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Global Bromine-containing Epoxy Polymer Market Growth 2026-2032

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Abstracts

The global Bromine-containing Epoxy Polymer market size is predicted to grow from US$ 922 million in 2025 to US$ 1356 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, the global sales volume of Bromine-containing Epoxy Polymer reached 237.46 k tons, with a global average price of 3,970 US$/MT and an industry average gross margin of 16.8%.

The major upstream raw materials include tetrabromobisphenol A, epichlorohydrin, bisphenol A, phenolic resins, phenol, sodium hydroxide, and others.

Major upstream suppliers include ICL, Albemarle, Olin, LOTTE Fine Chemical, Spolchemie, LG Chem, KUMHO P&B CHEMICALS, Nan Ya Plastics, Sinopec, INEOS, Sumitomo Bakelite, Jinan Shengquan, Prefere Resins, Allnex, and others.

Major downstream customers include Kingboard Laminates, Taiwan Union Technology, Elite Material, ITEQ, Isola, Panasonic Industry, Doosan, Sumitomo Bakelite, Resonac, Shin-Etsu Chemical, BASF, Celanese, SABIC, and others.

Bromine-containing Epoxy Polymer is a type of functional resin material in which bromine is introduced into the molecular structure of epoxy resin, combining the thermosetting characteristics of epoxy resins with flame-retardant properties. It is typically produced using tetrabromobisphenol A, brominated phenolic resins, or other bromine-containing aromatic compounds as the source of brominated structures, together with raw materials such as epichlorohydrin, bisphenol A, and phenolic resins through condensation, epoxidation, or modification reactions. Compared with

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conventional bisphenol A-based epoxy resins, Bromine-containing Epoxy Polymer contains a relatively high proportion of bromine in its molecular structure, providing good flame retardancy and self-extinguishing properties while retaining the excellent adhesion, chemical resistance, electrical insulation, mechanical strength, dimensional stability, and heat resistance of epoxy resins. Depending on the base resin structure, bromine content, and mode of use, Bromine-containing Epoxy Polymer can be classified into bisphenol A-based brominated epoxy resins, brominated novolac epoxy resins, high-bromine epoxy resins, and other modified brominated epoxy resins, and can be further divided into reactive and additive types. Reactive products participate in crosslinking reactions during curing and become part of the thermosetting network, while additive products are primarily used as polymeric flame retardants in thermoplastic engineering plastics. Key performance indicators typically include bromine content, epoxy equivalent weight, softening point, viscosity, molecular weight, total chlorine content, hydrolyzable chlorine content, thermal decomposition temperature, and flame-retardant rating. Bromine-containing Epoxy Polymer is mainly used in copper-clad laminates, printed circuit boards, electronic laminates, semiconductor packaging materials, electrical insulation materials, and flame-retardant modification of engineering plastics such as PBT, PET, PA, and ABS, and is particularly suitable for electrical, electronic, and high-performance engineering material applications requiring high flame retardancy, electrical insulation, heat resistance, and long-term reliability.

United States market for Bromine-containing Epoxy Polymer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bromine-containing Epoxy Polymer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bromine-containing Epoxy Polymer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bromine-containing Epoxy Polymer players cover Nan Ya Plastics, CCP, Olin, Huntsman, Westlake, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Bromine-containing Epoxy Polymer Industry Forecast” looks at past sales and reviews total world Bromine-

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containing Epoxy Polymer sales in 2025, providing a comprehensive analysis by region and market sector of projected Bromine-containing Epoxy Polymer sales for 2026 through 2032. With Bromine-containing Epoxy Polymer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Bromine-containing Epoxy Polymer industry.

This Insight Report provides a comprehensive analysis of the global Bromine-containing Epoxy Polymer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bromine-containing Epoxy Polymer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bromine-containing Epoxy Polymer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bromine-containing Epoxy Polymer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bromine-containing Epoxy Polymer.

This report presents a comprehensive overview, market shares, and growth opportunities of Bromine-containing Epoxy Polymer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

BPA-Based

Novolac-Based

Others

Segmentation by Bromine Content:

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Low Bromine

Medium Bromine

High Bromine

Segmentation by Purity:

Industrial Grade

Electronic Grade

Others

Segmentation by Application:

Semiconductor Packaging

Electronics

Composites

Adhesives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nan Ya Plastics

CCP

Olin

Huntsman

Westlake

DIC

Mitsubishi Chemical

Sanmu

Shandong Tianyi Chemical

Jiangsu Xingsheng Chemical

Nippon Kayaku

Spolchemie

Shandong Futong Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bromine-containing Epoxy Polymer market?

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What factors are driving Bromine-containing Epoxy Polymer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bromine-containing Epoxy Polymer market opportunities vary by end market size?

How does Bromine-containing Epoxy Polymer break out by Type, by Application?

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