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Global CAN Transceiver ICs Market Growth 2026-2032

https://marketpublishers.com/r/G6D7587D392FEN.html
Date: April 2026
Pages: 157
Price: US$ 3,660.00 (Single User License)
ID: G6D7587D392FEN

Abstracts

The global CAN Transceiver ICs market size is predicted to grow from US$ 2104 million in 2025 to US$ 3441 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

CAN Transceiver ICs are a crucial element of the CAN protocol, and are responsible for the physical layer of communication. The transceiver converts the data signals from the CAN controller into differential signals suitable for transmission across the CAN bus. It also receives differential signals from the CAN bus and converts them back to logic levels for the CAN controller.

Differential signaling helps ensure reliable communication and is especially useful at transferring signals in challenging environments, including electrically-noisy environments that are often found in automotive and industrial applications. The transceiver is also tasked to manage electrical signaling on the CAN bus, converting the voltage levels on the bus to match the logic levels from the controller. This process plays a vital role in maintaining signal integrity and enabling high-speed, reliable data transmission between the devices on the network.

The purpose of the CAN Transceiver ICs market is to provide efficient and reliable communication solutions for the CAN protocol, which enables the transfer of data between various electronic devices and systems. CAN Transceiver ICs are used to convert the digital signals from a microcontroller or processor into a physical signal that can be transmitted over a communication network. In the automotive industry, CAN Transceiver ICs are used to enable communication between various electronic control units (ECUs) in a vehicle, such as the engine control unit, transmission control unit, and body control module.

The CAN (Controller Area Network) transceivers market has experienced substantial

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growth in recent years due to the increasing adoption of connected devices and the growing demand for efficient communication systems in various industries. A CAN transceiver is a critical component in automotive, industrial automation, and other applications that require reliable data transmission in real-time. These transceivers facilitate communication between various microcontrollers and devices, enabling efficient data exchange across systems.

The market is witnessing an increasing demand for in-vehicle networking solutions, particularly for modern vehicles that require more sophisticated systems for navigation, infotainment, and safety features. The automotive sector is the largest segment driving the demand for CAN Transceiver ICs, as modern vehicles require reliable and fast communication for safety systems, infotainment systems, and advanced driver-assistance systems (ADAS). Additionally, the growing trend of electric vehicles (EVs) and autonomous driving technologies is expected to significantly boost the demand for CAN Transceiver ICs in the coming years. Industrial automation and robotics are also playing a key role in shaping the market dynamics, as industries seek to optimize processes and enhance efficiency through integrated, smart solutions.

Driver of the Global CAN Transceiver ICs Market

Several factors are driving the growth of the CAN Transceiver ICs market. The automotive sector remains the dominant driver due to the increasing need for reliable communication networks within vehicles. With the rise in the number of electric and autonomous vehicles, the demand for CAN Transceiver ICs is expected to surge. The use of multiple control units in modern vehicles requires an efficient communication system, which CAN Transceiver ICs provide.

Another important driver is the rise of industrial automation, which includes the use of robots, automated systems, and smart factories. CAN Transceiver ICs are integral in ensuring real-time data communication in these systems, where reliability and precision are crucial. The increasing demand for advanced industrial robots and IoT-enabled manufacturing systems is creating a significant opportunity for CAN Transceiver ICs to serve as a communication bridge within smart factories. The industry?s push for better safety, energy efficiency, and predictive maintenance is expected to further accelerate the demand for these components. The growing adoption of the CAN protocol across multiple sectors, including automotive, industrial automation, medical equipment, and building management, is significantly boosting the need for CAN Transceiver ICs.

Restraints in the Global CAN Transceiver ICs Market

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Despite the promising growth, the CAN Transceiver ICs market faces a few restraints. One of the major challenges is the high cost of implementation in some sectors, particularly in industries where cost-cutting measures are critical. Small- and medium-sized businesses might find the adoption of advanced CAN Transceiver ICs financially unfeasible in the short term, especially when compared to more traditional communication systems. Additionally, the lack of standardized protocols across various industries can lead to compatibility issues between CAN Transceiver ICs and other communication components. As the market evolves and new standards emerge, this challenge will need to be addressed to ensure smoother integration across applications.

Moreover, the supply chain for CAN Transceiver ICs can also be a challenge due to geopolitical issues or disruptions in manufacturing. The global semiconductor shortage, which began in 2020, continues to affect the availability of key electronic components, including CAN Transceiver ICs. These shortages, coupled with rising costs, can impact market growth, as many industries rely on a stable supply of components to maintain production timelines.

Market Trends of the Global CAN Transceiver ICs Market

The Global CAN Transceiver ICs market is experiencing a significant shift towards miniaturization and integration, driven by the increasing demand for compact and lightweight electronic systems in sectors such as automotive and consumer electronics. As manufacturers prioritize space efficiency and performance, there is a rising trend in the development of smaller, high-performance CAN Transceiver ICs that seamlessly integrate into complex electronic architectures. This trend not only enhances the functionality of devices but also supports the advancement of Internet of Things (IoT) applications and autonomous vehicles, paving the way for innovation while meeting stringent space and weight constraints. As a result, the CAN Transceiver ICs market is positioned for robust growth in the coming years.

The global main manufacturers of CAN Transceiver ICs include NXP Semiconductor, Texas Instruments, Infineon Technologies, onsemi, Analog Devices, Microchip Technology, STMicroelectronics, MaxLinear, Renesas Electronics, Silicon IoT, Chipanalog, Novosense Microelectronics, Elmos Semiconductor, Guangzhou Zhiyuan Electronics, CAES, Huaguan Semiconductor, etc. In 2024, the global five largest players have a share approximately 70% in terms of revenue.

As the demand for automation and connected devices increases, there is significant

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potential for the CAN Transceiver ICs market to expand further. One of the most promising opportunities lies in the integration of CAN Transceiver ICs with emerging technologies such as 5G and the Internet of Things (IoT). With the growth of smart cities, industrial IoT, and other connected networks, the need for efficient, high-speed communication systems is on the rise. The automotive sector, in particular, is expected to continue investing in CAN Transceiver ICs, as modern vehicles rely heavily on these components for communication between electronic control units (ECUs). The advent of connected car technologies, such as vehicle-to-everything (V2X) communication, will also offer new avenues for CAN Transceiver ICs to be integrated into broader communication networks.

The increasing trend toward smart homes and industrial IoT is creating new opportunities for CAN Transceiver ICs. By enhancing communication between sensors, actuators, and controllers, these components will play a crucial role in optimizing processes across industries such as manufacturing, logistics, and healthcare.

LP Information, Inc. (LPI) ' newest research report, the ?CAN Transceiver ICs Industry Forecast? looks at past sales and reviews total world CAN Transceiver ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected CAN Transceiver ICs sales for 2026 through 2032. With CAN Transceiver ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CAN Transceiver ICs industry.

This Insight Report provides a comprehensive analysis of the global CAN Transceiver ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CAN Transceiver ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global CAN Transceiver ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CAN Transceiver ICs and breaks down the forecast by Max Data Rate, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CAN Transceiver ICs.

This report presents a comprehensive overview, market shares, and growth

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opportunities of CAN Transceiver ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Max Data Rate:

Max Data Rate 1Mbps

Max Data Rate 5Mbps

Max Data Rate 8Mbps

Others

Segmentation by Product Grade:

Normal Mode

Stand-by Mode

Silent Mode

Segmentation by Application:

Automotive Electronics

Industrial Application

Aerospace & Defense

Building Automation

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NXP Semiconductor

Texas Instruments

Infineon Technologies

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Analog Devices

Microchip Technology

STMicroelectronics

MaxLinear

Renesas Electronics

Silicon IoT

Chipanalog

Novosense Microelectronics

Elmos Semiconductor

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Guangzhou Zhiyuan Electronics

CAES

Huaguan Semiconductor

Maxic Technology

MORNSUN

Lumissil Microsystems

3PEAK

Mao Ruixin(Shenzhen)

AMAZING Microelectronic

XINLUDA

Union Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global CAN Transceiver ICs market?

What factors are driving CAN Transceiver ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CAN Transceiver ICs market opportunities vary by end market size?

How does CAN Transceiver ICs break out by Max Data Rate, by Application?

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