

Global Building Integrated Photovoltaics (BIPV) Glass Market Growth 2026-2032

<https://marketpublishers.com/r/G835F69C6284EN.html>

Date: September 2026

Pages: 138

Price: US\$ 3,660.00 (Single User License)

ID: G835F69C6284EN

Abstracts

The global Building Integrated Photovoltaics (BIPV) Glass market size is predicted to grow from US\$ 1752 million in 2025 to US\$ 2349 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, global Building Integrated Photovoltaics (BIPV) Glass production reached approximately 11,600 k sqm with an average global market price of around US\$ 150 per sqm, a single-line production capacity of approximately 50,000 sqm/year, and a gross profit margin of approximately 10%-40%. Building Integrated Photovoltaics (BIPV) Glass refers to a type of architectural glass that integrates photovoltaic (PV) power-generation technology into building envelope components, allowing the glass to function simultaneously as a structural or decorative element and an energy-producing surface. Unlike traditional add-on solar panels, BIPV glass becomes part of the building's facade, roof, skylights, or shading systems, replacing conventional construction materials while converting sunlight into electricity. It typically incorporates crystalline silicon or thin-film solar cells, which are laminated or embedded between glass layers, and may be manufactured in transparent, semi-transparent, or opaque forms to meet aesthetic, daylighting, and thermal-insulation requirements. BIPV glass supports sustainable architecture by improving building energy efficiency, reducing carbon emissions, and contributing to energy self-sufficiency, making it widely used in green buildings, smart cities, and modern architectural applications.

It is expected that global demand for photovoltaic products will remain high in the next few years. According to our PV & Solar Research Center, by the end of 2022, the global cumulative installed photovoltaic power generation capacity is about 1180 GW. According to the data of China Photovoltaic Industry Association, the global newly installed photovoltaic capacity in 2022 is about 230 GW, and this number in 2023 is

predicted to be 280-330 GW. According to the data of the Ministry of Industry and Information Technology, the total output value of China's photovoltaic industry exceeded 1.4 trillion yuan in 2022. From the perspective of production value, mainland China is still the global center of the PV industry. According to the International Energy Agency, China market share in all key products of the supply chain have exceeded 80%. Among them, the production capacity of silicon wafers, solar cells, and components accounts for as high as 98%, 85% and 77%, respectively. According to the data released by the European Photovoltaic Association, 27 EU countries gained a new PV installed capacity of 41.4 GW in 2022. According to the report of the US Solar Energy Industries Association (SEIA), the US held a new PV installed capacity of less than 19 GW in 2022. But it is estimated that from 2023, the average annual growth rate of new photovoltaic installed capacity will exceed 21%. In terms of Japan, based on data from Fitch and the US Energy Information Administration (EIA), in 2022, Japan's newly installed photovoltaic capacity was 3.157 GW.

LP Information, Inc. (LPI) ' newest research report, the "Building Integrated Photovoltaics (BIPV) Glass Industry Forecast" looks at past sales and reviews total world Building Integrated Photovoltaics (BIPV) Glass sales in 2025, providing a comprehensive analysis by region and market sector of projected Building Integrated Photovoltaics (BIPV) Glass sales for 2026 through 2032. With Building Integrated Photovoltaics (BIPV) Glass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Building Integrated Photovoltaics (BIPV) Glass industry.

This Insight Report provides a comprehensive analysis of the global Building Integrated Photovoltaics (BIPV) Glass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Building Integrated Photovoltaics (BIPV) Glass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Building Integrated Photovoltaics (BIPV) Glass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Building Integrated Photovoltaics (BIPV) Glass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Building Integrated Photovoltaics (BIPV) Glass.

This report presents a comprehensive overview, market shares, and growth opportunities of Building Integrated Photovoltaics (BIPV) Glass market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

BIPV Skylight Glass

BIPV Curtain Wall Glass

Others

Segmentation by Material:

Crystalline Silicon Type

Thin Film Type

Segmentation by Optical Properties:

Transparent BIPV Glass

Semi-transparent BIPV Glass

Opaque BIPV Glass

Segmentation by Application:

Residential

Commercial

Industrial

Municipal

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

First Solar

Mitrex Solar

Onyx Solar

SoliTek

Metsolar

Yingli Solar

HIITIO

Hanwha Group

Panasonic

Suntech

Trinasolar

Polysolar

AGC Solar

ISSOL

Jinko Solar

Kaneka

WEUP Power

Vitro Architectural Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Building Integrated Photovoltaics (BIPV) Glass market?

What factors are driving Building Integrated Photovoltaics (BIPV) Glass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Building Integrated Photovoltaics (BIPV) Glass market opportunities vary by end market size?

How does Building Integrated Photovoltaics (BIPV) Glass break out by Type, by Application?

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