

Global C4 Raffinate Market Growth 2026-2032

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Abstracts

The global C4 Raffinate market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Raffinate or C4 Raffinate or C4 residual is the residual product that remains after the separation of 1,3 Butadiene and 1-Butene from Mixed C4 stream. Because of the low Reid vapor pressure, it is preferred to natural gasoline in ethanol or gasoline mixes. Raffinate is majorly used to synthesize Methyl tertiary butyl ether (MTBE), which is a flammable substance. MTBE raises the octane and oxygen content of gasoline and works as a pollution-reducing compound in gasoline. Moreover, raffinate also finds application to synthesize Secondary butyl alcohol (SBA), a coupling agent in water-reducible coatings, industrial cleaners, and paint removers.

United States market for C4 Raffinate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for C4 Raffinate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for C4 Raffinate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key C4 Raffinate players cover Nouri Petrochemical Company, Faravaresh Bandar Imam Co, ONGC Mangalore Petrochemicals Ltd, Buali Sina Petrochemical Co, Braskem, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "C4 Raffinate Industry Forecast" looks at past sales and reviews total world C4 Raffinate sales in 2025, providing a

comprehensive analysis by region and market sector of projected C4 Raffinate sales for 2026 through 2032. With C4 Raffinate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world C4 Raffinate industry.

This Insight Report provides a comprehensive analysis of the global C4 Raffinate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C4 Raffinate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global C4 Raffinate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C4 Raffinate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C4 Raffinate.

This report presents a comprehensive overview, market shares, and growth opportunities of C4 Raffinate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

C4 Raffinate I

C4 Raffinate II

Segmentation by Application:

MTBE

SBA

MEK

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouri Petrochemical Company

Faravaresh Bandar Imam Co

ONGC Mangalore Petrochemicals Ltd

Buali Sina Petrochemical Co

Braskem

PT Chandra Asri Petrochemical

Tbk

TPC Group

Shell Pic

Reliance Industries Limited

Resonac Holdings Corporation

BASF

JG summit Olefins Corporation

Basparan Bandar Imam Co

Shimibaft Petrochemical Company

Royal Global Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global C4 Raffinate market?

What factors are driving C4 Raffinate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C4 Raffinate market opportunities vary by end market size?

How does C4 Raffinate break out by Type, by Application?

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