

Global Calcium Nitrate Market Growth 2026-2032

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Abstracts

The global Calcium Nitrate market size is predicted to grow from US\$ 3833 million in 2025 to US\$ 5053 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Calcium nitrate is an inorganic nitrate compound with the common chemical formula $\text{Ca}(\text{NO}_3)_2$. In industry and agriculture, it is commonly found as white or light-colored crystals, granules, powders, or liquid solutions, exhibiting good water solubility and hygroscopicity. Containing both calcium and nitrate nitrogen, calcium nitrate is primarily used in agriculture as a water-soluble fertilizer, drip irrigation fertilizer, foliar fertilizer, and high-efficiency calcium fertilizer, improving calcium deficiency in crops and enhancing fruit firmness and quality. In industry, it is used as a concrete early-strength agent, antifreeze agent, deodorizing agent in wastewater treatment, brine in refrigeration, chemical raw material, and laboratory reagent. Overall, calcium nitrate is an important basic chemical product with both fertilizer and industrial application value. Global calcium nitrate sales are projected to reach approximately 9.8 million tons in 2025, with an average price of approximately US\$400 per ton.

In recent years, with the rapid development of modern agriculture globally and the continuous expansion of the planting area of high-efficiency water-soluble fertilizers, facility agriculture, and cash crops, the market demand for calcium nitrate, as an important source of calcium and nitrogen compound nutrients, has maintained steady growth. Calcium nitrate combines the dual functions of a fast-acting nitrogen fertilizer and a soluble calcium fertilizer, providing crops with nitrate nitrogen and calcium, which helps promote root growth, increase fruit firmness, improve crop quality, and reduce physiological diseases such as fruit cracking and blossom-end rot. Therefore, it is widely used in vegetable, fruit, flower, greenhouse cultivation, and drip irrigation fertilization.

From a demand structure perspective, agriculture is the primary application market for calcium nitrate. With the promotion of global food security, agricultural quality improvement and efficiency enhancement, and integrated water and fertilizer technology, the demand for high-efficiency, easily soluble, and rapidly absorbed water-soluble fertilizers is constantly increasing, driving up the proportion of calcium nitrate used in high-value-added crops. Especially in facility agriculture, horticulture, fruit tree cultivation, and cash crop production, calcium nitrate, with its rapid fertilizer effect, good solubility, and suitability for drip irrigation and foliar spraying, has become an important product in modern precision fertilization systems. Meanwhile, with soil degradation, acidification, and increasing demands for crop quality, the demand for calcium-supplementing fertilizers continues to strengthen, providing long-term growth support for the calcium nitrate market.

In terms of product structure, calcium nitrate can be divided into agricultural grade, industrial grade, and other types, with agricultural grade calcium nitrate dominating the market. Classified by product form, it mainly includes granular, crystalline, and liquid calcium nitrate. Granular products are easy to store, transport, and apply, suitable for field and horticultural fertilization; crystalline products have higher purity and better solubility, widely used in water-soluble fertilizers and drip irrigation systems; liquid calcium nitrate is suitable for modern agricultural fertigation scenarios. In the industrial sector, calcium nitrate is also used in concrete admixtures, wastewater treatment, refrigerants, antifreeze agents, and other chemical applications. Although its share is lower than in the agricultural sector, it has a certain stable demand.

In terms of the industry chain, the upstream mainly includes suppliers of nitric acid, limestone, ammonia, and related chemical raw materials; the midstream consists of calcium nitrate producers; and the downstream covers fertilizer distributors, agricultural planting enterprises, water-soluble fertilizer compounding plants, building material companies, and industrial users. The core of industry competition lies in raw material cost control, product purity, solubility, impurity control, particle strength, channel coverage, and customer service capabilities. As agricultural users demand higher fertilizer quality and efficiency, high-purity, low-impurity, and easily soluble calcium nitrate products will be more competitive in the market.

From a regional market perspective, Europe and North America, with their earlier development in facility agriculture, horticulture, and high-efficiency agriculture, have stable demand for high-quality calcium nitrate. The Asia-Pacific region, driven by agricultural modernization, the expansion of cash crop cultivation, and the promotion of integrated water and fertilizer management, has become a rapidly growing region, with

significant market potential in China, India, and Southeast Asia. Latin America, the Middle East, and Africa are seeing a gradual increase in demand for calcium nitrate, driven by the development of fruit and vegetable cultivation, irrigated agriculture, and export-oriented agriculture. Overall, the global calcium nitrate market exhibits a development pattern of stable growth in agricultural demand, product premiumization, and diversified applications.

Looking ahead, the global calcium nitrate market will be driven by three main factors: first, the continued growth in demand from modern agriculture and high-efficiency water-soluble fertilizers; second, the increasing demand for calcium and nitrogen nutrition products from fruit and vegetable, horticulture, and facility agriculture; and third, the steady expansion of applications in the industrial and building materials sectors. Market growth is reflected not only in increased usage, but also in the increased value brought about by the rise in the proportion of high-purity, easily soluble, and liquid products.

LP Information, Inc. (LPI) ' newest research report, the "Calcium Nitrate Industry Forecast" looks at past sales and reviews total world Calcium Nitrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Calcium Nitrate sales for 2026 through 2032. With Calcium Nitrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Calcium Nitrate industry.

This Insight Report provides a comprehensive analysis of the global Calcium Nitrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Calcium Nitrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Calcium Nitrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Calcium Nitrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Calcium Nitrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Calcium Nitrate market by product type, application, key manufacturers

and key regions and countries.

Segmentation by Type:

Anhydrous Calcium Nitrate

Calcium Nitrate Tetrahydrate

Hydrated Calcium Nitrate

Segmentation by Form:

Solid Calcium Nitrate

Liquid Calcium Nitrate

Segmentation by Grade:

Agricultural Grade

Industrial Grade

Others

Segmentation by Application:

Fertilizer

Refrigerant

Rubber Latex

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yara

Sasol

UralChem

Haifa

Nutrien

Van Iperen International

ADOB Fertilizers

RLF

K+S Aktiengesellschaft

Jiaocheng Tianlong Chemical Industry

Shanxi Knlan Chemical

Jiaocheng Sanxi Chemical

Wentong Potassium Salt Group

Shanxi Wencheng Chemical

Shanxi Leixin Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Calcium Nitrate market?

What factors are driving Calcium Nitrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Calcium Nitrate market opportunities vary by end market size?

How does Calcium Nitrate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Calcium Nitrate Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Calcium Nitrate by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Calcium Nitrate by Country/Region, 2021, 2025 & 2032
- 2.2 Calcium Nitrate Segment by Type
 - 2.2.1 Anhydrous Calcium Nitrate
 - 2.2.2 Calcium Nitrate Tetrahydrate
 - 2.2.3 Hydrated Calcium Nitrate
 - 2.2.4 Calcium Nitrate Sales by Type
 - 2.2.4.1 Global Calcium Nitrate Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Calcium Nitrate Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Calcium Nitrate Sale Price by Type (2021-2026)
- 2.3 Calcium Nitrate Segment by Form
 - 2.3.1 Solid Calcium Nitrate
 - 2.3.2 Liquid Calcium Nitrate
 - 2.3.3 Calcium Nitrate Sales by Form
 - 2.3.3.1 Global Calcium Nitrate Sales Market Share by Form (2021-2026)
 - 2.3.3.2 Global Calcium Nitrate Revenue and Market Share by Form (2021-2026)
 - 2.3.3.3 Global Calcium Nitrate Sale Price by Form (2021-2026)
- 2.4 Calcium Nitrate Segment by Grade
 - 2.4.1 Agricultural Grade
 - 2.4.2 Industrial Grade

2.4.3 Others

2.4.4 Calcium Nitrate Sales by Grade

2.4.4.1 Global Calcium Nitrate Sales Market Share by Grade (2021-2026)

2.4.4.2 Global Calcium Nitrate Revenue and Market Share by Grade (2021-2026)

2.4.4.3 Global Calcium Nitrate Sale Price by Grade (2021-2026)

2.5 Calcium Nitrate Segment by Application

2.5.1 Fertilizer

2.5.2 Refrigerant

2.5.3 Rubber Latex

2.5.4 Other

2.5.5 Calcium Nitrate Sales by Application

2.5.5.1 Global Calcium Nitrate Sale Market Share by Application (2021-2026)

2.5.5.2 Global Calcium Nitrate Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Calcium Nitrate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Calcium Nitrate Breakdown Data by Company

3.1.1 Global Calcium Nitrate Annual Sales by Company (2021-2026)

3.1.2 Global Calcium Nitrate Sales Market Share by Company (2021-2026)

3.2 Global Calcium Nitrate Annual Revenue by Company (2021-2026)

3.2.1 Global Calcium Nitrate Revenue by Company (2021-2026)

3.2.2 Global Calcium Nitrate Revenue Market Share by Company (2021-2026)

3.3 Global Calcium Nitrate Sale Price by Company

3.4 Key Manufacturers Calcium Nitrate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Calcium Nitrate Product Location Distribution

3.4.2 Players Calcium Nitrate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CALCIUM NITRATE BY GEOGRAPHIC REGION

4.1 World Historic Calcium Nitrate Market Size by Geographic Region (2021-2026)

4.1.1 Global Calcium Nitrate Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Calcium Nitrate Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Calcium Nitrate Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Calcium Nitrate Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Calcium Nitrate Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Calcium Nitrate Sales Growth
- 4.4 APAC Calcium Nitrate Sales Growth
- 4.5 Europe Calcium Nitrate Sales Growth
- 4.6 Middle East & Africa Calcium Nitrate Sales Growth

5 AMERICAS

- 5.1 Americas Calcium Nitrate Sales by Country
 - 5.1.1 Americas Calcium Nitrate Sales by Country (2021-2026)
 - 5.1.2 Americas Calcium Nitrate Revenue by Country (2021-2026)
- 5.2 Americas Calcium Nitrate Sales by Type (2021-2026)
- 5.3 Americas Calcium Nitrate Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Calcium Nitrate Sales by Region
 - 6.1.1 APAC Calcium Nitrate Sales by Region (2021-2026)
 - 6.1.2 APAC Calcium Nitrate Revenue by Region (2021-2026)
- 6.2 APAC Calcium Nitrate Sales by Type (2021-2026)
- 6.3 APAC Calcium Nitrate Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Calcium Nitrate by Country

- 7.1.1 Europe Calcium Nitrate Sales by Country (2021-2026)
- 7.1.2 Europe Calcium Nitrate Revenue by Country (2021-2026)
- 7.2 Europe Calcium Nitrate Sales by Type (2021-2026)
- 7.3 Europe Calcium Nitrate Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Calcium Nitrate by Country
 - 8.1.1 Middle East & Africa Calcium Nitrate Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Calcium Nitrate Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Calcium Nitrate Sales by Type (2021-2026)
- 8.3 Middle East & Africa Calcium Nitrate Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Calcium Nitrate
- 10.3 Manufacturing Process Analysis of Calcium Nitrate
- 10.4 Industry Chain Structure of Calcium Nitrate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Calcium Nitrate Distributors
- 11.3 Calcium Nitrate Customer

12 WORLD FORECAST REVIEW FOR CALCIUM NITRATE BY GEOGRAPHIC REGION

- 12.1 Global Calcium Nitrate Market Size Forecast by Region
 - 12.1.1 Global Calcium Nitrate Forecast by Region (2027-2032)
 - 12.1.2 Global Calcium Nitrate Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Calcium Nitrate Forecast by Type (2027-2032)
- 12.7 Global Calcium Nitrate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Yara
 - 13.1.1 Yara Company Information
 - 13.1.2 Yara Calcium Nitrate Product Portfolios and Specifications
 - 13.1.3 Yara Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Yara Main Business Overview
 - 13.1.5 Yara Latest Developments
- 13.2 Sasol
 - 13.2.1 Sasol Company Information
 - 13.2.2 Sasol Calcium Nitrate Product Portfolios and Specifications
 - 13.2.3 Sasol Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Sasol Main Business Overview
 - 13.2.5 Sasol Latest Developments
- 13.3 UralChem
 - 13.3.1 UralChem Company Information
 - 13.3.2 UralChem Calcium Nitrate Product Portfolios and Specifications
 - 13.3.3 UralChem Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 UralChem Main Business Overview
 - 13.3.5 UralChem Latest Developments

13.4 Haifa

13.4.1 Haifa Company Information

13.4.2 Haifa Calcium Nitrate Product Portfolios and Specifications

13.4.3 Haifa Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Haifa Main Business Overview

13.4.5 Haifa Latest Developments

13.5 Nutrien

13.5.1 Nutrien Company Information

13.5.2 Nutrien Calcium Nitrate Product Portfolios and Specifications

13.5.3 Nutrien Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Nutrien Main Business Overview

13.5.5 Nutrien Latest Developments

13.6 Van Iperen International

13.6.1 Van Iperen International Company Information

13.6.2 Van Iperen International Calcium Nitrate Product Portfolios and Specifications

13.6.3 Van Iperen International Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Van Iperen International Main Business Overview

13.6.5 Van Iperen International Latest Developments

13.7 ADOB Fertilizers

13.7.1 ADOB Fertilizers Company Information

13.7.2 ADOB Fertilizers Calcium Nitrate Product Portfolios and Specifications

13.7.3 ADOB Fertilizers Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ADOB Fertilizers Main Business Overview

13.7.5 ADOB Fertilizers Latest Developments

13.8 RLF

13.8.1 RLF Company Information

13.8.2 RLF Calcium Nitrate Product Portfolios and Specifications

13.8.3 RLF Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 RLF Main Business Overview

13.8.5 RLF Latest Developments

13.9 K+S Aktiengesellschaft

13.9.1 K+S Aktiengesellschaft Company Information

13.9.2 K+S Aktiengesellschaft Calcium Nitrate Product Portfolios and Specifications

13.9.3 K+S Aktiengesellschaft Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 K+S Aktiengesellschaft Main Business Overview

13.9.5 K+S Aktiengesellschaft Latest Developments

13.10 Jiaocheng Tianlong Chemical Industry

13.10.1 Jiaocheng Tianlong Chemical Industry Company Information

13.10.2 Jiaocheng Tianlong Chemical Industry Calcium Nitrate Product Portfolios and Specifications

13.10.3 Jiaocheng Tianlong Chemical Industry Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jiaocheng Tianlong Chemical Industry Main Business Overview

13.10.5 Jiaocheng Tianlong Chemical Industry Latest Developments

13.11 Shanxi Knlan Chemical

13.11.1 Shanxi Knlan Chemical Company Information

13.11.2 Shanxi Knlan Chemical Calcium Nitrate Product Portfolios and Specifications

13.11.3 Shanxi Knlan Chemical Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shanxi Knlan Chemical Main Business Overview

13.11.5 Shanxi Knlan Chemical Latest Developments

13.12 Jiaocheng Sanxi Chemical

13.12.1 Jiaocheng Sanxi Chemical Company Information

13.12.2 Jiaocheng Sanxi Chemical Calcium Nitrate Product Portfolios and Specifications

13.12.3 Jiaocheng Sanxi Chemical Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Jiaocheng Sanxi Chemical Main Business Overview

13.12.5 Jiaocheng Sanxi Chemical Latest Developments

13.13 Wentong Potassium Salt Group

13.13.1 Wentong Potassium Salt Group Company Information

13.13.2 Wentong Potassium Salt Group Calcium Nitrate Product Portfolios and Specifications

13.13.3 Wentong Potassium Salt Group Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Wentong Potassium Salt Group Main Business Overview

13.13.5 Wentong Potassium Salt Group Latest Developments

13.14 Shanxi Wencheng Chemical

13.14.1 Shanxi Wencheng Chemical Company Information

13.14.2 Shanxi Wencheng Chemical Calcium Nitrate Product Portfolios and Specifications

13.14.3 Shanxi Wencheng Chemical Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shanxi Wencheng Chemical Main Business Overview

13.14.5 Shanxi Wencheng Chemical Latest Developments

13.15 Shanxi Leixin Chemical

13.15.1 Shanxi Leixin Chemical Company Information

13.15.2 Shanxi Leixin Chemical Calcium Nitrate Product Portfolios and Specifications

13.15.3 Shanxi Leixin Chemical Calcium Nitrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Shanxi Leixin Chemical Main Business Overview

13.15.5 Shanxi Leixin Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Calcium Nitrate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Calcium Nitrate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Anhydrous Calcium Nitrate
- Table 4. Major Players of Calcium Nitrate Tetrahydrate
- Table 5. Major Players of Hydrated Calcium Nitrate
- Table 6. Global Calcium Nitrate Sales by Type (2021-2026) & (K MT)
- Table 7. Global Calcium Nitrate Sales Market Share by Type (2021-2026)
- Table 8. Global Calcium Nitrate Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Calcium Nitrate Revenue Market Share by Type (2021-2026)
- Table 10. Global Calcium Nitrate Sale Price by Type (2021-2026) & (USD/MT)
- Table 11. Major Players of Solid Calcium Nitrate
- Table 12. Major Players of Liquid Calcium Nitrate
- Table 13. Global Calcium Nitrate Sales by Form (2021-2026) & (K MT)
- Table 14. Global Calcium Nitrate Sales Market Share by Form (2021-2026)
- Table 15. Global Calcium Nitrate Revenue by Form (2021-2026) & (\$ million)
- Table 16. Global Calcium Nitrate Revenue Market Share by Form (2021-2026)
- Table 17. Global Calcium Nitrate Sale Price by Form (2021-2026) & (USD/MT)
- Table 18. Major Players of Agricultural Grade
- Table 19. Major Players of Industrial Grade
- Table 20. Major Players of Others
- Table 21. Global Calcium Nitrate Sales by Grade (2021-2026) & (K MT)
- Table 22. Global Calcium Nitrate Sales Market Share by Grade (2021-2026)
- Table 23. Global Calcium Nitrate Revenue by Grade (2021-2026) & (\$ million)
- Table 24. Global Calcium Nitrate Revenue Market Share by Grade (2021-2026)
- Table 25. Global Calcium Nitrate Sale Price by Grade (2021-2026) & (USD/MT)
- Table 26. Global Calcium Nitrate Sale by Application (2021-2026) & (K MT)
- Table 27. Global Calcium Nitrate Sale Market Share by Application (2021-2026)
- Table 28. Global Calcium Nitrate Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Calcium Nitrate Revenue Market Share by Application (2021-2026)
- Table 30. Global Calcium Nitrate Sale Price by Application (2021-2026) & (USD/MT)
- Table 31. Global Calcium Nitrate Sales by Company (2021-2026) & (K MT)
- Table 32. Global Calcium Nitrate Sales Market Share by Company (2021-2026)
- Table 33. Global Calcium Nitrate Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Calcium Nitrate Revenue Market Share by Company (2021-2026)

Table 35. Global Calcium Nitrate Sale Price by Company (2021-2026) & (USD/MT)

Table 36. Key Manufacturers Calcium Nitrate Producing Area Distribution and Sales Area

Table 37. Players Calcium Nitrate Products Offered

Table 38. Calcium Nitrate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Calcium Nitrate Sales by Geographic Region (2021-2026) & (K MT)

Table 42. Global Calcium Nitrate Sales Market Share Geographic Region (2021-2026)

Table 43. Global Calcium Nitrate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Calcium Nitrate Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Calcium Nitrate Sales by Country/Region (2021-2026) & (K MT)

Table 46. Global Calcium Nitrate Sales Market Share by Country/Region (2021-2026)

Table 47. Global Calcium Nitrate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Calcium Nitrate Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Calcium Nitrate Sales by Country (2021-2026) & (K MT)

Table 50. Americas Calcium Nitrate Sales Market Share by Country (2021-2026)

Table 51. Americas Calcium Nitrate Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Calcium Nitrate Sales by Type (2021-2026) & (K MT)

Table 53. Americas Calcium Nitrate Sales by Application (2021-2026) & (K MT)

Table 54. APAC Calcium Nitrate Sales by Region (2021-2026) & (K MT)

Table 55. APAC Calcium Nitrate Sales Market Share by Region (2021-2026)

Table 56. APAC Calcium Nitrate Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Calcium Nitrate Sales by Type (2021-2026) & (K MT)

Table 58. APAC Calcium Nitrate Sales by Application (2021-2026) & (K MT)

Table 59. Europe Calcium Nitrate Sales by Country (2021-2026) & (K MT)

Table 60. Europe Calcium Nitrate Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Calcium Nitrate Sales by Type (2021-2026) & (K MT)

Table 62. Europe Calcium Nitrate Sales by Application (2021-2026) & (K MT)

Table 63. Middle East & Africa Calcium Nitrate Sales by Country (2021-2026) & (K MT)

Table 64. Middle East & Africa Calcium Nitrate Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Calcium Nitrate Sales by Type (2021-2026) & (K MT)

Table 66. Middle East & Africa Calcium Nitrate Sales by Application (2021-2026) & (K

MT)

Table 67. Key Market Drivers & Growth Opportunities of Calcium Nitrate

Table 68. Key Market Challenges & Risks of Calcium Nitrate

Table 69. Key Industry Trends of Calcium Nitrate

Table 70. Calcium Nitrate Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Calcium Nitrate Distributors List

Table 73. Calcium Nitrate Customer List

Table 74. Global Calcium Nitrate Sales Forecast by Region (2027-2032) & (K MT)

Table 75. Global Calcium Nitrate Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Calcium Nitrate Sales Forecast by Country (2027-2032) & (K MT)

Table 77. Americas Calcium Nitrate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Calcium Nitrate Sales Forecast by Region (2027-2032) & (K MT)

Table 79. APAC Calcium Nitrate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Calcium Nitrate Sales Forecast by Country (2027-2032) & (K MT)

Table 81. Europe Calcium Nitrate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Calcium Nitrate Sales Forecast by Country (2027-2032) & (K MT)

Table 83. Middle East & Africa Calcium Nitrate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Calcium Nitrate Sales Forecast by Type (2027-2032) & (K MT)

Table 85. Global Calcium Nitrate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Calcium Nitrate Sales Forecast by Application (2027-2032) & (K MT)

Table 87. Global Calcium Nitrate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Yara Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 89. Yara Calcium Nitrate Product Portfolios and Specifications

Table 90. Yara Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 91. Yara Main Business

Table 92. Yara Latest Developments

Table 93. Sasol Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 94. Sasol Calcium Nitrate Product Portfolios and Specifications

Table 95. Sasol Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 96. Sasol Main Business

Table 97. Sasol Latest Developments

Table 98. UralChem Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 99. UralChem Calcium Nitrate Product Portfolios and Specifications

Table 100. UralChem Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 101. UralChem Main Business

Table 102. UralChem Latest Developments

Table 103. Haifa Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 104. Haifa Calcium Nitrate Product Portfolios and Specifications

Table 105. Haifa Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 106. Haifa Main Business

Table 107. Haifa Latest Developments

Table 108. Nutrien Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 109. Nutrien Calcium Nitrate Product Portfolios and Specifications

Table 110. Nutrien Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 111. Nutrien Main Business

Table 112. Nutrien Latest Developments

Table 113. Van Iperen International Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 114. Van Iperen International Calcium Nitrate Product Portfolios and Specifications

Table 115. Van Iperen International Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 116. Van Iperen International Main Business

Table 117. Van Iperen International Latest Developments

Table 118. ADOB Fertilizers Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 119. ADOB Fertilizers Calcium Nitrate Product Portfolios and Specifications

Table 120. ADOB Fertilizers Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 121. ADOB Fertilizers Main Business

Table 122. ADOB Fertilizers Latest Developments

Table 123. RLF Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 124. RLF Calcium Nitrate Product Portfolios and Specifications

Table 125. RLF Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 126. RLF Main Business

Table 127. RLF Latest Developments

Table 128. K+S Aktiengesellschaft Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 129. K+S Aktiengesellschaft Calcium Nitrate Product Portfolios and Specifications

Table 130. K+S Aktiengesellschaft Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 131. K+S Aktiengesellschaft Main Business

Table 132. K+S Aktiengesellschaft Latest Developments

Table 133. Jiaocheng Tianlong Chemical Industry Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 134. Jiaocheng Tianlong Chemical Industry Calcium Nitrate Product Portfolios and Specifications

Table 135. Jiaocheng Tianlong Chemical Industry Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 136. Jiaocheng Tianlong Chemical Industry Main Business

Table 137. Jiaocheng Tianlong Chemical Industry Latest Developments

Table 138. Shanxi Knlan Chemical Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 139. Shanxi Knlan Chemical Calcium Nitrate Product Portfolios and Specifications

Table 140. Shanxi Knlan Chemical Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 141. Shanxi Knlan Chemical Main Business

Table 142. Shanxi Knlan Chemical Latest Developments

Table 143. Jiaocheng Sanxi Chemical Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 144. Jiaocheng Sanxi Chemical Calcium Nitrate Product Portfolios and Specifications

Table 145. Jiaocheng Sanxi Chemical Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 146. Jiaocheng Sanxi Chemical Main Business

Table 147. Jiaocheng Sanxi Chemical Latest Developments

Table 148. Wentong Potassium Salt Group Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 149. Wentong Potassium Salt Group Calcium Nitrate Product Portfolios and Specifications

Table 150. Wentong Potassium Salt Group Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 151. Wentong Potassium Salt Group Main Business

Table 152. Wentong Potassium Salt Group Latest Developments

Table 153. Shanxi Wencheng Chemical Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 154. Shanxi Wencheng Chemical Calcium Nitrate Product Portfolios and Specifications

Table 155. Shanxi Wencheng Chemical Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 156. Shanxi Wencheng Chemical Main Business

Table 157. Shanxi Wencheng Chemical Latest Developments

Table 158. Shanxi Leixin Chemical Basic Information, Calcium Nitrate Manufacturing Base, Sales Area and Its Competitors

Table 159. Shanxi Leixin Chemical Calcium Nitrate Product Portfolios and Specifications

Table 160. Shanxi Leixin Chemical Calcium Nitrate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 161. Shanxi Leixin Chemical Main Business

Table 162. Shanxi Leixin Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Calcium Nitrate
- Figure 2. Calcium Nitrate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Calcium Nitrate Sales Growth Rate 2021-2032 (K MT)
- Figure 7. Global Calcium Nitrate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Calcium Nitrate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Calcium Nitrate Sales Market Share by Country/Region (2025)
- Figure 10. Calcium Nitrate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Anhydrous Calcium Nitrate
- Figure 12. Product Picture of Calcium Nitrate Tetrahydrate
- Figure 13. Product Picture of Hydrated Calcium Nitrate
- Figure 14. Global Calcium Nitrate Sales Market Share by Type in 2026
- Figure 15. Global Calcium Nitrate Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Solid Calcium Nitrate
- Figure 17. Product Picture of Liquid Calcium Nitrate
- Figure 18. Global Calcium Nitrate Sales Market Share by Form in 2026
- Figure 19. Global Calcium Nitrate Revenue Market Share by Form (2021-2026)
- Figure 20. Product Picture of Agricultural Grade
- Figure 21. Product Picture of Industrial Grade
- Figure 22. Product Picture of Others
- Figure 23. Global Calcium Nitrate Sales Market Share by Grade in 2026
- Figure 24. Global Calcium Nitrate Revenue Market Share by Grade (2021-2026)
- Figure 25. Calcium Nitrate Consumed in Fertilizer
- Figure 26. Global Calcium Nitrate Market: Fertilizer (2021-2026) & (K MT)
- Figure 27. Calcium Nitrate Consumed in Refrigerant
- Figure 28. Global Calcium Nitrate Market: Refrigerant (2021-2026) & (K MT)
- Figure 29. Calcium Nitrate Consumed in Rubber Latex
- Figure 30. Global Calcium Nitrate Market: Rubber Latex (2021-2026) & (K MT)
- Figure 31. Calcium Nitrate Consumed in Other
- Figure 32. Global Calcium Nitrate Market: Other (2021-2026) & (K MT)
- Figure 33. Global Calcium Nitrate Sale Market Share by Application (2025)
- Figure 34. Global Calcium Nitrate Revenue Market Share by Application in 2025

- Figure 35. Calcium Nitrate Sales by Company in 2025 (K MT)
- Figure 36. Global Calcium Nitrate Sales Market Share by Company in 2025
- Figure 37. Calcium Nitrate Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Calcium Nitrate Revenue Market Share by Company in 2025
- Figure 39. Global Calcium Nitrate Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Calcium Nitrate Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Calcium Nitrate Sales 2021-2026 (K MT)
- Figure 42. Americas Calcium Nitrate Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Calcium Nitrate Sales 2021-2026 (K MT)
- Figure 44. APAC Calcium Nitrate Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Calcium Nitrate Sales 2021-2026 (K MT)
- Figure 46. Europe Calcium Nitrate Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Calcium Nitrate Sales 2021-2026 (K MT)
- Figure 48. Middle East & Africa Calcium Nitrate Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Calcium Nitrate Sales Market Share by Country in 2025
- Figure 50. Americas Calcium Nitrate Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Calcium Nitrate Sales Market Share by Type (2021-2026)
- Figure 52. Americas Calcium Nitrate Sales Market Share by Application (2021-2026)
- Figure 53. United States Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Calcium Nitrate Sales Market Share by Region in 2025
- Figure 58. APAC Calcium Nitrate Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Calcium Nitrate Sales Market Share by Type (2021-2026)
- Figure 60. APAC Calcium Nitrate Sales Market Share by Application (2021-2026)
- Figure 61. China Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Calcium Nitrate Sales Market Share by Country in 2025
- Figure 69. Europe Calcium Nitrate Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Calcium Nitrate Sales Market Share by Type (2021-2026)
- Figure 71. Europe Calcium Nitrate Sales Market Share by Application (2021-2026)

Figure 72. Germany Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Calcium Nitrate Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Calcium Nitrate Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Calcium Nitrate Sales Market Share by Application (2021-2026)

Figure 80. Egypt Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Calcium Nitrate Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Calcium Nitrate in 2026

Figure 86. Manufacturing Process Analysis of Calcium Nitrate

Figure 87. Industry Chain Structure of Calcium Nitrate

Figure 88. Channels of Distribution

Figure 89. Global Calcium Nitrate Sales Market Forecast by Region (2027-2032)

Figure 90. Global Calcium Nitrate Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Calcium Nitrate Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Calcium Nitrate Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Calcium Nitrate Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Calcium Nitrate Revenue Market Share Forecast by Application (2027-2032)

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