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Global Breeding Chips Market Growth 2026-2032

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Abstracts

The global Breeding Chips market size is predicted to grow from US$ 152 million in 2025 to US$ 233 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Breeding chips are high-throughput genotyping tools developed for crops, livestock, aquaculture species, forest trees, and other economically important organisms. They generally use microarray or targeted-probe technologies to detect and analyze SNPs, InDels, and other genetic variants across large numbers of biological samples. Standardized or customized marker content can be designed according to the target species, breeding population, and desired traits. These products are widely used in germplasm identification, genetic diversity analysis, parentage and pedigree verification, variety authentication, genome-wide association studies, marker-assisted selection, and genomic selection, enabling breeders to identify individuals with desirable yield, quality, disease resistance, stress tolerance, or reproductive characteristics at an earlier stage. In 2025, global Breeding Chips production reached approximately 4330 k Pcs, with an average global market price of around 36 USD/ Pc,.The production capacity for Breeding Chips in 2025 was approximately 5000 k Pcs. The typical gross profit margin for Breeding Chips between 20% and 40%.

The breeding chip market is driven by the modernization of the seed and animal breeding industries, the wider adoption of agrigenomics, the need to shorten breeding cycles, and increasing investment in high-yield, high-quality, disease-resistant, and stress-tolerant varieties. Product offerings are expanding from general-purpose high-density arrays toward cost-effective low- and medium-density chips, trait-specific panels, species-customized arrays, and automated genotyping solutions for research breeding, commercial breeding, and routine large-scale screening. As genomic selection becomes more widely incorporated into crop and livestock breeding programs, customers are placing greater emphasis on genotyping accuracy, sample throughput,

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marker coverage, analytical capability, and cost per sample. In the future, conventional solid-state microarrays are expected to coexist with targeted sequencing, low-pass whole-genome sequencing, and liquid-phase probe technologies, while competition increasingly shifts from standalone chip products toward integrated services covering array design, reagents, automated testing, data analysis, and breeding decision support.

LP Information, Inc. (LPI) ' newest research report, the “Breeding Chips Industry Forecast” looks at past sales and reviews total world Breeding Chips sales in 2025, providing a comprehensive analysis by region and market sector of projected Breeding Chips sales for 2026 through 2032. With Breeding Chips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Breeding Chips industry.

This Insight Report provides a comprehensive analysis of the global Breeding Chips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Breeding Chips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Breeding Chips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Breeding Chips and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Breeding Chips.

This report presents a comprehensive overview, market shares, and growth opportunities of Breeding Chips market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plant Breeding Chips

Animal Breeding Chips

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Segmentation by Product Design:

Semi-custom Chips

Fully Custom Chips

Segmentation by Technology Platform:

Solid-phase Microarray Chips

Liquid-phase Breeding Chips

Segmentation by Application:

Agriculture

Animal Husbandry

Aquaculture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Agilent

Illumina

?nsect

Lasso Biochip Technology

GreenFaFa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Breeding Chips market?

What factors are driving Breeding Chips market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Breeding Chips market opportunities vary by end market size?

How does Breeding Chips break out by Type, by Application?

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