

Global C-V2X Roadside Terminal Market Growth 2026-2032

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Abstracts

The global C-V2X Roadside Terminal market size is predicted to grow from US\$ 181 million in 2025 to US\$ 780 million in 2032; it is expected to grow at a CAGR of 23.7% from 2026 to 2032.

C-V2X Roadside Terminal is a communication infrastructure device deployed along roadways to enable real-time data exchange between vehicles, infrastructure, and traffic management systems, supporting low-latency, high-reliability connectivity for intelligent transportation applications. Its advantages include wide-area coverage, high communication reliability, strong environmental adaptability, and support for advanced traffic coordination and safety services. The capacity utilization rate in 2025 was 80%, and the industry's average gross margin was about 25%. In 2025, production totaled 51,389 units, with an average price of USD 3,600 per unit. Upstream, key inputs include communication chips and RF antenna modules, with representative suppliers such as Qualcomm, NXP, Huawei, and ZTE. The midstream segment focuses on system integration, protocol stack development, hardware assembly, and field deployment optimization to ensure stable and secure communication performance. Downstream applications are concentrated in highways and road traffic systems, with representative customers including China Communications Construction, China Railway Construction, Siemens, and Kapsch TrafficCom.

The C-V2X roadside terminal is a key component of the roadside segment in the vehicle-road-cloud integrated system. Its primary function is to collect real-time information on current road and traffic conditions, and communicate with roadside perception devices, traffic signals, electronic signboards, and other terminals through a communication network. This enables vehicle-to-infrastructure (V2I) connectivity and real-time interaction with traffic signals, assisting drivers in making informed driving decisions and

ensuring the safety of both personnel and vehicles throughout the transportation system.

LP Information, Inc. (LPI) ' newest research report, the 'C-V2X Roadside Terminal Industry Forecast' looks at past sales and reviews total world C-V2X Roadside Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected C-V2X Roadside Terminal sales for 2026 through 2032. With C-V2X Roadside Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world C-V2X Roadside Terminal industry.

This Insight Report provides a comprehensive analysis of the global C-V2X Roadside Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C-V2X Roadside Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global C-V2X Roadside Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C-V2X Roadside Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C-V2X Roadside Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of C-V2X Roadside Terminal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4G Roadside Terminal

5G Roadside Terminal

Segmentation by Technology:

Multi-antenna

Single-antenna

Segmentation by Power Supply:

Power Grid

Solar Energy

Segmentation by Application:

Highway

Road Traffic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yunex Traffic

Danlaw Inc.

Genvict Technologies

TransInfo Technology

Kapsch TrafficCom

Keysight

Iteris

Huawei

Commsignia

Gosuncn Technology

Unex Technology

HARMAN

StarPoint

ZTE

SWARCO

V2ROADS

Key Questions Addressed in this Report

What is the 10-year outlook for the global C-V2X Roadside Terminal market?

What factors are driving C-V2X Roadside Terminal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C-V2X Roadside Terminal market opportunities vary by end market

size?

How does C-V2X Roadside Terminal break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global C-V2X Roadside Terminal Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for C-V2X Roadside Terminal by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for C-V2X Roadside Terminal by Country/Region, 2021, 2025 & 2032

2.2 C-V2X Roadside Terminal Segment by Type

- 2.2.1 4G Roadside Terminal
- 2.2.2 5G Roadside Terminal
- 2.2.3 C-V2X Roadside Terminal Sales by Type
 - 2.2.3.1 Global C-V2X Roadside Terminal Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global C-V2X Roadside Terminal Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global C-V2X Roadside Terminal Sale Price by Type (2021-2026)

2.3 C-V2X Roadside Terminal Segment by Technology

- 2.3.1 Multi-antenna
- 2.3.2 Single-antenna
- 2.3.3 C-V2X Roadside Terminal Sales by Technology
 - 2.3.3.1 Global C-V2X Roadside Terminal Sales Market Share by Technology (2021-2026)
 - 2.3.3.2 Global C-V2X Roadside Terminal Revenue and Market Share by Technology (2021-2026)
 - 2.3.3.3 Global C-V2X Roadside Terminal Sale Price by Technology (2021-2026)

2.4 C-V2X Roadside Terminal Segment by Power Supply

- 2.4.1 Power Grid
- 2.4.2 Solar Energy
- 2.4.3 C-V2X Roadside Terminal Sales by Power Supply
 - 2.4.3.1 Global C-V2X Roadside Terminal Sales Market Share by Power Supply (2021-2026)
 - 2.4.3.2 Global C-V2X Roadside Terminal Revenue and Market Share by Power Supply (2021-2026)
 - 2.4.3.3 Global C-V2X Roadside Terminal Sale Price by Power Supply (2021-2026)
- 2.5 C-V2X Roadside Terminal Segment by Application
 - 2.5.1 Highway
 - 2.5.2 Road Traffic
 - 2.5.3 C-V2X Roadside Terminal Sales by Application
 - 2.5.3.1 Global C-V2X Roadside Terminal Sale Market Share by Application (2021-2026)
 - 2.5.3.2 Global C-V2X Roadside Terminal Revenue and Market Share by Application (2021-2026)
 - 2.5.3.3 Global C-V2X Roadside Terminal Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global C-V2X Roadside Terminal Breakdown Data by Company
 - 3.1.1 Global C-V2X Roadside Terminal Annual Sales by Company (2021-2026)
 - 3.1.2 Global C-V2X Roadside Terminal Sales Market Share by Company (2021-2026)
- 3.2 Global C-V2X Roadside Terminal Annual Revenue by Company (2021-2026)
 - 3.2.1 Global C-V2X Roadside Terminal Revenue by Company (2021-2026)
 - 3.2.2 Global C-V2X Roadside Terminal Revenue Market Share by Company (2021-2026)
- 3.3 Global C-V2X Roadside Terminal Sale Price by Company
- 3.4 Key Manufacturers C-V2X Roadside Terminal Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers C-V2X Roadside Terminal Product Location Distribution
 - 3.4.2 Players C-V2X Roadside Terminal Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR C-V2X ROADSIDE TERMINAL BY

GEOGRAPHIC REGION

4.1 World Historic C-V2X Roadside Terminal Market Size by Geographic Region (2021-2026)

4.1.1 Global C-V2X Roadside Terminal Annual Sales by Geographic Region (2021-2026)

4.1.2 Global C-V2X Roadside Terminal Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic C-V2X Roadside Terminal Market Size by Country/Region (2021-2026)

4.2.1 Global C-V2X Roadside Terminal Annual Sales by Country/Region (2021-2026)

4.2.2 Global C-V2X Roadside Terminal Annual Revenue by Country/Region (2021-2026)

4.3 Americas C-V2X Roadside Terminal Sales Growth

4.4 APAC C-V2X Roadside Terminal Sales Growth

4.5 Europe C-V2X Roadside Terminal Sales Growth

4.6 Middle East & Africa C-V2X Roadside Terminal Sales Growth

5 AMERICAS

5.1 Americas C-V2X Roadside Terminal Sales by Country

5.1.1 Americas C-V2X Roadside Terminal Sales by Country (2021-2026)

5.1.2 Americas C-V2X Roadside Terminal Revenue by Country (2021-2026)

5.2 Americas C-V2X Roadside Terminal Sales by Type (2021-2026)

5.3 Americas C-V2X Roadside Terminal Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC C-V2X Roadside Terminal Sales by Region

6.1.1 APAC C-V2X Roadside Terminal Sales by Region (2021-2026)

6.1.2 APAC C-V2X Roadside Terminal Revenue by Region (2021-2026)

6.2 APAC C-V2X Roadside Terminal Sales by Type (2021-2026)

6.3 APAC C-V2X Roadside Terminal Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe C-V2X Roadside Terminal by Country
 - 7.1.1 Europe C-V2X Roadside Terminal Sales by Country (2021-2026)
 - 7.1.2 Europe C-V2X Roadside Terminal Revenue by Country (2021-2026)
- 7.2 Europe C-V2X Roadside Terminal Sales by Type (2021-2026)
- 7.3 Europe C-V2X Roadside Terminal Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa C-V2X Roadside Terminal by Country
 - 8.1.1 Middle East & Africa C-V2X Roadside Terminal Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa C-V2X Roadside Terminal Revenue by Country (2021-2026)
- 8.2 Middle East & Africa C-V2X Roadside Terminal Sales by Type (2021-2026)
- 8.3 Middle East & Africa C-V2X Roadside Terminal Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of C-V2X Roadside Terminal
- 10.3 Manufacturing Process Analysis of C-V2X Roadside Terminal
- 10.4 Industry Chain Structure of C-V2X Roadside Terminal

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 C-V2X Roadside Terminal Distributors
- 11.3 C-V2X Roadside Terminal Customer

12 WORLD FORECAST REVIEW FOR C-V2X ROADSIDE TERMINAL BY GEOGRAPHIC REGION

- 12.1 Global C-V2X Roadside Terminal Market Size Forecast by Region
 - 12.1.1 Global C-V2X Roadside Terminal Forecast by Region (2027-2032)
 - 12.1.2 Global C-V2X Roadside Terminal Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global C-V2X Roadside Terminal Forecast by Type (2027-2032)
- 12.7 Global C-V2X Roadside Terminal Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Yunex Traffic
 - 13.1.1 Yunex Traffic Company Information
 - 13.1.2 Yunex Traffic C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.1.3 Yunex Traffic C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Yunex Traffic Main Business Overview
 - 13.1.5 Yunex Traffic Latest Developments
- 13.2 Danlaw Inc.

- 13.2.1 Danlaw Inc. Company Information
- 13.2.2 Danlaw Inc. C-V2X Roadside Terminal Product Portfolios and Specifications
- 13.2.3 Danlaw Inc. C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Danlaw Inc. Main Business Overview
- 13.2.5 Danlaw Inc. Latest Developments
- 13.3 Genvict Technologies
 - 13.3.1 Genvict Technologies Company Information
 - 13.3.2 Genvict Technologies C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.3.3 Genvict Technologies C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Genvict Technologies Main Business Overview
 - 13.3.5 Genvict Technologies Latest Developments
- 13.4 TransInfo Technology
 - 13.4.1 TransInfo Technology Company Information
 - 13.4.2 TransInfo Technology C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.4.3 TransInfo Technology C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 TransInfo Technology Main Business Overview
 - 13.4.5 TransInfo Technology Latest Developments
- 13.5 Kapsch TrafficCom
 - 13.5.1 Kapsch TrafficCom Company Information
 - 13.5.2 Kapsch TrafficCom C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.5.3 Kapsch TrafficCom C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Kapsch TrafficCom Main Business Overview
 - 13.5.5 Kapsch TrafficCom Latest Developments
- 13.6 Keysight
 - 13.6.1 Keysight Company Information
 - 13.6.2 Keysight C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.6.3 Keysight C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Keysight Main Business Overview
 - 13.6.5 Keysight Latest Developments
- 13.7 Iteris
 - 13.7.1 Iteris Company Information

- 13.7.2 Iteris C-V2X Roadside Terminal Product Portfolios and Specifications
- 13.7.3 Iteris C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Iteris Main Business Overview
- 13.7.5 Iteris Latest Developments
- 13.8 Huawei
 - 13.8.1 Huawei Company Information
 - 13.8.2 Huawei C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.8.3 Huawei C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Huawei Main Business Overview
 - 13.8.5 Huawei Latest Developments
- 13.9 Commsignia
 - 13.9.1 Commsignia Company Information
 - 13.9.2 Commsignia C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.9.3 Commsignia C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Commsignia Main Business Overview
 - 13.9.5 Commsignia Latest Developments
- 13.10 Gosuncn Technology
 - 13.10.1 Gosuncn Technology Company Information
 - 13.10.2 Gosuncn Technology C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.10.3 Gosuncn Technology C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Gosuncn Technology Main Business Overview
 - 13.10.5 Gosuncn Technology Latest Developments
- 13.11 Unex Technology
 - 13.11.1 Unex Technology Company Information
 - 13.11.2 Unex Technology C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.11.3 Unex Technology C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Unex Technology Main Business Overview
 - 13.11.5 Unex Technology Latest Developments
- 13.12 HARMAN
 - 13.12.1 HARMAN Company Information
 - 13.12.2 HARMAN C-V2X Roadside Terminal Product Portfolios and Specifications
 - 13.12.3 HARMAN C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 HARMAN Main Business Overview

13.12.5 HARMAN Latest Developments

13.13 StarPoint

13.13.1 StarPoint Company Information

13.13.2 StarPoint C-V2X Roadside Terminal Product Portfolios and Specifications

13.13.3 StarPoint C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 StarPoint Main Business Overview

13.13.5 StarPoint Latest Developments

13.14 ZTE

13.14.1 ZTE Company Information

13.14.2 ZTE C-V2X Roadside Terminal Product Portfolios and Specifications

13.14.3 ZTE C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.14.4 ZTE Main Business Overview

13.14.5 ZTE Latest Developments

13.15 SWARCO

13.15.1 SWARCO Company Information

13.15.2 SWARCO C-V2X Roadside Terminal Product Portfolios and Specifications

13.15.3 SWARCO C-V2X Roadside Terminal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.15.4 SWARCO Main Business Overview

13.15.5 SWARCO Latest Developments

13.16 V2ROADS

13.16.1 V2ROADS Company Information

13.16.2 V2ROADS C-V2X Roadside Terminal Product Portfolios and Specifications

13.16.3 V2ROADS C-V2X Roadside Terminal Sales, Revenue, Price and Gross

Margin (2021-2026)

13.16.4 V2ROADS Main Business Overview

13.16.5 V2ROADS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. C-V2X Roadside Terminal Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. C-V2X Roadside Terminal Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 4G Roadside Terminal

Table 4. Major Players of 5G Roadside Terminal

Table 5. Global C-V2X Roadside Terminal Sales by Type (2021-2026) & (K Units)

Table 6. Global C-V2X Roadside Terminal Sales Market Share by Type (2021-2026)

Table 7. Global C-V2X Roadside Terminal Revenue by Type (2021-2026) & (\$ million)

Table 8. Global C-V2X Roadside Terminal Revenue Market Share by Type (2021-2026)

Table 9. Global C-V2X Roadside Terminal Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Multi-antenna

Table 11. Major Players of Single-antenna

Table 12. Global C-V2X Roadside Terminal Sales by Technology (2021-2026) & (K Units)

Table 13. Global C-V2X Roadside Terminal Sales Market Share by Technology (2021-2026)

Table 14. Global C-V2X Roadside Terminal Revenue by Technology (2021-2026) & (\$ million)

Table 15. Global C-V2X Roadside Terminal Revenue Market Share by Technology (2021-2026)

Table 16. Global C-V2X Roadside Terminal Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 17. Major Players of Power Grid

Table 18. Major Players of Solar Energy

Table 19. Global C-V2X Roadside Terminal Sales by Power Supply (2021-2026) & (K Units)

Table 20. Global C-V2X Roadside Terminal Sales Market Share by Power Supply (2021-2026)

Table 21. Global C-V2X Roadside Terminal Revenue by Power Supply (2021-2026) & (\$ million)

Table 22. Global C-V2X Roadside Terminal Revenue Market Share by Power Supply (2021-2026)

Table 23. Global C-V2X Roadside Terminal Sale Price by Power Supply (2021-2026) & (US\$/Unit)

Table 24. Global C-V2X Roadside Terminal Sale by Application (2021-2026) & (K Units)

Table 25. Global C-V2X Roadside Terminal Sale Market Share by Application (2021-2026)

Table 26. Global C-V2X Roadside Terminal Revenue by Application (2021-2026) & (\$ million)

Table 27. Global C-V2X Roadside Terminal Revenue Market Share by Application (2021-2026)

Table 28. Global C-V2X Roadside Terminal Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global C-V2X Roadside Terminal Sales by Company (2021-2026) & (K Units)

Table 30. Global C-V2X Roadside Terminal Sales Market Share by Company (2021-2026)

Table 31. Global C-V2X Roadside Terminal Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global C-V2X Roadside Terminal Revenue Market Share by Company (2021-2026)

Table 33. Global C-V2X Roadside Terminal Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers C-V2X Roadside Terminal Producing Area Distribution and Sales Area

Table 35. Players C-V2X Roadside Terminal Products Offered

Table 36. C-V2X Roadside Terminal Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global C-V2X Roadside Terminal Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global C-V2X Roadside Terminal Sales Market Share Geographic Region (2021-2026)

Table 41. Global C-V2X Roadside Terminal Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global C-V2X Roadside Terminal Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global C-V2X Roadside Terminal Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global C-V2X Roadside Terminal Sales Market Share by Country/Region (2021-2026)

Table 45. Global C-V2X Roadside Terminal Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global C-V2X Roadside Terminal Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas C-V2X Roadside Terminal Sales by Country (2021-2026) & (K Units)

Table 48. Americas C-V2X Roadside Terminal Sales Market Share by Country (2021-2026)

Table 49. Americas C-V2X Roadside Terminal Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas C-V2X Roadside Terminal Sales by Type (2021-2026) & (K Units)

Table 51. Americas C-V2X Roadside Terminal Sales by Application (2021-2026) & (K Units)

Table 52. APAC C-V2X Roadside Terminal Sales by Region (2021-2026) & (K Units)

Table 53. APAC C-V2X Roadside Terminal Sales Market Share by Region (2021-2026)

Table 54. APAC C-V2X Roadside Terminal Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC C-V2X Roadside Terminal Sales by Type (2021-2026) & (K Units)

Table 56. APAC C-V2X Roadside Terminal Sales by Application (2021-2026) & (K Units)

Table 57. Europe C-V2X Roadside Terminal Sales by Country (2021-2026) & (K Units)

Table 58. Europe C-V2X Roadside Terminal Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe C-V2X Roadside Terminal Sales by Type (2021-2026) & (K Units)

Table 60. Europe C-V2X Roadside Terminal Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa C-V2X Roadside Terminal Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa C-V2X Roadside Terminal Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa C-V2X Roadside Terminal Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa C-V2X Roadside Terminal Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of C-V2X Roadside Terminal

Table 66. Key Market Challenges & Risks of C-V2X Roadside Terminal

Table 67. Key Industry Trends of C-V2X Roadside Terminal

Table 68. C-V2X Roadside Terminal Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. C-V2X Roadside Terminal Distributors List

Table 71. C-V2X Roadside Terminal Customer List

Table 72. Global C-V2X Roadside Terminal Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global C-V2X Roadside Terminal Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas C-V2X Roadside Terminal Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas C-V2X Roadside Terminal Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC C-V2X Roadside Terminal Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC C-V2X Roadside Terminal Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe C-V2X Roadside Terminal Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe C-V2X Roadside Terminal Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa C-V2X Roadside Terminal Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa C-V2X Roadside Terminal Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global C-V2X Roadside Terminal Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global C-V2X Roadside Terminal Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global C-V2X Roadside Terminal Sales Forecast by Application (2027-2032) & (K Units)

Table 85. Global C-V2X Roadside Terminal Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Yunex Traffic Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors

Table 87. Yunex Traffic C-V2X Roadside Terminal Product Portfolios and Specifications

Table 88. Yunex Traffic C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Yunex Traffic Main Business

Table 90. Yunex Traffic Latest Developments

Table 91. Danlaw Inc. Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors

Table 92. Danlaw Inc. C-V2X Roadside Terminal Product Portfolios and Specifications

Table 93. Danlaw Inc. C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Danlaw Inc. Main Business

Table 95. Danlaw Inc. Latest Developments

Table 96. Genvict Technologies Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors

Table 97. Genvict Technologies C-V2X Roadside Terminal Product Portfolios and Specifications

Table 98. Genvict Technologies C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Genvict Technologies Main Business

Table 100. Genvict Technologies Latest Developments

Table 101. TransInfo Technology Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors

Table 102. TransInfo Technology C-V2X Roadside Terminal Product Portfolios and Specifications

Table 103. TransInfo Technology C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. TransInfo Technology Main Business

Table 105. TransInfo Technology Latest Developments

Table 106. Kapsch TrafficCom Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors

Table 107. Kapsch TrafficCom C-V2X Roadside Terminal Product Portfolios and Specifications

Table 108. Kapsch TrafficCom C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Kapsch TrafficCom Main Business

Table 110. Kapsch TrafficCom Latest Developments

Table 111. Keysight Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors

Table 112. Keysight C-V2X Roadside Terminal Product Portfolios and Specifications

Table 113. Keysight C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Keysight Main Business

Table 115. Keysight Latest Developments

Table 116. Iteris Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors

Table 117. Iteris C-V2X Roadside Terminal Product Portfolios and Specifications

Table 118. Iteris C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Iteris Main Business
Table 120. Iteris Latest Developments
Table 121. Huawei Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 122. Huawei C-V2X Roadside Terminal Product Portfolios and Specifications
Table 123. Huawei C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 124. Huawei Main Business
Table 125. Huawei Latest Developments
Table 126. Commsignia Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 127. Commsignia C-V2X Roadside Terminal Product Portfolios and Specifications
Table 128. Commsignia C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 129. Commsignia Main Business
Table 130. Commsignia Latest Developments
Table 131. Gosuncn Technology Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 132. Gosuncn Technology C-V2X Roadside Terminal Product Portfolios and Specifications
Table 133. Gosuncn Technology C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 134. Gosuncn Technology Main Business
Table 135. Gosuncn Technology Latest Developments
Table 136. Unex Technology Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 137. Unex Technology C-V2X Roadside Terminal Product Portfolios and Specifications
Table 138. Unex Technology C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 139. Unex Technology Main Business
Table 140. Unex Technology Latest Developments
Table 141. HARMAN Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 142. HARMAN C-V2X Roadside Terminal Product Portfolios and Specifications
Table 143. HARMAN C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 144. HARMAN Main Business

Table 145. HARMAN Latest Developments
Table 146. StarPoint Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 147. StarPoint C-V2X Roadside Terminal Product Portfolios and Specifications
Table 148. StarPoint C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 149. StarPoint Main Business
Table 150. StarPoint Latest Developments
Table 151. ZTE Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 152. ZTE C-V2X Roadside Terminal Product Portfolios and Specifications
Table 153. ZTE C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 154. ZTE Main Business
Table 155. ZTE Latest Developments
Table 156. SWARCO Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 157. SWARCO C-V2X Roadside Terminal Product Portfolios and Specifications
Table 158. SWARCO C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 159. SWARCO Main Business
Table 160. SWARCO Latest Developments
Table 161. V2ROADS Basic Information, C-V2X Roadside Terminal Manufacturing Base, Sales Area and Its Competitors
Table 162. V2ROADS C-V2X Roadside Terminal Product Portfolios and Specifications
Table 163. V2ROADS C-V2X Roadside Terminal Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 164. V2ROADS Main Business
Table 165. V2ROADS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of C-V2X Roadside Terminal
- Figure 2. C-V2X Roadside Terminal Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global C-V2X Roadside Terminal Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global C-V2X Roadside Terminal Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. C-V2X Roadside Terminal Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. C-V2X Roadside Terminal Sales Market Share by Country/Region (2025)
- Figure 10. C-V2X Roadside Terminal Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 4G Roadside Terminal
- Figure 12. Product Picture of 5G Roadside Terminal
- Figure 13. Global C-V2X Roadside Terminal Sales Market Share by Type in 2026
- Figure 14. Global C-V2X Roadside Terminal Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Multi-antenna
- Figure 16. Product Picture of Single-antenna
- Figure 17. Global C-V2X Roadside Terminal Sales Market Share by Technology in 2026
- Figure 18. Global C-V2X Roadside Terminal Revenue Market Share by Technology (2021-2026)
- Figure 19. Product Picture of Power Grid
- Figure 20. Product Picture of Solar Energy
- Figure 21. Global C-V2X Roadside Terminal Sales Market Share by Power Supply in 2026
- Figure 22. Global C-V2X Roadside Terminal Revenue Market Share by Power Supply (2021-2026)
- Figure 23. C-V2X Roadside Terminal Consumed in Highway
- Figure 24. Global C-V2X Roadside Terminal Market: Highway (2021-2026) & (K Units)
- Figure 25. C-V2X Roadside Terminal Consumed in Road Traffic
- Figure 26. Global C-V2X Roadside Terminal Market: Road Traffic (2021-2026) & (K Units)
- Figure 27. Global C-V2X Roadside Terminal Sale Market Share by Application (2025)

Figure 28. Global C-V2X Roadside Terminal Revenue Market Share by Application in 2025

Figure 29. C-V2X Roadside Terminal Sales by Company in 2025 (K Units)

Figure 30. Global C-V2X Roadside Terminal Sales Market Share by Company in 2025

Figure 31. C-V2X Roadside Terminal Revenue by Company in 2025 (\$ millions)

Figure 32. Global C-V2X Roadside Terminal Revenue Market Share by Company in 2025

Figure 33. Global C-V2X Roadside Terminal Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global C-V2X Roadside Terminal Revenue Market Share by Geographic Region in 2025

Figure 35. Americas C-V2X Roadside Terminal Sales 2021-2026 (K Units)

Figure 36. Americas C-V2X Roadside Terminal Revenue 2021-2026 (\$ millions)

Figure 37. APAC C-V2X Roadside Terminal Sales 2021-2026 (K Units)

Figure 38. APAC C-V2X Roadside Terminal Revenue 2021-2026 (\$ millions)

Figure 39. Europe C-V2X Roadside Terminal Sales 2021-2026 (K Units)

Figure 40. Europe C-V2X Roadside Terminal Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa C-V2X Roadside Terminal Sales 2021-2026 (K Units)

Figure 42. Middle East & Africa C-V2X Roadside Terminal Revenue 2021-2026 (\$ millions)

Figure 43. Americas C-V2X Roadside Terminal Sales Market Share by Country in 2025

Figure 44. Americas C-V2X Roadside Terminal Revenue Market Share by Country (2021-2026)

Figure 45. Americas C-V2X Roadside Terminal Sales Market Share by Type (2021-2026)

Figure 46. Americas C-V2X Roadside Terminal Sales Market Share by Application (2021-2026)

Figure 47. United States C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC C-V2X Roadside Terminal Sales Market Share by Region in 2025

Figure 52. APAC C-V2X Roadside Terminal Revenue Market Share by Region (2021-2026)

Figure 53. APAC C-V2X Roadside Terminal Sales Market Share by Type (2021-2026)

Figure 54. APAC C-V2X Roadside Terminal Sales Market Share by Application (2021-2026)

Figure 55. China C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 59. India C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe C-V2X Roadside Terminal Sales Market Share by Country in 2025

Figure 63. Europe C-V2X Roadside Terminal Revenue Market Share by Country (2021-2026)

Figure 64. Europe C-V2X Roadside Terminal Sales Market Share by Type (2021-2026)

Figure 65. Europe C-V2X Roadside Terminal Sales Market Share by Application (2021-2026)

Figure 66. Germany C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 67. France C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa C-V2X Roadside Terminal Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa C-V2X Roadside Terminal Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa C-V2X Roadside Terminal Sales Market Share by Application (2021-2026)

Figure 74. Egypt C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries C-V2X Roadside Terminal Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of C-V2X Roadside Terminal in 2026

Figure 80. Manufacturing Process Analysis of C-V2X Roadside Terminal

Figure 81. Industry Chain Structure of C-V2X Roadside Terminal

Figure 82. Channels of Distribution

Figure 83. Global C-V2X Roadside Terminal Sales Market Forecast by Region (2027-2032)

Figure 84. Global C-V2X Roadside Terminal Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global C-V2X Roadside Terminal Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global C-V2X Roadside Terminal Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global C-V2X Roadside Terminal Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global C-V2X Roadside Terminal Revenue Market Share Forecast by Application (2027-2032)

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