

Global Brushed Motor Market Growth 2026-2032

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Abstracts

The global Brushed Motor market size is predicted to grow from US\$ 18391 million in 2025 to US\$ 28198 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

A brushed motor is a type of DC motor that uses mechanical brushes and a commutator to switch the direction of current in the rotor windings. When current flows through the brushes into the armature (rotor), it generates a magnetic field that interacts with the stator field, producing continuous rotational motion. In 2025, global brushed motor production reached approximately 3.13 billion units, with an average global market price of around US\$ 6.0 per unit. Annual production capacity is 3.50 billion units. Gross Profit Margin: 18%. Brushed motors sit in a mature and highly cost-driven industrial chain. The upstream consists of copper wire, silicon steel sheets, carbon brushes, magnets, and precision stamping components. Midstream manufacturers focus on motor design, winding, assembly, and performance testing, often operating in high-volume OEM/ODM models. Downstream applications are highly fragmented, including automotive actuators, consumer electronics, home appliances, industrial equipment, and robotics, where brushed motors remain widely used in cost-sensitive and legacy systems. Brushed motors represent a ?classic but declining? technology segment. While they are gradually being replaced by brushless motors in high-performance applications, they remain highly relevant due to their low cost, simple control, and strong presence in mass-market devices. In my view, the long-term value of this product lies not in growth, but in scale efficiency, replacement cycles, and their persistent role in low-cost mechanical actuation across global industries.

United States market for Brushed Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Brushed Motor is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Brushed Motor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Brushed Motor players cover Nidec Corporation, Siemens AG, ABB Motion, MinebeaMitsumi Inc, Mabuchi Motor Co Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Brushed Motor Industry Forecast" looks at past sales and reviews total world Brushed Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Brushed Motor sales for 2026 through 2032. With Brushed Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Brushed Motor industry.

This Insight Report provides a comprehensive analysis of the global Brushed Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Brushed Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Brushed Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brushed Motor and breaks down the forecast by Rated Voltage, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brushed Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Brushed Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Rated Voltage:

3V

6V

12V

24V

48V

Segmentation by Power Rating:

Low Power (500W)

Segmentation by Torque Level:

Low Torque

Medium Torque

High Torque

Segmentation by Application:

Consumer Electronics

Automotive

Industrial

Home Appliance

Aerospace & Robotics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nidec Corporation

Siemens AG

ABB Motion

MinebeaMitsumi Inc

Mabuchi Motor Co Ltd

Johnson Electric Holdings Limited

Regal Rexnord Corporation

Ametek Inc

Ebmpapst Group

Schneider Electric

Shanghai Moons Electric

Zhejiang Sanrong Electric Motor

Ningbo Leison Motor

Greensky Power Company

Oriental Motor

Moog

Yaskawa Electric Corporation

Inovance

Wolong Electric Group

Estun Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Brushed Motor market?

What factors are driving Brushed Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Brushed Motor market opportunities vary by end market size?

How does Brushed Motor break out by Rated Voltage, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Brushed Motor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Brushed Motor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Brushed Motor by Country/Region, 2021, 2025 & 2032
- 2.2 Brushed Motor Segment by Rated Voltage
 - 2.2.1 3V
 - 2.2.2 6V
 - 2.2.3 12V
 - 2.2.4 24V
 - 2.2.5 48V
 - 2.2.6 Brushed Motor Sales by Rated Voltage
 - 2.2.6.1 Global Brushed Motor Sales Market Share by Rated Voltage (2021-2026)
 - 2.2.6.2 Global Brushed Motor Revenue and Market Share by Rated Voltage (2021-2026)
 - 2.2.6.3 Global Brushed Motor Sale Price by Rated Voltage (2021-2026)
- 2.3 Brushed Motor Segment by Power Rating
 - 2.3.1 Low Power (500W)
 - 2.3.4 Brushed Motor Sales by Power Rating
 - 2.3.4.1 Global Brushed Motor Sales Market Share by Power Rating (2021-2026)
 - 2.3.4.2 Global Brushed Motor Revenue and Market Share by Power Rating (2021-2026)
 - 2.3.4.3 Global Brushed Motor Sale Price by Power Rating (2021-2026)

2.4 Brushed Motor Segment by Torque Level

2.4.1 Low Torque

2.4.2 Medium Torque

2.4.3 High Torque

2.4.4 Brushed Motor Sales by Torque Level

2.4.4.1 Global Brushed Motor Sales Market Share by Torque Level (2021-2026)

2.4.4.2 Global Brushed Motor Revenue and Market Share by Torque Level (2021-2026)

2.4.4.3 Global Brushed Motor Sale Price by Torque Level (2021-2026)

2.5 Brushed Motor Segment by Application

2.5.1 Consumer Electronics

2.5.2 Automotive

2.5.3 Industrial

2.5.4 Home Appliance

2.5.5 Aerospace & Robotics

2.5.6 Others

2.5.7 Brushed Motor Sales by Application

2.5.7.1 Global Brushed Motor Sale Market Share by Application (2021-2026)

2.5.7.2 Global Brushed Motor Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Brushed Motor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Brushed Motor Breakdown Data by Company

3.1.1 Global Brushed Motor Annual Sales by Company (2021-2026)

3.1.2 Global Brushed Motor Sales Market Share by Company (2021-2026)

3.2 Global Brushed Motor Annual Revenue by Company (2021-2026)

3.2.1 Global Brushed Motor Revenue by Company (2021-2026)

3.2.2 Global Brushed Motor Revenue Market Share by Company (2021-2026)

3.3 Global Brushed Motor Sale Price by Company

3.4 Key Manufacturers Brushed Motor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Brushed Motor Product Location Distribution

3.4.2 Players Brushed Motor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BRUSHED MOTOR BY GEOGRAPHIC REGION

- 4.1 World Historic Brushed Motor Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Brushed Motor Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Brushed Motor Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Brushed Motor Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Brushed Motor Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Brushed Motor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Brushed Motor Sales Growth
- 4.4 APAC Brushed Motor Sales Growth
- 4.5 Europe Brushed Motor Sales Growth
- 4.6 Middle East & Africa Brushed Motor Sales Growth

5 AMERICAS

- 5.1 Americas Brushed Motor Sales by Country
 - 5.1.1 Americas Brushed Motor Sales by Country (2021-2026)
 - 5.1.2 Americas Brushed Motor Revenue by Country (2021-2026)
- 5.2 Americas Brushed Motor Sales by Rated Voltage (2021-2026)
- 5.3 Americas Brushed Motor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Brushed Motor Sales by Region
 - 6.1.1 APAC Brushed Motor Sales by Region (2021-2026)
 - 6.1.2 APAC Brushed Motor Revenue by Region (2021-2026)
- 6.2 APAC Brushed Motor Sales by Rated Voltage (2021-2026)
- 6.3 APAC Brushed Motor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Brushed Motor by Country

7.1.1 Europe Brushed Motor Sales by Country (2021-2026)

7.1.2 Europe Brushed Motor Revenue by Country (2021-2026)

7.2 Europe Brushed Motor Sales by Rated Voltage (2021-2026)

7.3 Europe Brushed Motor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Brushed Motor by Country

8.1.1 Middle East & Africa Brushed Motor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Brushed Motor Revenue by Country (2021-2026)

8.2 Middle East & Africa Brushed Motor Sales by Rated Voltage (2021-2026)

8.3 Middle East & Africa Brushed Motor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Brushed Motor

10.3 Manufacturing Process Analysis of Brushed Motor

10.4 Industry Chain Structure of Brushed Motor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Brushed Motor Distributors

11.3 Brushed Motor Customer

12 WORLD FORECAST REVIEW FOR BRUSHED MOTOR BY GEOGRAPHIC REGION

12.1 Global Brushed Motor Market Size Forecast by Region

12.1.1 Global Brushed Motor Forecast by Region (2027-2032)

12.1.2 Global Brushed Motor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Brushed Motor Forecast by Rated Voltage (2027-2032)

12.7 Global Brushed Motor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nidec Corporation

13.1.1 Nidec Corporation Company Information

13.1.2 Nidec Corporation Brushed Motor Product Portfolios and Specifications

13.1.3 Nidec Corporation Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nidec Corporation Main Business Overview

13.1.5 Nidec Corporation Latest Developments

13.2 Siemens AG

13.2.1 Siemens AG Company Information

13.2.2 Siemens AG Brushed Motor Product Portfolios and Specifications

13.2.3 Siemens AG Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Siemens AG Main Business Overview

13.2.5 Siemens AG Latest Developments

13.3 ABB Motion

13.3.1 ABB Motion Company Information

13.3.2 ABB Motion Brushed Motor Product Portfolios and Specifications

13.3.3 ABB Motion Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ABB Motion Main Business Overview

13.3.5 ABB Motion Latest Developments

13.4 MinebeaMitsumi Inc

13.4.1 MinebeaMitsumi Inc Company Information

13.4.2 MinebeaMitsumi Inc Brushed Motor Product Portfolios and Specifications

13.4.3 MinebeaMitsumi Inc Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 MinebeaMitsumi Inc Main Business Overview

13.4.5 MinebeaMitsumi Inc Latest Developments

13.5 Mabuchi Motor Co Ltd

13.5.1 Mabuchi Motor Co Ltd Company Information

13.5.2 Mabuchi Motor Co Ltd Brushed Motor Product Portfolios and Specifications

13.5.3 Mabuchi Motor Co Ltd Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mabuchi Motor Co Ltd Main Business Overview

13.5.5 Mabuchi Motor Co Ltd Latest Developments

13.6 Johnson Electric Holdings Limited

13.6.1 Johnson Electric Holdings Limited Company Information

13.6.2 Johnson Electric Holdings Limited Brushed Motor Product Portfolios and Specifications

13.6.3 Johnson Electric Holdings Limited Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Johnson Electric Holdings Limited Main Business Overview

13.6.5 Johnson Electric Holdings Limited Latest Developments

13.7 Regal Rexnord Corporation

13.7.1 Regal Rexnord Corporation Company Information

13.7.2 Regal Rexnord Corporation Brushed Motor Product Portfolios and Specifications

13.7.3 Regal Rexnord Corporation Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Regal Rexnord Corporation Main Business Overview

13.7.5 Regal Rexnord Corporation Latest Developments

13.8 Ametek Inc

13.8.1 Ametek Inc Company Information

- 13.8.2 Ametek Inc Brushed Motor Product Portfolios and Specifications
- 13.8.3 Ametek Inc Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Ametek Inc Main Business Overview
- 13.8.5 Ametek Inc Latest Developments
- 13.9 Ebmpapst Group
 - 13.9.1 Ebmpapst Group Company Information
 - 13.9.2 Ebmpapst Group Brushed Motor Product Portfolios and Specifications
 - 13.9.3 Ebmpapst Group Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Ebmpapst Group Main Business Overview
 - 13.9.5 Ebmpapst Group Latest Developments
- 13.10 Schneider Electric
 - 13.10.1 Schneider Electric Company Information
 - 13.10.2 Schneider Electric Brushed Motor Product Portfolios and Specifications
 - 13.10.3 Schneider Electric Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Schneider Electric Main Business Overview
 - 13.10.5 Schneider Electric Latest Developments
- 13.11 Shanghai Moons Electric
 - 13.11.1 Shanghai Moons Electric Company Information
 - 13.11.2 Shanghai Moons Electric Brushed Motor Product Portfolios and Specifications
 - 13.11.3 Shanghai Moons Electric Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shanghai Moons Electric Main Business Overview
 - 13.11.5 Shanghai Moons Electric Latest Developments
- 13.12 Zhejiang Sanrong Electric Motor
 - 13.12.1 Zhejiang Sanrong Electric Motor Company Information
 - 13.12.2 Zhejiang Sanrong Electric Motor Brushed Motor Product Portfolios and Specifications
 - 13.12.3 Zhejiang Sanrong Electric Motor Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Zhejiang Sanrong Electric Motor Main Business Overview
 - 13.12.5 Zhejiang Sanrong Electric Motor Latest Developments
- 13.13 Ningbo Leison Motor
 - 13.13.1 Ningbo Leison Motor Company Information
 - 13.13.2 Ningbo Leison Motor Brushed Motor Product Portfolios and Specifications
 - 13.13.3 Ningbo Leison Motor Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.13.4 Ningbo Leison Motor Main Business Overview
- 13.13.5 Ningbo Leison Motor Latest Developments
- 13.14 Greensky Power Company
 - 13.14.1 Greensky Power Company Company Information
 - 13.14.2 Greensky Power Company Brushed Motor Product Portfolios and Specifications
 - 13.14.3 Greensky Power Company Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Greensky Power Company Main Business Overview
 - 13.14.5 Greensky Power Company Latest Developments
- 13.15 Oriental Motor
 - 13.15.1 Oriental Motor Company Information
 - 13.15.2 Oriental Motor Brushed Motor Product Portfolios and Specifications
 - 13.15.3 Oriental Motor Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Oriental Motor Main Business Overview
 - 13.15.5 Oriental Motor Latest Developments
- 13.16 Moog
 - 13.16.1 Moog Company Information
 - 13.16.2 Moog Brushed Motor Product Portfolios and Specifications
 - 13.16.3 Moog Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Moog Main Business Overview
 - 13.16.5 Moog Latest Developments
- 13.17 Yaskawa Electric Corporation
 - 13.17.1 Yaskawa Electric Corporation Company Information
 - 13.17.2 Yaskawa Electric Corporation Brushed Motor Product Portfolios and Specifications
 - 13.17.3 Yaskawa Electric Corporation Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Yaskawa Electric Corporation Main Business Overview
 - 13.17.5 Yaskawa Electric Corporation Latest Developments
- 13.18 Inovance
 - 13.18.1 Inovance Company Information
 - 13.18.2 Inovance Brushed Motor Product Portfolios and Specifications
 - 13.18.3 Inovance Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Inovance Main Business Overview
 - 13.18.5 Inovance Latest Developments
- 13.19 Wolong Electric Group

- 13.19.1 Wolong Electric Group Company Information
- 13.19.2 Wolong Electric Group Brushed Motor Product Portfolios and Specifications
- 13.19.3 Wolong Electric Group Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Wolong Electric Group Main Business Overview
- 13.19.5 Wolong Electric Group Latest Developments
- 13.20 Estun Automation
 - 13.20.1 Estun Automation Company Information
 - 13.20.2 Estun Automation Brushed Motor Product Portfolios and Specifications
 - 13.20.3 Estun Automation Brushed Motor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Estun Automation Main Business Overview
 - 13.20.5 Estun Automation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Brushed Motor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Brushed Motor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 3V

Table 4. Major Players of 6V

Table 5. Major Players of 12V

Table 6. Major Players of 24V

Table 7. Major Players of 48V

Table 8. Global Brushed Motor Sales by Rated Voltage (2021-2026) & (K Units)

Table 9. Global Brushed Motor Sales Market Share by Rated Voltage (2021-2026)

Table 10. Global Brushed Motor Revenue by Rated Voltage (2021-2026) & (\$ million)

Table 11. Global Brushed Motor Revenue Market Share by Rated Voltage (2021-2026)

Table 12. Global Brushed Motor Sale Price by Rated Voltage (2021-2026) & (US\$/Unit)

Table 13. Major Players of Low Power (500W)

Table 16. Global Brushed Motor Sales by Power Rating (2021-2026) & (K Units)

Table 17. Global Brushed Motor Sales Market Share by Power Rating (2021-2026)

Table 18. Global Brushed Motor Revenue by Power Rating (2021-2026) & (\$ million)

Table 19. Global Brushed Motor Revenue Market Share by Power Rating (2021-2026)

Table 20. Global Brushed Motor Sale Price by Power Rating (2021-2026) & (US\$/Unit)

Table 21. Major Players of Low Torque

Table 22. Major Players of Medium Torque

Table 23. Major Players of High Torque

Table 24. Global Brushed Motor Sales by Torque Level (2021-2026) & (K Units)

Table 25. Global Brushed Motor Sales Market Share by Torque Level (2021-2026)

Table 26. Global Brushed Motor Revenue by Torque Level (2021-2026) & (\$ million)

Table 27. Global Brushed Motor Revenue Market Share by Torque Level (2021-2026)

Table 28. Global Brushed Motor Sale Price by Torque Level (2021-2026) & (US\$/Unit)

Table 29. Global Brushed Motor Sale by Application (2021-2026) & (K Units)

Table 30. Global Brushed Motor Sale Market Share by Application (2021-2026)

Table 31. Global Brushed Motor Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Brushed Motor Revenue Market Share by Application (2021-2026)

Table 33. Global Brushed Motor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Brushed Motor Sales by Company (2021-2026) & (K Units)

Table 35. Global Brushed Motor Sales Market Share by Company (2021-2026)

Table 36. Global Brushed Motor Revenue by Company (2021-2026) & (\$ millions)
Table 37. Global Brushed Motor Revenue Market Share by Company (2021-2026)
Table 38. Global Brushed Motor Sale Price by Company (2021-2026) & (US\$/Unit)
Table 39. Key Manufacturers Brushed Motor Producing Area Distribution and Sales Area
Table 40. Players Brushed Motor Products Offered
Table 41. Brushed Motor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Brushed Motor Sales by Geographic Region (2021-2026) & (K Units)
Table 45. Global Brushed Motor Sales Market Share Geographic Region (2021-2026)
Table 46. Global Brushed Motor Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Brushed Motor Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Brushed Motor Sales by Country/Region (2021-2026) & (K Units)
Table 49. Global Brushed Motor Sales Market Share by Country/Region (2021-2026)
Table 50. Global Brushed Motor Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Brushed Motor Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Brushed Motor Sales by Country (2021-2026) & (K Units)
Table 53. Americas Brushed Motor Sales Market Share by Country (2021-2026)
Table 54. Americas Brushed Motor Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Brushed Motor Sales by Rated Voltage (2021-2026) & (K Units)
Table 56. Americas Brushed Motor Sales by Application (2021-2026) & (K Units)
Table 57. APAC Brushed Motor Sales by Region (2021-2026) & (K Units)
Table 58. APAC Brushed Motor Sales Market Share by Region (2021-2026)
Table 59. APAC Brushed Motor Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Brushed Motor Sales by Rated Voltage (2021-2026) & (K Units)
Table 61. APAC Brushed Motor Sales by Application (2021-2026) & (K Units)
Table 62. Europe Brushed Motor Sales by Country (2021-2026) & (K Units)
Table 63. Europe Brushed Motor Revenue by Country (2021-2026) & (\$ millions)
Table 64. Europe Brushed Motor Sales by Rated Voltage (2021-2026) & (K Units)
Table 65. Europe Brushed Motor Sales by Application (2021-2026) & (K Units)
Table 66. Middle East & Africa Brushed Motor Sales by Country (2021-2026) & (K Units)
Table 67. Middle East & Africa Brushed Motor Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Brushed Motor Sales by Rated Voltage (2021-2026) & (K

Units)

Table 69. Middle East & Africa Brushed Motor Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Brushed Motor

Table 71. Key Market Challenges & Risks of Brushed Motor

Table 72. Key Industry Trends of Brushed Motor

Table 73. Brushed Motor Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Brushed Motor Distributors List

Table 76. Brushed Motor Customer List

Table 77. Global Brushed Motor Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Brushed Motor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Brushed Motor Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Brushed Motor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Brushed Motor Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Brushed Motor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Brushed Motor Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Brushed Motor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Brushed Motor Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Brushed Motor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Brushed Motor Sales Forecast by Rated Voltage (2027-2032) & (K Units)

Table 88. Global Brushed Motor Revenue Forecast by Rated Voltage (2027-2032) & (\$ millions)

Table 89. Global Brushed Motor Sales Forecast by Application (2027-2032) & (K Units)

Table 90. Global Brushed Motor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Nidec Corporation Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 92. Nidec Corporation Brushed Motor Product Portfolios and Specifications

Table 93. Nidec Corporation Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Nidec Corporation Main Business

Table 95. Nidec Corporation Latest Developments

Table 96. Siemens AG Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 97. Siemens AG Brushed Motor Product Portfolios and Specifications

Table 98. Siemens AG Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Siemens AG Main Business

Table 100. Siemens AG Latest Developments

Table 101. ABB Motion Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 102. ABB Motion Brushed Motor Product Portfolios and Specifications

Table 103. ABB Motion Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. ABB Motion Main Business

Table 105. ABB Motion Latest Developments

Table 106. MinebeaMitsumi Inc Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 107. MinebeaMitsumi Inc Brushed Motor Product Portfolios and Specifications

Table 108. MinebeaMitsumi Inc Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. MinebeaMitsumi Inc Main Business

Table 110. MinebeaMitsumi Inc Latest Developments

Table 111. Mabuchi Motor Co Ltd Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 112. Mabuchi Motor Co Ltd Brushed Motor Product Portfolios and Specifications

Table 113. Mabuchi Motor Co Ltd Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Mabuchi Motor Co Ltd Main Business

Table 115. Mabuchi Motor Co Ltd Latest Developments

Table 116. Johnson Electric Holdings Limited Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 117. Johnson Electric Holdings Limited Brushed Motor Product Portfolios and Specifications

Table 118. Johnson Electric Holdings Limited Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Johnson Electric Holdings Limited Main Business

Table 120. Johnson Electric Holdings Limited Latest Developments

Table 121. Regal Rexnord Corporation Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 122. Regal Rexnord Corporation Brushed Motor Product Portfolios and Specifications
Table 123. Regal Rexnord Corporation Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 124. Regal Rexnord Corporation Main Business
Table 125. Regal Rexnord Corporation Latest Developments
Table 126. Ametek Inc Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 127. Ametek Inc Brushed Motor Product Portfolios and Specifications
Table 128. Ametek Inc Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 129. Ametek Inc Main Business
Table 130. Ametek Inc Latest Developments
Table 131. Ebmpapst Group Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 132. Ebmpapst Group Brushed Motor Product Portfolios and Specifications
Table 133. Ebmpapst Group Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 134. Ebmpapst Group Main Business
Table 135. Ebmpapst Group Latest Developments
Table 136. Schneider Electric Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 137. Schneider Electric Brushed Motor Product Portfolios and Specifications
Table 138. Schneider Electric Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 139. Schneider Electric Main Business
Table 140. Schneider Electric Latest Developments
Table 141. Shanghai Moons Electric Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 142. Shanghai Moons Electric Brushed Motor Product Portfolios and Specifications
Table 143. Shanghai Moons Electric Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 144. Shanghai Moons Electric Main Business
Table 145. Shanghai Moons Electric Latest Developments
Table 146. Zhejiang Sanrong Electric Motor Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 147. Zhejiang Sanrong Electric Motor Brushed Motor Product Portfolios and Specifications

Table 148. Zhejiang Sanrong Electric Motor Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Zhejiang Sanrong Electric Motor Main Business

Table 150. Zhejiang Sanrong Electric Motor Latest Developments

Table 151. Ningbo Leison Motor Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 152. Ningbo Leison Motor Brushed Motor Product Portfolios and Specifications

Table 153. Ningbo Leison Motor Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Ningbo Leison Motor Main Business

Table 155. Ningbo Leison Motor Latest Developments

Table 156. Greensky Power Company Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 157. Greensky Power Company Brushed Motor Product Portfolios and Specifications

Table 158. Greensky Power Company Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Greensky Power Company Main Business

Table 160. Greensky Power Company Latest Developments

Table 161. Oriental Motor Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 162. Oriental Motor Brushed Motor Product Portfolios and Specifications

Table 163. Oriental Motor Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Oriental Motor Main Business

Table 165. Oriental Motor Latest Developments

Table 166. Moog Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 167. Moog Brushed Motor Product Portfolios and Specifications

Table 168. Moog Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Moog Main Business

Table 170. Moog Latest Developments

Table 171. Yaskawa Electric Corporation Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors

Table 172. Yaskawa Electric Corporation Brushed Motor Product Portfolios and Specifications

Table 173. Yaskawa Electric Corporation Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Yaskawa Electric Corporation Main Business
Table 175. Yaskawa Electric Corporation Latest Developments
Table 176. Inovance Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 177. Inovance Brushed Motor Product Portfolios and Specifications
Table 178. Inovance Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 179. Inovance Main Business
Table 180. Inovance Latest Developments
Table 181. Wolong Electric Group Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 182. Wolong Electric Group Brushed Motor Product Portfolios and Specifications
Table 183. Wolong Electric Group Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 184. Wolong Electric Group Main Business
Table 185. Wolong Electric Group Latest Developments
Table 186. Estun Automation Basic Information, Brushed Motor Manufacturing Base, Sales Area and Its Competitors
Table 187. Estun Automation Brushed Motor Product Portfolios and Specifications
Table 188. Estun Automation Brushed Motor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 189. Estun Automation Main Business
Table 190. Estun Automation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Brushed Motor
- Figure 2. Brushed Motor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Brushed Motor Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Brushed Motor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Brushed Motor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Brushed Motor Sales Market Share by Country/Region (2025)
- Figure 10. Brushed Motor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 3V
- Figure 12. Product Picture of 6V
- Figure 13. Product Picture of 12V
- Figure 14. Product Picture of 24V
- Figure 15. Product Picture of 48V
- Figure 16. Global Brushed Motor Sales Market Share by Rated Voltage in 2026
- Figure 17. Global Brushed Motor Revenue Market Share by Rated Voltage (2021-2026)
- Figure 18. Product Picture of Low Power (500W)
- Figure 21. Global Brushed Motor Sales Market Share by Power Rating in 2026
- Figure 22. Global Brushed Motor Revenue Market Share by Power Rating (2021-2026)
- Figure 23. Product Picture of Low Torque
- Figure 24. Product Picture of Medium Torque
- Figure 25. Product Picture of High Torque
- Figure 26. Global Brushed Motor Sales Market Share by Torque Level in 2026
- Figure 27. Global Brushed Motor Revenue Market Share by Torque Level (2021-2026)
- Figure 28. Brushed Motor Consumed in Consumer Electronics
- Figure 29. Global Brushed Motor Market: Consumer Electronics (2021-2026) & (K Units)
- Figure 30. Brushed Motor Consumed in Automotive
- Figure 31. Global Brushed Motor Market: Automotive (2021-2026) & (K Units)
- Figure 32. Brushed Motor Consumed in Industrial
- Figure 33. Global Brushed Motor Market: Industrial (2021-2026) & (K Units)
- Figure 34. Brushed Motor Consumed in Home Appliance
- Figure 35. Global Brushed Motor Market: Home Appliance (2021-2026) & (K Units)

- Figure 36. Brushed Motor Consumed in Aerospace & Robotics
- Figure 37. Global Brushed Motor Market: Aerospace & Robotics (2021-2026) & (K Units)
- Figure 38. Brushed Motor Consumed in Others
- Figure 39. Global Brushed Motor Market: Others (2021-2026) & (K Units)
- Figure 40. Global Brushed Motor Sale Market Share by Application (2025)
- Figure 41. Global Brushed Motor Revenue Market Share by Application in 2025
- Figure 42. Brushed Motor Sales by Company in 2025 (K Units)
- Figure 43. Global Brushed Motor Sales Market Share by Company in 2025
- Figure 44. Brushed Motor Revenue by Company in 2025 (\$ millions)
- Figure 45. Global Brushed Motor Revenue Market Share by Company in 2025
- Figure 46. Global Brushed Motor Sales Market Share by Geographic Region (2021-2026)
- Figure 47. Global Brushed Motor Revenue Market Share by Geographic Region in 2025
- Figure 48. Americas Brushed Motor Sales 2021-2026 (K Units)
- Figure 49. Americas Brushed Motor Revenue 2021-2026 (\$ millions)
- Figure 50. APAC Brushed Motor Sales 2021-2026 (K Units)
- Figure 51. APAC Brushed Motor Revenue 2021-2026 (\$ millions)
- Figure 52. Europe Brushed Motor Sales 2021-2026 (K Units)
- Figure 53. Europe Brushed Motor Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Brushed Motor Sales 2021-2026 (K Units)
- Figure 55. Middle East & Africa Brushed Motor Revenue 2021-2026 (\$ millions)
- Figure 56. Americas Brushed Motor Sales Market Share by Country in 2025
- Figure 57. Americas Brushed Motor Revenue Market Share by Country (2021-2026)
- Figure 58. Americas Brushed Motor Sales Market Share by Rated Voltage (2021-2026)
- Figure 59. Americas Brushed Motor Sales Market Share by Application (2021-2026)
- Figure 60. United States Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Canada Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Mexico Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Brazil Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 64. APAC Brushed Motor Sales Market Share by Region in 2025
- Figure 65. APAC Brushed Motor Revenue Market Share by Region (2021-2026)
- Figure 66. APAC Brushed Motor Sales Market Share by Rated Voltage (2021-2026)
- Figure 67. APAC Brushed Motor Sales Market Share by Application (2021-2026)
- Figure 68. China Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Japan Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Korea Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Southeast Asia Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 72. India Brushed Motor Revenue Growth 2021-2026 (\$ millions)

- Figure 73. Australia Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 74. China Taiwan Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Europe Brushed Motor Sales Market Share by Country in 2025
- Figure 76. Europe Brushed Motor Revenue Market Share by Country (2021-2026)
- Figure 77. Europe Brushed Motor Sales Market Share by Rated Voltage (2021-2026)
- Figure 78. Europe Brushed Motor Sales Market Share by Application (2021-2026)
- Figure 79. Germany Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 80. France Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 81. UK Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Italy Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Russia Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Middle East & Africa Brushed Motor Sales Market Share by Country (2021-2026)
- Figure 85. Middle East & Africa Brushed Motor Sales Market Share by Rated Voltage (2021-2026)
- Figure 86. Middle East & Africa Brushed Motor Sales Market Share by Application (2021-2026)
- Figure 87. Egypt Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 88. South Africa Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Israel Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Turkey Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 91. GCC Countries Brushed Motor Revenue Growth 2021-2026 (\$ millions)
- Figure 92. Manufacturing Cost Structure Analysis of Brushed Motor in 2026
- Figure 93. Manufacturing Process Analysis of Brushed Motor
- Figure 94. Industry Chain Structure of Brushed Motor
- Figure 95. Channels of Distribution
- Figure 96. Global Brushed Motor Sales Market Forecast by Region (2027-2032)
- Figure 97. Global Brushed Motor Revenue Market Share Forecast by Region (2027-2032)
- Figure 98. Global Brushed Motor Sales Market Share Forecast by Rated Voltage (2027-2032)
- Figure 99. Global Brushed Motor Revenue Market Share Forecast by Rated Voltage (2027-2032)
- Figure 100. Global Brushed Motor Sales Market Share Forecast by Application (2027-2032)
- Figure 101. Global Brushed Motor Revenue Market Share Forecast by Application (2027-2032)

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