

Global Brushless Hollow Cup Motor Market Growth 2026-2032

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Abstracts

The global Brushless Hollow Cup Motor market size is predicted to grow from US\$ 846 million in 2025 to US\$ 1546 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

The Brushless Hollow Cup Motor is essentially a miniature DC drive device consisting of a permanent magnet rotor, stator windings, and semiconductor drive circuitry. Its core difference lies in the elimination of brushes and mechanical commutators, relying instead on electronic commutation for excitation control. The core technology uses electronic commutation to replace the mechanical brushes and commutator of traditional brushed motors. Its stator coils are hollow cup-shaped, and the rotor is a permanent magnet, completely eliminating core losses and achieving ultra-low moment of inertia and no cogging effect.

In 2025, global Brushless Hollow Cup Motor sales reached approximately 4,718 K Units, with an average global market price of around 183.4 US\$/Unit. Production capacity reached 5,500 K Units, with a gross profit margin of approximately 38%.

Nidec's motor designation covers permanent magnets, winding wires, bearings, rotors, stators, end plates, and leads; its brushless design further emphasizes that compact, high-output designs require high-performance magnets, position detection, and drive circuitry working in tandem. Orbray considers high-density automatic winding and coil space factor as key processes for improving torque constant and reducing current consumption. Portescap identifies surgical handpieces, medical pumps, laboratory automation, and ventilation equipment as long-term core markets, while ISL Products includes dental and medical imaging, robotics, and precision measurement and dispensing equipment in its application matrix. Portescap also explicitly requires

gearbox and encoder collaboration in bionic hand, prosthetic, and exoskeleton applications. The industry focus is shifting from individual motors to actuator modules for medical, robotic, and precision instrument applications.

LP Information, Inc. (LPI) ' newest research report, the "Brushless Hollow Cup Motor Industry Forecast" looks at past sales and reviews total world Brushless Hollow Cup Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Brushless Hollow Cup Motor sales for 2026 through 2032. With Brushless Hollow Cup Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Brushless Hollow Cup Motor industry.

This Insight Report provides a comprehensive analysis of the global Brushless Hollow Cup Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Brushless Hollow Cup Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Brushless Hollow Cup Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brushless Hollow Cup Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brushless Hollow Cup Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Brushless Hollow Cup Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 10mm

10mm-20mm

Above 20mm

Segmentation by Frame Size:

Straight Winding

Diagonal Winding

Saddle Winding

Diamond Winding

Segmentation by Voltage:

Low and Medium Voltage Type

High Voltage Type

Segmentation by Application:

Robots

Medical Devices

Measuring Instruments

Aerospace

Optical Equipments

Industrial Automation

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maxon (CH)

Portescap (US)

FAULHABER (DE)

Orbray (JP)

Allied Motion (US)

Nanotec (DE)

NIDEC (JP)

Namiki (JP)

Pelonis Technologies (US)

C.I. Takiron Corporation (JP)

ISL Products (US)

Shanghai Moons' Electric (CN)

Jiangsu DINGS' Intelligent Control Technology (CN)

Shenzhen Zhaowei Machinery & Electronics (CN)

Shenzhen Kegu Technology (CN)

Shenzhen Topband Motor (CN)

Suzhou Veichi Electric (CN)

Changzhou HS-MOTOR (CN)

Jiangsu Leili (CN)

Constar Micromotor (CN)

Shenzhen Sinbad Motor (CN)

Shenzhen Wanzhida Motor Manufacturing (CN)

Huzhou Taiping Micro Special Motor (CN)

Shenzhen Power Motor Industrial (CN)

Shenzhen Xinhe Motor (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Brushless Hollow Cup Motor market?

What factors are driving Brushless Hollow Cup Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Brushless Hollow Cup Motor market opportunities vary by end market size?

How does Brushless Hollow Cup Motor break out by Type, by Application?

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