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Global Butyl Hazmat Overboots Market Growth 2026-2032

https://marketpublishers.com/r/GD3726AF4393EN.html
Date: October 2026
Pages: 145
Price: US$ 3,660.00 (Single User License)
ID: GD3726AF4393EN

Abstracts

The global Butyl Hazmat Overboots market size is predicted to grow from US$ 150 million in 2025 to US$ 218 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, global butyl hazmat overboot production reached roughly 4.1 million pairs against a 5.0 million-pair capacity, with average unit price USD 35, while manufacturers maintained an average 32% gross margin. Butyl hazmat overboots are chemically resistant, over-the-shoe protective boots made from butyl rubber (IIR) designed to shield responders from hazardous liquids, industrial chemicals, toxic agents, and corrosive spills during emergency, military, or industrial operations; they feature seamless vulcanized construction, slip-resistant soles, and compatibility with Level A and Level B PPE suits. Their supply chain begins with feedstock butyl rubber sourced from petrochemical producers, compounded with fillers, plasticizers, and antioxidants, then molded and vulcanized by specialized rubber PPE manufacturers using compression or injection molding; soles, buckles, and reinforcement layers are added before final testing for permeation resistance, slip rating, and compliance (NFPA/OSHA). Finished overboots move through distributors of hazmat gear, emergency equipment suppliers, and government procurement channels to end users in fire departments, hazmat teams, military units, chemical plants, refineries, and disaster-response agencies.

United States market for Butyl Hazmat Overboots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Butyl Hazmat Overboots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Butyl Hazmat Overboots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Butyl Hazmat Overboots players cover AirBoss Defense Group, Respirex International, Ouvry SAS, Avon Protection, Impertech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Butyl Hazmat Overboots Industry Forecast” looks at past sales and reviews total world Butyl Hazmat Overboots sales in 2025, providing a comprehensive analysis by region and market sector of projected Butyl Hazmat Overboots sales for 2026 through 2032. With Butyl Hazmat Overboots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Butyl Hazmat Overboots industry.

This Insight Report provides a comprehensive analysis of the global Butyl Hazmat Overboots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Butyl Hazmat Overboots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Butyl Hazmat Overboots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Butyl Hazmat Overboots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Butyl Hazmat Overboots.

This report presents a comprehensive overview, market shares, and growth opportunities of Butyl Hazmat Overboots market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Low-height Overboots

Mid-calf Overboots

Knee-height Overboots

Segmentation by Material Composition:

Pure Butyl Rubber

Butyl–chlorobutyl Blend

Butyl–EPDM Composite

Segmentation by Application:

Emergency Response

Military & Defense

Waste Management

Petrochemical

Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AirBoss Defense Group

Respirex International

Ouvry SAS

Avon Protection

Impertech

Saftto Footwear

Tulsi Rubber Products

Bekina Boots

Tingley Rubber

Honeywell Safety

Dunlop Protective Footwear

Delta Plus Group

Acton Boots

Onguard Industries

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Bata Industrials

Viking Footwear

Paul Boy?

Lakeland Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Butyl Hazmat Overboots market?

What factors are driving Butyl Hazmat Overboots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Butyl Hazmat Overboots market opportunities vary by end market size?

How does Butyl Hazmat Overboots break out by Type, by Application?

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