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Global CAD/CAM Wax Discs Market Growth 2026-2032

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Abstracts

The global CAD/CAM Wax Discs market size is predicted to grow from US$ 94.8 million in 2025 to US$ 163 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

CAD/CAM Wax Discs are specialized materials used in computer-aided design and computer-aided manufacturing (CAD/CAM) processes within the dental industry. These discs are composed of high-quality wax formulations designed for precision milling in the creation of dental prosthetics such as crowns, bridges, and copings. Due to their excellent machinability and clean burn-out properties, CAD/CAM wax discs enable dental technicians to produce highly accurate wax models that serve as patterns for casting or pressing ceramic restorations. They are a critical component in digital dentistry workflows, contributing to efficiency, consistency, and improved patient outcomes.

United States market for CAD/CAM Wax Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CAD/CAM Wax Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CAD/CAM Wax Discs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CAD/CAM Wax Discs players cover Dentsply Sirona, Ivoclar, Dentaurum, Renfert, Yamahachi Dental, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “CAD/CAM Wax Discs Industry Forecast” looks at past sales and reviews total world CAD/CAM Wax Discs sales in 2025, providing a comprehensive analysis by region and market sector of projected CAD/CAM Wax Discs sales for 2026 through 2032. With CAD/CAM Wax Discs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CAD/CAM Wax Discs industry.

This Insight Report provides a comprehensive analysis of the global CAD/CAM Wax Discs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CAD/CAM Wax Discs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CAD/CAM Wax Discs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CAD/CAM Wax Discs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CAD/CAM Wax Discs.

This report presents a comprehensive overview, market shares, and growth opportunities of CAD/CAM Wax Discs market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

98.5mm

98mm

95mm

Others

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Segmentation by Application:

- Dental Clinic
- Hospital
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

Ivoclar

Dentaurum

Renfert

Yamahachi Dental

VITA Zahnfabrik

Shiva Products

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Kemdent (Associated Dental Products)

Merz Dental

YETI Dental

MORSA Dental

Yucera

Besmile

Zotion

KINGCH

Key Questions Addressed in this Report

What is the 10-year outlook for the global CAD/CAM Wax Discs market?

What factors are driving CAD/CAM Wax Discs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CAD/CAM Wax Discs market opportunities vary by end market size?

How does CAD/CAM Wax Discs break out by Type, by Application?

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