

Global Briquetter Market Growth 2026-2032

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Abstracts

The global Briquetter market size is predicted to grow from US\$ 1206 million in 2025 to US\$ 1735 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

A Briquetter or briquette machine is an industrial mechanical compression system designed to compact loose biomass, metal scrap, mineral powder, coal fines, charcoal dust, or other particulate materials into dense solid briquettes through high-pressure molding processes, improving material handling, transportation efficiency, combustion performance, recycling value, and storage stability. Briquette machines are widely used in metallurgy, mining, energy, agriculture, chemical processing, waste recycling, and environmental protection industries, where they convert low-density waste or powdered materials into standardized fuel or industrial feedstock products suitable for industrial furnaces, power generation, domestic heating, and metallurgical processing applications.

The briquetter industry chain begins upstream with suppliers of steel, hydraulic systems, motors, bearings, electronic controls, welding components, and industrial automation equipment, while the midstream segment consists of briquette machine manufacturers engaged in equipment design, fabrication, assembly, and system integration for biomass, coal, metal, and waste briquetting applications, and the downstream segment includes metallurgy companies, biomass fuel producers, mining enterprises, recycling facilities, agricultural processors, power plants, and industrial manufacturers that utilize briquetting systems to improve material density, reduce transportation costs, recycle industrial waste, enhance fuel efficiency, support environmental compliance, and increase the commercial value of low-density raw materials and production residues.

Current and planned briquetter projects are concentrated mainly in China, India, Southeast Asia, Eastern Europe, Latin America, and Africa, where manufacturers and industrial processing companies are investing in automated briquette machine assembly

plants, biomass fuel production facilities, metal recycling compaction lines, charcoal briquetting projects, and waste-to-energy processing systems to support rising demand for renewable fuels, industrial recycling, and sustainable material utilization, while many planned projects also involve smart manufacturing upgrades, high-capacity hydraulic briquetting systems, low-energy production technologies, export-oriented equipment manufacturing bases, and integrated biomass processing facilities designed to improve operational efficiency, reduce carbon emissions, expand industrial waste recycling capacity, and strengthen global competitiveness in renewable energy and recycling markets.

2025 Global Market Sales Volume: 145,000 Units. Average Global Market Price: USD 8,500 per Unit. Market Average Gross Profit Margin: 20%.

The global briquetter and briquette machine market has experienced steady expansion in recent years due to increasing demand for renewable energy, industrial recycling, waste reduction, and efficient raw material utilization across multiple industries. Rising environmental awareness and stricter regulations on industrial waste disposal have encouraged manufacturers and energy producers to adopt briquetting technologies for biomass residues, metal scrap, coal fines, and mineral powders. Biomass briquetting has become one of the fastest-growing application segments because governments and industrial users are promoting cleaner alternatives to traditional fossil fuels, particularly in developing economies with abundant agricultural residues. The market is also benefiting from growth in metal recycling industries, where briquetting machines help compact metal chips and scrap into higher-density materials that reduce transportation costs and improve furnace efficiency. China remains the largest manufacturing and export hub for briquette machines due to its large industrial equipment sector, competitive production costs, and extensive supply chain integration, while India is emerging as a rapidly expanding market driven by agricultural waste utilization and renewable energy development. Europe maintains a technologically advanced market focused on energy-efficient and automated briquetting systems, especially for biomass fuel applications and circular economy initiatives, while North America shows stable demand in recycling, biomass fuel, and industrial waste management sectors.

Market opportunities are increasingly linked to global decarbonization strategies, renewable energy adoption, and circular economy development. Biomass briquetting is expected to gain additional momentum as industries seek low-carbon fuel alternatives and governments continue supporting sustainable energy policies. Industrial recycling applications, especially metal chip briquetting and industrial waste compaction, are also expected to expand due to rising raw material costs and increasing pressure to improve

resource efficiency. Technological advancements such as intelligent automation, remote monitoring systems, servo-driven hydraulic systems, and energy-efficient production designs are becoming key competitive advantages for equipment manufacturers. However, the industry also faces several risks, including fluctuations in steel and component costs, cyclical demand from heavy industries, intense price competition among low-cost manufacturers, and uneven environmental policy implementation across regions. Smaller manufacturers may struggle with technological upgrading and quality consistency as customers increasingly demand automated, durable, and high-capacity systems. In some developing regions, limited financing availability and insufficient technical expertise can slow adoption of advanced briquetting technologies.

Over the long term, continued industrial recycling growth, renewable fuel adoption, and stricter environmental regulations are expected to support stable demand expansion, while innovation in automation, energy efficiency, and digital monitoring technologies will likely shape the future competitive landscape of the global briquetter and briquette machine industry.

LP Information, Inc. (LPI) ' newest research report, the "Briquetter Industry Forecast" looks at past sales and reviews total world Briquetter sales in 2025, providing a comprehensive analysis by region and market sector of projected Briquetter sales for 2026 through 2032. With Briquetter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Briquetter industry.

This Insight Report provides a comprehensive analysis of the global Briquetter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Briquetter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Briquetter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Briquetter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Briquetter.

This report presents a comprehensive overview, market shares, and growth opportunities of Briquetter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Roller

Screw

Piston

Others

Segmentation by Raw Material Type:

Biomass

Coal

Charcoal

Metal Chip

Mineral Powde

Others

Segmentation by Pressure System Type:

Hydraulic Compression

Mechanical Compression

Pneumatic

Servo-Controlled

Others

Segmentation by Application:

Biomass Fuel Production

Coal and Coke Briquetting

Metal Recycling and Chip Compaction

Mineral and Ore Powder Agglomeration

Charcoal Production

Industrial Waste Recycling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CPM

RUF

KR KOMAREK Inc

FEECO International, Inc.

SAHUT-CONREUR

WEIMA Maschinenbau GmbH

MORITA HOLDINGS

Manjira Machine Builders Pvt. Ltd.

Radhe Industrial Corporation

NESTRO Lufttechnik GmbH

Tromso Co., Ltd

CF Nielsen

Anyang GEMCO Energy Machinery Co., Ltd

KX Machinery

Hebei Tiantai Biomass Energy Development Co

Shuliy Machinery Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Briquetter market?

What factors are driving Briquetter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Briquetter market opportunities vary by end market size?

How does Briquetter break out by Type, by Application?

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