

Global Button Cell Battery Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Button Cell Battery Recycling market size is predicted to grow from US\$ 1515 million in 2025 to US\$ 2934 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Button cell (coin cell) battery recycling is a full-process standardized hazardous waste resource recovery system covering classified collection, safe storage, specialized transportation, sorting pretreatment, metallurgical/material separation, valuable metal extraction, harmless residue disposal and recycled material remanufacturing of waste button/coin batteries.

Button cells are miniature round disposable/rechargeable batteries widely used in watches, car key fobs, hearing aids, medical sensors, mainboard BIOS and wearable devices. Discarded units contain lithium, silver, zinc, manganese, heavy metals and toxic electrolytes; direct landfill causes soil/groundwater contamination, while damaged lithium coin cells risk short-circuit fire hazards.

The core goals of recycling:

1. Recycle high-value metals (silver, lithium, zinc, steel casing) for secondary industrial raw materials;
2. Isolate and treat toxic electrolytes and heavy metal waste to meet environmental compliance standards;
3. Eliminate fire, chemical leakage and ingestion safety risks in waste handling;

4. Implement extended producer responsibility (EPR) closed-loop battery lifecycle management.

Europe is one of the most regulated and mature markets. The EU Battery Regulation strengthens producer responsibility, collection, recycling-efficiency, and material-recovery requirements. EU rules set waste portable battery collection targets of 63% by the end of 2027 and 73% by the end of 2030, which directly supports collection of button and coin cells because they fall under the portable battery category.

North America is also a major market, led by the U.S. and Canada. The market is supported by retailer drop-off programs, municipal household hazardous waste systems, precious-metal refiners, and specialist battery recyclers. The U.S. EPA specifically advises consumers not to put button-cell, coin, or lithium single-use batteries in trash or municipal recycling bins and recommends using proper recycling locations.

Asia-Pacific is the largest consumption base for new button and coin cells and is likely the fastest-growing recycling opportunity. China, Japan, South Korea, India, and Southeast Asia have large demand from electronics, watches, toys, medical devices, hearing aids, smart meters, automotive keys, and IoT devices. Japan and South Korea have relatively mature battery collection systems, while China and Southeast Asia still have significant room to formalize household small-battery collection.

Latin America, Middle East, and Africa remain smaller and less standardized markets. Growth is mainly driven by urban waste regulation, electronics retail channels, hospital and hearing-aid waste streams, and environmental compliance by multinational brands.

LPI (LP Information)' newest research report, the "Button Cell Battery Recycling Industry Forecast" looks at past sales and reviews total world Button Cell Battery Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Button Cell Battery Recycling sales for 2026 through 2032. With Button Cell Battery Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Button Cell Battery Recycling industry.

This Insight Report provides a comprehensive analysis of the global Button Cell Battery Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Button Cell Battery Recycling portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Button Cell Battery Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Button Cell Battery Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Button Cell Battery Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Button Cell Battery Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Lithium Manganese Coin Cells (CR series, lithium button cells)

Silver Oxide Button Cells (SR series, watch batteries)

Alkaline Zinc-Manganese Button Cells (LR series)

Zinc-Air Button Cells (PR series, hearing aid batteries)

Others

Segmentation by Recycling Process & Metallurgical Technology:

Pyrometallurgical (Dry High-Temperature) Recycling

Hydrometallurgical (Wet Chemical) Recycling

Physical Mechanical Separation Recycling (Pretreatment Only)

Combined Integrated Recycling (Physical + Wet/Dry Hybrid)

Direct Regeneration Recycling

Segmentation by Application:

Extraction of Core Materials and Industrial Recycling

Specialty Chemicals and Closed-Loop Environmental Protection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

The Battery Network

Cirba Solutions

Elemetal

TerraCycle Regulated Waste

Umicore

G&P Batteries

Raw Materials Company

Saubermacher

Stena Recycling

Veolia

Battery Recyclers of America

Battery Recycling and Solutions / EACR Inc.

Interco

Redux Recycling

Bebat

European Recycling Platform?ERP?

Crown Refining

Arch Enterprises

Renata

ACCUREC Recycling

ERI

Nomura Kohsan

DOWA Eco-System

JX Metal Circular Solutions

SungEel HiTech

EcoPro CnG

Korea Zinc

GEM Co., Ltd.

CATL (Brunp Recycling)

Huayou Recycling

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