

Global Buried Fully-Welded Ball Valve Market Growth 2026-2032

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Abstracts

The global Buried Fully-Welded Ball Valve market size is predicted to grow from US\$ 208 million in 2025 to US\$ 321 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of buried fully welded ball valves reached 182,000 units, with an average selling price of US\$1,168 per unit. Total annual production capacity was approximately 220,000 units, with gross profit margins ranging from 22% to 27%. Buried fully welded ball valves are specifically designed for underground pipeline systems, featuring an integral welded structure, excellent sealing performance, and long-term reliable operation under high pressure, high temperature, and corrosive media environments. They are widely used in oil, natural gas, water, and chemical pipeline networks.

Upstream raw materials mainly include high-strength carbon steel, stainless steel, and sealing materials. Downstream suppliers mainly include pipeline construction companies, oil and gas companies, and municipal water supply companies. The supply model is primarily project-based and bulk sales. Driven by infrastructure construction, pipeline network upgrades, and the expansion of energy transmission capacity, market demand continues to grow.

Future development prospects can be realized through product upgrades, specifically including the development of corrosion-resistant high-alloy materials, integrated intelligent remote control ball valves, and improved automated welding processes. Furthermore, significant business opportunities exist in the construction of long-distance gas pipelines, deeply buried high-pressure pipeline networks, and smart city gas pipeline networks.

The buried fully welded ball valve market has maintained steady growth in recent years, primarily driven by the construction and upgrading of infrastructure in oil and gas, urban gas, water, and chemical pipeline networks. As pipeline transportation systems evolve towards long-distance, high-pressure, deep-buried, corrosion-resistant, and intelligent systems, higher demands are being placed on valve sealing reliability, corrosion resistance, and service life, pushing fully welded ball valves to replace traditional flanged valves as the mainstream. Downstream customers' increasing demand for integrated solutions and customized engineering support necessitates continuous innovation from manufacturers in high-strength alloy materials, precision welding processes, and corrosion protection. Simultaneously, with the widespread adoption of intelligent pipeline networks and remote control systems, fully welded ball valves integrating sensors and automated control are gradually becoming a growth hotspot.

Future market opportunities are concentrated in high-pressure long-distance pipelines, intelligent urban gas pipeline network construction, and the transportation of corrosion-resistant special media. Companies can achieve differentiated competition and long-term value-added through technological upgrades, intelligent integration, and customized services.

LP Information, Inc. (LPI) ' newest research report, the "Buried Fully-Welded Ball Valve Industry Forecast" looks at past sales and reviews total world Buried Fully-Welded Ball Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Buried Fully-Welded Ball Valve sales for 2026 through 2032. With Buried Fully-Welded Ball Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Buried Fully-Welded Ball Valve industry.

This Insight Report provides a comprehensive analysis of the global Buried Fully-Welded Ball Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Buried Fully-Welded Ball Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Buried Fully-Welded Ball Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Buried Fully-Welded Ball Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Buried Fully-Welded Ball Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Buried Fully-Welded Ball Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Hard Seal

Polymer Soft Seal

Segmentation by Nominal Pressure:

Nominal Pressure: PN 16 - PN 40

Nominal Pressure: PN 63 - PN 100

Others

Segmentation by Driving Method:

Manual

Pneumatic-hydraulic

Electric

Segmentation by Application:

Town Gas

Municipal Heating

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bohmer

Farpro Valve

Kosen Valve

ERREESSE

Emerson

Neway Valve

Relia Valve

High Mpa Valve Group

NSV Valves

Armour Valve

GUOCHENG

XINHE

DANENG

Teji Valve

ZHONGQIU

KITZ

Sawamura-valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Buried Fully-Welded Ball Valve market?

What factors are driving Buried Fully-Welded Ball Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Buried Fully-Welded Ball Valve market opportunities vary by end market size?

How does Buried Fully-Welded Ball Valve break out by Type, by Application?

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