

Global Cables for Nuclear Power Plants Market Growth 2026-2032

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Abstracts

The global Cables for Nuclear Power Plants market size is predicted to grow from US\$ 3287 million in 2025 to US\$ 4843 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, the global production of cables for nuclear power plants reached approximately 44,800 km, with an average global market price of around US\$75,000 per kilometer. In the same year, the global total production capacity of cables for nuclear power plants reached 56,000 km. The industry average gross profit margin of this product reached 36%.

Cables for nuclear power plants are specialized products designed for use in the reactor island, conventional island, and auxiliary facilities. They facilitate power transmission, control signal transmission, instrumentation monitoring, communication, and the operation of safety protection systems. Unlike standard industrial cables, nuclear-grade cables must meet stringent safety and reliability standards. They are engineered to operate stably over the long term in extreme environments—including high temperatures, high humidity, high radiation, chemical corrosion, seismic shocks, and Loss-of-Coolant Accidents (LOCA)—while complying with nuclear safety regulations and equipment certification standards. Consequently, they are widely used in both safety-related (Class 1E) and non-safety-related systems, serving as critical infrastructure for the safe operation of nuclear power plants.

The upstream segment of the nuclear power cable industry chain comprises suppliers of raw materials such as copper, aluminum, nickel-based alloys, irradiation-crosslinked polyethylene (XLPE), ethylene-propylene rubber (EPR), fluoroplastics (FEP/PFA), mica tape, glass fiber, and flame-retardant materials. The midstream consists of nuclear-

grade cable manufacturers responsible for design, insulation extrusion, shielding, armoring, radiation-resistance treatment, and nuclear safety certification. The downstream sector primarily includes nuclear power EPC (Engineering, Procurement, and Construction) contractors, nuclear island equipment manufacturers, nuclear power plant operators, and projects involving plant renovation, expansion, and service life extension. Nuclear power cables are integral to the entire lifecycle of a plant—spanning construction, commissioning, operation, and decommissioning—and represent a key electrical component of nuclear power project investments.

Driven by the global energy transition, the push toward carbon neutrality, and rising electricity demand from data centers and artificial intelligence, nuclear power has re-emerged as a key clean energy source for global development. The number of new nuclear units is steadily increasing in regions such as China, India, the Middle East, and Eastern Europe. Simultaneously, a large number of nuclear power plants in Europe and the United States are entering phases of service life extension and digital modernization, fueling growing demand for the replacement and upgrading of nuclear-grade cables. Furthermore, the development of Small Modular Reactors (SMRs), Generation IV nuclear technologies, and smart nuclear power systems is expected to drive demand for specialized cables—such as those offering high-temperature and radiation resistance, fiber-optic capabilities, and smart monitoring functions—ensuring a trend of steady growth for the industry.

United States market for Cables for Nuclear Power Plants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cables for Nuclear Power Plants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cables for Nuclear Power Plants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cables for Nuclear Power Plants players cover Prysmian, Nexans, Habia, Eupen Cable, Shawflex, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Cables for Nuclear Power Plants Industry Forecast” looks at past sales and reviews total world Cables for Nuclear Power Plants sales in 2025, providing a comprehensive analysis by region and market sector of projected Cables for Nuclear Power Plants sales for 2026 through 2032. With

Cables for Nuclear Power Plants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cables for Nuclear Power Plants industry.

This Insight Report provides a comprehensive analysis of the global Cables for Nuclear Power Plants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cables for Nuclear Power Plants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cables for Nuclear Power Plants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cables for Nuclear Power Plants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cables for Nuclear Power Plants.

This report presents a comprehensive overview, market shares, and growth opportunities of Cables for Nuclear Power Plants market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Safety-class Radiation-resistant Cables

Non-safety-class Radiation-resistant Cables

Segmentation by Function:

Power Cables

Control Cables

Instrumentation Cables

Signal Cables

Communication Cables

Fiber Optic Cables

Segmentation by Radiation Resistance:

Medium-dose Radiation-resistant Cables ($>10^3$ Gy)

High-dose Radiation-resistant Cables (10^3 – 10^4 Gy)

Ultra-high-dose Radiation-resistant Cables ($>10^4$ Gy)

Segmentation by Voltage Rating:

Low-voltage Radiation-resistant Cables (<1 kV)

Medium-voltage Radiation-resistant Cables (1–35 kV)

High-voltage Radiation-resistant Cables (>35 kV)

Segmentation by Application:

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prysmian

Nexans

Habia

Eupen Cable

Shawflex

Marmon IEI

Okonite

Fujikura

Furukawa Electric

LS Cable & System

Taihan Cable & Solution

ZTT

Baosheng Cable

Hengtong

Shangshang Cable

Far East Cable

SWCC Corporation

Hitachi Metals

Thermocoax

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cables for Nuclear Power Plants market?

What factors are driving Cables for Nuclear Power Plants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cables for Nuclear Power Plants market opportunities vary by end market size?

How does Cables for Nuclear Power Plants break out by Type, by Application?

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