

Global Brushless Pancake Motors Market Growth 2026-2032

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Abstracts

The global Brushless Pancake Motors market size is predicted to grow from US\$ 1096 million in 2025 to US\$ 1798 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global Brushless Pancake Motor output reached about 35 million units and global capacity of around 42 million units. The average price is about USD 32 per unit, with gross margins near 34%. Brushless pancake motors are electric motors in which the magnetic flux flows parallel to the motor shaft, enabling a flat, disc-like (?pancake?) geometry with high torque density, compact size, and efficient heat dissipation; they typically use permanent magnets on the rotor and electronically commutated windings on a stator, eliminating brushes and improving lifespan and efficiency. Their supply chain begins upstream with raw materials such as silicon steel laminations, copper windings, rare-earth magnets (e.g., NdFeB), electronic components (power semiconductors, controllers), and precision bearings; midstream involves specialized manufacturers designing and assembling stator-rotor structures, integrating control electronics, and performing testing/calibration; downstream, these motors are supplied to OEMs and system integrators across applications including robotics, electric vehicles (especially hub or compact drive systems), drones, medical devices, industrial automation, and aerospace, with distribution supported by component suppliers, motor integrators, and aftermarket service providers.

United States market for Brushless Pancake Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Brushless Pancake Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Brushless Pancake Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Brushless Pancake Motors players cover PanGood (China), Wolong Electric (China), Broad-Ocean Motor (China), Zhejiang Founder Motor (China), Shanghai Moons' Electric (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Brushless Pancake Motors Industry Forecast" looks at past sales and reviews total world Brushless Pancake Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected Brushless Pancake Motors sales for 2026 through 2032. With Brushless Pancake Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Brushless Pancake Motors industry.

This Insight Report provides a comprehensive analysis of the global Brushless Pancake Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Brushless Pancake Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Brushless Pancake Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brushless Pancake Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brushless Pancake Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Brushless Pancake Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Micro Power (20 kW)

Segmentation by Speed Range:

Low speed (5,000 RPM)

Segmentation by Application:

Electric Vehicles

Industrial Machinery

Robotics & Drones

Medical Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PanGood (China)

Wolong Electric (China)

Broad-Ocean Motor (China)

Zhejiang Founder Motor (China)

Shanghai Moons' Electric (China)

YASA Limited (UK)

Magnax (Belgium)

EMRAX (Slovenia)

Phi-Power (UK)

Saietta Group (UK)

Evolito (UK)

Lynch Motor (UK)

Agni Motors (India)

Ashwoods Electric (UK)

Omni Powertrain (US)

Turntide Technologies (US)

Naxatra Labs (India)

Beyond Motors (US)

Nidec Corporation (Japan)

Miba AG (Austria)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Brushless Pancake Motors market?
What factors are driving Brushless Pancake Motors market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Brushless Pancake Motors market opportunities vary by end market size?
How does Brushless Pancake Motors break out by Type, by Application?

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