

Global Brushed DC Motor for Automotive Market Growth 2026-2032

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Abstracts

The global Brushed DC Motor for Automotive market size is predicted to grow from US\$ 11422 million in 2025 to US\$ 13551 million in 2032; it is expected to grow at a CAGR of 2.5% from 2026 to 2032.

Brushed DC Motors for Automotive applications are predominantly based on permanent-magnet DC (PMDC) designs and rely on brushes and commutators for mechanical commutation, serving a wide range of non-drive and non-high-voltage actuation functions across vehicles, including wiper systems, window regulators, door lock and latch mechanisms, mirror adjustment and folding units, seat adjustment and comfort modules, selected sliding-door and tailgate actuators, as well as HVAC blower and air-flap actuation. These motors are valued for their technological maturity, proven reliability, cost efficiency, and strong compatibility with 12V/24V low-voltage electrical architectures, making them well suited for large-scale, long-term platform supply across multiple vehicle programs. Key upstream raw materials include electrical steel laminations, enameled copper wire and conductive terminals, carbon brushes and commutators (primarily copper or copper-alloy), permanent magnets mainly based on ferrite with limited use of rare-earth materials, bearings and lubricants, engineering plastics such as PBT and PA, and die-cast or stamped metal components, all of which require high consistency, wear resistance, and supply stability. Downstream demand is primarily driven by Tier-1 suppliers and module integrators within OEM sourcing systems, covering door modules, seat systems, thermal management and HVAC modules, and wiper systems, while a sustained volume is also generated through the global aftermarket for repair and replacement. On a global 2025 basis and measured at ex-factory prices, nominal capacity for brushed DC motors for automotive applications is estimated at approximately 3.08 billion units, with actual shipments of about 2.78 billion units and a global average ex-factory price of around USD 4.20 per unit; influenced by

product mix, automation levels, regional manufacturing cost structures, and customer bargaining power, typical gross margin levels across the industry generally fall within a range of 12%–20%, reflecting a market characterized by scale-driven manufacturing, cost discipline, and competitive positioning anchored in platform nomination and quality consistency, supported by the resilience of the installed vehicle base and aftermarket demand.

United States market for Brushed DC Motor for Automotive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Brushed DC Motor for Automotive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Brushed DC Motor for Automotive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Brushed DC Motor for Automotive players cover Denso, Johnson Electric, NIDEC, Bosch, Mitsuba, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Brushed DC Motor for Automotive Industry Forecast” looks at past sales and reviews total world Brushed DC Motor for Automotive sales in 2025, providing a comprehensive analysis by region and market sector of projected Brushed DC Motor for Automotive sales for 2026 through 2032. With Brushed DC Motor for Automotive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Brushed DC Motor for Automotive industry.

This Insight Report provides a comprehensive analysis of the global Brushed DC Motor for Automotive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Brushed DC Motor for Automotive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Brushed DC Motor for Automotive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brushed DC Motor for Automotive and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brushed DC Motor for Automotive.

This report presents a comprehensive overview, market shares, and growth opportunities of Brushed DC Motor for Automotive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Body and Comfort Systems

HVAC and Thermal Management

Powertrain Auxiliary

Others

Segmentation by Power:

Low-Power

Medium-Power

High-Power

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denso

Johnson Electric

NIDEC

Bosch

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Dongguan VIDE Technology

Changzhou Haosheng Motor

Changzhou 3X Motion Technologies

Shenzhen Power Motor Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Brushed DC Motor for Automotive market?

What factors are driving Brushed DC Motor for Automotive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Brushed DC Motor for Automotive market opportunities vary by end market size?

How does Brushed DC Motor for Automotive break out by Type, by Application?

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