

Global C-Class Ductile Iron Pipes Market Growth 2026-2032

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Abstracts

The global C-Class Ductile Iron Pipes market size is predicted to grow from US\$ 2739 million in 2025 to US\$ 3684 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Class C ductile iron pipes refer to pipes that comply with standards such as ISO 2531 and EN 545, and are designed according to the 'C Series' pressure rating system; common classes include C20, C25, C30, C40, C50, C64, and C100. These pipes utilize ductile iron as their base material and typically feature an internal cement mortar lining, an external zinc coating or anti-corrosion layer, and flexible joints. They are primarily employed in pressure pipeline systems for municipal water supply, water transmission networks, drainage, and industrial transport applications.

Upstream raw materials mainly consist of pig iron, scrap steel, foundry returns, coke, magnesium-based nodularizers, inoculants, ferroalloys, cement mortar lining materials, zinc wire or powder, asphalt paint, epoxy powder, and polyurethane coatings. Among these inputs, the iron source and nodularizers determine the pipe body's strength, elongation, and the quality of graphite nodularization, while anti-corrosion materials such as cement mortar, zinc coatings, epoxy, and asphalt determine the corrosion resistance and service life of the pipe's inner and outer surfaces. Downstream applications primarily involve the construction of pipeline networks for municipal water supply and drainage, gas transmission and distribution, industrial water transport, agricultural irrigation, and water conservancy projects.

In 2025, global sales volume is projected to reach approximately 3.4 million tons, with an average selling price of approximately \$820 per ton; the gross profit margins for major industry manufacturers are expected to range between 18% and 28%.

United States market for C-Class Ductile Iron Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for C-Class Ductile Iron Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for C-Class Ductile Iron Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key C-Class Ductile Iron Pipes players cover Saint-Gobain, Kubota, Jindal SAW, Electrosteel Castings, Tata Steel, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "C-Class Ductile Iron Pipes Industry Forecast" looks at past sales and reviews total world C-Class Ductile Iron Pipes sales in 2025, providing a comprehensive analysis by region and market sector of projected C-Class Ductile Iron Pipes sales for 2026 through 2032. With C-Class Ductile Iron Pipes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world C-Class Ductile Iron Pipes industry.

This Insight Report provides a comprehensive analysis of the global C-Class Ductile Iron Pipes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on C-Class Ductile Iron Pipes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global C-Class Ductile Iron Pipes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for C-Class Ductile Iron Pipes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global C-Class Ductile Iron Pipes.

This report presents a comprehensive overview, market shares, and growth opportunities of C-Class Ductile Iron Pipes market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

C25

C30

C40

C50

Other

Segmentation by Diameter:

DN40?DN300

DN350?DN600

DN700?DN1200

DN1400?DN2600

Other

Segmentation by Application:

Municipal Water Supply

Sewage Discharge

Irrigation

Industrial Piping Networks

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

Kubota

Jindal SAW

Electrosteel Castings

Tata Steel

Rashmi Metaliks

ESL Steel

US Pipe

McWane

Xinxing Ductile Iron Pipes

Angang Group Yongtong Ductile Cast Iron Pipe

GuoMing Ductile Iron Pipes

Key Questions Addressed in this Report

What is the 10-year outlook for the global C-Class Ductile Iron Pipes market?

What factors are driving C-Class Ductile Iron Pipes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do C-Class Ductile Iron Pipes market opportunities vary by end market size?

How does C-Class Ductile Iron Pipes break out by Type, by Application?

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