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Global Butyl Diglycol Methacrylate (BDGMA) Market Growth 2026-2032

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Abstracts

The global Butyl Diglycol Methacrylate (BDGMA) market size is predicted to grow from US$ 22 million in 2025 to US$ 32.21 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Butyl Diglycol Methacrylate (BDGMA) is a monofunctional 'label-free' methacrylate monomer with ether functionality. It has a very low Tg and is therefore an excellent plasticizing monomer. Used in the composition of polymers, copolymers and light-curing systems.

Upstream, BDGMA combines two main building blocks: butyl diglycol (diethylene glycol monobutyl ether, DEGBE) produced on large scale by reacting ethylene oxide with n-butanol under alkaline catalysis, and methacrylic acid (MAA) or methyl methacrylate (MMA) obtained industrially via the acetone-cyanohydrin route or via oxidation of isobutylene/tert-butanol to methacrolein and then to MAA, followed by esterification or transesterification to the corresponding methacrylate. BDGMA is typically synthesized by esterification or transesterification between butyl diglycol and MAA/MMA in the presence of acidic catalysts, with polymerization inhibitors such as MEHQ added to control storage stability and specifications on purity, acid value, color, water content and inhibitor content.

Downstream, BDGMA is positioned as a flexibilizing and plasticizing methacrylate comonomer in a wide range of polymer systems. Major uses include coatings, adhesives and sealants, construction resins, composite resins and light-curing (UV/EB) systems where its low Tg and ether functionality improve flexibility, impact resistance, adhesion to polar substrates and resistance to cracking.

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In 2024, global sales of Butyl Diglycol Methacrylate (BDGMA) reached approximately 4,710 tons, with an average global market price of around US$ 4,529/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 35%.

United States market for Butyl Diglycol Methacrylate (BDGMA) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Butyl Diglycol Methacrylate (BDGMA) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Butyl Diglycol Methacrylate (BDGMA) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Butyl Diglycol Methacrylate (BDGMA) players cover Evonik, Hechuang Chemical, Wuhan Rongcan Biological Technology, Shaanxi Dideu Medichem, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Butyl Diglycol Methacrylate (BDGMA) Industry Forecast” looks at past sales and reviews total world Butyl Diglycol Methacrylate (BDGMA) sales in 2025, providing a comprehensive analysis by region and market sector of projected Butyl Diglycol Methacrylate (BDGMA) sales for 2026 through 2032. With Butyl Diglycol Methacrylate (BDGMA) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Butyl Diglycol Methacrylate (BDGMA) industry.

This Insight Report provides a comprehensive analysis of the global Butyl Diglycol Methacrylate (BDGMA) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Butyl Diglycol Methacrylate (BDGMA) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Butyl Diglycol Methacrylate (BDGMA) market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Butyl Diglycol Methacrylate (BDGMA) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Butyl Diglycol Methacrylate (BDGMA).

This report presents a comprehensive overview, market shares, and growth opportunities of Butyl Diglycol Methacrylate (BDGMA) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Industrial Grade

High-Purity Grade

Segmentation by Purity:

95% Purity

98% Purity

Other

Segmentation by Stabilizer System:

MEHQ-Stabilized

BHT-Stabilized

Mixed-Inhibitor

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Segmentation by Application:

Adhesives & Sealants

Coatings & Paints

Construction Resins

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Evonik
- Hechuang Chemical
- Wuhan Rongcan Biological Technology
- Shaanxi Dideu Medichem

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Butyl Diglycol Methacrylate (BDGMA) market?

What factors are driving Butyl Diglycol Methacrylate (BDGMA) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Butyl Diglycol Methacrylate (BDGMA) market opportunities vary by end market size?

How does Butyl Diglycol Methacrylate (BDGMA) break out by Type, by Application?

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