

Global Buoy-based Water Quality Monitoring System Market Growth 2026-2032

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Abstracts

The global Buoy-based Water Quality Monitoring System market size is predicted to grow from US\$ 245 million in 2025 to US\$ 402 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

A Buoy-based Water Quality Monitoring System is a floating platform-type online monitoring solution designed to continuously and autonomously monitor water quality parameters in natural and engineered water bodies. Integrated onto a buoy structure are multiple sensors for parameters such as pH, dissolved oxygen (DO), conductivity, turbidity, temperature, and nutrient levels, along with a data acquisition and communication system. These systems are typically powered by solar energy and transmit collected water quality data wirelessly or through telemetry to a central server or cloud platform in real time. The system's modular design enables unattended, long-term deployment in lakes, rivers, reservoirs, coastal zones, and other water environments. Key components include the floating buoy body, sensor array, data logger, power supply, positioning/GPS module, and remote monitoring software. Buoy-based systems provide automated, continuous, real-time data for environmental monitoring, pollution detection, ecosystem health assessment, and management decision support. They can operate under varying environmental conditions, support historical trend analysis and alerting functions, and are widely used by environmental protection agencies, research institutions, water utilities, and ecosystem restoration projects.

The buoy-based water quality monitoring system industry stands at a pivotal stage amid accelerating global environmental monitoring initiatives. In recent years, as consensus on combating water pollution has strengthened internationally, there has been a marked increase in demand for real-time water quality data from government

agencies, research institutions, and enterprises. The automation, real-time capability, and continuous monitoring advantages of buoy systems make them a compelling alternative to traditional manual sampling, particularly in dynamic aquatic environments such as rivers, lakes, and coastal zones. These systems integrate multi-parameter sensors with wireless communication to report data in real time, generating continuous monitoring datasets that aid in formulating scientific water resource management strategies and pollution early-warning systems. In developed regions, stringent environmental regulations and regulatory requirements encourage sustained investment in water monitoring infrastructure, driving industry growth; in developing economies, increasing needs related to industrial wastewater discharge and ecological restoration are being translated into tangible deployments. Overall, the market's expansion is closely tied to global emphasis on sustainable water resource monitoring, a core driver of industry growth.

At the same time, technological innovation plays a critical role in propelling the buoy-based water quality monitoring market. With the maturation of IoT, cloud platforms, big data, and AI, the analytical capability, automation, and user-friendliness of monitoring systems continue to improve. Advanced sensor-based buoy systems not only enable higher-precision measurement of water quality parameters but also process data in real time and output trend analysis, offering more reliable support for risk management. Additionally, technologies such as solar power, modular design, and remote maintenance make systems more suitable for remote deployment and unattended operation, reducing long-term operating costs. These technological trends are transforming buoy systems from standalone hardware into intelligent monitoring platforms, increasing their roles in smart water management, marine ecological protection, and urban water infrastructure.

However, industry development also faces complex challenges and risks. First, the high initial investment required for advanced buoy systems poses a barrier for budget-constrained public agencies and small to medium-sized enterprises. Reports indicate that deploying a multi-parameter, highly reliable buoy system can cost several tens of thousands of USD, and maintenance and calibration require specialized teams, limiting widespread adoption in developing regions. Moreover, aquatic environments are inherently complex; sensors exposed long-term can suffer from biofouling, physical damage, and drift, affecting data accuracy. This necessitates more durable designs and maintenance plans, increasing overall system operational costs. Data security and interoperability are also critical concerns—large volumes of monitoring data require reliable networks and robust security measures, and in regions with limited network infrastructure data transmission may be constrained. Although these challenges exist,

technological advancements and scale effects are gradually reducing their impact on market growth.

Regarding downstream demand, applications of buoy-based water quality monitoring are expanding into broader sectors. While traditional environmental protection agencies and water utilities remain core markets, the promotion of smart cities and intelligent water management has encouraged industrial enterprises, agricultural operations—especially large aquaculture facilities—research organizations, and marine engineering projects to incorporate real-time water quality monitoring as an integral component of their operations. In aquaculture, real-time water quality data helps improve production efficiency and reduce risk, turning water monitoring from purely an environmental requirement into a productivity optimization tool. Coastal tourism zones, port facilities, and international environmental projects are also including environmental monitoring in regional development plans, further stimulating demand. In the long term, downstream demand trends point to a preference for more intelligent, integrated, and low-maintenance systems, with growing needs for data service platforms, predictive models, and cross-platform data integration capabilities.

In summary, the buoy-based water quality monitoring industry holds significant long-term growth opportunities, supported by strengthened environmental regulation, technological innovation, and expanding downstream demand. Despite challenges related to cost, maintenance, and data security, the impact of these obstacles is diminishing with technological maturity and widespread deployment. Industry participants should focus on technological upgrades, differentiated product design, and cross-industry data analysis capabilities to capture market growth and achieve sustainable expansion.

LP Information, Inc. (LPI)'s newest research report, the "Buoy-based Water Quality Monitoring System Industry Forecast" looks at past sales and reviews total world Buoy-based Water Quality Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Buoy-based Water Quality Monitoring System sales for 2026 through 2032. With Buoy-based Water Quality Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Buoy-based Water Quality Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Buoy-based Water Quality Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Buoy-based Water Quality Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Buoy-based Water Quality Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Buoy-based Water Quality Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Buoy-based Water Quality Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Buoy-based Water Quality Monitoring System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

30 W Solar Panel

60 W Solar Panel

72 W Solar Panel

Others

Segmentation by Manufacturing Process:

Modular Assembly

Integrated Cast / Molded

Hybrid Construction

Segmentation by Physical Composition:

Plastic / Polymer Body

Metal / Alloy Body

Composite Material Body

Segmentation by Delivery:

Pre-assembled Ready-to-Deploy

Kit / Modular Delivery

Custom-Built / ODM

Segmentation by Application:

River

Lake

Reservoir

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xylem

YSI (a Xylem brand)

LG Sonic

WaterITech

Bluesonde

F&V Group

Suzhou Asenhe Environmental Protection Technology Co., Ltd.

Hangzhou FPI Instruments / Juguang Technology (Hangzhou) Co., Ltd.

Shandong Trina Solar Environment

Shenzhen Care and Love Technology Co., Ltd.

Chongqing Haidon Technology Co., Ltd.

Hangzhou iWater Environmental Technology Co., Ltd.

Fuguang Water Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Buoy-based Water Quality Monitoring System market?

What factors are driving Buoy-based Water Quality Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Buoy-based Water Quality Monitoring System market opportunities vary by end market size?

How does Buoy-based Water Quality Monitoring System break out by Type, by Application?

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