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Global Brushless Tri-Axis Gimbal Market Growth 2026-2032

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Abstracts

The global Brushless Tri-Axis Gimbal market size is predicted to grow from US$ 897 million in 2025 to US$ 1333 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2024, the global production of brushless three-axis gimbals reached 642,200 units, with an average selling price of $1,350 per unit.

To address the problems of rapid motor wear, severe image jitter, and limited device compatibility associated with traditional gimbals, brushless three-axis gimbals were developed. Since achieving technological breakthroughs in the early 21st century, they have evolved into key image stabilization devices widely used in film and television production, aerial surveying, consumer electronics, and security monitoring, thanks to core technologies such as brushless motor direct drive control and IMU real-time attitude feedback.

In the 2024 global brushless three-axis gimbal market, the average price of consumer-grade handheld gimbals was $50-$300, professional film and television-grade gimbals averaged $1,000-$5,000, and industrial special-purpose gimbals could exceed $20,000 per unit. In terms of production capacity, small and medium-sized enterprises typically have an annual production capacity of 15,000-23,000 units per line, while leading companies such as DJI Innovations have an annual production capacity exceeding 40,000 units. The industry average capacity utilization rate is approximately 72%, which can rise to 85% during the short video boom. Gross profit margins vary significantly: consumer-grade basic models range from approximately 18% to 28%, while industrial specialty models and supporting systems can reach 35% to 45%. A typical transaction case: In the fourth quarter of 2024, a provincial public security bureau purchased 2,000

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sets of Zhiyun WEEBILL 3S professional gimbals, totaling approximately US$2.55 million. The procurement requirements clearly stated "load capacity ? 3kg, control accuracy ? 0.02°, battery life ? 14 hours, compatible with Sony FX6 and Canon C70 cameras," for use in counter-terrorism and emergency response scene image acquisition and evidence preservation. In early 2025, Aviation Industry Corporation of China (AVIC) procured 1,200 DJI Zenmuse Z15-2000 gimbal systems at a unit price of $17,000. The system was required to "support RED V-Raptor 8K cameras, operate stably in environments ranging from -40? to 60?, and withstand strong winds of up to 100km/h," for use in aerial geological exploration projects in high-altitude areas. The upstream of the brushless three-axis gimbal industry chain encompasses core materials such as aerospace aluminum alloys and carbon fiber, key components such as brushless motors and IMU sensors, and technical support such as servo control algorithms and precision machining. Downstream applications are broadly covered in professional film and television (35%), consumer electronics (42%), industrial security (15%), and military aerospace (8%). Demand is strongest in the consumer electronics sector, with domestic short video creators alone owning over 20 million gimbals. Procurement volumes in the professional film and television and industrial security sectors are also showing rapid growth.

Industry Trends and Challenges: Brushless three-axis gimbals are rapidly developing towards high precision, lightweight design, and intelligence. Control precision has reached 0.005°, carbon fiber material penetration is increasing by 12% annually, and AI recognition accuracy exceeds 98%. At the market level, short videos, industrial drones, and military information technology are driving annual growth of 30% for civilian gimbals, 65% for industrial gimbals, and hundreds of thousands of replacement units for military-grade gimbals. However, the industry also faces core challenges such as the monopoly of high-end algorithms, homogenization of consumer products leading to gross profit margins below 22%, and an import dependence of over 75% on high-end brushless motors.

Demand and Business Opportunity Analysis: The strong demand from professional creators is driving the widespread adoption of 4K/8K shooting in the film and television industry. Using gimbals can reduce image shake from 35% to 0.5%, increasing shooting efficiency by four times. Furthermore, the domestic film and television equipment upgrade cycle has shortened to two years, with an average annual purchase volume exceeding 1.2 million units. In the consumer market, the number of short video creators has increased by 28% annually, with 62% of users considering gimbals an essential tool. During the Double Eleven shopping festival, sales of consumer-grade gimbals increased by 300% month-on-month. In industrial scenarios, gimbals equipped with

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infrared cameras for power line inspections have increased defect recognition rates from 68% to 95%, reducing single inspection costs by 40%. The installation volume of security smart gimbals has increased by 55% annually. The technological compatibility advantage is reflected in the fact that leading companies' products are compatible with 15 types of devices, including mobile phones and mirrorless cameras. Customized models support special instruments, achieving a compatibility rate of 96%. Military-grade products can operate stably at an altitude of 5000 meters and humidity of 95%, with a sandstorm test pass rate exceeding 98%, far exceeding the industry average.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Brushless Tri-Axis Gimbal Industry Forecast” looks at past sales and reviews total world Brushless Tri-Axis Gimbal sales in 2025, providing a comprehensive analysis by region and market sector of projected Brushless Tri-Axis Gimbal sales for 2026 through 2032. With Brushless Tri-Axis Gimbal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Brushless Tri-Axis Gimbal industry.

This Insight Report provides a comprehensive analysis of the global Brushless Tri-Axis Gimbal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Brushless Tri-Axis Gimbal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Brushless Tri-Axis Gimbal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brushless Tri-Axis Gimbal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brushless Tri-Axis Gimbal.

This report presents a comprehensive overview, market shares, and growth opportunities of Brushless Tri-Axis Gimbal market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Consumer Grade

Professional Grade

Industrial Grade

Segmentation by Installation Method:

Handheld Shooting

Aerial Photography

Vehicle Mounted

Segmentation by Core Materials:

Aerospace Aluminum Alloy

Carbon Fiber

Engineering Plastics

Segmentation by Application:

Professional Film & Television

Consumer Electronics

Industrial Security

Military & Aerospace

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Manfrotto

DJI Innovations

Benro

Zhiyun Stabilizer

Feiyu Technology

Moza

DJI

ZHIYUN

FeiyuTech

Hohem

SIRUI

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Insta360

Devil's Claw

Fotopro

Douying

Okukawa

Weifeng

GITZO

Smoker

Coman

Mibo

Ulanzi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Brushless Tri-Axis Gimbal market?

What factors are driving Brushless Tri-Axis Gimbal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Brushless Tri-Axis Gimbal market opportunities vary by end market size?

How does Brushless Tri-Axis Gimbal break out by Type, by Application?

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