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Global Cam Indexing Drive Market Growth 2026-2032

https://marketpublishers.com/r/G0A0F36B7DD9EN.html
Date: October 2026
Pages: 163
Price: US$ 3,660.00 (Single User License)
ID: G0A0F36B7DD9EN

Abstracts

The global Cam Indexing Drive market size is predicted to grow from US$ 556 million in 2025 to US$ 864 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Cam Indexing Drives are precision intermittent-motion transmission devices that convert continuous input rotation into accurate indexed output motion through a cam and follower mechanism. They are widely used in rotary indexing tables, automated assembly systems, packaging machines, filling equipment, printing machinery, electronic component assembly, automotive parts production, inspection equipment, and special-purpose automation machines. Compared with ordinary reducers or purely servo-based positioning systems, cam indexing drives offer strong mechanical synchronization, stable dwell positioning, high repeatability, compact structure, and reliable high-speed operation. This scope refers to standalone cam indexing units and drive mechanisms, excluding complete rotary tables, servo motors, and general reducers.The industrial chain of Cam Indexing Drives includes upstream suppliers of alloy steel, castings, forgings, cam blanks, bearings, shafts, followers, rollers, seals, lubricants, precision gears, housings, heat-treatment services, CNC machining parts, grinding services, testing instruments, and surface-treatment materials. The midstream consists of precision transmission and automation component manufacturers that design and produce cam profiles, indexing mechanisms, output shafts, housings, preload structures, lubrication systems, positioning interfaces, and customized indexing modules. Downstream users include automation equipment manufacturers, packaging machinery producers, electronic assembly equipment suppliers, automotive parts factories, pharmaceutical machinery makers, food-processing equipment manufacturers, printing machinery producers, inspection equipment builders, rotary table integrators, and special-purpose machine builders. Supporting services cover selection, installation, accuracy testing, lubrication maintenance, repair, replacement, and application engineering.

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The Cam Indexing Drive market should be positioned as a precision transmission and industrial automation component segment, not as the full rotary table, reducer, or servo motion-control market. The revised scope is reasonable because cam indexing units are widely used in automated equipment but remain a specific mechanical indexing component. Demand is closely linked to packaging machinery, automated assembly, electronics manufacturing, automotive parts production, inspection systems, pharmaceutical machinery, food-processing equipment, and rotary transfer equipment. The product remains valuable because it provides mechanically stable indexing, accurate dwell positioning, repeatable motion, and synchronized operation without relying entirely on electronic control. Growth is supported by factory automation upgrades, compact special-purpose machinery, faster production rhythm, and long-life mechanical timing applications. However, competition from servo indexing tables, direct-drive rotary motors, precision reducers, and electronically controlled motion systems remains important.In 2025, global Cam Indexing Drive production reached approximately 234.71 thousand units, with an average global market price of around US$2,420 per unit. The gross profit margin of major companies in the industry ranged from 30% to 48%. In 2025, the global production capacity of Cam Indexing Drives was approximately 312.95 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cam Indexing Drive Industry Forecast” looks at past sales and reviews total world Cam Indexing Drive sales in 2025, providing a comprehensive analysis by region and market sector of projected Cam Indexing Drive sales for 2026 through 2032. With Cam Indexing Drive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cam Indexing Drive industry.

This Insight Report provides a comprehensive analysis of the global Cam Indexing Drive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cam Indexing Drive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cam Indexing Drive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cam Indexing Drive and breaks down the forecast by

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Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cam Indexing Drive.

This report presents a comprehensive overview, market shares, and growth opportunities of Cam Indexing Drive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Shaft Output Cam Indexing Drive

Flange-Output Cam Indexing Drive

Segmentation by Main Cam Geometry:

Globoidal Cam

Cylindrical Drum Cam

Parallel Plate Cam

Segmentation by Motion Profile Programmability:

Fixed-Motion Cam Indexing Drive

Programmable-Motion Cam Indexing Drive

Segmentation by Manufacturer-Declared Number of Indexing Stops:

Cam Indexing Drive with Up to 4 Stops

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Cam Indexing Drive with 5 to 8 Stops

Cam Indexing Drive with 9 or More Stops

Segmentation by Application:

Automated Assembly Equipment

Packaging and Cartoning Equipment

Filling and Capping Equipment

Printing and Labeling Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Sankyo Seisakusho Co., Ltd.
- NIDEC DRIVE TECHNOLOGY CORPORATION

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CKD Corporation

DESTACO

Motion Index Drives, Inc.

Stelron Components, Inc.

WEISS GmbH

TAKTOMAT GmbH

SOPAP Automation SAS

CDS Cam Driven Systems

Colombo Filippetti S.p.A.

Italplant S.r.l.

Autorotor Group

GOIZPER S. Coop.

Manifold Heinz Indexing Ltd

Italcamme S.r.l.

Camfield Engineers

Guangdong GIGA Precision Technology Co., Ltd.

Hansheng Automation (Dongguan) Co., Ltd.

Zhucheng Huilin Precision Machinery Co., Ltd.

Zhucheng HonePan Automation Machinery Plant

Sango Automation Limited

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Cam Indexing Drive market?

What factors are driving Cam Indexing Drive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cam Indexing Drive market opportunities vary by end market size?

How does Cam Indexing Drive break out by Type, by Application?

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