

Global C8 Reversed-Phase Chromatography Packing Market Growth 2026-2032

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Abstracts

The global C8 Reversed-Phase Chromatography Packing market size is predicted to grow from US\$ 80.22 million in 2025 to US\$ 122 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

C8 reversed-phase chromatography media are moderately hydrophobic stationary phases based on spherical porous silica, hybrid silica, or polymer microspheres. They are functionalized via surface bonding of octyl (C8) groups, forming a mid-polarity reversed-phase separation material widely used in HPLC, UHPLC, and preparative liquid chromatography for the separation, analysis, and purification of small-molecule drugs, peptides, protein fragments, natural products, and impurities. Compared with C18 phases, C8 media provide weaker retention, faster elution, and alternative selectivity for compounds that are overly retained on C18 columns. The estimated gross margin is approximately 55%.

C8 is not a substitute for C18, but rather a complementary stationary phase in reversed-phase method development. It provides a more balanced trade-off between retention strength, selectivity, and analysis time, making it particularly useful in pharmaceutical R&D, quality control, and complex sample screening workflows where faster elution or altered selectivity is required.

Demand growth is driven by peptide therapeutics, insulin and analogs, oligonucleotides, complex natural products, and high-value small-molecule purification. As R&D and regulatory workflows increasingly emphasize method transferability, scale-up consistency, and impurity control, requirements for particle size distribution, pore stability, low metal content, reduced silanol activity, and batch reproducibility are becoming more stringent, pushing high-end C8 media toward process-validation-grade

consumables.

Competitive dynamics are shifting from simple C8 functionalization capability toward consistency in silica base material, reproducible bonding and end-capping chemistry, complete quality documentation packages, and scalability from analytical to preparative formats. International suppliers remain dominant in validated methods and high-end preparative applications, while Chinese manufacturers are gaining opportunities through monodisperse silica production, localized supply chains, and cost competitiveness.

LP Information, Inc. (LPI) ' newest research report, the 'C8 Reversed-Phase Chromatography Packing Industry Forecast' looks at past sales and reviews total world C8 Reversed-Phase Chromatography Packing sales in 2025, providing a comprehensive analysis by region and market sector of projected C8 Reversed-Phase Chromatography Packing sales for 2026 through 2032. With C8 Reversed-Phase Chromatography Packing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world C8 Reversed-Phase Chromatography Packing industry.

This Insight Report provides a comprehensive analysis of the global C8 Reversed-Phase Chromatography Packing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C8 Reversed-Phase Chromatography Packing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global C8 Reversed-Phase Chromatography Packing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C8 Reversed-Phase Chromatography Packing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C8 Reversed-Phase Chromatography Packing.

This report presents a comprehensive overview, market shares, and growth opportunities of C8 Reversed-Phase Chromatography Packing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silica-Based C8 Media

Hybrid Silica C8 Media

Polymeric C8 Media

Other C8 Media

Segmentation by Particle Size:

Sub-2 μ m C8 Media

2-5 μ m C8 Media

6-15 μ m C8 Media

20 μ m and Above C8 Media

Segmentation by Pore Size:

Small-Pore C8 Media

Wide-Pore C8 Media

Extra-Wide-Pore C8 Media

Mixed-Pore C8 Media

Segmentation by Use Scale:

Analytical C8 Media

UHPLC C8 Media

Preparative C8 Media

Process-Scale C8 Media

Segmentation by Application:

Small Molecule Analysis

Peptide and Protein Purification

Pharmaceutical Quality Control

Impurity Profiling

Natural Product Purification

Food and Environmental Testing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Waters

Merck

Agilent Technologies

Phenomenex

YMC

Hamilton

Nouryon

Osaka Soda

NanoMicro Technology

BioVanix

Sepax Technologies

FUJIFILM Wako

GL Sciences

SiliCycle

Macherey-Nagel

Dr. Maisch

ChromaNik Technologies

Welch Materials

Bonna-Agela Technologies

Restek

Intakt

Fortis Technologies

Avantor

Nacalai Tesque

Tosoh Bioscience

Interchim

Orochem Technologies

MicroSolv Technology

ES Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global C8 Reversed-Phase Chromatography Packing market?

What factors are driving C8 Reversed-Phase Chromatography Packing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C8 Reversed-Phase Chromatography Packing market opportunities vary by end market size?

How does C8 Reversed-Phase Chromatography Packing break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global C8 Reversed-Phase Chromatography Packing Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for C8 Reversed-Phase Chromatography Packing by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for C8 Reversed-Phase Chromatography Packing by Country/Region, 2021, 2025 & 2032

2.2 C8 Reversed-Phase Chromatography Packing Segment by Type

- 2.2.1 Silica-Based C8 Media
- 2.2.2 Hybrid Silica C8 Media
- 2.2.3 Polymeric C8 Media
- 2.2.4 Other C8 Media
- 2.2.5 C8 Reversed-Phase Chromatography Packing Sales by Type
 - 2.2.5.1 Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global C8 Reversed-Phase Chromatography Packing Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global C8 Reversed-Phase Chromatography Packing Sale Price by Type (2021-2026)

2.3 C8 Reversed-Phase Chromatography Packing Segment by Particle Size

- 2.3.1 Sub-2 µm C8 Media
- 2.3.2 2-5 µm C8 Media
- 2.3.3 6-15 µm C8 Media
- 2.3.4 20 µm and Above C8 Media
- 2.3.5 C8 Reversed-Phase Chromatography Packing Sales by Particle Size

2.3.5.1 Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Particle Size (2021-2026)

2.3.5.2 Global C8 Reversed-Phase Chromatography Packing Revenue and Market Share by Particle Size (2021-2026)

2.3.5.3 Global C8 Reversed-Phase Chromatography Packing Sale Price by Particle Size (2021-2026)

2.4 C8 Reversed-Phase Chromatography Packing Segment by Pore Size

2.4.1 Small-Pore C8 Media

2.4.2 Wide-Pore C8 Media

2.4.3 Extra-Wide-Pore C8 Media

2.4.4 Mixed-Pore C8 Media

2.4.5 C8 Reversed-Phase Chromatography Packing Sales by Pore Size

2.4.5.1 Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Pore Size (2021-2026)

2.4.5.2 Global C8 Reversed-Phase Chromatography Packing Revenue and Market Share by Pore Size (2021-2026)

2.4.5.3 Global C8 Reversed-Phase Chromatography Packing Sale Price by Pore Size (2021-2026)

2.5 C8 Reversed-Phase Chromatography Packing Segment by Use Scale

2.5.1 Analytical C8 Media

2.5.2 UHPLC C8 Media

2.5.3 Preparative C8 Media

2.5.4 Process-Scale C8 Media

2.5.5 C8 Reversed-Phase Chromatography Packing Sales by Use Scale

2.5.5.1 Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Use Scale (2021-2026)

2.5.5.2 Global C8 Reversed-Phase Chromatography Packing Revenue and Market Share by Use Scale (2021-2026)

2.5.5.3 Global C8 Reversed-Phase Chromatography Packing Sale Price by Use Scale (2021-2026)

2.6 C8 Reversed-Phase Chromatography Packing Segment by Application

2.6.1 Small Molecule Analysis

2.6.2 Peptide and Protein Purification

2.6.3 Pharmaceutical Quality Control

2.6.4 Impurity Profiling

2.6.5 Natural Product Purification

2.6.6 Food and Environmental Testing

2.6.7 C8 Reversed-Phase Chromatography Packing Sales by Application

2.6.7.1 Global C8 Reversed-Phase Chromatography Packing Sale Market Share by

Application (2021-2026)

2.6.7.2 Global C8 Reversed-Phase Chromatography Packing Revenue and Market Share by Application (2021-2026)

2.6.7.3 Global C8 Reversed-Phase Chromatography Packing Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global C8 Reversed-Phase Chromatography Packing Breakdown Data by Company

3.1.1 Global C8 Reversed-Phase Chromatography Packing Annual Sales by Company (2021-2026)

3.1.2 Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Company (2021-2026)

3.2 Global C8 Reversed-Phase Chromatography Packing Annual Revenue by Company (2021-2026)

3.2.1 Global C8 Reversed-Phase Chromatography Packing Revenue by Company (2021-2026)

3.2.2 Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Company (2021-2026)

3.3 Global C8 Reversed-Phase Chromatography Packing Sale Price by Company

3.4 Key Manufacturers C8 Reversed-Phase Chromatography Packing Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers C8 Reversed-Phase Chromatography Packing Product Location Distribution

3.4.2 Players C8 Reversed-Phase Chromatography Packing Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR C8 REVERSED-PHASE CHROMATOGRAPHY PACKING BY GEOGRAPHIC REGION

4.1 World Historic C8 Reversed-Phase Chromatography Packing Market Size by Geographic Region (2021-2026)

4.1.1 Global C8 Reversed-Phase Chromatography Packing Annual Sales by Geographic Region (2021-2026)

4.1.2 Global C8 Reversed-Phase Chromatography Packing Annual Revenue by

Geographic Region (2021-2026)

4.2 World Historic C8 Reversed-Phase Chromatography Packing Market Size by Country/Region (2021-2026)

4.2.1 Global C8 Reversed-Phase Chromatography Packing Annual Sales by Country/Region (2021-2026)

4.2.2 Global C8 Reversed-Phase Chromatography Packing Annual Revenue by Country/Region (2021-2026)

4.3 Americas C8 Reversed-Phase Chromatography Packing Sales Growth

4.4 APAC C8 Reversed-Phase Chromatography Packing Sales Growth

4.5 Europe C8 Reversed-Phase Chromatography Packing Sales Growth

4.6 Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales Growth

5 AMERICAS

5.1 Americas C8 Reversed-Phase Chromatography Packing Sales by Country

5.1.1 Americas C8 Reversed-Phase Chromatography Packing Sales by Country (2021-2026)

5.1.2 Americas C8 Reversed-Phase Chromatography Packing Revenue by Country (2021-2026)

5.2 Americas C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026)

5.3 Americas C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC C8 Reversed-Phase Chromatography Packing Sales by Region

6.1.1 APAC C8 Reversed-Phase Chromatography Packing Sales by Region (2021-2026)

6.1.2 APAC C8 Reversed-Phase Chromatography Packing Revenue by Region (2021-2026)

6.2 APAC C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026)

6.3 APAC C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe C8 Reversed-Phase Chromatography Packing by Country
 - 7.1.1 Europe C8 Reversed-Phase Chromatography Packing Sales by Country (2021-2026)
 - 7.1.2 Europe C8 Reversed-Phase Chromatography Packing Revenue by Country (2021-2026)
- 7.2 Europe C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026)
- 7.3 Europe C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa C8 Reversed-Phase Chromatography Packing by Country
 - 8.1.1 Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa C8 Reversed-Phase Chromatography Packing Revenue by Country (2021-2026)
- 8.2 Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026)
- 8.3 Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of C8 Reversed-Phase Chromatography Packing

10.3 Manufacturing Process Analysis of C8 Reversed-Phase Chromatography Packing

10.4 Industry Chain Structure of C8 Reversed-Phase Chromatography Packing

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 C8 Reversed-Phase Chromatography Packing Distributors

11.3 C8 Reversed-Phase Chromatography Packing Customer

12 WORLD FORECAST REVIEW FOR C8 REVERSED-PHASE CHROMATOGRAPHY PACKING BY GEOGRAPHIC REGION

12.1 Global C8 Reversed-Phase Chromatography Packing Market Size Forecast by Region

12.1.1 Global C8 Reversed-Phase Chromatography Packing Forecast by Region (2027-2032)

12.1.2 Global C8 Reversed-Phase Chromatography Packing Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global C8 Reversed-Phase Chromatography Packing Forecast by Type (2027-2032)

12.7 Global C8 Reversed-Phase Chromatography Packing Forecast by Application

(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Thermo Fisher Scientific

13.1.1 Thermo Fisher Scientific Company Information

13.1.2 Thermo Fisher Scientific C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.1.3 Thermo Fisher Scientific C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Thermo Fisher Scientific Main Business Overview

13.1.5 Thermo Fisher Scientific Latest Developments

13.2 Waters

13.2.1 Waters Company Information

13.2.2 Waters C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.2.3 Waters C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Waters Main Business Overview

13.2.5 Waters Latest Developments

13.3 Merck

13.3.1 Merck Company Information

13.3.2 Merck C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.3.3 Merck C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Merck Main Business Overview

13.3.5 Merck Latest Developments

13.4 Agilent Technologies

13.4.1 Agilent Technologies Company Information

13.4.2 Agilent Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.4.3 Agilent Technologies C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Agilent Technologies Main Business Overview

13.4.5 Agilent Technologies Latest Developments

13.5 Phenomenex

13.5.1 Phenomenex Company Information

13.5.2 Phenomenex C8 Reversed-Phase Chromatography Packing Product Portfolios

and Specifications

13.5.3 Phenomenex C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Phenomenex Main Business Overview

13.5.5 Phenomenex Latest Developments

13.6 YMC

13.6.1 YMC Company Information

13.6.2 YMC C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.6.3 YMC C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 YMC Main Business Overview

13.6.5 YMC Latest Developments

13.7 Hamilton

13.7.1 Hamilton Company Information

13.7.2 Hamilton C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.7.3 Hamilton C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hamilton Main Business Overview

13.7.5 Hamilton Latest Developments

13.8 Nouryon

13.8.1 Nouryon Company Information

13.8.2 Nouryon C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.8.3 Nouryon C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Nouryon Main Business Overview

13.8.5 Nouryon Latest Developments

13.9 Osaka Soda

13.9.1 Osaka Soda Company Information

13.9.2 Osaka Soda C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.9.3 Osaka Soda C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Osaka Soda Main Business Overview

13.9.5 Osaka Soda Latest Developments

13.10 NanoMicro Technology

13.10.1 NanoMicro Technology Company Information

13.10.2 NanoMicro Technology C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.10.3 NanoMicro Technology C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 NanoMicro Technology Main Business Overview

13.10.5 NanoMicro Technology Latest Developments

13.11 BioVanix

13.11.1 BioVanix Company Information

13.11.2 BioVanix C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.11.3 BioVanix C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 BioVanix Main Business Overview

13.11.5 BioVanix Latest Developments

13.12 Sepax Technologies

13.12.1 Sepax Technologies Company Information

13.12.2 Sepax Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.12.3 Sepax Technologies C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sepax Technologies Main Business Overview

13.12.5 Sepax Technologies Latest Developments

13.13 FUJIFILM Wako

13.13.1 FUJIFILM Wako Company Information

13.13.2 FUJIFILM Wako C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.13.3 FUJIFILM Wako C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 FUJIFILM Wako Main Business Overview

13.13.5 FUJIFILM Wako Latest Developments

13.14 GL Sciences

13.14.1 GL Sciences Company Information

13.14.2 GL Sciences C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.14.3 GL Sciences C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 GL Sciences Main Business Overview

13.14.5 GL Sciences Latest Developments

13.15 SiliCycle

- 13.15.1 SiliCycle Company Information
- 13.15.2 SiliCycle C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
- 13.15.3 SiliCycle C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 SiliCycle Main Business Overview
- 13.15.5 SiliCycle Latest Developments
- 13.16 Macherey-Nagel
 - 13.16.1 Macherey-Nagel Company Information
 - 13.16.2 Macherey-Nagel C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.16.3 Macherey-Nagel C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Macherey-Nagel Main Business Overview
 - 13.16.5 Macherey-Nagel Latest Developments
- 13.17 Dr. Maisch
 - 13.17.1 Dr. Maisch Company Information
 - 13.17.2 Dr. Maisch C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.17.3 Dr. Maisch C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Dr. Maisch Main Business Overview
 - 13.17.5 Dr. Maisch Latest Developments
- 13.18 ChromaNik Technologies
 - 13.18.1 ChromaNik Technologies Company Information
 - 13.18.2 ChromaNik Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.18.3 ChromaNik Technologies C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 ChromaNik Technologies Main Business Overview
 - 13.18.5 ChromaNik Technologies Latest Developments
- 13.19 Welch Materials
 - 13.19.1 Welch Materials Company Information
 - 13.19.2 Welch Materials C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.19.3 Welch Materials C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Welch Materials Main Business Overview
 - 13.19.5 Welch Materials Latest Developments

13.20 Bonna-Agela Technologies

13.20.1 Bonna-Agela Technologies Company Information

13.20.2 Bonna-Agela Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.20.3 Bonna-Agela Technologies C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Bonna-Agela Technologies Main Business Overview

13.20.5 Bonna-Agela Technologies Latest Developments

13.21 Restek

13.21.1 Restek Company Information

13.21.2 Restek C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.21.3 Restek C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Restek Main Business Overview

13.21.5 Restek Latest Developments

13.22 Imtakt

13.22.1 Imtakt Company Information

13.22.2 Imtakt C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.22.3 Imtakt C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Imtakt Main Business Overview

13.22.5 Imtakt Latest Developments

13.23 Fortis Technologies

13.23.1 Fortis Technologies Company Information

13.23.2 Fortis Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.23.3 Fortis Technologies C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Fortis Technologies Main Business Overview

13.23.5 Fortis Technologies Latest Developments

13.24 Avantor

13.24.1 Avantor Company Information

13.24.2 Avantor C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

13.24.3 Avantor C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Avantor Main Business Overview

- 13.24.5 Avantor Latest Developments
- 13.25 Nacalai Tesque
 - 13.25.1 Nacalai Tesque Company Information
 - 13.25.2 Nacalai Tesque C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.25.3 Nacalai Tesque C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Nacalai Tesque Main Business Overview
 - 13.25.5 Nacalai Tesque Latest Developments
- 13.26 Tosoh Bioscience
 - 13.26.1 Tosoh Bioscience Company Information
 - 13.26.2 Tosoh Bioscience C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.26.3 Tosoh Bioscience C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Tosoh Bioscience Main Business Overview
 - 13.26.5 Tosoh Bioscience Latest Developments
- 13.27 Interchim
 - 13.27.1 Interchim Company Information
 - 13.27.2 Interchim C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.27.3 Interchim C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Interchim Main Business Overview
 - 13.27.5 Interchim Latest Developments
- 13.28 Orochem Technologies
 - 13.28.1 Orochem Technologies Company Information
 - 13.28.2 Orochem Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.28.3 Orochem Technologies C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Orochem Technologies Main Business Overview
 - 13.28.5 Orochem Technologies Latest Developments
- 13.29 MicroSolv Technology
 - 13.29.1 MicroSolv Technology Company Information
 - 13.29.2 MicroSolv Technology C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications
 - 13.29.3 MicroSolv Technology C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 MicroSolv Technology Main Business Overview

13.29.5 MicroSolv Technology Latest Developments

13.30 ES Industries

13.30.1 ES Industries Company Information

13.30.2 ES Industries C8 Reversed-Phase Chromatography Packing Product

Portfolios and Specifications

13.30.3 ES Industries C8 Reversed-Phase Chromatography Packing Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 ES Industries Main Business Overview

13.30.5 ES Industries Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. C8 Reversed-Phase Chromatography Packing Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. C8 Reversed-Phase Chromatography Packing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Silica-Based C8 Media

Table 4. Major Players of Hybrid Silica C8 Media

Table 5. Major Players of Polymeric C8 Media

Table 6. Major Players of Other C8 Media

Table 7. Global C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026) & (kg)

Table 8. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Type (2021-2026)

Table 9. Global C8 Reversed-Phase Chromatography Packing Revenue by Type (2021-2026) & (\$ million)

Table 10. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Type (2021-2026)

Table 11. Global C8 Reversed-Phase Chromatography Packing Sale Price by Type (2021-2026) & (US\$/kg)

Table 12. Major Players of Sub-2 µm C8 Media

Table 13. Major Players of 2-5 µm C8 Media

Table 14. Major Players of 6-15 µm C8 Media

Table 15. Major Players of 20 µm and Above C8 Media

Table 16. Global C8 Reversed-Phase Chromatography Packing Sales by Particle Size (2021-2026) & (kg)

Table 17. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Particle Size (2021-2026)

Table 18. Global C8 Reversed-Phase Chromatography Packing Revenue by Particle Size (2021-2026) & (\$ million)

Table 19. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Particle Size (2021-2026)

Table 20. Global C8 Reversed-Phase Chromatography Packing Sale Price by Particle Size (2021-2026) & (US\$/kg)

Table 21. Major Players of Small-Pore C8 Media

Table 22. Major Players of Wide-Pore C8 Media

Table 23. Major Players of Extra-Wide-Pore C8 Media

Table 24. Major Players of Mixed-Pore C8 Media

Table 25. Global C8 Reversed-Phase Chromatography Packing Sales by Pore Size (2021-2026) & (kg)

Table 26. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Pore Size (2021-2026)

Table 27. Global C8 Reversed-Phase Chromatography Packing Revenue by Pore Size (2021-2026) & (\$ million)

Table 28. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Pore Size (2021-2026)

Table 29. Global C8 Reversed-Phase Chromatography Packing Sale Price by Pore Size (2021-2026) & (US\$/kg)

Table 30. Major Players of Analytical C8 Media

Table 31. Major Players of UHPLC C8 Media

Table 32. Major Players of Preparative C8 Media

Table 33. Major Players of Process-Scale C8 Media

Table 34. Global C8 Reversed-Phase Chromatography Packing Sales by Use Scale (2021-2026) & (kg)

Table 35. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Use Scale (2021-2026)

Table 36. Global C8 Reversed-Phase Chromatography Packing Revenue by Use Scale (2021-2026) & (\$ million)

Table 37. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Use Scale (2021-2026)

Table 38. Global C8 Reversed-Phase Chromatography Packing Sale Price by Use Scale (2021-2026) & (US\$/kg)

Table 39. Global C8 Reversed-Phase Chromatography Packing Sale by Application (2021-2026) & (kg)

Table 40. Global C8 Reversed-Phase Chromatography Packing Sale Market Share by Application (2021-2026)

Table 41. Global C8 Reversed-Phase Chromatography Packing Revenue by Application (2021-2026) & (\$ million)

Table 42. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Application (2021-2026)

Table 43. Global C8 Reversed-Phase Chromatography Packing Sale Price by Application (2021-2026) & (US\$/kg)

Table 44. Global C8 Reversed-Phase Chromatography Packing Sales by Company (2021-2026) & (kg)

Table 45. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Company (2021-2026)

Table 46. Global C8 Reversed-Phase Chromatography Packing Revenue by Company (2021-2026) & (\$ millions)
Table 47. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Company (2021-2026)
Table 48. Global C8 Reversed-Phase Chromatography Packing Sale Price by Company (2021-2026) & (US\$/kg)
Table 49. Key Manufacturers C8 Reversed-Phase Chromatography Packing Producing Area Distribution and Sales Area
Table 50. Players C8 Reversed-Phase Chromatography Packing Products Offered
Table 51. C8 Reversed-Phase Chromatography Packing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 52. New Products and Potential Entrants
Table 53. Market M&A Activity & Strategy
Table 54. Global C8 Reversed-Phase Chromatography Packing Sales by Geographic Region (2021-2026) & (kg)
Table 55. Global C8 Reversed-Phase Chromatography Packing Sales Market Share Geographic Region (2021-2026)
Table 56. Global C8 Reversed-Phase Chromatography Packing Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 57. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Geographic Region (2021-2026)
Table 58. Global C8 Reversed-Phase Chromatography Packing Sales by Country/Region (2021-2026) & (kg)
Table 59. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Country/Region (2021-2026)
Table 60. Global C8 Reversed-Phase Chromatography Packing Revenue by Country/Region (2021-2026) & (\$ millions)
Table 61. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Country/Region (2021-2026)
Table 62. Americas C8 Reversed-Phase Chromatography Packing Sales by Country (2021-2026) & (kg)
Table 63. Americas C8 Reversed-Phase Chromatography Packing Sales Market Share by Country (2021-2026)
Table 64. Americas C8 Reversed-Phase Chromatography Packing Revenue by Country (2021-2026) & (\$ millions)
Table 65. Americas C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026) & (kg)
Table 66. Americas C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026) & (kg)

Table 67. APAC C8 Reversed-Phase Chromatography Packing Sales by Region (2021-2026) & (kg)

Table 68. APAC C8 Reversed-Phase Chromatography Packing Sales Market Share by Region (2021-2026)

Table 69. APAC C8 Reversed-Phase Chromatography Packing Revenue by Region (2021-2026) & (\$ millions)

Table 70. APAC C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026) & (kg)

Table 71. APAC C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026) & (kg)

Table 72. Europe C8 Reversed-Phase Chromatography Packing Sales by Country (2021-2026) & (kg)

Table 73. Europe C8 Reversed-Phase Chromatography Packing Revenue by Country (2021-2026) & (\$ millions)

Table 74. Europe C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026) & (kg)

Table 75. Europe C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026) & (kg)

Table 76. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales by Country (2021-2026) & (kg)

Table 77. Middle East & Africa C8 Reversed-Phase Chromatography Packing Revenue Market Share by Country (2021-2026)

Table 78. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales by Type (2021-2026) & (kg)

Table 79. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales by Application (2021-2026) & (kg)

Table 80. Key Market Drivers & Growth Opportunities of C8 Reversed-Phase Chromatography Packing

Table 81. Key Market Challenges & Risks of C8 Reversed-Phase Chromatography Packing

Table 82. Key Industry Trends of C8 Reversed-Phase Chromatography Packing

Table 83. C8 Reversed-Phase Chromatography Packing Raw Material

Table 84. Key Suppliers of Raw Materials

Table 85. C8 Reversed-Phase Chromatography Packing Distributors List

Table 86. C8 Reversed-Phase Chromatography Packing Customer List

Table 87. Global C8 Reversed-Phase Chromatography Packing Sales Forecast by Region (2027-2032) & (kg)

Table 88. Global C8 Reversed-Phase Chromatography Packing Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 89. Americas C8 Reversed-Phase Chromatography Packing Sales Forecast by Country (2027-2032) & (kg)

Table 90. Americas C8 Reversed-Phase Chromatography Packing Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. APAC C8 Reversed-Phase Chromatography Packing Sales Forecast by Region (2027-2032) & (kg)

Table 92. APAC C8 Reversed-Phase Chromatography Packing Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 93. Europe C8 Reversed-Phase Chromatography Packing Sales Forecast by Country (2027-2032) & (kg)

Table 94. Europe C8 Reversed-Phase Chromatography Packing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales Forecast by Country (2027-2032) & (kg)

Table 96. Middle East & Africa C8 Reversed-Phase Chromatography Packing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 97. Global C8 Reversed-Phase Chromatography Packing Sales Forecast by Type (2027-2032) & (kg)

Table 98. Global C8 Reversed-Phase Chromatography Packing Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 99. Global C8 Reversed-Phase Chromatography Packing Sales Forecast by Application (2027-2032) & (kg)

Table 100. Global C8 Reversed-Phase Chromatography Packing Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 101. Thermo Fisher Scientific Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 102. Thermo Fisher Scientific C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 103. Thermo Fisher Scientific C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 104. Thermo Fisher Scientific Main Business

Table 105. Thermo Fisher Scientific Latest Developments

Table 106. Waters Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 107. Waters C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 108. Waters C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 109. Waters Main Business

Table 110. Waters Latest Developments

Table 111. Merck Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 112. Merck C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 113. Merck C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 114. Merck Main Business

Table 115. Merck Latest Developments

Table 116. Agilent Technologies Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 117. Agilent Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 118. Agilent Technologies C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 119. Agilent Technologies Main Business

Table 120. Agilent Technologies Latest Developments

Table 121. Phenomenex Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 122. Phenomenex C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 123. Phenomenex C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 124. Phenomenex Main Business

Table 125. Phenomenex Latest Developments

Table 126. YMC Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 127. YMC C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 128. YMC C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 129. YMC Main Business

Table 130. YMC Latest Developments

Table 131. Hamilton Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 132. Hamilton C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 133. Hamilton C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 134. Hamilton Main Business

Table 135. Hamilton Latest Developments

Table 136. Nouryon Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 137. Nouryon C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 138. Nouryon C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 139. Nouryon Main Business

Table 140. Nouryon Latest Developments

Table 141. Osaka Soda Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 142. Osaka Soda C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 143. Osaka Soda C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 144. Osaka Soda Main Business

Table 145. Osaka Soda Latest Developments

Table 146. NanoMicro Technology Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 147. NanoMicro Technology C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 148. NanoMicro Technology C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 149. NanoMicro Technology Main Business

Table 150. NanoMicro Technology Latest Developments

Table 151. BioVanix Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 152. BioVanix C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 153. BioVanix C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 154. BioVanix Main Business

Table 155. BioVanix Latest Developments

Table 156. Sepax Technologies Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 157. Sepax Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 158. Sepax Technologies C8 Reversed-Phase Chromatography Packing Sales

(kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 159. Sepax Technologies Main Business

Table 160. Sepax Technologies Latest Developments

Table 161. FUJIFILM Wako Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 162. FUJIFILM Wako C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 163. FUJIFILM Wako C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 164. FUJIFILM Wako Main Business

Table 165. FUJIFILM Wako Latest Developments

Table 166. GL Sciences Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 167. GL Sciences C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 168. GL Sciences C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 169. GL Sciences Main Business

Table 170. GL Sciences Latest Developments

Table 171. SiliCycle Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 172. SiliCycle C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 173. SiliCycle C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 174. SiliCycle Main Business

Table 175. SiliCycle Latest Developments

Table 176. Macherey-Nagel Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 177. Macherey-Nagel C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 178. Macherey-Nagel C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 179. Macherey-Nagel Main Business

Table 180. Macherey-Nagel Latest Developments

Table 181. Dr. Maisch Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 182. Dr. Maisch C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 183. Dr. Maisch C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 184. Dr. Maisch Main Business

Table 185. Dr. Maisch Latest Developments

Table 186. ChromaNik Technologies Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 187. ChromaNik Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 188. ChromaNik Technologies C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 189. ChromaNik Technologies Main Business

Table 190. ChromaNik Technologies Latest Developments

Table 191. Welch Materials Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 192. Welch Materials C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 193. Welch Materials C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 194. Welch Materials Main Business

Table 195. Welch Materials Latest Developments

Table 196. Bonna-Agela Technologies Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 197. Bonna-Agela Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 198. Bonna-Agela Technologies C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 199. Bonna-Agela Technologies Main Business

Table 200. Bonna-Agela Technologies Latest Developments

Table 201. Restek Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 202. Restek C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 203. Restek C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 204. Restek Main Business

Table 205. Restek Latest Developments

Table 206. Imtakt Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 207. Imtakt C8 Reversed-Phase Chromatography Packing Product Portfolios and

Specifications

Table 208. Imtakt C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 209. Imtakt Main Business

Table 210. Imtakt Latest Developments

Table 211. Fortis Technologies Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 212. Fortis Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 213. Fortis Technologies C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 214. Fortis Technologies Main Business

Table 215. Fortis Technologies Latest Developments

Table 216. Avantor Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 217. Avantor C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 218. Avantor C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 219. Avantor Main Business

Table 220. Avantor Latest Developments

Table 221. Nacalai Tesque Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 222. Nacalai Tesque C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 223. Nacalai Tesque C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 224. Nacalai Tesque Main Business

Table 225. Nacalai Tesque Latest Developments

Table 226. Tosoh Bioscience Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 227. Tosoh Bioscience C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 228. Tosoh Bioscience C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 229. Tosoh Bioscience Main Business

Table 230. Tosoh Bioscience Latest Developments

Table 231. Interchim Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 232. Interchim C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 233. Interchim C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 234. Interchim Main Business

Table 235. Interchim Latest Developments

Table 236. Orochem Technologies Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 237. Orochem Technologies C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 238. Orochem Technologies C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 239. Orochem Technologies Main Business

Table 240. Orochem Technologies Latest Developments

Table 241. MicroSolv Technology Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 242. MicroSolv Technology C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 243. MicroSolv Technology C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 244. MicroSolv Technology Main Business

Table 245. MicroSolv Technology Latest Developments

Table 246. ES Industries Basic Information, C8 Reversed-Phase Chromatography Packing Manufacturing Base, Sales Area and Its Competitors

Table 247. ES Industries C8 Reversed-Phase Chromatography Packing Product Portfolios and Specifications

Table 248. ES Industries C8 Reversed-Phase Chromatography Packing Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 249. ES Industries Main Business

Table 250. ES Industries Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of C8 Reversed-Phase Chromatography Packing
- Figure 2. C8 Reversed-Phase Chromatography Packing Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global C8 Reversed-Phase Chromatography Packing Sales Growth Rate 2021-2032 (kg)
- Figure 7. Global C8 Reversed-Phase Chromatography Packing Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. C8 Reversed-Phase Chromatography Packing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. C8 Reversed-Phase Chromatography Packing Sales Market Share by Country/Region (2025)
- Figure 10. C8 Reversed-Phase Chromatography Packing Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Silica-Based C8 Media
- Figure 12. Product Picture of Hybrid Silica C8 Media
- Figure 13. Product Picture of Polymeric C8 Media
- Figure 14. Product Picture of Other C8 Media
- Figure 15. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Type in 2026
- Figure 16. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Sub-2 µm C8 Media
- Figure 18. Product Picture of 2-5 µm C8 Media
- Figure 19. Product Picture of 6-15 µm C8 Media
- Figure 20. Product Picture of 20 µm and Above C8 Media
- Figure 21. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Particle Size in 2026
- Figure 22. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Particle Size (2021-2026)
- Figure 23. Product Picture of Small-Pore C8 Media
- Figure 24. Product Picture of Wide-Pore C8 Media
- Figure 25. Product Picture of Extra-Wide-Pore C8 Media
- Figure 26. Product Picture of Mixed-Pore C8 Media

Figure 27. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Pore Size in 2026

Figure 28. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Pore Size (2021-2026)

Figure 29. Product Picture of Analytical C8 Media

Figure 30. Product Picture of UHPLC C8 Media

Figure 31. Product Picture of Preparative C8 Media

Figure 32. Product Picture of Process-Scale C8 Media

Figure 33. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Use Scale in 2026

Figure 34. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Use Scale (2021-2026)

Figure 35. C8 Reversed-Phase Chromatography Packing Consumed in Small Molecule Analysis

Figure 36. Global C8 Reversed-Phase Chromatography Packing Market: Small Molecule Analysis (2021-2026) & (kg)

Figure 37. C8 Reversed-Phase Chromatography Packing Consumed in Peptide and Protein Purification

Figure 38. Global C8 Reversed-Phase Chromatography Packing Market: Peptide and Protein Purification (2021-2026) & (kg)

Figure 39. C8 Reversed-Phase Chromatography Packing Consumed in Pharmaceutical Quality Control

Figure 40. Global C8 Reversed-Phase Chromatography Packing Market: Pharmaceutical Quality Control (2021-2026) & (kg)

Figure 41. C8 Reversed-Phase Chromatography Packing Consumed in Impurity Profiling

Figure 42. Global C8 Reversed-Phase Chromatography Packing Market: Impurity Profiling (2021-2026) & (kg)

Figure 43. C8 Reversed-Phase Chromatography Packing Consumed in Natural Product Purification

Figure 44. Global C8 Reversed-Phase Chromatography Packing Market: Natural Product Purification (2021-2026) & (kg)

Figure 45. C8 Reversed-Phase Chromatography Packing Consumed in Food and Environmental Testing

Figure 46. Global C8 Reversed-Phase Chromatography Packing Market: Food and Environmental Testing (2021-2026) & (kg)

Figure 47. Global C8 Reversed-Phase Chromatography Packing Sale Market Share by Application (2025)

Figure 48. Global C8 Reversed-Phase Chromatography Packing Revenue Market

Share by Application in 2025

Figure 49. C8 Reversed-Phase Chromatography Packing Sales by Company in 2025 (kg)

Figure 50. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Company in 2025

Figure 51. C8 Reversed-Phase Chromatography Packing Revenue by Company in 2025 (\$ millions)

Figure 52. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Company in 2025

Figure 53. Global C8 Reversed-Phase Chromatography Packing Sales Market Share by Geographic Region (2021-2026)

Figure 54. Global C8 Reversed-Phase Chromatography Packing Revenue Market Share by Geographic Region in 2025

Figure 55. Americas C8 Reversed-Phase Chromatography Packing Sales 2021-2026 (kg)

Figure 56. Americas C8 Reversed-Phase Chromatography Packing Revenue 2021-2026 (\$ millions)

Figure 57. APAC C8 Reversed-Phase Chromatography Packing Sales 2021-2026 (kg)

Figure 58. APAC C8 Reversed-Phase Chromatography Packing Revenue 2021-2026 (\$ millions)

Figure 59. Europe C8 Reversed-Phase Chromatography Packing Sales 2021-2026 (kg)

Figure 60. Europe C8 Reversed-Phase Chromatography Packing Revenue 2021-2026 (\$ millions)

Figure 61. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales 2021-2026 (kg)

Figure 62. Middle East & Africa C8 Reversed-Phase Chromatography Packing Revenue 2021-2026 (\$ millions)

Figure 63. Americas C8 Reversed-Phase Chromatography Packing Sales Market Share by Country in 2025

Figure 64. Americas C8 Reversed-Phase Chromatography Packing Revenue Market Share by Country (2021-2026)

Figure 65. Americas C8 Reversed-Phase Chromatography Packing Sales Market Share by Type (2021-2026)

Figure 66. Americas C8 Reversed-Phase Chromatography Packing Sales Market Share by Application (2021-2026)

Figure 67. United States C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 68. Canada C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 69. Mexico C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 70. Brazil C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 71. APAC C8 Reversed-Phase Chromatography Packing Sales Market Share by Region in 2025

Figure 72. APAC C8 Reversed-Phase Chromatography Packing Revenue Market Share by Region (2021-2026)

Figure 73. APAC C8 Reversed-Phase Chromatography Packing Sales Market Share by Type (2021-2026)

Figure 74. APAC C8 Reversed-Phase Chromatography Packing Sales Market Share by Application (2021-2026)

Figure 75. China C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 76. Japan C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Korea C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 78. Southeast Asia C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 79. India C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 80. Australia C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 81. China Taiwan C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 82. Europe C8 Reversed-Phase Chromatography Packing Sales Market Share by Country in 2025

Figure 83. Europe C8 Reversed-Phase Chromatography Packing Revenue Market Share by Country (2021-2026)

Figure 84. Europe C8 Reversed-Phase Chromatography Packing Sales Market Share by Type (2021-2026)

Figure 85. Europe C8 Reversed-Phase Chromatography Packing Sales Market Share by Application (2021-2026)

Figure 86. Germany C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 87. France C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 88. UK C8 Reversed-Phase Chromatography Packing Revenue Growth

2021-2026 (\$ millions)

Figure 89. Italy C8 Reversed-Phase Chromatography Packing Revenue Growth

2021-2026 (\$ millions)

Figure 90. Russia C8 Reversed-Phase Chromatography Packing Revenue Growth

2021-2026 (\$ millions)

Figure 91. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales Market Share by Country (2021-2026)

Figure 92. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales Market Share by Type (2021-2026)

Figure 93. Middle East & Africa C8 Reversed-Phase Chromatography Packing Sales Market Share by Application (2021-2026)

Figure 94. Egypt C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 95. South Africa C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 96. Israel C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 97. Turkey C8 Reversed-Phase Chromatography Packing Revenue Growth 2021-2026 (\$ millions)

Figure 98. GCC Countries C8 Reversed-Phase Chromatography Packin

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