

Global Butylphthalide API Market Growth 2026-2032

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Abstracts

The global Butylphthalide API market size is predicted to grow from US\$ 22.60 million in 2025 to US\$ 41.92 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global Butylphthalide API production reached approximately 33 tons, with an average global market price of around US\$700 per kilogram. Butylphthalide (specifically 3-n-butylphthalide or NBP, CAS 6066-49-5) is a neuroprotective Active Pharmaceutical Ingredient (API) derived from celery seed, primarily used to treat acute ischemic stroke. It improves cerebral blood flow, acts as an antioxidant, and protects the blood-brain barrier.

Based on our research, Butylphthalide API is not a broad commodity API market; it is a specialty API segment built around a single high-value originator molecule, formulation patent boundaries, regulatory filings, and the pace of generic or modified formulation entry. For many years, the API supply was largely integrated into the originator's formulation system, and the external merchant market remained limited. As more Chinese manufacturers obtain production licenses, registration numbers, or approval notices for butylphthalide API, the industry is moving from a captive-supply model toward a structure led by the originator and supplemented by emerging specialty API producers. Since the downstream butylphthalide formulation market is still heavily centered in China's clinical and reimbursement system, the global API supply base is also highly concentrated in China; overseas names identified in public searches are mostly reagent suppliers, sourcing agents, or unverified leads rather than confirmed drug-grade commercial API manufacturers.

LP Information, Inc. (LPI) ' newest research report, the 'Butylphthalide API Industry Forecast' looks at past sales and reviews total world Butylphthalide API sales in 2025, providing a comprehensive analysis by region and market sector of projected

Butylphthalide API sales for 2026 through 2032. With Butylphthalide API sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Butylphthalide API industry.

This Insight Report provides a comprehensive analysis of the global Butylphthalide API landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Butylphthalide API portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Butylphthalide API market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Butylphthalide API and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Butylphthalide API.

This report presents a comprehensive overview, market shares, and growth opportunities of Butylphthalide API market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

dl-NBP

l-NBP

Segmentation by Purity:

Purity ≥99%

Purity ≥99.5%

Segmentation by Dosage Form:

Capsule

Injection

Segmentation by Application:

Acute Ischemic Stroke (AIS)

Neurodegenerative Diseases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CSPC Pharmaceutical

Hebei Guangxiang Pharmaceutical

Fujian South Pharmaceutical

Xiangbei Welman Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Butylphthalide API market?

What factors are driving Butylphthalide API market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Butylphthalide API market opportunities vary by end market size?

How does Butylphthalide API break out by Type, by Application?

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