

Global Business Operational Risk Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Business Operational Risk Services market size is predicted to grow from US\$ 2191 million in 2025 to US\$ 3427 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Business operations risk services refer to services provided by professional consulting firms, risk management service providers, GRC/IRM/ERM software platform providers, and managed operations service providers. These services address operational risks arising from factors such as personnel, processes, systems, external events, third-party dependencies, business interruptions, control deficiencies, regulatory requirements, and technological changes in a company's daily operations. These services include risk identification, risk assessment, control design, key risk indicator development, event and loss data management, risk reporting, operational resilience building, business continuity management, third-party risk management, internal control compliance rectification, platform system deployment, and continuous monitoring.

United States market for Business Operational Risk Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Business Operational Risk Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Business Operational Risk Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Business Operational Risk Services players cover PwC, EY, KPMG,

Accenture, IBM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Business Operational Risk Services Industry Forecast' looks at past sales and reviews total world Business Operational Risk Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Business Operational Risk Services sales for 2026 through 2032. With Business Operational Risk Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Business Operational Risk Services industry.

This Insight Report provides a comprehensive analysis of the global Business Operational Risk Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Business Operational Risk Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Business Operational Risk Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Business Operational Risk Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Business Operational Risk Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Business Operational Risk Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Market Operation Risk

Supply Chain Operation Risk

Financial Operation Risk

Other

Segmentation by Consulting Nodes:

Preventive Measures

In-Process Control

Post-Event Review

Segmentation by Company Size:

5000 Employees

Segmentation by Application:

Financial Institutions

Insurance Companies

Asset Management Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

PwC

EY

KPMG

Accenture

IBM

Marsh

Protiviti

ServiceNow

Oliver Wyman

MetricStream

Archer IRM

Tata Consultancy Services

Infosys

Riskconnect

Diligent

Capgemini

Aon

WTW

LogicGate

NAVEX

SAI360

Fusion Risk Management

Workiva

OneTrust

Mitratach

NTT DATA

Kroll

Protecht Group

Wolters Kluwer

Genpact

HCLTech

Wipro

DIB

Camms

Ideagen

Control Risks

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