

Global Cable Trunking and Raceway Market Growth 2026-2032

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Abstracts

The global Cable Trunking and Raceway market size is predicted to grow from US\$ 853 million in 2025 to US\$ 1234 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Cable Trunking and Raceway are cable routing and concealment devices designed to organize, protect, and visually tidy wires and cables running along walls, desks, floors, ceilings, or other building and equipment surfaces. In practical use, they function as enclosed or semi-enclosed channels that guide power, data, control, or communication cables while improving safety, maintenance accessibility, and appearance.

In 2025, global Cable Trunking and Raceway production reached approximately 210.6 km, with an average global market price of around US\$ 4108 per meter.

The upstream raw materials of Cable Trunking and Raceway mainly include sheet steel, galvanized steel, stainless steel, aluminum, PVC resin, engineering plastics, additives, coatings, and fastening or accessory components. Representative upstream suppliers include ArcelorMittal, Westlake, etc.

Cable Trunking and Raceway are widely used in Energy and Utility, Industrial Manufacturing, Residential and Commercial Buildings, IT and Telecom, and Others. Representative customer types include electric utilities, industrial plant operators, commercial building owners, telecom operators, etc.

The gross margin of Cable Trunking and Raceway is generally in the range of 15%~30%.

Cable Trunking and Raceway are becoming increasingly important in modern power distribution and cable management environments because they provide a practical solution for protecting, organizing, and concealing wires across residential, commercial, industrial, and infrastructure settings. In terms of product structure, the market is mainly divided into Metal and Non-metallic categories. Among these, Non-metallic Cable Trunking and Raceway are the dominant product type, accounting for about 64% of the global market in 2025. This leading position reflects the strong demand for lightweight, corrosion-resistant, easy-to-install, and visually adaptable cable management products, particularly in buildings and interior spaces where installation flexibility, cost control, and appearance are major purchasing considerations.

From the application perspective, Cable Trunking and Raceway are widely used across Energy and Utility, Industrial Manufacturing, Residential and Commercial Buildings, IT and Telecom, and other fields. This broad application coverage highlights the essential role of cable raceway products in both basic infrastructure and advanced technical environments. In Energy and Utility, raceway systems are used for cable routing and protection in substations, power distribution facilities, renewable energy installations, and public utility projects where safety, durability, and structured cable routing are critical. In Industrial Manufacturing, they support power, control, and communication wiring in factories, automated production lines, warehouses, and process plants where cable protection and maintenance efficiency are important. In Residential and Commercial Buildings, they are widely adopted to organize and conceal electrical and low-voltage wiring in offices, retail premises, hospitals, schools, hotels, apartments, and mixed-use developments. In IT and Telecom, Cable Trunking and Raceway play a key role in data centers, communication rooms, server rooms, and network facilities where high-density cable organization and easy maintenance access are essential.

The growth of the Cable Trunking and Raceway market is being supported by several major factors. Continued urban construction and building modernization are expanding demand for organized and visually clean cable routing solutions in both new and retrofit projects. The increasing electrification of industrial facilities and public infrastructure is also driving greater need for reliable cable protection systems. The expansion of data centers, communication infrastructure, and digital connectivity projects is creating additional demand for structured cable management products that support high cable density and easier maintenance. Rising investment in renewable energy, utility upgrades, and public service infrastructure is further strengthening the market for durable raceway systems.

At the same time, the market faces a number of restraints. Price sensitivity remains

strong in standard construction and building applications, especially in the high-volume Non-metallic segment, which can pressure margins and intensify competition. Volatility in raw material prices, especially for steel, aluminum, PVC, and polymer compounds, can increase cost uncertainty for manufacturers. Project delays in construction, industrial investment, or infrastructure spending can also temporarily weaken procurement momentum. In addition, stricter technical standards, fire requirements, and certification expectations may raise development and compliance costs, particularly for smaller suppliers.

LP Information, Inc. (LPI) ' newest research report, the "Cable Trunking and Raceway Industry Forecast" looks at past sales and reviews total world Cable Trunking and Raceway sales in 2025, providing a comprehensive analysis by region and market sector of projected Cable Trunking and Raceway sales for 2026 through 2032. With Cable Trunking and Raceway sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cable Trunking and Raceway industry.

This Insight Report provides a comprehensive analysis of the global Cable Trunking and Raceway landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cable Trunking and Raceway portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cable Trunking and Raceway market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cable Trunking and Raceway and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cable Trunking and Raceway.

This report presents a comprehensive overview, market shares, and growth opportunities of Cable Trunking and Raceway market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Material

Non-metallic Material

Segmentation by Installation Method:

Surface Raceway

Underfloor Raceway

Others

Segmentation by Function:

Power Cable Raceway

Communication and Data Cable Raceway

Segmentation by Application:

Energy and Utility

Industrial Manufacturing

Residential and Commercial Buildings

IT and Telecom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Legrand SA

HellermannTyton

Schneider-Electric

Hubbell

Guangdong Songsu

Niedax Group

Marco Cable Management

Enduro Composites

Leviton Manufacturing

UNIVOLT

Panasonic

Voestalpine Metsec plc

D-LINE

Guangdong Hongji

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cable Trunking and Raceway market?

What factors are driving Cable Trunking and Raceway market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cable Trunking and Raceway market opportunities vary by end market size?

How does Cable Trunking and Raceway break out by Type, by Application?

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