

Global C5 Aliphatic Petroleum Resin Market Growth 2026-2032

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Abstracts

The global C5 Aliphatic Petroleum Resin market size is predicted to grow from US\$ 1789 million in 2025 to US\$ 2580 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

C5 Aliphatic Petroleum Resin is a thermoplastic hydrocarbon resin produced by polymerizing C5 fractions obtained as by-products from the steam cracking of naphtha or gas oil in petrochemical plants. These fractions, primarily containing piperylene, isoprene, cyclopentene, and other C5 olefins, are separated and purified, then polymerized using catalytic processes (often Friedel-Crafts catalysts) to form low-molecular-weight aliphatic resins with excellent tack, compatibility with elastomers, and light color. In the supply chain, upstream activities involve crude oil refining and steam cracking to generate C5 feedstock streams; midstream processing includes C5 fraction separation, purification, and resin polymerization followed by hydrogenation or modification to improve stability; downstream distribution supplies resin producers and compounders who incorporate the material into adhesives, hot-melt adhesives (HMA), pressure-sensitive adhesives (PSA), rubber compounding, road-marking paints, coatings, and printing inks, where the resin functions primarily as a tackifier or performance modifier. In 2025, global C5 Aliphatic Petroleum Resin output was about 1.15 million tons with 1.8 million tons of capacity, average prices of USD 1,900 - 3,200 per ton, and gross margins around 19%.

United States market for C5 Aliphatic Petroleum Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for C5 Aliphatic Petroleum Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for C5 Aliphatic Petroleum Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key C5 Aliphatic Petroleum Resin players cover ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'C5 Aliphatic Petroleum Resin Industry Forecast' looks at past sales and reviews total world C5 Aliphatic Petroleum Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected C5 Aliphatic Petroleum Resin sales for 2026 through 2032. With C5 Aliphatic Petroleum Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world C5 Aliphatic Petroleum Resin industry.

This Insight Report provides a comprehensive analysis of the global C5 Aliphatic Petroleum Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C5 Aliphatic Petroleum Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global C5 Aliphatic Petroleum Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C5 Aliphatic Petroleum Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C5 Aliphatic Petroleum Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of C5 Aliphatic Petroleum Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-hydrogenated C5 Resin

Partially Hydrogenated C5 Resin

Fully Hydrogenated C5 Resin

Segmentation by Softening Point:

Low Softening Point (80?95 ?C)

Medium Softening Point (95?105 ?C)

High Softening Point (105?120 ?C)

Segmentation by Application:

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global C5 Aliphatic Petroleum Resin market?

What factors are driving C5 Aliphatic Petroleum Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C5 Aliphatic Petroleum Resin market opportunities vary by end market size?

How does C5 Aliphatic Petroleum Resin break out by Type, by Application?

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