

Global C-mount Lenses Market Growth 2026-2032

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Abstracts

The global C-mount Lenses market size is predicted to grow from US\$ 5031 million in 2025 to US\$ 6925 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

C-mount Lenses is a camera component with a 25mm diameter screw interface at the rear, a 2/3/1/2 inch image format, high-definition coating, glass lens, metal casing, and no aperture shift. It can fully open and close the aperture. The major diameter of the C-mount thread is 1 inch, which is 25.4mm, and the pitch is 32 teeth per inch. In 2025, global C-mount Lenses production reached approximately 28.57 M Units, with an average global market price of around US\$ 180 per unit.

C-mount lenses belong to the mature industrial optics niche market, presenting overall characteristics of 'high standardization, wide application, and stable growth'.

From the perspective of demand structure, its core driving force comes from the field of industrial machine vision and automation. With the upgrading of electronic manufacturing, semiconductor testing, and intelligent manufacturing, demand continues to grow. At the same time, security monitoring and scientific research applications provide stable supplements, making the market highly resistant to cycles.

From the perspective of product characteristics, the C interface, as a long-term universal standard, is irreplaceable in the field of small and medium-sized sensors, especially in cost sensitive and high stability demanding industrial scenarios. However, it is gradually being diverted from larger target interfaces (such as F interfaces and customized interfaces) in the high-end imaging field.

From the perspective of competitive landscape, the industry is focused on enterprises with optical design and manufacturing capabilities. The core of competition lies in

resolution matching ability, distortion control, and adaptability to camera systems. The price competition of mid to low end products is obvious, while high-end machine vision lenses are mainly based on technological barriers.

From the perspective of development trends, on the one hand, industrial automation and AI vision applications are driving the growth in demand for high-resolution and large target lenses; On the other hand, the C interface, with its standardization and cost advantages, will continue to exist in the mid-range and existing markets for a long time, presenting an overall structural evolution of 'high-end substitution+mid-range stability'.

LP Information, Inc. (LPI) ' newest research report, the 'C-mount Lenses Industry Forecast' looks at past sales and reviews total world C-mount Lenses sales in 2025, providing a comprehensive analysis by region and market sector of projected C-mount Lenses sales for 2026 through 2032. With C-mount Lenses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world C-mount Lenses industry.

This Insight Report provides a comprehensive analysis of the global C-mount Lenses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C-mount Lenses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global C-mount Lenses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C-mount Lenses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C-mount Lenses.

This report presents a comprehensive overview, market shares, and growth opportunities of C-mount Lenses market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Focus C-Mount Lens

Zoom C-Mount Lens

Segmentation by Focal Length:

Focal Length50mm

Segmentation by Target Size:

1/3-Inch Lens

1/2-Inch Lens

2/3-Inch Lens

1-Inch Lens

Large Target Lens

Segmentation by Application:

Industrial Machine Vision

Security Surveillance

Medical Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Basler

Teledyne Vision Solutions

Schneider Kreuznach

Kowa

Thorlabs

Edmund Optics

Excelitas Technologies

Ricoh

Computar

Tamron

Navitar

Cognex

Hikrobot

Hangzhou Viosion Datum Technology

MORITEX Corporation

Shanghai Fugen Automation Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global C-mount Lenses market?

What factors are driving C-mount Lenses market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C-mount Lenses market opportunities vary by end market size?

How does C-mount Lenses break out by Type, by Application?

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