

Global Bulk Acoustic Wave Filter Market Growth 2025-2031

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Abstracts

The global Bulk Acoustic Wave Filter market size is predicted to grow from US\$ 5025 million in 2025 to US\$ 6186 million in 2031; it is expected to grow at a CAGR of 3.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

BAW filter (Bulk Acoustic Wave) is a filter whereby the electrical input signal is converted to an acoustic wave by so-called interdigital transducers (IDTs) on a piezoelectric substrate such as quartz. The IDTs consist of interleaved metal electrodes which are used to launch and receive the waves, so that an electrical signal is converted to an acoustic wave and then back to an electrical signal.

Broadcom is the largest manufacturers of BAW filters in the world, has a share about 84%. Other players include Qorvo, Qualcomm, Taiyo Yuden, etc. North America is the largest producer, holds a share around 94%, followed by China and Japan, with share 4% and 2%, separately. The largest market is Asia-Pacific, has a share about 73%, followed by North America and Europe, with around 18% and 7% market share respectively.

LP Information, Inc. (LPI) ' newest research report, the "Bulk Acoustic Wave Filter Industry Forecast" looks at past sales and reviews total world Bulk Acoustic Wave Filter sales in 2024, providing a comprehensive analysis by region and market sector of projected Bulk Acoustic Wave Filter sales for 2025 through 2031. With Bulk Acoustic Wave Filter sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Bulk Acoustic Wave Filter industry.

This Insight Report provides a comprehensive analysis of the global Bulk Acoustic Wave Filter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bulk Acoustic Wave Filter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bulk Acoustic Wave Filter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bulk Acoustic Wave Filter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bulk Acoustic Wave Filter.

This report presents a comprehensive overview, market shares, and growth opportunities of Bulk Acoustic Wave Filter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lead Wire

Without Lead Wire

Segmentation by Application:

Wired Communications

Mobile Devices

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Avago Technologies

Qorvo

TDK

Akoustis Technologies

Broadcom

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bulk Acoustic Wave Filter market?

What factors are driving Bulk Acoustic Wave Filter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bulk Acoustic Wave Filter market opportunities vary by end market size?

How does Bulk Acoustic Wave Filter break out by Type, by Application?

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