

Global Butterfly Valve Market Growth 2026-2032

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Abstracts

The global Butterfly Valve market size is predicted to grow from US\$ 5117 million in 2025 to US\$ 6807 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A butterfly valve is a quarter-turn rotary valve used to start, stop, or regulate fluid flow in a pipeline. Its main parts include a valve body, disc, stem, seat, seal, and actuator. When the disc rotates 90 degrees, the valve changes between open and closed positions. Butterfly valves are widely used in water supply, wastewater treatment, HVAC, oil and gas, chemical processing, power generation, food and beverage, marine, mining, and general industrial systems. Common types include wafer, lug, flanged, concentric, double-offset, and triple-offset butterfly valves.

Global production capacity is approximately 25 million units.

In 2025, global sales reached approximately 18.8 million units, with an average price of around US\$ 253 per unit, gross margin around 32%.

The butterfly valve market has a stable long-term outlook because the product is widely used across fluid-control systems and offers advantages in cost, size, weight, operating speed, and large-diameter pipeline compatibility. Water treatment, HVAC, chemical processing, oil and gas, and power generation will remain key demand areas. Future growth will focus on automated valves, high-performance and triple-offset designs, corrosion-resistant materials, low-leakage sealing, and smart monitoring functions. However, competition is intense in standard low-pressure valves, so manufacturers need to differentiate through quality, certifications, actuator integration, reliability, customization, and after-sales service.

Market Trend

The butterfly valve market is developing toward automated actuation, high-performance sealing, corrosion-resistant materials, and smart flow-control systems. Manual valves are still widely used, but electric and pneumatic actuated valves are gaining demand in water treatment, oil and gas, chemical, power, and HVAC systems. Triple-offset butterfly valves are also expanding in high-pressure, high-temperature, and low-leakage applications.

Market Drive

Market growth is mainly driven by water and wastewater infrastructure investment, industrial automation, oil and gas projects, chemical processing, power generation, HVAC expansion, and replacement of aging pipeline systems. Butterfly valves are popular because they are compact, lightweight, fast to operate, cost-effective, and suitable for large-diameter pipelines. Compared with gate or globe valves, they usually require less installation space and can provide efficient shut-off or throttling control. Rising demand for leakage reduction, process safety, energy efficiency, and reliable fluid control supports adoption in municipal and industrial systems. GMI also links market growth to automation in oil and gas, power generation, and water treatment.

Upstream and Downstream

Upstream suppliers include cast iron, ductile iron, carbon steel, stainless steel, and alloy material producers, as well as casting, forging, machining, rubber, PTFE, actuator, gearbox, positioner, coating, fastener, and industrial control component suppliers. Key components include valve bodies, discs, stems, seats, seals, shafts, bearings, gearboxes, electric actuators, pneumatic actuators, and control accessories. Downstream customers include municipal water utilities, wastewater treatment plants, oil and gas companies, chemical plants, power stations, HVAC contractors, food and beverage producers, shipyards, mining companies, pulp and paper mills, and general industrial pipeline operators.

LP Information, Inc. (LPI) ' newest research report, the "Butterfly Valve Industry Forecast" looks at past sales and reviews total world Butterfly Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Butterfly Valve sales for 2026 through 2032. With Butterfly Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Butterfly Valve industry.

This Insight Report provides a comprehensive analysis of the global Butterfly Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Butterfly Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Butterfly Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Butterfly Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Butterfly Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Butterfly Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cast Iron

Carbon Steel

Stainless Steel

Others

Segmentation by Structure:

Concentric Butterfly Valves

Offset Butterfly Valves

Segmentation by Classification:

Wafer Butterfly Valve

Flanged Butterfly Valve

Segmentation by Application:

Water and Wastewater

Oil, Gas and Petrochemical

Power and Energy

HVAC and Building

Chemical

Food and Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson Electric Co.

Flowserve Corporation

SLB

Crane Company

Bray International, Inc.

DeZURIK, Inc.

Curtiss-Wright Corporation

Parker Hannifin Corporation

Watts Water Technologies, Inc.

KSB SE & Co. KGaA

EBRO Armaturen Gebr. Br er GmbH

GEM  Group

GEA Group AG

Valmet Oyj

Alfa Laval AB

AVK Holding A/S

Georg Fischer AG

VAT Group AG

IMI plc

KITZ Corporation

TOMOE Valve Co., Ltd.

Okumura Engineering Corp.

Nihon KOSO Co., Ltd.

Toyo Valve Co., Ltd.

Neway Valve (Suzhou) Co., Ltd.

Jiangsu Shentong Valve Co., Ltd.

CNNC Sufa Technology Industry Co., Ltd.

Shanghai Valve Factory Co., Ltd.

Yuanda Valve Group Co., Ltd.

Zhejiang Linuo Flow Control Technology Co., Ltd.

Tanggong Valve Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Butterfly Valve market?

What factors are driving Butterfly Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Butterfly Valve market opportunities vary by end market size?

How does Butterfly Valve break out by Type, by Application?

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