

Global Cabin Lighting Upgrade and Refurbishment Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cabin Lighting Upgrade and Refurbishment Services market size is predicted to grow from US\$ 828 million in 2025 to US\$ 1322 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Cabin Lighting Upgrade and Refurbishment Services refer to specialized aftermarket services that involve retrofitting, upgrading, and modernizing aircraft interior lighting systems to enhance passenger experience, operational efficiency, and airline brand identity. These services include LED lighting retrofits (replacing traditional halogen/flourescent lighting with energy-efficient LEDs), mood lighting setups (dynamic ambient lighting that can change color and intensity throughout flight phases), signage lighting (emergency exit signs, seat row indicators), floor-path lighting (emergency evacuation guidance systems), and control system tuning (integration with cabin management systems). The upstream segment includes raw material suppliers of LED modules, lighting control systems, diffusers, wiring harnesses, sensors, and other electrical components. The midstream segment encompasses engineering design, certification (DO-160, EASA/FAA compliance), testing, installation, integration with existing cabin systems, and quality validation performed by specialized MRO (Maintenance, Repair, and Overhaul) providers and avionics integrators. The downstream segment comprises distribution channels including direct contracts with airlines, leasing companies, and aircraft owners, serving end-users in commercial airlines (full-service carriers, low-cost carriers), business aviation, and aircraft lessors. in 2025. The industry maintains gross margins between 25% and 40%, reflecting the engineering complexity, certification requirements, and value-added nature of aircraft interior modernization services.

The global cabin lighting upgrade and refurbishment services market is experiencing steady growth, driven by several interrelated factors in the aviation industry. Airlines are increasingly investing in cabin modernization programs to enhance passenger experience, differentiate their brand, and improve operational efficiency. Persistent OEM delivery backlogs have extended aircraft service lives, prompting operators to accelerate interior reconfigurations?especially the integration of premium economy?while upgrading lighting, inflight entertainment, and monuments .

A notable trend reshaping the market is the widespread transition from traditional halogen and fluorescent lighting to energy-efficient LED systems. LED lighting retrofits dominate the service type segment, accounting for approximately 41.5% of the market . LED technology offers significant advantages including lower power consumption, extended lifespan, reduced maintenance costs, and dynamic color control capabilities that enable airlines to create branded cabin experiences. This shift aligns with broader aviation sustainability initiatives focused on reducing carbon emissions and fuel consumption through lightweight, energy-efficient components .

LPI (LP Information)' newest research report, the "Cabin Lighting Upgrade and Refurbishment Services Industry Forecast" looks at past sales and reviews total world Cabin Lighting Upgrade and Refurbishment Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Cabin Lighting Upgrade and Refurbishment Services sales for 2026 through 2032. With Cabin Lighting Upgrade and Refurbishment Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cabin Lighting Upgrade and Refurbishment Services industry.

This Insight Report provides a comprehensive analysis of the global Cabin Lighting Upgrade and Refurbishment Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cabin Lighting Upgrade and Refurbishment Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cabin Lighting Upgrade and Refurbishment Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cabin Lighting Upgrade and Refurbishment Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cabin Lighting Upgrade and Refurbishment Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Cabin Lighting Upgrade and Refurbishment Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

LED Lighting Retrofit

Mood Lighting Setup

Signage Lighting

Floor-Path Update

Control System Tuning

Segmentation by Installation Type:

Line-Fit (OEM)

Retrofit (Aftermarket)

Segmentation by Control Architecture:

Standalone Control

Cabin Management System Integrated

Smart/Connected Lighting (IoT-enabled)

Segmentation by Application:

OEMs (Original Equipment Manufacturers)

Independent MRO Providers

Specialized Avionics Integrators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Collins Aerospace (RTX)

Astronics Corporation

Honeywell International Inc.

Diehl Aerospace GmbH

Safran S.A.

STG Aerospace (Heads Up Technologies)

Heads Up Technologies Inc.

Luminator Technology Group LLC

Bruce Aerospace Inc.

Oxley Group

Soderberg Manufacturing Co., Inc.

Cobalt Aerospace

Aveo Engineering Group s.r.o.

Precise Flight Inc.

Schott AG

AD Aerospace

Vision Systems

Lumitex Inc.

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