

# Global CAN-Bus Device IoT Gateways Market Growth 2026-2032

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## Abstracts

The global CAN-Bus Device IoT Gateways market size is predicted to grow from US\$ 669 million in 2025 to US\$ 885 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2024, global sales of CAN-Bus Device IoT Gateways reached approximately 1.4 million units, with an average market price of about USD 481 per unit, an annual production capacity of roughly 1.9 million units, and an industry-average gross margin of approximately 24%.

A CAN-Bus Device IoT Gateway is an electronic device used in automotive, industrial, and automation systems to connect, translate, and manage communication between multiple CAN (Controller Area Network) buses or between CAN and other communication protocols such as LIN, FlexRay, or Ethernet. These gateways ensure reliable data exchange between different subsystems, isolate faults, filter messages, and can provide protocol conversion or data logging functions. They are critical in modern vehicles and industrial automation setups where multiple electronic control units (ECUs) or devices must communicate seamlessly and safely.

Upstream components include microcontrollers, CAN transceivers, power management ICs, connectors, printed circuit boards (PCBs), and enclosure materials. Material costs account for approximately 50–60% of total production cost, with labor and assembly at 15–25%, and testing, certification, and quality assurance around 10–15%. Downstream, CAN Bus Gateways are deployed by automotive OEMs, commercial vehicle manufacturers, industrial automation integrators, and smart transportation solution providers. They are used in vehicle networks, factory automation lines, and robotic systems, where reliable message routing, isolation, and protocol translation are

essential to operational efficiency and safety.

The global CAN-Bus Device IoT Gateways market is growing steadily, driven by the increasing complexity of automotive, industrial, and automation networks that require seamless communication between multiple ECUs and subsystems. Rising adoption of electric vehicles, advanced driver-assistance systems (ADAS), industrial automation, and smart transportation solutions has intensified demand for reliable, high-speed, and multi-protocol gateways. Technological trends such as CAN FD support, intelligent data filtering, cross-protocol conversion, and ruggedized designs for harsh environments are expanding applications. The market is competitive, featuring established automotive suppliers, industrial electronics manufacturers, and niche players offering customizable and programmable gateway solutions for diverse sectors.

LP Information, Inc. (LPI) ' newest research report, the “CAN-Bus Device IoT Gateways Industry Forecast” looks at past sales and reviews total world CAN-Bus Device IoT Gateways sales in 2025, providing a comprehensive analysis by region and market sector of projected CAN-Bus Device IoT Gateways sales for 2026 through 2032. With CAN-Bus Device IoT Gateways sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CAN-Bus Device IoT Gateways industry.

This Insight Report provides a comprehensive analysis of the global CAN-Bus Device IoT Gateways landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CAN-Bus Device IoT Gateways portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CAN-Bus Device IoT Gateways market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CAN-Bus Device IoT Gateways and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CAN-Bus Device IoT Gateways.

This report presents a comprehensive overview, market shares, and growth opportunities of CAN-Bus Device IoT Gateways market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

2 CAN Bus Ports

4 CAN Bus Ports

Others

Segmentation by Mounting:

Embedded

DIN Rai

USB

Segmentation by Operation Mode:

Pass-Through Gateway

Programmable Gateway

Segmentation by Application:

CAN-bus Network Diagnosis and Test

Electric Power Communication Network

Industrial Control Devices

High-speed and Large Data Communications

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HMS Industrial Networks

Bueno Electric

Moxa Technologies

duagon

esd electronics

PEAK

3onedata

Kvaser

proconX

Dewesoft

Jinan USR IOT Technology

MAIWE

UTEK

Hongke Technology

TITAN Electronics

Zhengzhou Jiechen Electronic

ICP DAS

CLR Networks

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global CAN-Bus Device IoT Gateways market?

What factors are driving CAN-Bus Device IoT Gateways market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CAN-Bus Device IoT Gateways market opportunities vary by end market size?

How does CAN-Bus Device IoT Gateways break out by Type, by Application?

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