

Global Bump PR Stripper Market Growth 2026-2032

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Abstracts

The global Bump PR Stripper market size is predicted to grow from US\$ 63.02 million in 2025 to US\$ 116 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Bumping PR (Photoresist) Stripper is a specialized chemical solution used in wafer bumping and advanced semiconductor packaging processes to remove thick photoresist layers and process residues after electroplating or metallization steps. In wafer bumping processes, photoresists are often much thicker than those used in conventional lithography (typically 30-100 μm or more). Bumping PR strippers are formulated to effectively dissolve or decompose these thick resist layers while simultaneously removing metal residues such as copper, tin, or solder plating byproducts. At the same time, the chemistry must be compatible with bump metals and under-bump metallurgy (UBM) to avoid corrosion or structural damage. In 2025, global Bump PR Stripper production reached approximately 1458.79 MT. Raw materials mainly include organic solvents, amine compounds, chelating agents, corrosion inhibitors, and surfactants. These chemicals are supplied by large specialty chemical companies such as BASF, Dow, Arkema, Mitsubishi Chemical, and Solvay.

Bumping PR stripper is a specialized wet chemical used in semiconductor manufacturing, particularly in wafer bumping and advanced packaging processes, to remove thick photoresist layers and related residues generated after electroplating or metallization steps. Compared with conventional photoresist removers, bumping PR strippers must provide strong stripping capability while maintaining compatibility with bump metals and under-bump metallurgy (UBM) to prevent corrosion or structural damage. In recent years, the rapid development of advanced packaging technologies, including wafer-level packaging (WLP), fan-out wafer-level packaging (FOWLP), 2.5D/3D integration, and chiplet architectures, has significantly increased the demand for thick photoresist removal chemicals. In wafer bumping processes such as copper

pillar bumping, solder bumping, and micro-bump formation, bumping PR strippers play a critical role in ensuring process cleanliness and yield.

LP Information, Inc. (LPI) ' newest research report, the 'Bump PR Stripper Industry Forecast' looks at past sales and reviews total world Bump PR Stripper sales in 2025, providing a comprehensive analysis by region and market sector of projected Bump PR Stripper sales for 2026 through 2032. With Bump PR Stripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bump PR Stripper industry.

This Insight Report provides a comprehensive analysis of the global Bump PR Stripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bump PR Stripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bump PR Stripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bump PR Stripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bump PR Stripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Bump PR Stripper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Amine-based Stripper

Solvent-based Stripper

Hydroxylamine-based Stripper

Others

Segmentation by Photoresist Types:

Positive PR Stripper

Negative PR Stripper

Dry Film Photoresist Stripper

Thick PR Stripper

Segmentation by Metal Compatibility:

Cu-compatible Stripper

Sn / Solder compatible Stripper

UBM-safe Stripper

Segmentation by Packaging Processes:

Copper Pillar Bump

Micro Bump

Others

Segmentation by Application:

WLP / WLCSP

FOWLP

3D IC / TSV Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Merck KGaA

Fujifilm Electronic Materials

Mitsubishi Gas Chemical (MGC)

Kanto Chemical Co., Inc

Avantor

Anji Microelectronics

KAO Corporation

Technic

Resoundtech

Cychem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bump PR Stripper market?

What factors are driving Bump PR Stripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bump PR Stripper market opportunities vary by end market size?

How does Bump PR Stripper break out by Type, by Application?

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