

Global Bundled Peripheral Packaging Market Growth 2026-2032

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Abstracts

The global Bundled Peripheral Packaging market size is predicted to grow from US\$ 20037 million in 2025 to US\$ 31681 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Bundled peripheral packaging refers to secondary or outer packaging solutions designed to group multiple products together for transportation, retail display, and promotional sales, typically including shrink wrap, stretch film, paper bundling sleeves, corrugated trays, straps, and banding materials. These packaging solutions are widely used in fast-moving consumer goods (FMCG), beverage multipacks, electronics accessories bundling, e-commerce logistics, and industrial shipment consolidation. From a value chain perspective, upstream includes polyethylene and polypropylene resins, paperboard, corrugated materials, adhesives, and strapping materials; midstream focuses on film extrusion, printing, die-cutting, sealing technology, and automated bundling machinery integration; downstream demand is driven by food and beverage manufacturers, electronics brands, logistics providers, supermarkets, and online retailers. In 2025, the average selling price of bundled peripheral packaging is approximately US\$0.16 per unit, with global sales volume reaching around 128,000 million units. The industry maintains a gross margin of 18%-32%, supported by scale efficiency, raw material cost control, customization capability, and automation adoption.

United States market for Bundled Peripheral Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bundled Peripheral Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bundled Peripheral Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bundled Peripheral Packaging players cover Amcor, Berry Global, Sealed Air, Smurfit Kappa, DS Smith, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bundled Peripheral Packaging Industry Forecast" looks at past sales and reviews total world Bundled Peripheral Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Bundled Peripheral Packaging sales for 2026 through 2032. With Bundled Peripheral Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bundled Peripheral Packaging industry.

This Insight Report provides a comprehensive analysis of the global Bundled Peripheral Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bundled Peripheral Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bundled Peripheral Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bundled Peripheral Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bundled Peripheral Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Bundled Peripheral Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic Film

Paper-Based Bundling

Corrugated Tray

Strapping & Banding

Segmentation by Thickness:

Thin Gauge

Standard Gauge

Heavy Duty

Segmentation by Tensile Strength:

Low Strength

Medium Strength

High Strength

Segmentation by Application:

Beverage Multipack

FMCG Bundling

E-commerce Logistics

Industrial Shipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Berry Global

Sealed Air

Smurfit Kappa

DS Smith

Mondi Group

Sonoco

Wipak

Jindal Poly Films

Shanying International

Nine Dragons Paper

Greatview Aseptic Packaging

Zhejiang Great Southeast

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bundled Peripheral Packaging market?

What factors are driving Bundled Peripheral Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bundled Peripheral Packaging market opportunities vary by end market size?

How does Bundled Peripheral Packaging break out by Type, by Application?

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