

Global Brominated Flame Retardants Analysis Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Brominated Flame Retardants Analysis Service market size is predicted to grow from US\$ 237 million in 2025 to US\$ 377 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Brominated flame retardant analysis services refer to professional technical services provided by independent third-party laboratories, professional contract analysis agencies, and testing and certification bodies with external service capabilities. These services involve screening, identifying, qualitatively and quantitatively analyzing brominated flame retardants in products, materials, waste, environmental media, food, biological tissues, and human samples. Key target substances include polybrominated biphenyls (PBBs), polybrominated diphenyl ethers (PBDEs) and their homologues, decabromodiphenyl ether (DEPE), hexabromocyclododecane, tetrabromobisphenol A (TBBPA), and decabromodiphenyl ethane, among other novel or alternative brominated flame retardants. The main technical approaches include X-ray fluorescence total bromine screening, pyrolysis or thermal desorption gas chromatography-mass spectrometry screening, GC-MS and GC-MS/MS quantitative analysis, isotope dilution high-resolution gas chromatography-high-resolution mass spectrometry ultra-trace analysis, and LC-MS/MS analysis for specific targets.

From a demand structure perspective, future growth will mainly come from recycled plastics, electronic waste, automotive dismantling materials, building insulation materials, and furniture foams, rather than simple repetitive testing of traditional new consumer electronics products. The Stockholm Convention's continued control over multiple types of PBDE, DecaBDE, and HBCDD necessitates more reliable chemical identification of waste containing historical flame retardants during cross-border transfer, reuse, and disposal. Simultaneously, alternative BFRs such as DBDPE and

other non-polymeric aromatic brominated flame retardants are receiving greater regulatory attention, driving laboratories to expand from fixed PBB/PBDE packages to multi-target panels, non-target screening, and alternative identification. This change will enhance the value of single-sample testing, but it also requires laboratories to continuously invest in standards, isotope internal standards, high-resolution mass spectrometry, and method validation capabilities.

LPI (LP Information)' newest research report, the “Brominated Flame Retardants Analysis Service Industry Forecast” looks at past sales and reviews total world Brominated Flame Retardants Analysis Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Brominated Flame Retardants Analysis Service sales for 2026 through 2032. With Brominated Flame Retardants Analysis Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Brominated Flame Retardants Analysis Service industry.

This Insight Report provides a comprehensive analysis of the global Brominated Flame Retardants Analysis Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Brominated Flame Retardants Analysis Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Brominated Flame Retardants Analysis Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Brominated Flame Retardants Analysis Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Brominated Flame Retardants Analysis Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Brominated Flame Retardants Analysis Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Compliance Testing

Toxicological Testing

Segmentation by Target Analysis:

Traditional High Concern Bromine Series

New Alternative Bromine Series

Segmentation by LOD Detection Range:

> 100 ppm

1?100 ppm

< 1 ppm

Segmentation by Application:

Electronics & Electrical

Automotive Industry

Plastic Products

Construction Materials

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

Eurofins Scientific SE

Intertek Group plc

ALS Limited

Bureau Veritas SA

T?V Rheinland AG

Element Materials Technology Group

Pace Analytical Services, LLC

UL Solutions Inc.

Centre Testing International Group

Shimadzu Techno-Research

GALAB Laboratories GmbH

DEKRA SE

PONY Testing International Group

IDEA Consultants, Inc.

QIMA Limited

AGAT Laboratories Ltd.

GRG Metrology & Test Group

Korea Testing & Research Institute

Korea Apparel Testing & Research Institute

KOTITI Testing & Research Institute

BOKEN Quality Evaluation Institute

AGROLAB GROUP

RTI Laboratories, Inc.

Summit Environmental Technologies

SETSCO Services Pte Ltd

NTEK Testing Technology

LCS Compliance Testing Laboratory

Anbotek Compliance Laboratory

Sunfire Testing, LLC

METS Laboratories

Envirolab Services

CSI S.p.A.

Anderson Materials Evaluation

Laboratory Testing Inc.

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