

# Global Candy Coating Systems Market Growth 2026-2032

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## Abstracts

The global Candy Coating Systems market size is predicted to grow from US\$ 693 million in 2025 to US\$ 1000 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A candy coating system is an integrated food processing unit specifically designed to uniformly coat the surface of candies with sugar coating, chocolate, or functional coatings to enhance the product's appearance, texture, shelf life, and added value. The system typically consists of a feeding device, coating rollers or spraying chambers, heating and cooling modules, a control system, and a dehumidification system. It supports continuous or batch production and is suitable for various candy types, including hard candy, soft candy, and chocolate chips. Typical processing capacities range from 50 to 2,000 kg/hour, with a temperature control range of 20 to 80°C, adjustable to meet specific process requirements. Global sales reached approximately 6,700 units, with an average price of around US\$100,000 per unit. Gross profit margin was approximately 25%–38%, reaching up to 40% for high-end intelligent systems.

## Market Overview

As a key piece of equipment in confectionery processing, confectionery coating systems are experiencing steady growth, primarily benefiting from global confectionery consumption upgrades, the rise of functional confectionery, and the trend towards automation in food processing. The market is dominated by mid-to-high-end equipment, with drum-type systems still holding a leading position, but the proportion of spray-type and fluidized bed-type equipment continues to increase, especially in functional confectionery and high-value-added products.

## Regional Market Structure

The Asia-Pacific region is the largest market globally, accounting for more than one-third, with China, India, and Vietnam showing particularly significant growth. The European market is led by technology from Germany, France, and Italy, with a preference for high-precision fluidized bed and intelligent equipment. North America mainly uses spray-type and modular systems, with high technology acceptance but moderate price sensitivity. Southeast Asia and the Middle East markets still primarily use drum-type systems, focusing on cost-effectiveness, with significant room for technological upgrades.

## Technological Trends and Innovation Directions

Technological evolution is accelerating towards automation, intelligence, and modularization. Intelligent coating algorithms, closed-loop temperature and humidity control, and automatic cleaning systems are becoming mainstream configurations, while MES system integration and formula traceability functions are gradually becoming widespread. Equipment design is trending towards rapid upgrades and multi-category compatibility, while adaptability to green coating materials is becoming a new focus of competition.

## Upstream and Downstream Sector

Upstream segments include suppliers of core components such as food-grade stainless steel, motors, nozzles, heating modules, and controllers, as well as technology integrators of PLC systems, sensors, and cleaning components. Downstream segments encompass confectionery brands, OEM manufacturers, and food R&D institutions, with end products covering multiple categories including hard candy, functional candy, chocolate chips, and filled candy. User roles include process engineers, equipment managers, and quality control personnel, with demands showing a trend towards diversification and customization.

## Policy and Driving Factors

Food safety regulations, smart manufacturing policies, and export-oriented industry support are key factors driving market development. Particularly in the Asia-Pacific and Middle East regions, government incentives for food processing automation have accelerated equipment upgrades. Simultaneously, consumer preferences for natural pigments and functional candies are driving coating technology towards higher precision

and greater compatibility.

## Future Outlook

Future confectionery coating systems will evolve towards intelligent linkage, green compatibility, and flexible manufacturing. The high-end market will focus on rapid product switching and intelligent formula management, while the mid-range market will continue to optimize cost-effectiveness and automation levels. With the upgrading of global confectionery consumption patterns and the expansion of demand for functional confectionery, coating systems will play an increasingly central role in the food industry. Equipment penetration in emerging markets is expected to continue to increase, becoming a major driver of global growth.

LP Information, Inc. (LPI) ' newest research report, the “Candy Coating Systems Industry Forecast” looks at past sales and reviews total world Candy Coating Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Candy Coating Systems sales for 2026 through 2032. With Candy Coating Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Candy Coating Systems industry.

This Insight Report provides a comprehensive analysis of the global Candy Coating Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Candy Coating Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Candy Coating Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Candy Coating Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Candy Coating Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Candy Coating Systems market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Spray Coating System

Drum Coating System

Others

**Segmentation by Control Method:**

Manual

Semi-Automatic

Fully Automatic

**Segmentation by Thermal Control Method:**

Electric Heating

Steam Heating

Hot Air Heating

Cold Air Cooling

**Segmentation by Application:**

Hard Candy

Soft Candy

Chewing Gum

Chocolate Candy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Driam

Doehler

Coperion (Gabler)

Nicomac

TNA Solution

Heat and Control

GABLER Engineering

Dumoulin

Swish Tech

Loynds

Blommer

MIA Food Tech

Syntegon

CAPOL

IMA

GEA

Aasted

AMP Rose

Chocotech

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Candy Coating Systems market?

What factors are driving Candy Coating Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Candy Coating Systems market opportunities vary by end market size?

How does Candy Coating Systems break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Candy Coating Systems Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Candy Coating Systems by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Candy Coating Systems by Country/Region, 2021, 2025 & 2032
- 2.2 Candy Coating Systems Segment by Type
  - 2.2.1 Spray Coating System
  - 2.2.2 Drum Coating System
  - 2.2.3 Others
  - 2.2.4 Candy Coating Systems Sales by Type
    - 2.2.4.1 Global Candy Coating Systems Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Candy Coating Systems Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Candy Coating Systems Sale Price by Type (2021-2026)
- 2.3 Candy Coating Systems Segment by Control Method
  - 2.3.1 Manual
  - 2.3.2 Semi-Automatic
  - 2.3.3 Fully Automatic
  - 2.3.4 Candy Coating Systems Sales by Control Method
    - 2.3.4.1 Global Candy Coating Systems Sales Market Share by Control Method (2021-2026)
    - 2.3.4.2 Global Candy Coating Systems Revenue and Market Share by Control Method (2021-2026)

- 2.3.4.3 Global Candy Coating Systems Sale Price by Control Method (2021-2026)
- 2.4 Candy Coating Systems Segment by Thermal Control Method
  - 2.4.1 Electric Heating
  - 2.4.2 Steam Heating
  - 2.4.3 Hot Air Heating
  - 2.4.4 Cold Air Cooling
  - 2.4.5 Candy Coating Systems Sales by Thermal Control Method
    - 2.4.5.1 Global Candy Coating Systems Sales Market Share by Thermal Control Method (2021-2026)
    - 2.4.5.2 Global Candy Coating Systems Revenue and Market Share by Thermal Control Method (2021-2026)
    - 2.4.5.3 Global Candy Coating Systems Sale Price by Thermal Control Method (2021-2026)
- 2.5 Candy Coating Systems Segment by Application
  - 2.5.1 Hard Candy
  - 2.5.2 Soft Candy
  - 2.5.3 Chewing Gum
  - 2.5.4 Chocolate Candy
  - 2.5.5 Others
  - 2.5.6 Candy Coating Systems Sales by Application
    - 2.5.6.1 Global Candy Coating Systems Sale Market Share by Application (2021-2026)
    - 2.5.6.2 Global Candy Coating Systems Revenue and Market Share by Application (2021-2026)
    - 2.5.6.3 Global Candy Coating Systems Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Candy Coating Systems Breakdown Data by Company
  - 3.1.1 Global Candy Coating Systems Annual Sales by Company (2021-2026)
  - 3.1.2 Global Candy Coating Systems Sales Market Share by Company (2021-2026)
- 3.2 Global Candy Coating Systems Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Candy Coating Systems Revenue by Company (2021-2026)
  - 3.2.2 Global Candy Coating Systems Revenue Market Share by Company (2021-2026)
- 3.3 Global Candy Coating Systems Sale Price by Company
- 3.4 Key Manufacturers Candy Coating Systems Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Candy Coating Systems Product Location Distribution

- 3.4.2 Players Candy Coating Systems Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR CANDY COATING SYSTEMS BY GEOGRAPHIC REGION**

- 4.1 World Historic Candy Coating Systems Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Candy Coating Systems Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Candy Coating Systems Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Candy Coating Systems Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Candy Coating Systems Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Candy Coating Systems Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Candy Coating Systems Sales Growth
- 4.4 APAC Candy Coating Systems Sales Growth
- 4.5 Europe Candy Coating Systems Sales Growth
- 4.6 Middle East & Africa Candy Coating Systems Sales Growth

## **5 AMERICAS**

- 5.1 Americas Candy Coating Systems Sales by Country
  - 5.1.1 Americas Candy Coating Systems Sales by Country (2021-2026)
  - 5.1.2 Americas Candy Coating Systems Revenue by Country (2021-2026)
- 5.2 Americas Candy Coating Systems Sales by Type (2021-2026)
- 5.3 Americas Candy Coating Systems Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Candy Coating Systems Sales by Region

- 6.1.1 APAC Candy Coating Systems Sales by Region (2021-2026)
- 6.1.2 APAC Candy Coating Systems Revenue by Region (2021-2026)
- 6.2 APAC Candy Coating Systems Sales by Type (2021-2026)
- 6.3 APAC Candy Coating Systems Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Candy Coating Systems by Country
  - 7.1.1 Europe Candy Coating Systems Sales by Country (2021-2026)
  - 7.1.2 Europe Candy Coating Systems Revenue by Country (2021-2026)
- 7.2 Europe Candy Coating Systems Sales by Type (2021-2026)
- 7.3 Europe Candy Coating Systems Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Candy Coating Systems by Country
  - 8.1.1 Middle East & Africa Candy Coating Systems Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Candy Coating Systems Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Candy Coating Systems Sales by Type (2021-2026)
- 8.3 Middle East & Africa Candy Coating Systems Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Candy Coating Systems
- 10.3 Manufacturing Process Analysis of Candy Coating Systems
- 10.4 Industry Chain Structure of Candy Coating Systems

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Candy Coating Systems Distributors
- 11.3 Candy Coating Systems Customer

## **12 WORLD FORECAST REVIEW FOR CANDY COATING SYSTEMS BY GEOGRAPHIC REGION**

- 12.1 Global Candy Coating Systems Market Size Forecast by Region
  - 12.1.1 Global Candy Coating Systems Forecast by Region (2027-2032)
  - 12.1.2 Global Candy Coating Systems Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Candy Coating Systems Forecast by Type (2027-2032)
- 12.7 Global Candy Coating Systems Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Driam
  - 13.1.1 Driam Company Information
  - 13.1.2 Driam Candy Coating Systems Product Portfolios and Specifications

- 13.1.3 Driam Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Driam Main Business Overview
  - 13.1.5 Driam Latest Developments
- 13.2 Doehler
  - 13.2.1 Doehler Company Information
  - 13.2.2 Doehler Candy Coating Systems Product Portfolios and Specifications
  - 13.2.3 Doehler Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.2.4 Doehler Main Business Overview
    - 13.2.5 Doehler Latest Developments
- 13.3 Coperion (Gabler)
  - 13.3.1 Coperion (Gabler) Company Information
  - 13.3.2 Coperion (Gabler) Candy Coating Systems Product Portfolios and Specifications
  - 13.3.3 Coperion (Gabler) Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.3.4 Coperion (Gabler) Main Business Overview
    - 13.3.5 Coperion (Gabler) Latest Developments
- 13.4 Nicomac
  - 13.4.1 Nicomac Company Information
  - 13.4.2 Nicomac Candy Coating Systems Product Portfolios and Specifications
  - 13.4.3 Nicomac Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.4.4 Nicomac Main Business Overview
    - 13.4.5 Nicomac Latest Developments
- 13.5 TNA Solution
  - 13.5.1 TNA Solution Company Information
  - 13.5.2 TNA Solution Candy Coating Systems Product Portfolios and Specifications
  - 13.5.3 TNA Solution Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.5.4 TNA Solution Main Business Overview
    - 13.5.5 TNA Solution Latest Developments
- 13.6 Heat and Control
  - 13.6.1 Heat and Control Company Information
  - 13.6.2 Heat and Control Candy Coating Systems Product Portfolios and Specifications
  - 13.6.3 Heat and Control Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
    - 13.6.4 Heat and Control Main Business Overview

- 13.6.5 Heat and Control Latest Developments
- 13.7 GABLER Engineering
  - 13.7.1 GABLER Engineering Company Information
  - 13.7.2 GABLER Engineering Candy Coating Systems Product Portfolios and Specifications
  - 13.7.3 GABLER Engineering Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 GABLER Engineering Main Business Overview
  - 13.7.5 GABLER Engineering Latest Developments
- 13.8 Dumoulin
  - 13.8.1 Dumoulin Company Information
  - 13.8.2 Dumoulin Candy Coating Systems Product Portfolios and Specifications
  - 13.8.3 Dumoulin Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Dumoulin Main Business Overview
  - 13.8.5 Dumoulin Latest Developments
- 13.9 Swish Tech
  - 13.9.1 Swish Tech Company Information
  - 13.9.2 Swish Tech Candy Coating Systems Product Portfolios and Specifications
  - 13.9.3 Swish Tech Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Swish Tech Main Business Overview
  - 13.9.5 Swish Tech Latest Developments
- 13.10 Loynds
  - 13.10.1 Loynds Company Information
  - 13.10.2 Loynds Candy Coating Systems Product Portfolios and Specifications
  - 13.10.3 Loynds Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Loynds Main Business Overview
  - 13.10.5 Loynds Latest Developments
- 13.11 Blommer
  - 13.11.1 Blommer Company Information
  - 13.11.2 Blommer Candy Coating Systems Product Portfolios and Specifications
  - 13.11.3 Blommer Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Blommer Main Business Overview
  - 13.11.5 Blommer Latest Developments
- 13.12 MIA Food Tech
  - 13.12.1 MIA Food Tech Company Information

- 13.12.2 MIA Food Tech Candy Coating Systems Product Portfolios and Specifications
- 13.12.3 MIA Food Tech Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 MIA Food Tech Main Business Overview
- 13.12.5 MIA Food Tech Latest Developments
- 13.13 Syntegon
  - 13.13.1 Syntegon Company Information
  - 13.13.2 Syntegon Candy Coating Systems Product Portfolios and Specifications
  - 13.13.3 Syntegon Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Syntegon Main Business Overview
  - 13.13.5 Syntegon Latest Developments
- 13.14 CAPOL
  - 13.14.1 CAPOL Company Information
  - 13.14.2 CAPOL Candy Coating Systems Product Portfolios and Specifications
  - 13.14.3 CAPOL Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 CAPOL Main Business Overview
  - 13.14.5 CAPOL Latest Developments
- 13.15 IMA
  - 13.15.1 IMA Company Information
  - 13.15.2 IMA Candy Coating Systems Product Portfolios and Specifications
  - 13.15.3 IMA Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 IMA Main Business Overview
  - 13.15.5 IMA Latest Developments
- 13.16 GEA
  - 13.16.1 GEA Company Information
  - 13.16.2 GEA Candy Coating Systems Product Portfolios and Specifications
  - 13.16.3 GEA Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 GEA Main Business Overview
  - 13.16.5 GEA Latest Developments
- 13.17 Aasted
  - 13.17.1 Aasted Company Information
  - 13.17.2 Aasted Candy Coating Systems Product Portfolios and Specifications
  - 13.17.3 Aasted Candy Coating Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Aasted Main Business Overview

13.17.5 Aasted Latest Developments

13.18 AMP Rose

13.18.1 AMP Rose Company Information

13.18.2 AMP Rose Candy Coating Systems Product Portfolios and Specifications

13.18.3 AMP Rose Candy Coating Systems Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.18.4 AMP Rose Main Business Overview

13.18.5 AMP Rose Latest Developments

13.19 Chocotech

13.19.1 Chocotech Company Information

13.19.2 Chocotech Candy Coating Systems Product Portfolios and Specifications

13.19.3 Chocotech Candy Coating Systems Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.19.4 Chocotech Main Business Overview

13.19.5 Chocotech Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Candy Coating Systems Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Candy Coating Systems Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Spray Coating System

Table 4. Major Players of Drum Coating System

Table 5. Major Players of Others

Table 6. Global Candy Coating Systems Sales by Type (2021-2026) & (K Units)

Table 7. Global Candy Coating Systems Sales Market Share by Type (2021-2026)

Table 8. Global Candy Coating Systems Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Candy Coating Systems Revenue Market Share by Type (2021-2026)

Table 10. Global Candy Coating Systems Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Manual

Table 12. Major Players of Semi-Automatic

Table 13. Major Players of Fully Automatic

Table 14. Global Candy Coating Systems Sales by Control Method (2021-2026) & (K Units)

Table 15. Global Candy Coating Systems Sales Market Share by Control Method (2021-2026)

Table 16. Global Candy Coating Systems Revenue by Control Method (2021-2026) & (\$ million)

Table 17. Global Candy Coating Systems Revenue Market Share by Control Method (2021-2026)

Table 18. Global Candy Coating Systems Sale Price by Control Method (2021-2026) & (US\$/Unit)

Table 19. Major Players of Electric Heating

Table 20. Major Players of Steam Heating

Table 21. Major Players of Hot Air Heating

Table 22. Major Players of Cold Air Cooling

Table 23. Global Candy Coating Systems Sales by Thermal Control Method (2021-2026) & (K Units)

Table 24. Global Candy Coating Systems Sales Market Share by Thermal Control Method (2021-2026)

Table 25. Global Candy Coating Systems Revenue by Thermal Control Method (2021-2026) & (\$ million)

Table 26. Global Candy Coating Systems Revenue Market Share by Thermal Control Method (2021-2026)

Table 27. Global Candy Coating Systems Sale Price by Thermal Control Method (2021-2026) & (US\$/Unit)

Table 28. Global Candy Coating Systems Sale by Application (2021-2026) & (K Units)

Table 29. Global Candy Coating Systems Sale Market Share by Application (2021-2026)

Table 30. Global Candy Coating Systems Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Candy Coating Systems Revenue Market Share by Application (2021-2026)

Table 32. Global Candy Coating Systems Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Candy Coating Systems Sales by Company (2021-2026) & (K Units)

Table 34. Global Candy Coating Systems Sales Market Share by Company (2021-2026)

Table 35. Global Candy Coating Systems Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Candy Coating Systems Revenue Market Share by Company (2021-2026)

Table 37. Global Candy Coating Systems Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Candy Coating Systems Producing Area Distribution and Sales Area

Table 39. Players Candy Coating Systems Products Offered

Table 40. Candy Coating Systems Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Candy Coating Systems Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Candy Coating Systems Sales Market Share Geographic Region (2021-2026)

Table 45. Global Candy Coating Systems Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Candy Coating Systems Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Candy Coating Systems Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Candy Coating Systems Sales Market Share by Country/Region (2021-2026)

Table 49. Global Candy Coating Systems Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Candy Coating Systems Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Candy Coating Systems Sales by Country (2021-2026) & (K Units)

Table 52. Americas Candy Coating Systems Sales Market Share by Country (2021-2026)

Table 53. Americas Candy Coating Systems Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Candy Coating Systems Sales by Type (2021-2026) & (K Units)

Table 55. Americas Candy Coating Systems Sales by Application (2021-2026) & (K Units)

Table 56. APAC Candy Coating Systems Sales by Region (2021-2026) & (K Units)

Table 57. APAC Candy Coating Systems Sales Market Share by Region (2021-2026)

Table 58. APAC Candy Coating Systems Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Candy Coating Systems Sales by Type (2021-2026) & (K Units)

Table 60. APAC Candy Coating Systems Sales by Application (2021-2026) & (K Units)

Table 61. Europe Candy Coating Systems Sales by Country (2021-2026) & (K Units)

Table 62. Europe Candy Coating Systems Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Candy Coating Systems Sales by Type (2021-2026) & (K Units)

Table 64. Europe Candy Coating Systems Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Candy Coating Systems Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Candy Coating Systems Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Candy Coating Systems Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Candy Coating Systems Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Candy Coating Systems

Table 70. Key Market Challenges & Risks of Candy Coating Systems

Table 71. Key Industry Trends of Candy Coating Systems

Table 72. Candy Coating Systems Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Candy Coating Systems Distributors List

Table 75. Candy Coating Systems Customer List

Table 76. Global Candy Coating Systems Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Candy Coating Systems Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Candy Coating Systems Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Candy Coating Systems Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Candy Coating Systems Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Candy Coating Systems Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Candy Coating Systems Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Candy Coating Systems Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Candy Coating Systems Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Candy Coating Systems Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Candy Coating Systems Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Candy Coating Systems Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Candy Coating Systems Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Candy Coating Systems Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Driam Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 91. Driam Candy Coating Systems Product Portfolios and Specifications

Table 92. Driam Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Driam Main Business

Table 94. Driam Latest Developments

Table 95. Doehler Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 96. Doehler Candy Coating Systems Product Portfolios and Specifications

Table 97. Doehler Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Doehler Main Business

Table 99. Doehler Latest Developments

Table 100. Coperion (Gabler) Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 101. Coperion (Gabler) Candy Coating Systems Product Portfolios and Specifications

Table 102. Coperion (Gabler) Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Coperion (Gabler) Main Business

Table 104. Coperion (Gabler) Latest Developments

Table 105. Nicomac Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 106. Nicomac Candy Coating Systems Product Portfolios and Specifications

Table 107. Nicomac Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Nicomac Main Business

Table 109. Nicomac Latest Developments

Table 110. TNA Solution Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 111. TNA Solution Candy Coating Systems Product Portfolios and Specifications

Table 112. TNA Solution Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. TNA Solution Main Business

Table 114. TNA Solution Latest Developments

Table 115. Heat and Control Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 116. Heat and Control Candy Coating Systems Product Portfolios and Specifications

Table 117. Heat and Control Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Heat and Control Main Business

Table 119. Heat and Control Latest Developments

Table 120. GABLER Engineering Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 121. GABLER Engineering Candy Coating Systems Product Portfolios and Specifications

Table 122. GABLER Engineering Candy Coating Systems Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. GABLER Engineering Main Business

Table 124. GABLER Engineering Latest Developments

Table 125. Dumoulin Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 126. Dumoulin Candy Coating Systems Product Portfolios and Specifications

Table 127. Dumoulin Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Dumoulin Main Business

Table 129. Dumoulin Latest Developments

Table 130. Swish Tech Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 131. Swish Tech Candy Coating Systems Product Portfolios and Specifications

Table 132. Swish Tech Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Swish Tech Main Business

Table 134. Swish Tech Latest Developments

Table 135. Loynds Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 136. Loynds Candy Coating Systems Product Portfolios and Specifications

Table 137. Loynds Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Loynds Main Business

Table 139. Loynds Latest Developments

Table 140. Blommer Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 141. Blommer Candy Coating Systems Product Portfolios and Specifications

Table 142. Blommer Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Blommer Main Business

Table 144. Blommer Latest Developments

Table 145. MIA Food Tech Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 146. MIA Food Tech Candy Coating Systems Product Portfolios and Specifications

Table 147. MIA Food Tech Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. MIA Food Tech Main Business

Table 149. MIA Food Tech Latest Developments

Table 150. Syntegon Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 151. Syntegon Candy Coating Systems Product Portfolios and Specifications

Table 152. Syntegon Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Syntegon Main Business

Table 154. Syntegon Latest Developments

Table 155. CAPOL Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 156. CAPOL Candy Coating Systems Product Portfolios and Specifications

Table 157. CAPOL Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. CAPOL Main Business

Table 159. CAPOL Latest Developments

Table 160. IMA Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 161. IMA Candy Coating Systems Product Portfolios and Specifications

Table 162. IMA Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. IMA Main Business

Table 164. IMA Latest Developments

Table 165. GEA Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 166. GEA Candy Coating Systems Product Portfolios and Specifications

Table 167. GEA Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. GEA Main Business

Table 169. GEA Latest Developments

Table 170. Aasted Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 171. Aasted Candy Coating Systems Product Portfolios and Specifications

Table 172. Aasted Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Aasted Main Business

Table 174. Aasted Latest Developments

Table 175. AMP Rose Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 176. AMP Rose Candy Coating Systems Product Portfolios and Specifications

Table 177. AMP Rose Candy Coating Systems Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. AMP Rose Main Business

Table 179. AMP Rose Latest Developments

Table 180. Chocotech Basic Information, Candy Coating Systems Manufacturing Base, Sales Area and Its Competitors

Table 181. Chocotech Candy Coating Systems Product Portfolios and Specifications

Table 182. Chocotech Candy Coating Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Chocotech Main Business

Table 184. Chocotech Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Candy Coating Systems
- Figure 2. Candy Coating Systems Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Candy Coating Systems Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Candy Coating Systems Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Candy Coating Systems Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Candy Coating Systems Sales Market Share by Country/Region (2025)
- Figure 10. Candy Coating Systems Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Spray Coating System
- Figure 12. Product Picture of Drum Coating System
- Figure 13. Product Picture of Others
- Figure 14. Global Candy Coating Systems Sales Market Share by Type in 2026
- Figure 15. Global Candy Coating Systems Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Manual
- Figure 17. Product Picture of Semi-Automatic
- Figure 18. Product Picture of Fully Automatic
- Figure 19. Global Candy Coating Systems Sales Market Share by Control Method in 2026
- Figure 20. Global Candy Coating Systems Revenue Market Share by Control Method (2021-2026)
- Figure 21. Product Picture of Electric Heating
- Figure 22. Product Picture of Steam Heating
- Figure 23. Product Picture of Hot Air Heating
- Figure 24. Product Picture of Cold Air Cooling
- Figure 25. Global Candy Coating Systems Sales Market Share by Thermal Control Method in 2026
- Figure 26. Global Candy Coating Systems Revenue Market Share by Thermal Control Method (2021-2026)
- Figure 27. Candy Coating Systems Consumed in Hard Candy
- Figure 28. Global Candy Coating Systems Market: Hard Candy (2021-2026) & (K Units)
- Figure 29. Candy Coating Systems Consumed in Soft Candy

- Figure 30. Global Candy Coating Systems Market: Soft Candy (2021-2026) & (K Units)
- Figure 31. Candy Coating Systems Consumed in Chewing Gum
- Figure 32. Global Candy Coating Systems Market: Chewing Gum (2021-2026) & (K Units)
- Figure 33. Candy Coating Systems Consumed in Chocolate Candy
- Figure 34. Global Candy Coating Systems Market: Chocolate Candy (2021-2026) & (K Units)
- Figure 35. Candy Coating Systems Consumed in Others
- Figure 36. Global Candy Coating Systems Market: Others (2021-2026) & (K Units)
- Figure 37. Global Candy Coating Systems Sale Market Share by Application (2025)
- Figure 38. Global Candy Coating Systems Revenue Market Share by Application in 2026
- Figure 39. Candy Coating Systems Sales by Company in 2026 (K Units)
- Figure 40. Global Candy Coating Systems Sales Market Share by Company in 2026
- Figure 41. Candy Coating Systems Revenue by Company in 2026 (\$ millions)
- Figure 42. Global Candy Coating Systems Revenue Market Share by Company in 2026
- Figure 43. Global Candy Coating Systems Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Candy Coating Systems Revenue Market Share by Geographic Region in 2026
- Figure 45. Americas Candy Coating Systems Sales 2021-2026 (K Units)
- Figure 46. Americas Candy Coating Systems Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Candy Coating Systems Sales 2021-2026 (K Units)
- Figure 48. APAC Candy Coating Systems Revenue 2021-2026 (\$ millions)
- Figure 49. Europe Candy Coating Systems Sales 2021-2026 (K Units)
- Figure 50. Europe Candy Coating Systems Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Candy Coating Systems Sales 2021-2026 (K Units)
- Figure 52. Middle East & Africa Candy Coating Systems Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Candy Coating Systems Sales Market Share by Country in 2026
- Figure 54. Americas Candy Coating Systems Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Candy Coating Systems Sales Market Share by Type (2021-2026)
- Figure 56. Americas Candy Coating Systems Sales Market Share by Application (2021-2026)
- Figure 57. United States Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Canada Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Mexico Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Candy Coating Systems Sales Market Share by Region in 2026

Figure 62. APAC Candy Coating Systems Revenue Market Share by Region (2021-2026)

Figure 63. APAC Candy Coating Systems Sales Market Share by Type (2021-2026)

Figure 64. APAC Candy Coating Systems Sales Market Share by Application (2021-2026)

Figure 65. China Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Candy Coating Systems Sales Market Share by Country in 2026

Figure 73. Europe Candy Coating Systems Revenue Market Share by Country (2021-2026)

Figure 74. Europe Candy Coating Systems Sales Market Share by Type (2021-2026)

Figure 75. Europe Candy Coating Systems Sales Market Share by Application (2021-2026)

Figure 76. Germany Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Candy Coating Systems Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Candy Coating Systems Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Candy Coating Systems Sales Market Share by Application (2021-2026)

Figure 84. Egypt Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Candy Coating Systems Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Candy Coating Systems in 2026

Figure 90. Manufacturing Process Analysis of Candy Coating Systems

Figure 91. Industry Chain Structure of Candy Coating Systems

Figure 92. Channels of Distribution

Figure 93. Global Candy Coating Systems Sales Market Forecast by Region (2027-2032)

Figure 94. Global Candy Coating Systems Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Candy Coating Systems Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Candy Coating Systems Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Candy Coating Systems Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Candy Coating Systems Revenue Market Share Forecast by Application (2027-2032)

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