

Global Camera Module Active Alignment Adhesive Market Growth 2026-2032

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Abstracts

The global Camera Module Active Alignment Adhesive market size is predicted to grow from US\$ 308 million in 2025 to US\$ 581 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Camera Module Active Alignment Adhesive refers to a specialized adhesive used in the manufacturing of camera modules that allows for precise alignment of the various components within the module. This adhesive is applied in a controlled manner and activated to bond the components together while ensuring they are perfectly aligned. This process is crucial in ensuring the camera module functions correctly and produces high-quality images. The active alignment adhesive helps to improve the overall performance and reliability of the camera module by ensuring all components are securely bonded and aligned to each other.

The global market for Camera Module Active Alignment Adhesives is undergoing rapid expansion, fueled by the growing demand for high-precision imaging across consumer electronics, automotive, and industrial sectors. This surge is primarily attributed to the proliferation of multi-camera smartphones, where premium devices now feature 3-4 cameras per unit, each requiring precise alignment to ensure optimal image quality, depth sensing, and zoom functionality. Additionally, the automotive industry's shift toward advanced driver assistance systems (ADAS) and autonomous vehicles has boosted demand, as modern cars integrate 8-12 cameras that must withstand extreme temperatures (-40°C to 150°C) and vibrations, necessitating adhesives with low thermal expansion and high durability. Key players like Henkel, DELO, and Dymax dominate the market, offering specialized solutions such as dual-cure adhesives that combine UV/LED curing for rapid fixation with thermal curing for shadowed areas, ensuring efficient production workflows. Technologically, current trends focus on low-

shrinkage formulations (with shrinkage rates below 1%) to maintain alignment accuracy, as well as eco-friendly, solvent-free options compliant with global regulations like REACH and RoHS.?

Looking ahead, the market's growth will be further propelled by emerging applications in augmented reality/virtual reality (AR/VR) headsets, industrial robotics, and LiDAR systems. The AR/VR sector, expected to reach 50 million units annually by 2026, demands adhesives that support compact designs and optical stability, while LiDAR integration in autonomous vehicles requires materials resistant to harsh environmental conditions. Automotive ADAS will remain a critical driver, with 80% of new vehicles projected to feature Level 3+ autonomy by 2030, intensifying the need for high-reliability adhesives. Sustainability will also play a pivotal role, with manufacturers developing low-VOC, recyclable formulations and energy-efficient one-step curing processes to align with decarbonization goals. Automation and Industry 4.0 integration, including AI-optimized dispensing systems and smart adhesives with real-time bond monitoring, will enhance production efficiency and quality control. However, challenges such as high material costs (premium adhesives are 3-5 times pricier than conventional alternatives) and supply chain complexities—including raw material volatility and strict storage requirements—will require strategic responses, such as scaling production, diversifying suppliers, and fostering partnerships with OEMs. Overall, the Camera Module Active Alignment Adhesive market is poised to thrive, driven by technological innovation and expanding applications across consumer electronics, automotive, and industrial sectors, solidifying its role as a critical component in next-generation imaging systems.?

LP Information, Inc. (LPI) ' newest research report, the "Camera Module Active Alignment Adhesive Industry Forecast" looks at past sales and reviews total world Camera Module Active Alignment Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Camera Module Active Alignment Adhesive sales for 2026 through 2032. With Camera Module Active Alignment Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Camera Module Active Alignment Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Camera Module Active Alignment Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Camera Module Active Alignment Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms? unique position in an accelerating global Camera Module Active Alignment Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Camera Module Active Alignment Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Camera Module Active Alignment Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Camera Module Active Alignment Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Heat Curable Adhesive

UV Curable Adhesive

Dual Curable Adhesive

Segmentation by Application:

Mobile Phone

Automotive

Security Camera

AIoT Intelligent Terminal

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dymax

DELO

Henkel

H.B. Fuller

NAMICS Corporation

Addison Clear Wave

Krylex

Panacol

Epoxyset

Deepmaterials

Dexerials

Sil-More

Dongguan Radhow New Material

WELDTONE

3M

Dow

Master Bond

MacDermid Alpha

Laird Performance Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Camera Module Active Alignment Adhesive market?

What factors are driving Camera Module Active Alignment Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Camera Module Active Alignment Adhesive market opportunities vary by end market size?

How does Camera Module Active Alignment Adhesive break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Camera Module Active Alignment Adhesive Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Camera Module Active Alignment Adhesive by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Camera Module Active Alignment Adhesive by Country/Region, 2021, 2025 & 2032
- 2.2 Camera Module Active Alignment Adhesive Segment by Type
 - 2.2.1 Heat Curable Adhesive
 - 2.2.2 UV Curable Adhesive
 - 2.2.3 Dual Curable Adhesive
 - 2.2.4 Camera Module Active Alignment Adhesive Sales by Type
 - 2.2.4.1 Global Camera Module Active Alignment Adhesive Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Camera Module Active Alignment Adhesive Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Camera Module Active Alignment Adhesive Sale Price by Type (2021-2026)
- 2.3 Camera Module Active Alignment Adhesive Segment by Application
 - 2.3.1 Mobile Phone
 - 2.3.2 Automotive
 - 2.3.3 Security Camera
 - 2.3.4 AIoT Intelligent Terminal
 - 2.3.5 Others
 - 2.3.6 Camera Module Active Alignment Adhesive Sales by Application

2.3.6.1 Global Camera Module Active Alignment Adhesive Sale Market Share by Application (2021-2026)

2.3.6.2 Global Camera Module Active Alignment Adhesive Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Camera Module Active Alignment Adhesive Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Camera Module Active Alignment Adhesive Breakdown Data by Company

3.1.1 Global Camera Module Active Alignment Adhesive Annual Sales by Company (2021-2026)

3.1.2 Global Camera Module Active Alignment Adhesive Sales Market Share by Company (2021-2026)

3.2 Global Camera Module Active Alignment Adhesive Annual Revenue by Company (2021-2026)

3.2.1 Global Camera Module Active Alignment Adhesive Revenue by Company (2021-2026)

3.2.2 Global Camera Module Active Alignment Adhesive Revenue Market Share by Company (2021-2026)

3.3 Global Camera Module Active Alignment Adhesive Sale Price by Company

3.4 Key Manufacturers Camera Module Active Alignment Adhesive Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Camera Module Active Alignment Adhesive Product Location Distribution

3.4.2 Players Camera Module Active Alignment Adhesive Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CAMERA MODULE ACTIVE ALIGNMENT ADHESIVE BY GEOGRAPHIC REGION

4.1 World Historic Camera Module Active Alignment Adhesive Market Size by Geographic Region (2021-2026)

4.1.1 Global Camera Module Active Alignment Adhesive Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Camera Module Active Alignment Adhesive Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Camera Module Active Alignment Adhesive Market Size by Country/Region (2021-2026)

4.2.1 Global Camera Module Active Alignment Adhesive Annual Sales by Country/Region (2021-2026)

4.2.2 Global Camera Module Active Alignment Adhesive Annual Revenue by Country/Region (2021-2026)

4.3 Americas Camera Module Active Alignment Adhesive Sales Growth

4.4 APAC Camera Module Active Alignment Adhesive Sales Growth

4.5 Europe Camera Module Active Alignment Adhesive Sales Growth

4.6 Middle East & Africa Camera Module Active Alignment Adhesive Sales Growth

5 AMERICAS

5.1 Americas Camera Module Active Alignment Adhesive Sales by Country

5.1.1 Americas Camera Module Active Alignment Adhesive Sales by Country (2021-2026)

5.1.2 Americas Camera Module Active Alignment Adhesive Revenue by Country (2021-2026)

5.2 Americas Camera Module Active Alignment Adhesive Sales by Type (2021-2026)

5.3 Americas Camera Module Active Alignment Adhesive Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Camera Module Active Alignment Adhesive Sales by Region

6.1.1 APAC Camera Module Active Alignment Adhesive Sales by Region (2021-2026)

6.1.2 APAC Camera Module Active Alignment Adhesive Revenue by Region (2021-2026)

6.2 APAC Camera Module Active Alignment Adhesive Sales by Type (2021-2026)

6.3 APAC Camera Module Active Alignment Adhesive Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Camera Module Active Alignment Adhesive by Country

7.1.1 Europe Camera Module Active Alignment Adhesive Sales by Country
(2021-2026)

7.1.2 Europe Camera Module Active Alignment Adhesive Revenue by Country
(2021-2026)

7.2 Europe Camera Module Active Alignment Adhesive Sales by Type (2021-2026)

7.3 Europe Camera Module Active Alignment Adhesive Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Camera Module Active Alignment Adhesive by Country

8.1.1 Middle East & Africa Camera Module Active Alignment Adhesive Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Camera Module Active Alignment Adhesive Revenue by
Country (2021-2026)

8.2 Middle East & Africa Camera Module Active Alignment Adhesive Sales by Type
(2021-2026)

8.3 Middle East & Africa Camera Module Active Alignment Adhesive Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Camera Module Active Alignment Adhesive
- 10.3 Manufacturing Process Analysis of Camera Module Active Alignment Adhesive
- 10.4 Industry Chain Structure of Camera Module Active Alignment Adhesive

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Camera Module Active Alignment Adhesive Distributors
- 11.3 Camera Module Active Alignment Adhesive Customer

12 WORLD FORECAST REVIEW FOR CAMERA MODULE ACTIVE ALIGNMENT ADHESIVE BY GEOGRAPHIC REGION

- 12.1 Global Camera Module Active Alignment Adhesive Market Size Forecast by Region
 - 12.1.1 Global Camera Module Active Alignment Adhesive Forecast by Region (2027-2032)
 - 12.1.2 Global Camera Module Active Alignment Adhesive Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Camera Module Active Alignment Adhesive Forecast by Type (2027-2032)
- 12.7 Global Camera Module Active Alignment Adhesive Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dymax

13.1.1 Dymax Company Information

13.1.2 Dymax Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.1.3 Dymax Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Dymax Main Business Overview

13.1.5 Dymax Latest Developments

13.2 DELO

13.2.1 DELO Company Information

13.2.2 DELO Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.2.3 DELO Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 DELO Main Business Overview

13.2.5 DELO Latest Developments

13.3 Henkel

13.3.1 Henkel Company Information

13.3.2 Henkel Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.3.3 Henkel Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Henkel Main Business Overview

13.3.5 Henkel Latest Developments

13.4 H.B. Fuller

13.4.1 H.B. Fuller Company Information

13.4.2 H.B. Fuller Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.4.3 H.B. Fuller Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 H.B. Fuller Main Business Overview

13.4.5 H.B. Fuller Latest Developments

13.5 NAMICS Corporation

13.5.1 NAMICS Corporation Company Information

13.5.2 NAMICS Corporation Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.5.3 NAMICS Corporation Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 NAMICS Corporation Main Business Overview
- 13.5.5 NAMICS Corporation Latest Developments
- 13.6 Addison Clear Wave
 - 13.6.1 Addison Clear Wave Company Information
 - 13.6.2 Addison Clear Wave Camera Module Active Alignment Adhesive Product Portfolios and Specifications
 - 13.6.3 Addison Clear Wave Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Addison Clear Wave Main Business Overview
 - 13.6.5 Addison Clear Wave Latest Developments
- 13.7 Krylex
 - 13.7.1 Krylex Company Information
 - 13.7.2 Krylex Camera Module Active Alignment Adhesive Product Portfolios and Specifications
 - 13.7.3 Krylex Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Krylex Main Business Overview
 - 13.7.5 Krylex Latest Developments
- 13.8 Panacol
 - 13.8.1 Panacol Company Information
 - 13.8.2 Panacol Camera Module Active Alignment Adhesive Product Portfolios and Specifications
 - 13.8.3 Panacol Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Panacol Main Business Overview
 - 13.8.5 Panacol Latest Developments
- 13.9 Epoxyset
 - 13.9.1 Epoxyset Company Information
 - 13.9.2 Epoxyset Camera Module Active Alignment Adhesive Product Portfolios and Specifications
 - 13.9.3 Epoxyset Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Epoxyset Main Business Overview
 - 13.9.5 Epoxyset Latest Developments
- 13.10 Deepmaterials
 - 13.10.1 Deepmaterials Company Information
 - 13.10.2 Deepmaterials Camera Module Active Alignment Adhesive Product Portfolios and Specifications
 - 13.10.3 Deepmaterials Camera Module Active Alignment Adhesive Sales, Revenue,

Price and Gross Margin (2021-2026)

13.10.4 Deepmaterials Main Business Overview

13.10.5 Deepmaterials Latest Developments

13.11 Dexerials

13.11.1 Dexerials Company Information

13.11.2 Dexerials Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.11.3 Dexerials Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dexerials Main Business Overview

13.11.5 Dexerials Latest Developments

13.12 Sil-More

13.12.1 Sil-More Company Information

13.12.2 Sil-More Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.12.3 Sil-More Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sil-More Main Business Overview

13.12.5 Sil-More Latest Developments

13.13 Dongguan Radhow New Material

13.13.1 Dongguan Radhow New Material Company Information

13.13.2 Dongguan Radhow New Material Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.13.3 Dongguan Radhow New Material Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Dongguan Radhow New Material Main Business Overview

13.13.5 Dongguan Radhow New Material Latest Developments

13.14 WELDTONE

13.14.1 WELDTONE Company Information

13.14.2 WELDTONE Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.14.3 WELDTONE Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 WELDTONE Main Business Overview

13.14.5 WELDTONE Latest Developments

13.15 3M

13.15.1 3M Company Information

13.15.2 3M Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.15.3 3M Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 3M Main Business Overview

13.15.5 3M Latest Developments

13.16 Dow

13.16.1 Dow Company Information

13.16.2 Dow Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.16.3 Dow Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Dow Main Business Overview

13.16.5 Dow Latest Developments

13.17 Master Bond

13.17.1 Master Bond Company Information

13.17.2 Master Bond Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.17.3 Master Bond Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Master Bond Main Business Overview

13.17.5 Master Bond Latest Developments

13.18 MacDermid Alpha

13.18.1 MacDermid Alpha Company Information

13.18.2 MacDermid Alpha Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.18.3 MacDermid Alpha Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 MacDermid Alpha Main Business Overview

13.18.5 MacDermid Alpha Latest Developments

13.19 Laird Performance Materials

13.19.1 Laird Performance Materials Company Information

13.19.2 Laird Performance Materials Camera Module Active Alignment Adhesive Product Portfolios and Specifications

13.19.3 Laird Performance Materials Camera Module Active Alignment Adhesive Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Laird Performance Materials Main Business Overview

13.19.5 Laird Performance Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Camera Module Active Alignment Adhesive Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Camera Module Active Alignment Adhesive Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Heat Curable Adhesive
- Table 4. Major Players of UV Curable Adhesive
- Table 5. Major Players of Dual Curable Adhesive
- Table 6. Global Camera Module Active Alignment Adhesive Sales by Type (2021-2026) & (Tons)
- Table 7. Global Camera Module Active Alignment Adhesive Sales Market Share by Type (2021-2026)
- Table 8. Global Camera Module Active Alignment Adhesive Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Camera Module Active Alignment Adhesive Revenue Market Share by Type (2021-2026)
- Table 10. Global Camera Module Active Alignment Adhesive Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Global Camera Module Active Alignment Adhesive Sale by Application (2021-2026) & (Tons)
- Table 12. Global Camera Module Active Alignment Adhesive Sale Market Share by Application (2021-2026)
- Table 13. Global Camera Module Active Alignment Adhesive Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Camera Module Active Alignment Adhesive Revenue Market Share by Application (2021-2026)
- Table 15. Global Camera Module Active Alignment Adhesive Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 16. Global Camera Module Active Alignment Adhesive Sales by Company (2021-2026) & (Tons)
- Table 17. Global Camera Module Active Alignment Adhesive Sales Market Share by Company (2021-2026)
- Table 18. Global Camera Module Active Alignment Adhesive Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Camera Module Active Alignment Adhesive Revenue Market Share by Company (2021-2026)

Table 20. Global Camera Module Active Alignment Adhesive Sale Price by Company (2021-2026) & (US\$/Ton)

Table 21. Key Manufacturers Camera Module Active Alignment Adhesive Producing Area Distribution and Sales Area

Table 22. Players Camera Module Active Alignment Adhesive Products Offered

Table 23. Camera Module Active Alignment Adhesive Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Camera Module Active Alignment Adhesive Sales by Geographic Region (2021-2026) & (Tons)

Table 27. Global Camera Module Active Alignment Adhesive Sales Market Share Geographic Region (2021-2026)

Table 28. Global Camera Module Active Alignment Adhesive Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Camera Module Active Alignment Adhesive Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Camera Module Active Alignment Adhesive Sales by Country/Region (2021-2026) & (Tons)

Table 31. Global Camera Module Active Alignment Adhesive Sales Market Share by Country/Region (2021-2026)

Table 32. Global Camera Module Active Alignment Adhesive Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Camera Module Active Alignment Adhesive Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Camera Module Active Alignment Adhesive Sales by Country (2021-2026) & (Tons)

Table 35. Americas Camera Module Active Alignment Adhesive Sales Market Share by Country (2021-2026)

Table 36. Americas Camera Module Active Alignment Adhesive Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Camera Module Active Alignment Adhesive Sales by Type (2021-2026) & (Tons)

Table 38. Americas Camera Module Active Alignment Adhesive Sales by Application (2021-2026) & (Tons)

Table 39. APAC Camera Module Active Alignment Adhesive Sales by Region (2021-2026) & (Tons)

Table 40. APAC Camera Module Active Alignment Adhesive Sales Market Share by Region (2021-2026)

Table 41. APAC Camera Module Active Alignment Adhesive Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Camera Module Active Alignment Adhesive Sales by Type (2021-2026) & (Tons)

Table 43. APAC Camera Module Active Alignment Adhesive Sales by Application (2021-2026) & (Tons)

Table 44. Europe Camera Module Active Alignment Adhesive Sales by Country (2021-2026) & (Tons)

Table 45. Europe Camera Module Active Alignment Adhesive Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Camera Module Active Alignment Adhesive Sales by Type (2021-2026) & (Tons)

Table 47. Europe Camera Module Active Alignment Adhesive Sales by Application (2021-2026) & (Tons)

Table 48. Middle East & Africa Camera Module Active Alignment Adhesive Sales by Country (2021-2026) & (Tons)

Table 49. Middle East & Africa Camera Module Active Alignment Adhesive Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Camera Module Active Alignment Adhesive Sales by Type (2021-2026) & (Tons)

Table 51. Middle East & Africa Camera Module Active Alignment Adhesive Sales by Application (2021-2026) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of Camera Module Active Alignment Adhesive

Table 53. Key Market Challenges & Risks of Camera Module Active Alignment Adhesive

Table 54. Key Industry Trends of Camera Module Active Alignment Adhesive

Table 55. Camera Module Active Alignment Adhesive Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Camera Module Active Alignment Adhesive Distributors List

Table 58. Camera Module Active Alignment Adhesive Customer List

Table 59. Global Camera Module Active Alignment Adhesive Sales Forecast by Region (2027-2032) & (Tons)

Table 60. Global Camera Module Active Alignment Adhesive Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Camera Module Active Alignment Adhesive Sales Forecast by Country (2027-2032) & (Tons)

Table 62. Americas Camera Module Active Alignment Adhesive Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Camera Module Active Alignment Adhesive Sales Forecast by Region (2027-2032) & (Tons)

Table 64. APAC Camera Module Active Alignment Adhesive Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Camera Module Active Alignment Adhesive Sales Forecast by Country (2027-2032) & (Tons)

Table 66. Europe Camera Module Active Alignment Adhesive Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Camera Module Active Alignment Adhesive Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Middle East & Africa Camera Module Active Alignment Adhesive Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Camera Module Active Alignment Adhesive Sales Forecast by Type (2027-2032) & (Tons)

Table 70. Global Camera Module Active Alignment Adhesive Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Camera Module Active Alignment Adhesive Sales Forecast by Application (2027-2032) & (Tons)

Table 72. Global Camera Module Active Alignment Adhesive Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Dymax Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 74. Dymax Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 75. Dymax Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. Dymax Main Business

Table 77. Dymax Latest Developments

Table 78. DELO Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 79. DELO Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 80. DELO Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. DELO Main Business

Table 82. DELO Latest Developments

Table 83. Henkel Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 84. Henkel Camera Module Active Alignment Adhesive Product Portfolios and

Specifications

Table 85. Henkel Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Henkel Main Business

Table 87. Henkel Latest Developments

Table 88. H.B. Fuller Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 89. H.B. Fuller Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 90. H.B. Fuller Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. H.B. Fuller Main Business

Table 92. H.B. Fuller Latest Developments

Table 93. NAMICS Corporation Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 94. NAMICS Corporation Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 95. NAMICS Corporation Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. NAMICS Corporation Main Business

Table 97. NAMICS Corporation Latest Developments

Table 98. Addison Clear Wave Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 99. Addison Clear Wave Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 100. Addison Clear Wave Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Addison Clear Wave Main Business

Table 102. Addison Clear Wave Latest Developments

Table 103. Krylex Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 104. Krylex Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 105. Krylex Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Krylex Main Business

Table 107. Krylex Latest Developments

Table 108. Panacol Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 109. Panacol Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 110. Panacol Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Panacol Main Business

Table 112. Panacol Latest Developments

Table 113. Epoxysset Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 114. Epoxysset Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 115. Epoxysset Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Epoxysset Main Business

Table 117. Epoxysset Latest Developments

Table 118. Deepmaterials Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 119. Deepmaterials Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 120. Deepmaterials Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Deepmaterials Main Business

Table 122. Deepmaterials Latest Developments

Table 123. Dexerials Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 124. Dexerials Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 125. Dexerials Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Dexerials Main Business

Table 127. Dexerials Latest Developments

Table 128. Sil-More Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 129. Sil-More Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 130. Sil-More Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Sil-More Main Business

Table 132. Sil-More Latest Developments

Table 133. Dongguan Radhow New Material Basic Information, Camera Module Active

Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 134. Dongguan Radhow New Material Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 135. Dongguan Radhow New Material Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Dongguan Radhow New Material Main Business

Table 137. Dongguan Radhow New Material Latest Developments

Table 138. WELDTONE Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 139. WELDTONE Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 140. WELDTONE Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. WELDTONE Main Business

Table 142. WELDTONE Latest Developments

Table 143. 3M Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 144. 3M Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 145. 3M Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. 3M Main Business

Table 147. 3M Latest Developments

Table 148. Dow Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 149. Dow Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 150. Dow Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Dow Main Business

Table 152. Dow Latest Developments

Table 153. Master Bond Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 154. Master Bond Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 155. Master Bond Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Master Bond Main Business

Table 157. Master Bond Latest Developments

Table 158. MacDermid Alpha Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 159. MacDermid Alpha Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 160. MacDermid Alpha Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. MacDermid Alpha Main Business

Table 162. MacDermid Alpha Latest Developments

Table 163. Laird Performance Materials Basic Information, Camera Module Active Alignment Adhesive Manufacturing Base, Sales Area and Its Competitors

Table 164. Laird Performance Materials Camera Module Active Alignment Adhesive Product Portfolios and Specifications

Table 165. Laird Performance Materials Camera Module Active Alignment Adhesive Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Laird Performance Materials Main Business

Table 167. Laird Performance Materials Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Camera Module Active Alignment Adhesive

Figure 2. Camera Module Active Alignment Adhesive Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Camera Module Active Alignment Adhesive Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Camera Module Active Alignment Adhesive Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Camera Module Active Alignment Adhesive Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Camera Module Active Alignment Adhesive Sales Market Share by Country/Region (2025)

Figure 10. Camera Module Active Alignment Adhesive Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Heat Curable Adhesive

Figure 12. Product Picture of UV Curable Adhesive

Figure 13. Product Picture of Dual Curable Adhesive

Figure 14. Global Camera Module Active Alignment Adhesive Sales Market Share by Type in 2026

Figure 15. Global Camera Module Active Alignment Adhesive Revenue Market Share by Type (2021-2026)

Figure 16. Camera Module Active Alignment Adhesive Consumed in Mobile Phone

Figure 17. Global Camera Module Active Alignment Adhesive Market: Mobile Phone (2021-2026) & (Tons)

Figure 18. Camera Module Active Alignment Adhesive Consumed in Automotive

Figure 19. Global Camera Module Active Alignment Adhesive Market: Automotive (2021-2026) & (Tons)

Figure 20. Camera Module Active Alignment Adhesive Consumed in Security Camera

Figure 21. Global Camera Module Active Alignment Adhesive Market: Security Camera (2021-2026) & (Tons)

Figure 22. Camera Module Active Alignment Adhesive Consumed in AIoT Intelligent Terminal

Figure 23. Global Camera Module Active Alignment Adhesive Market: AIoT Intelligent Terminal (2021-2026) & (Tons)

- Figure 24. Camera Module Active Alignment Adhesive Consumed in Others
- Figure 25. Global Camera Module Active Alignment Adhesive Market: Others (2021-2026) & (Tons)
- Figure 26. Global Camera Module Active Alignment Adhesive Sale Market Share by Application (2025)
- Figure 27. Global Camera Module Active Alignment Adhesive Revenue Market Share by Application in 2026
- Figure 28. Camera Module Active Alignment Adhesive Sales by Company in 2026 (Tons)
- Figure 29. Global Camera Module Active Alignment Adhesive Sales Market Share by Company in 2026
- Figure 30. Camera Module Active Alignment Adhesive Revenue by Company in 2026 (\$ millions)
- Figure 31. Global Camera Module Active Alignment Adhesive Revenue Market Share by Company in 2026
- Figure 32. Global Camera Module Active Alignment Adhesive Sales Market Share by Geographic Region (2021-2026)
- Figure 33. Global Camera Module Active Alignment Adhesive Revenue Market Share by Geographic Region in 2026
- Figure 34. Americas Camera Module Active Alignment Adhesive Sales 2021-2026 (Tons)
- Figure 35. Americas Camera Module Active Alignment Adhesive Revenue 2021-2026 (\$ millions)
- Figure 36. APAC Camera Module Active Alignment Adhesive Sales 2021-2026 (Tons)
- Figure 37. APAC Camera Module Active Alignment Adhesive Revenue 2021-2026 (\$ millions)
- Figure 38. Europe Camera Module Active Alignment Adhesive Sales 2021-2026 (Tons)
- Figure 39. Europe Camera Module Active Alignment Adhesive Revenue 2021-2026 (\$ millions)
- Figure 40. Middle East & Africa Camera Module Active Alignment Adhesive Sales 2021-2026 (Tons)
- Figure 41. Middle East & Africa Camera Module Active Alignment Adhesive Revenue 2021-2026 (\$ millions)
- Figure 42. Americas Camera Module Active Alignment Adhesive Sales Market Share by Country in 2026
- Figure 43. Americas Camera Module Active Alignment Adhesive Revenue Market Share by Country (2021-2026)
- Figure 44. Americas Camera Module Active Alignment Adhesive Sales Market Share by Type (2021-2026)

Figure 45. Americas Camera Module Active Alignment Adhesive Sales Market Share by Application (2021-2026)

Figure 46. United States Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Camera Module Active Alignment Adhesive Sales Market Share by Region in 2026

Figure 51. APAC Camera Module Active Alignment Adhesive Revenue Market Share by Region (2021-2026)

Figure 52. APAC Camera Module Active Alignment Adhesive Sales Market Share by Type (2021-2026)

Figure 53. APAC Camera Module Active Alignment Adhesive Sales Market Share by Application (2021-2026)

Figure 54. China Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Camera Module Active Alignment Adhesive Sales Market Share by Country in 2026

Figure 62. Europe Camera Module Active Alignment Adhesive Revenue Market Share by Country (2021-2026)

Figure 63. Europe Camera Module Active Alignment Adhesive Sales Market Share by Type (2021-2026)

Figure 64. Europe Camera Module Active Alignment Adhesive Sales Market Share by

Application (2021-2026)

Figure 65. Germany Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Camera Module Active Alignment Adhesive Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Camera Module Active Alignment Adhesive Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Camera Module Active Alignment Adhesive Sales Market Share by Application (2021-2026)

Figure 73. Egypt Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Camera Module Active Alignment Adhesive Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Camera Module Active Alignment Adhesive in 2026

Figure 79. Manufacturing Process Analysis of Camera Module Active Alignment Adhesive

Figure 80. Industry Chain Structure of Camera Module Active Alignment Adhesive

Figure 81. Channels of Distribution

Figure 82. Global Camera Module Active Alignment Adhesive Sales Market Forecast by Region (2027-2032)

Figure 83. Global Camera Module Active Alignment Adhesive Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Camera Module Active Alignment Adhesive Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Camera Module Active Alignment Adhesive Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Camera Module Active Alignment Adhesive Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Camera Module Active Alignment Adhesive Revenue Market Share Forecast by Application (2027-2032)

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