

Global Broadband CPE Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Broadband CPE market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

In telecommunications, a customer-premises equipment or customer-provided equipment (CPE) is any terminal and associated equipment located at a subscriber's premises and connected with a carrier's telecommunication circuit at the demarcation point ('demarc'). The demarc is a point established in a building or complex to separate customer equipment from the equipment located in either the distribution infrastructure or central office of the communications service provider.

The broadband CPE can be divided into DSL and Cable Modem, Broadband Gateway, The DSL and Cable Modem is a device located at the subscriber's home that connects to the cable or telco network to receive and transmit digital information between subscriber-owned Ethernet devices and the service provider's headend or central office, providing internet connectivity for data and voice services. The broadband gateway is a device located at the subscriber's home that connects to the cable or telco network to receive and transmit data between subscriber-owned Ethernet or wireless devices, IP video devices and the service provider's headend or central office, providing internet connectivity. Gateway products add wireless connectivity or other wired connectivity to connect devices together throughout a customer's home as well as other features such as security.

From the different types of broadband CPE, the fiber-optic CPE held the maximum market share with over 48% in 2019.

For applications of the broadband CPE , the home use is the largest segment with a market share of nearly 75% in 2019.

LPI (LP Information)' newest research report, the “Broadband CPE Industry Forecast” looks at past sales and reviews total world Broadband CPE sales in 2024, providing a comprehensive analysis by region and market sector of projected Broadband CPE sales for 2025 through 2031. With Broadband CPE sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Broadband CPE industry.

This Insight Report provides a comprehensive analysis of the global Broadband CPE landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Broadband CPE portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Broadband CPE market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Broadband CPE and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Broadband CPE.

This report presents a comprehensive overview, market shares, and growth opportunities of Broadband CPE market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cable CPE

DSL CPE

Fiber-optic CPE

Others

Segmentation by Application:

Home

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei

CommScope

ZTE

Nokia

Technicolor

Sagemcom

Motorola

Gemtek

TP-Link

FiberHome

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