

# Global Building Seismic Isolator Market Growth 2026-2032

<https://marketpublishers.com/r/G6919F1DF791EN.html>

Date: April 2026

Pages: 151

Price: US\$ 3,660.00 (Single User License)

ID: G6919F1DF791EN

## Abstracts

The global Building Seismic Isolator market size is predicted to grow from US\$ 1027 million in 2025 to US\$ 1594 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Building seismic isolators are seismic protection devices installed between the foundation and superstructure of a building. They isolate and absorb seismic energy, reducing the transmission of seismic forces to the building structure, thereby improving stability and reducing the risk of structural damage. They are widely used in critical infrastructure and high-value buildings. The upstream of the industry chain includes raw materials such as rubber materials, steel plates, lead cores, and damping components; the midstream involves molding, vulcanization, machining, and performance testing; and the downstream mainly includes applications in hospitals, schools, bridges, public buildings, and industrial facilities, along with supporting engineering design, installation, and testing services. In 2025, the global production of building seismic isolators was approximately 300,000 units, with a global average market price of approximately US\$3,500 per unit. The gross profit margin of major companies in the industry is between 25% and 35%. Global production capacity in 2025 was approximately 400,000 units.

The global building seismic isolator market growth is driven by several factors, including: Increasing seismic activity: The rising frequency and intensity of earthquakes worldwide are driving the demand for effective seismic protection measures, including building seismic isolators. Growing urbanization and construction: The rapid urbanization and expansion of construction activities in earthquake-prone regions are creating a growing need for seismic isolation systems. Stringent building codes and regulations: The implementation of stricter building codes and regulations mandating

seismic protection measures is fueling the demand for building seismic isolators. Technological advancements: Advancements in materials, design, and manufacturing techniques are leading to the development of more efficient, cost-effective, and durable seismic isolators. Awareness of seismic risks: Growing awareness of seismic risks and the potential consequences of earthquakes are driving the adoption of proactive seismic protection measures. Overall, the building seismic isolator market is a promising and dynamic market with strong growth potential. Manufacturers that can develop innovative products, provide excellent customer service, and effectively target key market segments are well-positioned for success in this market.

LP Information, Inc. (LPI) ' newest research report, the “Building Seismic Isolator Industry Forecast” looks at past sales and reviews total world Building Seismic Isolator sales in 2025, providing a comprehensive analysis by region and market sector of projected Building Seismic Isolator sales for 2026 through 2032. With Building Seismic Isolator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Building Seismic Isolator industry.

This Insight Report provides a comprehensive analysis of the global Building Seismic Isolator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Building Seismic Isolator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Building Seismic Isolator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Building Seismic Isolator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Building Seismic Isolator.

This report presents a comprehensive overview, market shares, and growth opportunities of Building Seismic Isolator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lead Rubber Bearing (LRB) Isolators

Sliding-Type (Friction Pendulum) Isolators

Others

Segmentation by Installation Position:

Base Isolation System

Mid-Story Isolation

Equipment Isolation

Segmentation by Material Type:

Natural Rubber Isolator

Steel Laminated Bearing

PTFE Sliding Bearing

Hybrid Composite Bearing

Segmentation by Application:

Commercial Buildings

Residential Buildings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yunnan Quakesafe Seismic

OILES CORPORATION

Nippon Steel Engineering

SWCC SHOWA

Maurer AG

Earthquake Protection Systems

Kurashiki Kako

Bridgestone Corporation

SUMITOMO METAL MINING SIPOREX

DIS

HengShui Zhengtai

Tokyo Fabric Industry Co., Ltd

OVM

Tensa

Fuyo

Dynamic Isolation Systems

FIP Industrielle

Earthquake Protection Systems

Mageba

Robinson Seismic

Resistoflex

THK

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Building Seismic Isolator market?

What factors are driving Building Seismic Isolator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Building Seismic Isolator market opportunities vary by end market size?

How does Building Seismic Isolator break out by Type, by Application?

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