercial products are centered on DEA 1 typing, with additional assays available for DEA 4, DEA 5 and Dal antigens. Feline products primarily determine A, B and AB blood types within the feline AB blood group system. These tests are designed for point-of-care use and generally provide visually interpretable results within minutes without requiring large laboratory analyzers. Major use scenarios include blood typing before clinical transfusion, screening and classification of canine and feline blood donors, management of veterinary blood bank inventories and feline breeding programs where blood type compatibility is clinically relevant.

Key Findings

Global sales volume was approximately 240 K kits in 2025 and is estimated at approximately 258 K kits in 2026

Global weighted average selling price increased from approximately US$104 per kit in 2025 to approximately US$106 per kit in 2026

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Commercial product portfolios are concentrated around canine DEA typing and feline A, B and AB blood typing

Demand is concentrated in clinical transfusion and blood donor management, while feline breeding represents a distinct additional application

The validated competitive pool includes 17 core suppliers across North America, Europe and Asia

Market Trends

The Canine and Feline Blood Typing Tests market is moving toward faster point-of-care workflows, simpler sample handling and more standardized visual interpretation. Agglutination cards remain established in veterinary transfusion medicine, while immunochromatographic formats are gaining importance because they can simplify operating procedures and support rapid testing in emergency and general veterinary settings. Product development is also expanding beyond basic canine DEA 1 identification toward additional canine antigens such as DEA 4, DEA 5 and Dal, although these extended typing products remain more specialized. In feline testing, combined A, B and AB identification continues to represent the mainstream commercial configuration because one test can support transfusion decisions, donor management and breeding-related screening. Multi-test packaging is increasingly relevant to blood banks and high-volume veterinary hospitals, while smaller packages remain suited to general clinics with relatively low testing frequency.

Market Dynamics

Drivers

Growth is supported by the continued expansion of companion animal emergency care, oncology, complex surgery and treatment of severe anemia, all of which increase the need for safer veterinary transfusion practices. Expansion of canine and feline blood donor programs also creates recurring demand for donor typing and blood inventory management. Greater awareness of transfusion compatibility among veterinary professionals is encouraging wider use of point-of-care blood typing before transfusion, while feline breeding management provides an additional demand source because blood group incompatibility can be clinically significant in breeding programs.

Restraints

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Blood typing remains a relatively low-frequency diagnostic procedure compared with routine infectious disease rapid testing, limiting test consumption in smaller veterinary clinics. Demand is also uneven across regions because access to veterinary blood banking, emergency care and advanced transfusion services varies substantially. Differences in kit size, test technology and regional pricing complicate standardized purchasing and inventory planning, while specialized canine blood group assays outside DEA 1 address comparatively narrow clinical populations and therefore support smaller production runs.

Opportunities

The strongest opportunities are associated with wider adoption of structured veterinary blood donor networks, expansion of emergency and referral hospitals and increasing penetration of point-of-care diagnostics in emerging companion animal healthcare markets. Asia is becoming more important both as a manufacturing base and as an incremental demand market. Suppliers also have opportunities to develop simplified workflows, smaller clinic-oriented packs, higher-throughput blood bank formats and broader canine antigen panels. Feline blood typing has additional room for penetration in professional breeding programs where blood type screening remains less standardized than in specialist transfusion settings.

Challenges

The industry faces persistent challenges related to assay standardization, lot-to-lot consistency and reliable interpretation of weak or atypical reactions. Canine blood group complexity is greater than the commonly tested DEA 1 system, making expanded typing technically and commercially more difficult. Manufacturers must also balance relatively limited annual demand for specialized blood group products against the need for stringent quality control, stable antibody supply and regional veterinary diagnostic compliance. Differences in clinical practice and transfusion protocols across countries can further slow the formation of a globally standardized testing workflow.

Industry Chain Analysis

The upstream segment of Canine and Feline Blood Typing Tests mainly consists of monoclonal and polyclonal blood group antibodies, membrane materials, sample and absorbent pads, conjugation materials, card substrates, plastic housings, buffer reagents and diagnostic packaging components. Antibody specificity and stability are particularly important because they directly determine blood group recognition accuracy, while membrane consistency and reagent formulation influence migration

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characteristics, reaction clarity and result interpretation. Midstream manufacturers integrate assay development, antibody preparation or sourcing, reagent formulation, card or strip assembly, quality control, packaging and veterinary diagnostic compliance. Established specialists may control key antibody or assay-development capabilities internally, while some suppliers use external raw-material partners or OEM manufacturing. Downstream demand comes mainly from veterinary hospitals, emergency and referral centers, animal blood banks, donor programs and professional feline breeding operations. Value creation therefore concentrates on assay reliability, ease of use, rapid result generation, regulatory compliance and distribution access rather than on the physical card itself.

Segment Insights

By product type, the market is divided into Canine Blood Typing Tests and Feline Blood Typing Tests. Canine products are primarily associated with transfusion safety and donor screening, with DEA 1 representing the most broadly commercialized antigen target. DEA 4, DEA 5 and Dal testing extends the market into more specialized transfusion cases and donor characterization. Feline products focus on the AB blood group system and typically identify A, B and AB phenotypes within a single testing workflow, giving the segment broader application across transfusion, donor management and breeding.

By detection technology, Agglutination Blood Typing Cards and Immunochromatographic Blood Typing Tests represent the two mainstream commercial formats. Agglutination products benefit from established clinical familiarity, while immunochromatographic products emphasize simple workflows and clear visual readout. From the application perspective, Clinical Transfusion and Blood Donor Screening and Blood Banking account for the core professional demand, while Feline Breeding Management forms a smaller but clearly differentiated application segment.

Downstream Market Opportunities

Veterinary emergency and referral medicine represents the most important professional demand environment because severe anemia, trauma, surgery and other transfusion-dependent cases require rapid blood compatibility decisions. Veterinary blood banks and organized donor programs create more stable recurring demand because animals must be typed when entering donor programs and blood inventories must be managed by compatible blood group. Feline breeding provides a separate opportunity, particularly among professional breeders seeking to manage blood group incompatibility and

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reduce neonatal isoerythrolysis risk. Expansion of advanced veterinary care in emerging markets is expected to broaden the addressable customer base for both clinic-oriented small packs and higher-volume blood bank formats.

Regional Insights

North America and Western Europe represent the most mature markets for veterinary transfusion medicine, supported by established emergency hospitals, referral centers, blood banks and professional veterinary networks. These regions also host several long-established specialist suppliers and generally show higher adoption of pre-transfusion testing and structured donor management. Europe has a particularly strong manufacturing presence in France, Italy and the United Kingdom.

Asia-Pacific is becoming increasingly important on the supply side, with established and emerging manufacturers in China, South Korea and Taiwan. China has developed a comparatively broad manufacturing base covering agglutination and immunochromatographic products and is also becoming a more important demand market as advanced companion animal hospitals expand. Japan, India and Southeast Asia currently show a stronger dependence on imported products and local distribution networks than on domestic blood typing test manufacturing, creating opportunities for international suppliers and regional OEM manufacturers.

Competitive Landscape Analysis

The competitive landscape remains specialized and relatively fragmented, with 17 validated core suppliers identified across the United States, Europe, South Korea, Taiwan and China. Established specialists such as DMS Laboratories through RapidVet, Alvedia and Agrolabo have accumulated long-term experience in veterinary transfusion diagnostics and maintain broad international distribution exposure. European suppliers generally compete through clinical specialization, established blood typing portfolios and veterinary channel penetration, while Asian manufacturers increasingly compete through flexible product development, OEM capability, broader rapid-test manufacturing infrastructure and competitive production economics. China has become the largest concentration of newly identified manufacturing participants in the current supplier pool, including companies with established veterinary POCT production platforms as well as newer entrants introducing feline and canine blood typing products. Competition therefore increasingly combines clinical brand recognition and proprietary assay capability with manufacturing scale, channel coverage, packaging flexibility and regional pricing.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Canine and Feline Blood Typing Tests Industry Forecast” looks at past sales and reviews total world Canine and Feline Blood Typing Tests sales in 2025, providing a comprehensive analysis by region and market sector of projected Canine and Feline Blood Typing Tests sales for 2026 through 2032. With Canine and Feline Blood Typing Tests sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Canine and Feline Blood Typing Tests industry.

This Insight Report provides a comprehensive analysis of the global Canine and Feline Blood Typing Tests landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Canine and Feline Blood Typing Tests portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Canine and Feline Blood Typing Tests market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Canine and Feline Blood Typing Tests and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Canine and Feline Blood Typing Tests.

This report presents a comprehensive overview, market shares, and growth opportunities of Canine and Feline Blood Typing Tests market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Canine Blood Typing Tests

Feline Blood Typing Tests

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Segmentation by Blood Group Target:

Canine DEA 1 Blood Typing Tests

Canine DEA 4 Blood Typing Tests

Canine DEA 5 Blood Typing Tests

Canine Dal Blood Typing Tests

Feline AB System Blood Typing Tests

Other

Segmentation by Application:

Clinical Transfusion

Blood Donor Screening and Blood Banking

Feline Breeding Management

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DMS Laboratories, Inc.

Alvedia

Agrolabo S.p.A.

Rapid Labs Limited

Biopanda Reagents Ltd

VetAll Laboratories

Korea Animal Blood Bank

Bioguard Corporation

Ring Biotechnology Co., Ltd.

Xiamen Kangcui Biotechnology Co., Ltd.

HANGZHOU ALLTEST BIOTECH CO.,LTD

Healvet Medtech GZ Ltd.

Guangzhou Herun Biopharm Co., Ltd.

Hangzhou ITGen Technology Co., Ltd.

Zhejiang Anji Safheal Biotechnology Co., Ltd.

Guangzhou Pluslife Technology Co., Ltd.

CHONGQING SAFVET BIOTECH CO.,LTD

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Canine and Feline Blood Typing Tests market?

What factors are driving Canine and Feline Blood Typing Tests market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Canine and Feline Blood Typing Tests market opportunities vary by end market size?

How does Canine and Feline Blood Typing Tests break out by Type, by Application?

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