

Global C9 Aromatic Hydrocarbon Resin Market Growth 2026-2032

<https://marketpublishers.com/r/GA1B61A5628EEN.html>

Date: May 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: GA1B61A5628EEN

Abstracts

The global C9 Aromatic Hydrocarbon Resin market size is predicted to grow from US\$ 1886 million in 2025 to US\$ 2628 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

C9 Aromatic Hydrocarbon Resin is a thermoplastic petroleum-derived resin produced by the polymerization of C9 aromatic fractions obtained from the steam cracking of naphtha or gas oil in ethylene plants. The feedstock mainly contains aromatic compounds such as vinyltoluenes, indene, methylindene, and styrene derivatives, which are catalytically polymerized (typically using Lewis acid catalysts like $AlCl_3$ or BF_3) to form dark-colored aromatic resins with high softening points and strong compatibility with rubber and aromatic polymers. The supply chain begins upstream with petrochemical crackers producing C9 fraction streams, followed by midstream separation and catalytic polymerization by resin manufacturers who hydrogenate or modify the resin for performance control. Downstream, C9 hydrocarbon resins are widely used as tackifiers and performance modifiers in adhesives, hot-melt adhesives, rubber compounding (especially tire manufacturing), coatings, printing inks, sealants, and asphalt modification, serving industries such as automotive, packaging, construction, and road infrastructure. In 2025, global C9 Aromatic Hydrocarbon Resin production was about 900,000 tons annually, with global capacity around 1.4 million tons per year. The average price ranges from USD 1,700-3,200 per ton, and manufacturers typically achieve gross margins of about 18%.

United States market for C9 Aromatic Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for C9 Aromatic Hydrocarbon Resin is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for C9 Aromatic Hydrocarbon Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key C9 Aromatic Hydrocarbon Resin players cover ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'C9 Aromatic Hydrocarbon Resin Industry Forecast' looks at past sales and reviews total world C9 Aromatic Hydrocarbon Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected C9 Aromatic Hydrocarbon Resin sales for 2026 through 2032. With C9 Aromatic Hydrocarbon Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world C9 Aromatic Hydrocarbon Resin industry.

This Insight Report provides a comprehensive analysis of the global C9 Aromatic Hydrocarbon Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C9 Aromatic Hydrocarbon Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global C9 Aromatic Hydrocarbon Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C9 Aromatic Hydrocarbon Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C9 Aromatic Hydrocarbon Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of C9 Aromatic Hydrocarbon Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Hydrogenated C9 Resin

Partially Hydrogenated C9 Resin

Fully Hydrogenated C9 Resin

Segmentation by Softening Point:

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?150 ?C)

Segmentation by Application:

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global C9 Aromatic Hydrocarbon Resin market?

What factors are driving C9 Aromatic Hydrocarbon Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C9 Aromatic Hydrocarbon Resin market opportunities vary by end market size?

How does C9 Aromatic Hydrocarbon Resin break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global C9 Aromatic Hydrocarbon Resin Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for C9 Aromatic Hydrocarbon Resin by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for C9 Aromatic Hydrocarbon Resin by Country/Region, 2021, 2025 & 2032

2.2 C9 Aromatic Hydrocarbon Resin Segment by Type

- 2.2.1 Non-Hydrogenated C9 Resin

- 2.2.2 Partially Hydrogenated C9 Resin

- 2.2.3 Fully Hydrogenated C9 Resin

- 2.2.4 C9 Aromatic Hydrocarbon Resin Sales by Type

- 2.2.4.1 Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global C9 Aromatic Hydrocarbon Resin Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global C9 Aromatic Hydrocarbon Resin Sale Price by Type (2021-2026)

2.3 C9 Aromatic Hydrocarbon Resin Segment by Softening Point

- 2.3.1 Low Softening Point (80?100 ?C)

- 2.3.2 Medium Softening Point (100?120 ?C)

- 2.3.3 High Softening Point (120?150 ?C)

- 2.3.4 C9 Aromatic Hydrocarbon Resin Sales by Softening Point

- 2.3.4.1 Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Softening Point (2021-2026)

- 2.3.4.2 Global C9 Aromatic Hydrocarbon Resin Revenue and Market Share by

Softening Point (2021-2026)

2.3.4.3 Global C9 Aromatic Hydrocarbon Resin Sale Price by Softening Point (2021-2026)

2.4 C9 Aromatic Hydrocarbon Resin Segment by Application

2.4.1 Adhesive & Sealant

2.4.2 Paint & Coating

2.4.3 Printing Ink

2.4.4 Rubber & Tire

2.4.5 Others

2.4.6 C9 Aromatic Hydrocarbon Resin Sales by Application

2.4.6.1 Global C9 Aromatic Hydrocarbon Resin Sale Market Share by Application (2021-2026)

2.4.6.2 Global C9 Aromatic Hydrocarbon Resin Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global C9 Aromatic Hydrocarbon Resin Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global C9 Aromatic Hydrocarbon Resin Breakdown Data by Company

3.1.1 Global C9 Aromatic Hydrocarbon Resin Annual Sales by Company (2021-2026)

3.1.2 Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Company (2021-2026)

3.2 Global C9 Aromatic Hydrocarbon Resin Annual Revenue by Company (2021-2026)

3.2.1 Global C9 Aromatic Hydrocarbon Resin Revenue by Company (2021-2026)

3.2.2 Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Company (2021-2026)

3.3 Global C9 Aromatic Hydrocarbon Resin Sale Price by Company

3.4 Key Manufacturers C9 Aromatic Hydrocarbon Resin Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers C9 Aromatic Hydrocarbon Resin Product Location Distribution

3.4.2 Players C9 Aromatic Hydrocarbon Resin Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR C9 AROMATIC HYDROCARBON RESIN BY GEOGRAPHIC REGION

4.1 World Historic C9 Aromatic Hydrocarbon Resin Market Size by Geographic Region (2021-2026)

4.1.1 Global C9 Aromatic Hydrocarbon Resin Annual Sales by Geographic Region (2021-2026)

4.1.2 Global C9 Aromatic Hydrocarbon Resin Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic C9 Aromatic Hydrocarbon Resin Market Size by Country/Region (2021-2026)

4.2.1 Global C9 Aromatic Hydrocarbon Resin Annual Sales by Country/Region (2021-2026)

4.2.2 Global C9 Aromatic Hydrocarbon Resin Annual Revenue by Country/Region (2021-2026)

4.3 Americas C9 Aromatic Hydrocarbon Resin Sales Growth

4.4 APAC C9 Aromatic Hydrocarbon Resin Sales Growth

4.5 Europe C9 Aromatic Hydrocarbon Resin Sales Growth

4.6 Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales Growth

5 AMERICAS

5.1 Americas C9 Aromatic Hydrocarbon Resin Sales by Country

5.1.1 Americas C9 Aromatic Hydrocarbon Resin Sales by Country (2021-2026)

5.1.2 Americas C9 Aromatic Hydrocarbon Resin Revenue by Country (2021-2026)

5.2 Americas C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026)

5.3 Americas C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC C9 Aromatic Hydrocarbon Resin Sales by Region

6.1.1 APAC C9 Aromatic Hydrocarbon Resin Sales by Region (2021-2026)

6.1.2 APAC C9 Aromatic Hydrocarbon Resin Revenue by Region (2021-2026)

6.2 APAC C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026)

6.3 APAC C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe C9 Aromatic Hydrocarbon Resin by Country
 - 7.1.1 Europe C9 Aromatic Hydrocarbon Resin Sales by Country (2021-2026)
 - 7.1.2 Europe C9 Aromatic Hydrocarbon Resin Revenue by Country (2021-2026)
- 7.2 Europe C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026)
- 7.3 Europe C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa C9 Aromatic Hydrocarbon Resin by Country
 - 8.1.1 Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa C9 Aromatic Hydrocarbon Resin Revenue by Country (2021-2026)
- 8.2 Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026)
- 8.3 Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of C9 Aromatic Hydrocarbon Resin

10.3 Manufacturing Process Analysis of C9 Aromatic Hydrocarbon Resin

10.4 Industry Chain Structure of C9 Aromatic Hydrocarbon Resin

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 C9 Aromatic Hydrocarbon Resin Distributors

11.3 C9 Aromatic Hydrocarbon Resin Customer

12 WORLD FORECAST REVIEW FOR C9 AROMATIC HYDROCARBON RESIN BY GEOGRAPHIC REGION

12.1 Global C9 Aromatic Hydrocarbon Resin Market Size Forecast by Region

12.1.1 Global C9 Aromatic Hydrocarbon Resin Forecast by Region (2027-2032)

12.1.2 Global C9 Aromatic Hydrocarbon Resin Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global C9 Aromatic Hydrocarbon Resin Forecast by Type (2027-2032)

12.7 Global C9 Aromatic Hydrocarbon Resin Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ExxonMobil (USA)

13.1.1 ExxonMobil (USA) Company Information

13.1.2 ExxonMobil (USA) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.1.3 ExxonMobil (USA) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ExxonMobil (USA) Main Business Overview

13.1.5 ExxonMobil (USA) Latest Developments

13.2 Eastman Chemical (USA)

13.2.1 Eastman Chemical (USA) Company Information

13.2.2 Eastman Chemical (USA) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.2.3 Eastman Chemical (USA) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Eastman Chemical (USA) Main Business Overview

13.2.5 Eastman Chemical (USA) Latest Developments

13.3 TotalEnergies (France)

13.3.1 TotalEnergies (France) Company Information

13.3.2 TotalEnergies (France) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.3.3 TotalEnergies (France) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TotalEnergies (France) Main Business Overview

13.3.5 TotalEnergies (France) Latest Developments

13.4 Kolon (South Korea)

13.4.1 Kolon (South Korea) Company Information

13.4.2 Kolon (South Korea) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.4.3 Kolon (South Korea) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kolon (South Korea) Main Business Overview

13.4.5 Kolon (South Korea) Latest Developments

13.5 ZEON Corporation (Japan)

13.5.1 ZEON Corporation (Japan) Company Information

13.5.2 ZEON Corporation (Japan) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.5.3 ZEON Corporation (Japan) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 ZEON Corporation (Japan) Main Business Overview

13.5.5 ZEON Corporation (Japan) Latest Developments

13.6 Arakawa Chemical (Japan)

13.6.1 Arakawa Chemical (Japan) Company Information

13.6.2 Arakawa Chemical (Japan) C9 Aromatic Hydrocarbon Resin Product Portfolios

and Specifications

13.6.3 Arakawa Chemical (Japan) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Arakawa Chemical (Japan) Main Business Overview

13.6.5 Arakawa Chemical (Japan) Latest Developments

13.7 Neville Chemical (USA)

13.7.1 Neville Chemical (USA) Company Information

13.7.2 Neville Chemical (USA) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.7.3 Neville Chemical (USA) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Neville Chemical (USA) Main Business Overview

13.7.5 Neville Chemical (USA) Latest Developments

13.8 Henghe Materials (China)

13.8.1 Henghe Materials (China) Company Information

13.8.2 Henghe Materials (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.8.3 Henghe Materials (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Henghe Materials (China) Main Business Overview

13.8.5 Henghe Materials (China) Latest Developments

13.9 Puyang Tiancheng Chemical (China)

13.9.1 Puyang Tiancheng Chemical (China) Company Information

13.9.2 Puyang Tiancheng Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.9.3 Puyang Tiancheng Chemical (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Puyang Tiancheng Chemical (China) Main Business Overview

13.9.5 Puyang Tiancheng Chemical (China) Latest Developments

13.10 Shandong Qilong Chemical (China)

13.10.1 Shandong Qilong Chemical (China) Company Information

13.10.2 Shandong Qilong Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.10.3 Shandong Qilong Chemical (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shandong Qilong Chemical (China) Main Business Overview

13.10.5 Shandong Qilong Chemical (China) Latest Developments

13.11 Henan Anglxxon Chemical (China)

13.11.1 Henan Anglxxon Chemical (China) Company Information

13.11.2 Henan Anglxxon Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.11.3 Henan Anglxxon Chemical (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Henan Anglxxon Chemical (China) Main Business Overview

13.11.5 Henan Anglxxon Chemical (China) Latest Developments

13.12 Qingdao Bater Chemical (China)

13.12.1 Qingdao Bater Chemical (China) Company Information

13.12.2 Qingdao Bater Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.12.3 Qingdao Bater Chemical (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Qingdao Bater Chemical (China) Main Business Overview

13.12.5 Qingdao Bater Chemical (China) Latest Developments

13.13 Guangdong Komo Chemical (China)

13.13.1 Guangdong Komo Chemical (China) Company Information

13.13.2 Guangdong Komo Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.13.3 Guangdong Komo Chemical (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Guangdong Komo Chemical (China) Main Business Overview

13.13.5 Guangdong Komo Chemical (China) Latest Developments

13.14 Ningbo Jinhai Chenguang Chemical (China)

13.14.1 Ningbo Jinhai Chenguang Chemical (China) Company Information

13.14.2 Ningbo Jinhai Chenguang Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.14.3 Ningbo Jinhai Chenguang Chemical (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Ningbo Jinhai Chenguang Chemical (China) Main Business Overview

13.14.5 Ningbo Jinhai Chenguang Chemical (China) Latest Developments

13.15 Qingdao Eastsun New Materials (China)

13.15.1 Qingdao Eastsun New Materials (China) Company Information

13.15.2 Qingdao Eastsun New Materials (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

13.15.3 Qingdao Eastsun New Materials (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Qingdao Eastsun New Materials (China) Main Business Overview

13.15.5 Qingdao Eastsun New Materials (China) Latest Developments

13.16 Zibo Luhua Hongjin New Material (China)

- 13.16.1 Zibo Luhua Hongjin New Material (China) Company Information
- 13.16.2 Zibo Luhua Hongjin New Material (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
- 13.16.3 Zibo Luhua Hongjin New Material (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Zibo Luhua Hongjin New Material (China) Main Business Overview
- 13.16.5 Zibo Luhua Hongjin New Material (China) Latest Developments
- 13.17 Shanghai Jinsen Hydrocarbon Resins (China)
 - 13.17.1 Shanghai Jinsen Hydrocarbon Resins (China) Company Information
 - 13.17.2 Shanghai Jinsen Hydrocarbon Resins (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
 - 13.17.3 Shanghai Jinsen Hydrocarbon Resins (China) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Shanghai Jinsen Hydrocarbon Resins (China) Main Business Overview
 - 13.17.5 Shanghai Jinsen Hydrocarbon Resins (China) Latest Developments
- 13.18 Formosan Union Chemical (Taiwan)
 - 13.18.1 Formosan Union Chemical (Taiwan) Company Information
 - 13.18.2 Formosan Union Chemical (Taiwan) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
 - 13.18.3 Formosan Union Chemical (Taiwan) C9 Aromatic Hydrocarbon Resin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Formosan Union Chemical (Taiwan) Main Business Overview
 - 13.18.5 Formosan Union Chemical (Taiwan) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. C9 Aromatic Hydrocarbon Resin Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. C9 Aromatic Hydrocarbon Resin Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Non-Hydrogenated C9 Resin
- Table 4. Major Players of Partially Hydrogenated C9 Resin
- Table 5. Major Players of Fully Hydrogenated C9 Resin
- Table 6. Global C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026) & (Tons)
- Table 7. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Type (2021-2026)
- Table 8. Global C9 Aromatic Hydrocarbon Resin Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Type (2021-2026)
- Table 10. Global C9 Aromatic Hydrocarbon Resin Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Low Softening Point (80?100 ?C)
- Table 12. Major Players of Medium Softening Point (100?120 ?C)
- Table 13. Major Players of High Softening Point (120?150 ?C)
- Table 14. Global C9 Aromatic Hydrocarbon Resin Sales by Softening Point (2021-2026) & (Tons)
- Table 15. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Softening Point (2021-2026)
- Table 16. Global C9 Aromatic Hydrocarbon Resin Revenue by Softening Point (2021-2026) & (\$ million)
- Table 17. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Softening Point (2021-2026)
- Table 18. Global C9 Aromatic Hydrocarbon Resin Sale Price by Softening Point (2021-2026) & (US\$/Ton)
- Table 19. Global C9 Aromatic Hydrocarbon Resin Sale by Application (2021-2026) & (Tons)
- Table 20. Global C9 Aromatic Hydrocarbon Resin Sale Market Share by Application (2021-2026)
- Table 21. Global C9 Aromatic Hydrocarbon Resin Revenue by Application (2021-2026) & (\$ million)

- Table 22. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Application (2021-2026)
- Table 23. Global C9 Aromatic Hydrocarbon Resin Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 24. Global C9 Aromatic Hydrocarbon Resin Sales by Company (2021-2026) & (Tons)
- Table 25. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Company (2021-2026)
- Table 26. Global C9 Aromatic Hydrocarbon Resin Revenue by Company (2021-2026) & (\$ millions)
- Table 27. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Company (2021-2026)
- Table 28. Global C9 Aromatic Hydrocarbon Resin Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 29. Key Manufacturers C9 Aromatic Hydrocarbon Resin Producing Area Distribution and Sales Area
- Table 30. Players C9 Aromatic Hydrocarbon Resin Products Offered
- Table 31. C9 Aromatic Hydrocarbon Resin Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 32. New Products and Potential Entrants
- Table 33. Market M&A Activity & Strategy
- Table 34. Global C9 Aromatic Hydrocarbon Resin Sales by Geographic Region (2021-2026) & (Tons)
- Table 35. Global C9 Aromatic Hydrocarbon Resin Sales Market Share Geographic Region (2021-2026)
- Table 36. Global C9 Aromatic Hydrocarbon Resin Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 37. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Geographic Region (2021-2026)
- Table 38. Global C9 Aromatic Hydrocarbon Resin Sales by Country/Region (2021-2026) & (Tons)
- Table 39. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Country/Region (2021-2026)
- Table 40. Global C9 Aromatic Hydrocarbon Resin Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 41. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Country/Region (2021-2026)
- Table 42. Americas C9 Aromatic Hydrocarbon Resin Sales by Country (2021-2026) & (Tons)

Table 43. Americas C9 Aromatic Hydrocarbon Resin Sales Market Share by Country (2021-2026)

Table 44. Americas C9 Aromatic Hydrocarbon Resin Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026) & (Tons)

Table 46. Americas C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026) & (Tons)

Table 47. APAC C9 Aromatic Hydrocarbon Resin Sales by Region (2021-2026) & (Tons)

Table 48. APAC C9 Aromatic Hydrocarbon Resin Sales Market Share by Region (2021-2026)

Table 49. APAC C9 Aromatic Hydrocarbon Resin Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026) & (Tons)

Table 51. APAC C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026) & (Tons)

Table 52. Europe C9 Aromatic Hydrocarbon Resin Sales by Country (2021-2026) & (Tons)

Table 53. Europe C9 Aromatic Hydrocarbon Resin Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026) & (Tons)

Table 55. Europe C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa C9 Aromatic Hydrocarbon Resin Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales by Type (2021-2026) & (Tons)

Table 59. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of C9 Aromatic Hydrocarbon Resin

Table 61. Key Market Challenges & Risks of C9 Aromatic Hydrocarbon Resin

Table 62. Key Industry Trends of C9 Aromatic Hydrocarbon Resin

Table 63. C9 Aromatic Hydrocarbon Resin Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. C9 Aromatic Hydrocarbon Resin Distributors List

- Table 66. C9 Aromatic Hydrocarbon Resin Customer List
- Table 67. Global C9 Aromatic Hydrocarbon Resin Sales Forecast by Region (2027-2032) & (Tons)
- Table 68. Global C9 Aromatic Hydrocarbon Resin Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas C9 Aromatic Hydrocarbon Resin Sales Forecast by Country (2027-2032) & (Tons)
- Table 70. Americas C9 Aromatic Hydrocarbon Resin Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC C9 Aromatic Hydrocarbon Resin Sales Forecast by Region (2027-2032) & (Tons)
- Table 72. APAC C9 Aromatic Hydrocarbon Resin Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe C9 Aromatic Hydrocarbon Resin Sales Forecast by Country (2027-2032) & (Tons)
- Table 74. Europe C9 Aromatic Hydrocarbon Resin Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales Forecast by Country (2027-2032) & (Tons)
- Table 76. Middle East & Africa C9 Aromatic Hydrocarbon Resin Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Global C9 Aromatic Hydrocarbon Resin Sales Forecast by Type (2027-2032) & (Tons)
- Table 78. Global C9 Aromatic Hydrocarbon Resin Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 79. Global C9 Aromatic Hydrocarbon Resin Sales Forecast by Application (2027-2032) & (Tons)
- Table 80. Global C9 Aromatic Hydrocarbon Resin Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 81. ExxonMobil (USA) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors
- Table 82. ExxonMobil (USA) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
- Table 83. ExxonMobil (USA) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 84. ExxonMobil (USA) Main Business
- Table 85. ExxonMobil (USA) Latest Developments
- Table 86. Eastman Chemical (USA) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 87. Eastman Chemical (USA) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 88. Eastman Chemical (USA) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Eastman Chemical (USA) Main Business

Table 90. Eastman Chemical (USA) Latest Developments

Table 91. TotalEnergies (France) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 92. TotalEnergies (France) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 93. TotalEnergies (France) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. TotalEnergies (France) Main Business

Table 95. TotalEnergies (France) Latest Developments

Table 96. Kolon (South Korea) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 97. Kolon (South Korea) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 98. Kolon (South Korea) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Kolon (South Korea) Main Business

Table 100. Kolon (South Korea) Latest Developments

Table 101. ZEON Corporation (Japan) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 102. ZEON Corporation (Japan) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 103. ZEON Corporation (Japan) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. ZEON Corporation (Japan) Main Business

Table 105. ZEON Corporation (Japan) Latest Developments

Table 106. Arakawa Chemical (Japan) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 107. Arakawa Chemical (Japan) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 108. Arakawa Chemical (Japan) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Arakawa Chemical (Japan) Main Business

Table 110. Arakawa Chemical (Japan) Latest Developments

Table 111. Neville Chemical (USA) Basic Information, C9 Aromatic Hydrocarbon Resin

Manufacturing Base, Sales Area and Its Competitors

Table 112. Neville Chemical (USA) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 113. Neville Chemical (USA) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Neville Chemical (USA) Main Business

Table 115. Neville Chemical (USA) Latest Developments

Table 116. Henghe Materials (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 117. Henghe Materials (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 118. Henghe Materials (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Henghe Materials (China) Main Business

Table 120. Henghe Materials (China) Latest Developments

Table 121. Puyang Tiancheng Chemical (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 122. Puyang Tiancheng Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 123. Puyang Tiancheng Chemical (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Puyang Tiancheng Chemical (China) Main Business

Table 125. Puyang Tiancheng Chemical (China) Latest Developments

Table 126. Shandong Qilong Chemical (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 127. Shandong Qilong Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 128. Shandong Qilong Chemical (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Shandong Qilong Chemical (China) Main Business

Table 130. Shandong Qilong Chemical (China) Latest Developments

Table 131. Henan Anglxxon Chemical (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 132. Henan Anglxxon Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 133. Henan Anglxxon Chemical (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Henan Anglxxon Chemical (China) Main Business

Table 135. Henan Anglxxon Chemical (China) Latest Developments

- Table 136. Qingdao Bater Chemical (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors
- Table 137. Qingdao Bater Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
- Table 138. Qingdao Bater Chemical (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 139. Qingdao Bater Chemical (China) Main Business
- Table 140. Qingdao Bater Chemical (China) Latest Developments
- Table 141. Guangdong Komo Chemical (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors
- Table 142. Guangdong Komo Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
- Table 143. Guangdong Komo Chemical (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 144. Guangdong Komo Chemical (China) Main Business
- Table 145. Guangdong Komo Chemical (China) Latest Developments
- Table 146. Ningbo Jinhai Chenguang Chemical (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors
- Table 147. Ningbo Jinhai Chenguang Chemical (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
- Table 148. Ningbo Jinhai Chenguang Chemical (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 149. Ningbo Jinhai Chenguang Chemical (China) Main Business
- Table 150. Ningbo Jinhai Chenguang Chemical (China) Latest Developments
- Table 151. Qingdao Eastsun New Materials (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors
- Table 152. Qingdao Eastsun New Materials (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
- Table 153. Qingdao Eastsun New Materials (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 154. Qingdao Eastsun New Materials (China) Main Business
- Table 155. Qingdao Eastsun New Materials (China) Latest Developments
- Table 156. Zibo Luhua Hongjin New Material (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors
- Table 157. Zibo Luhua Hongjin New Material (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications
- Table 158. Zibo Luhua Hongjin New Material (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 159. Zibo Luhua Hongjin New Material (China) Main Business

Table 160. Zibo Luhua Hongjin New Material (China) Latest Developments

Table 161. Shanghai Jinsen Hydrocarbon Resins (China) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 162. Shanghai Jinsen Hydrocarbon Resins (China) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 163. Shanghai Jinsen Hydrocarbon Resins (China) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 164. Shanghai Jinsen Hydrocarbon Resins (China) Main Business

Table 165. Shanghai Jinsen Hydrocarbon Resins (China) Latest Developments

Table 166. Formosan Union Chemical (Taiwan) Basic Information, C9 Aromatic Hydrocarbon Resin Manufacturing Base, Sales Area and Its Competitors

Table 167. Formosan Union Chemical (Taiwan) C9 Aromatic Hydrocarbon Resin Product Portfolios and Specifications

Table 168. Formosan Union Chemical (Taiwan) C9 Aromatic Hydrocarbon Resin Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 169. Formosan Union Chemical (Taiwan) Main Business

Table 170. Formosan Union Chemical (Taiwan) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of C9 Aromatic Hydrocarbon Resin
- Figure 2. C9 Aromatic Hydrocarbon Resin Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global C9 Aromatic Hydrocarbon Resin Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global C9 Aromatic Hydrocarbon Resin Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. C9 Aromatic Hydrocarbon Resin Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. C9 Aromatic Hydrocarbon Resin Sales Market Share by Country/Region (2025)
- Figure 10. C9 Aromatic Hydrocarbon Resin Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Non-Hydrogenated C9 Resin
- Figure 12. Product Picture of Partially Hydrogenated C9 Resin
- Figure 13. Product Picture of Fully Hydrogenated C9 Resin
- Figure 14. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Type in 2026
- Figure 15. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low Softening Point (80?100 ?C)
- Figure 17. Product Picture of Medium Softening Point (100?120 ?C)
- Figure 18. Product Picture of High Softening Point (120?150 ?C)
- Figure 19. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Softening Point in 2026
- Figure 20. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Softening Point (2021-2026)
- Figure 21. C9 Aromatic Hydrocarbon Resin Consumed in Adhesive & Sealant
- Figure 22. Global C9 Aromatic Hydrocarbon Resin Market: Adhesive & Sealant (2021-2026) & (Tons)
- Figure 23. C9 Aromatic Hydrocarbon Resin Consumed in Paint & Coating
- Figure 24. Global C9 Aromatic Hydrocarbon Resin Market: Paint & Coating (2021-2026) & (Tons)
- Figure 25. C9 Aromatic Hydrocarbon Resin Consumed in Printing Ink
- Figure 26. Global C9 Aromatic Hydrocarbon Resin Market: Printing Ink (2021-2026) &

(Tons)

Figure 27. C9 Aromatic Hydrocarbon Resin Consumed in Rubber & Tire

Figure 28. Global C9 Aromatic Hydrocarbon Resin Market: Rubber & Tire (2021-2026) & (Tons)

Figure 29. C9 Aromatic Hydrocarbon Resin Consumed in Others

Figure 30. Global C9 Aromatic Hydrocarbon Resin Market: Others (2021-2026) & (Tons)

Figure 31. Global C9 Aromatic Hydrocarbon Resin Sale Market Share by Application (2025)

Figure 32. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Application in 2025

Figure 33. C9 Aromatic Hydrocarbon Resin Sales by Company in 2025 (Tons)

Figure 34. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Company in 2025

Figure 35. C9 Aromatic Hydrocarbon Resin Revenue by Company in 2025 (\$ millions)

Figure 36. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Company in 2025

Figure 37. Global C9 Aromatic Hydrocarbon Resin Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share by Geographic Region in 2025

Figure 39. Americas C9 Aromatic Hydrocarbon Resin Sales 2021-2026 (Tons)

Figure 40. Americas C9 Aromatic Hydrocarbon Resin Revenue 2021-2026 (\$ millions)

Figure 41. APAC C9 Aromatic Hydrocarbon Resin Sales 2021-2026 (Tons)

Figure 42. APAC C9 Aromatic Hydrocarbon Resin Revenue 2021-2026 (\$ millions)

Figure 43. Europe C9 Aromatic Hydrocarbon Resin Sales 2021-2026 (Tons)

Figure 44. Europe C9 Aromatic Hydrocarbon Resin Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales 2021-2026 (Tons)

Figure 46. Middle East & Africa C9 Aromatic Hydrocarbon Resin Revenue 2021-2026 (\$ millions)

Figure 47. Americas C9 Aromatic Hydrocarbon Resin Sales Market Share by Country in 2025

Figure 48. Americas C9 Aromatic Hydrocarbon Resin Revenue Market Share by Country (2021-2026)

Figure 49. Americas C9 Aromatic Hydrocarbon Resin Sales Market Share by Type (2021-2026)

Figure 50. Americas C9 Aromatic Hydrocarbon Resin Sales Market Share by Application (2021-2026)

- Figure 51. United States C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC C9 Aromatic Hydrocarbon Resin Sales Market Share by Region in 2025
- Figure 56. APAC C9 Aromatic Hydrocarbon Resin Revenue Market Share by Region (2021-2026)
- Figure 57. APAC C9 Aromatic Hydrocarbon Resin Sales Market Share by Type (2021-2026)
- Figure 58. APAC C9 Aromatic Hydrocarbon Resin Sales Market Share by Application (2021-2026)
- Figure 59. China C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe C9 Aromatic Hydrocarbon Resin Sales Market Share by Country in 2025
- Figure 67. Europe C9 Aromatic Hydrocarbon Resin Revenue Market Share by Country (2021-2026)
- Figure 68. Europe C9 Aromatic Hydrocarbon Resin Sales Market Share by Type (2021-2026)
- Figure 69. Europe C9 Aromatic Hydrocarbon Resin Sales Market Share by Application (2021-2026)
- Figure 70. Germany C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$

millions)

Figure 71. France C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa C9 Aromatic Hydrocarbon Resin Sales Market Share by Application (2021-2026)

Figure 78. Egypt C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries C9 Aromatic Hydrocarbon Resin Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of C9 Aromatic Hydrocarbon Resin in 2026

Figure 84. Manufacturing Process Analysis of C9 Aromatic Hydrocarbon Resin

Figure 85. Industry Chain Structure of C9 Aromatic Hydrocarbon Resin

Figure 86. Channels of Distribution

Figure 87. Global C9 Aromatic Hydrocarbon Resin Sales Market Forecast by Region (2027-2032)

Figure 88. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global C9 Aromatic Hydrocarbon Resin Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global C9 Aromatic Hydrocarbon Resin Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global C9 Aromatic Hydrocarbon Resin Revenue Market Share Forecast by Application (2027-2032)

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